

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
)	Case No. 12-12010 (MG)
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	
)	Chapter 11
Debtors.)	
)	Jointly Administered
)	

**JOINT CHAPTER 11 PLAN PROPOSED BY RESIDENTIAL CAPITAL, LLC, et al.
AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

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New York, New York

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INTRODUCTION

The Debtors and the Creditors' Committee together propose this Joint Chapter 11 Plan¹ for resolution and satisfaction of all Claims against and Equity Interests in the Debtors. Each Debtor and the Creditors' Committee is a proponent of the Plan within the meaning of section 1129 of the Bankruptcy Code.

¹ All capitalized terms not defined in this introduction have the meanings ascribed to them in Article I of this Plan.

Reference is made to the Disclosure Statement accompanying the Plan, including the exhibits thereto, for a discussion of the Debtors' history, business, properties, and operations and risk factors, together with a summary and analysis of the Plan and a description of the settlements agreed to by the Debtors, the Creditors' Committee and certain other parties pursuant to the Global Settlement. All holders of Claims entitled to vote on the Plan are encouraged to consult the Disclosure Statement and to read the Plan carefully before voting to accept or reject the Plan.

NO SOLICITATION MATERIALS, OTHER THAN THE DISCLOSURE STATEMENT AND RELATED MATERIALS TRANSMITTED THEREWITH AS APPROVED BY THE BANKRUPTCY COURT HAVE BEEN AUTHORIZED BY THE BANKRUPTCY COURT FOR USE IN SOLICITING ACCEPTANCES OR REJECTIONS OF THIS PLAN.

ARTICLE I.

DEFINED TERMS, RULES OF CONSTRUCTION, COMPUTATION OF TIME, AND GOVERNING LAW

A. Defined Terms

1. "Accrued Professional Compensation" means, at any date, and regardless of whether such amounts are billed or unbilled, all of a Professional's accrued and unpaid fees (including success fees) and reimbursable expenses for services rendered in the Chapter 11 Cases through and including such date, whether or not such Professional has filed a fee application for payment of such fees and expenses, (i) all to the extent that any such fees and expenses have not been previously paid (regardless of whether a fee application has been filed for any such amount) and (ii) after applying any retainer that has been provided by the Debtors to such Professional and not previously applied. No amount of a Professional's fees and expenses denied under a Final Order shall constitute Accrued Professional Compensation.

2. "Additional Settling RMBS Trusts" means all RMBS Trusts other than the Original RMBS Settling Trusts.

3. "Administrative Claim" means any Claim for costs and expenses of administration under sections 503(b), 507(b), or 1114(e)(2) of the Bankruptcy Code, including: (a) the actual and necessary costs and expenses incurred after the Petition Date through the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Claims; (c) all fees and charges assessed against the Estates pursuant to section 1930 of chapter 123 of title 28 of the United States Code, (d) any indebtedness or obligations assumed by the Debtors in connection with the conduct of their businesses; and (e) any Claim for goods delivered to the Debtors within twenty (20) days of the Petition Date and entitled to administrative priority pursuant to section 503(b)(9) of the Bankruptcy Code.

4. “Administrative Claim Bar Date” means the deadline for filing requests for payment of Administrative Claims, which shall be the first Business Day that is [●] days following the Effective Date, unless otherwise ordered by the Bankruptcy Court, except with respect to Professional Claims which shall be subject to the provisions of Article II.

5. “Affiliate” means an “affiliate” as such term is defined in section 101(2) of the Bankruptcy Code.

6. “AFI” means Ally Financial Inc.

7. “AIG” means AIG Asset Management (U.S.), LLC, on behalf of itself and its affiliates, as investment advisor for certain affiliated entities that have filed proofs of claim in the Chapter 11 Cases.

8. “Allowed” means, with respect to a Claim against any Debtor, except as otherwise provided herein, (a) a Claim that is (i) listed in the Schedules as of the Effective Date as neither disputed, contingent nor unliquidated, and for which no Proof of Claim has been timely filed, or (ii) evidenced by a valid Proof of Claim or request for payment of Administrative Claim, as applicable, Filed by the applicable Bar Date, and as to which the Debtors or other parties in interest have not Filed an objection to the allowance thereof by the Claims Objection Deadline, or (b) a Claim that is Allowed under the Plan or any stipulation or settlement approved by, or Final Order of, the Bankruptcy Court; provided, however, that any Claims allowed solely for the purpose of voting to accept or reject the Plan pursuant to an order of the Bankruptcy Court will not be considered “Allowed Claims” under the Plan, provided further, however, any Claims expunged or disallowed under the Plan or otherwise shall not be Allowed Claims. If a Claim is Allowed only in part, references to Allowed Claims include and are limited to the Allowed portion of such Claim. Notwithstanding anything to the contrary herein, no Claim that is disallowed in accordance with Bankruptcy Rule 3003 or section 502(d) of the Bankruptcy Code is Allowed and each such Claim shall be expunged without further action by the Debtors and without further notice to any party or action, approval, or order of the Bankruptcy Court.

9. “Allowed Fee Claim” means 5.7% of the Allowed RMBS Trust Claims, which shall be distributed to counsel to the Institutional Investors as fees via direct allocation to counsel for the Institutional Investors and without conveyance to the RMBS Claims Trust, the RMBS Trustees, or the RMBS Trusts.

10. “Allowed Kessler Claim” means a non-subordinated Allowed Borrower Claim for voting and distribution purposes in an amount to be determined under the Kessler Settlement Agreement.

11. “Allstate” means Allstate Insurance Company and its subsidiaries and affiliates.

12. “Ally” means, collectively, AFI and its direct and indirect subsidiaries and affiliates, excluding the Debtors and their direct and indirect subsidiaries.

13. “Ally Contract Claim” means any and all amounts owed to Ally as of the Effective Date by any of the Debtors pursuant to (i) orders of the Bankruptcy Court and (ii) the Debtors performance of the Ally Contracts following the Petition Date, provided, no Revolving Credit Facility Claim is an Ally Contract Claim.

14. “Ally Contracts” means the contracts listed in Annex IV to Exhibit B of the Plan Support Agreement.

15. “Ally Contribution” means Ally’s contribution to the Estates of (a) \$1,950,000,000 in Cash on the Effective Date, and (b) promptly after receipt on or after the Effective Date, the first \$150,000,000 received by Ally for any directors and officers or errors and omissions insurance policy claims it pursues against its insurance carriers related to the Claims released in connection with this Plan, provided that Ally guarantees that the Liquidating Trust will receive such \$150,000,000 on account of such insurance, which guarantee shall be payable without defense, setoff or objection on September 30, 2014.

16. “Ally Indemnity Escrow Account” means the escrow account created pursuant to the *Stipulation and Order Reserving Rights with Respect to Debtors’ Motion for Interim and Final Orders under Bankruptcy Code Section 105(a) and 363 Authorizing the Debtors to Continue to Perform under the Ally Bank Servicing Agreement in the Ordinary Course of Business* [Docket No. 1420].

17. “Ally Released Parties” means (a) Ally, and each of Ally’s and the Debtors’ respective members, shareholders, partners, non-Debtor affiliates, and Representatives, including Cap Re of Vermont, LLC and its current and former members, officers, and directors and (b) each of Ally’s successors and assigns, each Entity in clause (a) and (b) solely in its capacity as such. For the avoidance of doubt, and without limiting the foregoing, the Ally Released Parties shall not include (i) any purchaser of any assets relating to the Debtors’ servicing business that is not Ally or a Debtor, (ii) any assignee of a Servicing Agreement that is not Ally or a Debtor, (iii) notwithstanding any status as a shareholder of any Ally Released Party, and solely in their capacity as such, any underwriter of RMBS that is unaffiliated with Ally, and the Representatives of such underwriter, against which an Investor has a pending or tolled Cause of Action, (iv) the FHFA, (v) the FDIC, (vi) any assignee of executory contracts that were assumed by the Debtors that is not Ally, (vii) any insurer that is not Ally that sold any directors & officers or errors & omissions insurance policies that cover Debtors, (viii) any party that is not Ally against whom RFC may have indemnity rights arising out of the Kessler Class Action, specifically, any successors in interest to CBNV and GNBT, and (ix) the Plan Trustees.

18. “Ally Securities” means Ally Securities, LLC.

19. “Assumption Schedule” means the schedule in the Plan Supplement setting forth certain Executory Contracts and Unexpired Leases for assumption under section 365 of the Bankruptcy Code.

20. “Available Assets” means all the assets of the Estates, including all Equity Interests in the Non-Debtor Subsidiaries and the Ally Contribution, excluding, however, (i)

any “residual” interest in any REMIC held by a Debtor and (ii) any equity interest in any PFIC held by a Debtor.

21. “Ballot” means each of the ballot forms distributed to each holder of a Claim that is entitled to vote to accept or reject this Plan and on which the holder is to indicate, among other things, acceptance or rejection of this Plan.

22. “Bankruptcy Code” means title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as in effect as of the date hereof.

23. “Bankruptcy Court” means the United States Bankruptcy Court for the Southern District of New York, or any other court having jurisdiction over the Chapter 11 Cases.

24. “Bankruptcy Rules” means the Federal Rules of Bankruptcy Procedure, as applicable to the Chapter 11 Cases, promulgated under 28 U.S.C. § 2075 and the general, local, and chambers rules of the Bankruptcy Court, as the context may require.

25. “Bar Date” means, collectively, the Administrative Claim Bar Date, the Rejection Damages Claim Bar Date, and any deadline by which a Proof of Claim must be filed under the Bar Date Order, as applicable.

26. “Bar Date Order” means the *Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof*, entered by the Bankruptcy Court on August 29, 2012 [Docket No. 1309], as amended, supplemented, or modified.

27. “BNY Mellon” means The Bank of New York Mellon and The Bank of New York Mellon Trust Company, N.A., each solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, master servicer, custodian and/or similar agency capacities in respect of certain of the RMBS Trusts.

28. “Borrower” means an individual whose current or former mortgage loan was originated, serviced, sold, consolidated, or owned by any of the Debtors.

29. “Borrower-Related Cause of Action” means a Cause of Action of any of the Debtors that has been or could be asserted, including by way of setoff, recoupment, defense, or counterclaim, by any of the Debtors against a Borrower or a Borrower Claim as of the Effective Date.

30. “Borrower Claims” means (i) Claims of a Borrower arising from or relating to any alleged act or omission or any other basis of liability of any Debtor (or any predecessor) in connection with the origination, sale, and/or servicing of a mortgage loan originated, sold, consolidated, purchased, and/or serviced by any Debtor, (ii) Claims filed for or on behalf of a Borrower by such Person’s attorney or agent, including as part of a proof of claim filed on behalf of a putative class of Borrowers, and (iii) claims that have become Allowed as a result of settlement of Borrower litigation commenced against Ally and the Debtors. For the avoidance of doubt, Borrower Claims shall include Allowed Claims held by the Kessler Class Claimants (to the extent that the Kessler Class Claimants are certified as a class action

for settlement or allowance purposes), and shall not include the: (a) Senior Unsecured Notes Claims; (b) Junior Secured Notes Claims; (c) RMBS Trust Claims; (d) Private Securities Claims; (e) General Unsecured Claims; (f) General Unsecured Convenience Claims; or (g) Intercompany Balances. For the further avoidance of doubt, no Claim described in subsection (ii) hereof shall be considered an Allowed Borrower Claim unless such Claim is either certified under Bankruptcy Rule 7023 or by Final Order for purposes of settlement or allowance.

31. “Borrower Claims Trust” means the trust established for the benefit of the holders of Allowed Borrower Claims.

32. “Borrower Claims Trust Agreement” means that certain trust agreement, the form of which shall be included in the Plan Supplement, that, among other things, sets forth the methodology and procedures for resolving Disputed Borrower Claims and making distributions to holders of Allowed Borrower Claims.

33. “Borrower Claims Trust Assets” means (i) Cash transferred to the Borrower Claims Trust by the Liquidating Trust as of the Effective Date in the amount of \$57,600,000 plus the amount of the Borrower Trust True-Up; and (ii) all Borrower-Related Causes of Action.

34. “Borrower Claims Trust Committee” means (i) counsel for the Kessler Settlement Class, and (ii) those Borrowers or the representatives of Borrowers appointed by the Kessler Settlement Class, with the consent of the Plan Proponents, which consent shall not be unreasonably withheld, to oversee the administration of the Borrower Claims Trust and the disposition of the Borrower Claims Trust Assets. The identities of the initial Persons to serve on the Borrower Claims Trust Committee as of the Effective Date will be set forth in the Plan Supplement.

35. “Borrower Claims Trustee” means the Person selected to serve as the trustee of the Borrower Claims Trust. The identity of the Person to serve as the Borrower Claims Trustee as of the Effective Date will be set forth in the Plan Supplement.

36. “Borrower Trust True-Up” means the additional Cash, if any, required to be added to the Borrower Claims Trust Assets such that distributions, estimated as of the Confirmation Date, made from the Borrower Claims Trust on account of an Allowed Borrower Claim will be comparable to the recovery that a holder of an Allowed Claim of the same amount against the same Debtor Group would realize from distributions made by the Liquidating Trust on Units issued in respect of such Allowed Claim, based on the value of the assets in the Liquidating Trust available for distribution to holders of Units as of the Effective Date (without in each case giving effect to any insurance proceeds, including proceeds from the GM Policies, that may be received in respect of the Allowed Borrower Claims in accordance with the Plan or to the time delay in receipt of distributions in respect of the Units from the Liquidating Trust). For the avoidance of doubt, to the extent necessary, there shall only be a single Borrower Trust True-Up.

37. “Business Day” means any day other than Saturday, Sunday and any day that is a legal holiday or a day on which banking institutions in New York, New York are required or authorized by law or governmental action to close.

38. “Cash” means legal tender of the United States of America or the equivalent thereof.

39. “Cash Management Order” means the *Final Order Under Bankruptcy Code Sections 105(a), 345, 363, 364, and 503(b)(1) and Bankruptcy Rules 6003 and 6004 Authorizing (I) Continued Use of Cash Management Services and Practices, (II) Continued Use of Existing Bank Accounts, Checks, and Business Forms, (III) Implementation of Modified Cash Management Procedures and Use of Certain Bank Accounts Established in Connection with Use of Pre-And Post-Petition Lenders Financing Facilities and Cash Collateral, (IV) Waiver of the Investment and Deposit Requirements of Bankruptcy Code Section 345, (V) Debtors to Honor Specified Outstanding Prepetition Payment Obligations, and (VI) Continuation of Intercompany Transactions and Granting Administrative Expense Status to Intercompany Balances*, entered by the Bankruptcy Court on June 11, 2012 [Docket No. 309], as amended, supplemented, or modified.

40. “Cause of Action” means any and all Claims, actions, causes of action, choses in action, rights, demands, suits, claims, liabilities, encumbrances, lawsuits, adverse consequences, debts, damages, dues, sums of money, accounts, reckonings, deficiencies, bonds, bills, disbursements, expenses, losses, specialties, covenants, contracts, controversies, agreements, promises, variances, trespasses, judgments, remedies, rights of set-off, third-party claims, subrogation claims, contribution claims, reimbursement claims, indemnity claims, counterclaims, and cross-claims (including those of the Debtors, and/or the bankruptcy estate of any Debtor created pursuant to sections 301 and 541 of the Bankruptcy Code upon the commencement of the Chapter 11 Cases), whether known or unknown, foreseen or unforeseen, suspected or unsuspected, liquidated or unliquidated, fixed or contingent, matured or unmatured, disputed or undisputed, whether held in a personal or representative capacity, that are or may be pending as of the date hereof or instituted hereafter against any entity, based in law or equity, including under the Bankruptcy Code, whether direct, indirect, derivative, or otherwise and whether asserted or unasserted as of the date hereof.

41. “Centerview” means Centerview Partners LLC.

42. “Chapter 11 Cases” means the chapter 11 cases commenced by the Debtors, which are jointly administered, styled *In re Residential Capital, LLC, et al.*, Case No. 12-12020 (MG), and currently pending before the Bankruptcy Court, or any of such cases as applicable.

43. “Claim” means a “claim” as such term is defined in section 101(5) of the Bankruptcy Code.

44. “Claims Objection Deadline” means (i) two hundred seventy (270) days following the Effective Date or (ii) such other later date the Bankruptcy Court may establish

upon a motion by the Liquidating Trust, which motion may be approved without a hearing and without notice to any party.

45. “Claims Record Date” means the Voting Deadline, which is the date for determining which holders of Allowed Claims are entitled to receive distributions under the Plan, and on which the transfer register for each Class of Claims or Equity Interests, as maintained by the Debtors or their agents, shall be deemed closed.

46. “Claims Register” means the official register of Claims in these Chapter 11 Cases maintained by Kurtzman Carson Consultants LLC, in its capacity as the Debtors’ notice and claims agent.

47. “Class” means a group of holders of Claims or Equity Interests classified together under this Plan.

48. “CBNV” means Community Bank of Northern Virginia.

49. “Compensation Order” means the *Amended Order Under Bankruptcy Code Sections 105(a), 363, 503(b)(1), 507(a)(2), 1107(a) and 1108 and Bankruptcy Rule 9019 to the Final Wages Order (I) Authorizing and Directing the Debtors to Reimburse Ally Financial Inc. for Payments Made to the Debtors Employees on Account of Compensation Issued on or After the Petition Date; (II) Granting Ally Financial Inc. an Administrative Expense Claim on Account of Such Payments; (III) Granting Ally Financial Inc. a Limited Release; and (IV) Authorizing the Debtors to Establish and Fund an Escrow Account for the Benefit of Ally Financial Inc. on Account of Such Administrative Expense Claims, including Additional Amounts to the Escrow Account as Necessary* [Docket No. 2548].

50. “Confirmation” means the entry on the docket of the Chapter 11 Cases of the Confirmation Order.

51. “Confirmation Date” means the date upon which the Bankruptcy Court enters the Confirmation Order on the docket of the Chapter 11 Cases.

52. “Confirmation Hearing” means the hearing before the Bankruptcy Court under section 1128 of the Bankruptcy Code to consider confirmation of this Plan, as the same may be continued from time to time.

53. “Confirmation Order” means the order of the Bankruptcy Court confirming this Plan, as amended, supplemented, or modified, under, among others, section 1129 of the Bankruptcy Code.

54. “Consent Order” means the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among AFI, Ally Bank, ResCap, GMACM, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, as amended.

55. “Consent Order Borrower Claims” means claims held by Borrowers arising from residential mortgage foreclosure actions (including judicial and non-judicial

foreclosures and related bankruptcy proceedings, and other related litigation) or proceedings (including foreclosures that were in process or completed) for loans serviced by the Mortgage Servicing Companies (as defined in the Consent Order), whether brought in the name of Ally Bank, the Mortgage Servicing Companies, the investor, or any agent for the mortgage note holder (including Mortgage Electronic Registration Systems, Inc.), that have been pending at any time from January 1, 2009 to December 31, 2010, as well as claims arising from residential foreclosure sales that occurred during this time period.

56. “Consenting Claimants” means, collectively, AIG, Allstate, FGIC, the Kessler Class Claimants, MassMutual, MBIA, Prudential, the RMBS Trustees, the Steering Committee Consenting Claimants, the Talcott Franklin Consenting Claimants, the Supporting Senior Unsecured Noteholders, Wilmington Trust, Paulson, and any other parties (other than Ally) that agree to be bound by the terms of the Plan Support Agreement. Each of the foregoing parties is a Consenting Claimant.

57. “Consummation” means the occurrence of the Effective Date.

58. “Creditor” means a “creditor” as defined in section 101(10) of the Bankruptcy Code.

59. “Creditors’ Committee” means the statutory committee of unsecured creditors appointed in the Chapter 11 Cases.

60. “Cure Claim” means a Claim based upon a monetary default, if any, by a Debtor under an Executory Contract or Unexpired Lease as of the time such contract or lease is assumed by such Debtor under sections 365 or 1123 of the Bankruptcy Code, to the extent such obligations are enforceable under the Bankruptcy Code and applicable non-bankruptcy law.

61. “DB” means Deutsche Bank Trust Company Americas and Deutsche Bank National Trust Company each solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, custodian, and/or similar agency capacities in respect of certain of the RMBS Trusts.

62. “Debtor Group” means, individually or collectively, the ResCap Debtors, the GMACM Debtors or the RFC Debtors.

63. “Debtor Group Unit Distribution” means each of the GMACM Debtors Unit Distribution, the ResCap Debtors Unit Distribution and the RFC Debtors Unit Distribution.

64. “Debtor Released Parties” means the Ally Released Parties, the Creditors’ Committee, the Consenting Claimants, and their respective successors and assigns, members, partners, non-Debtor affiliates, and Representatives, each in its capacity as such. For the avoidance of doubt, and without limiting the foregoing, the Debtor Released Parties shall not include (i) any purchaser of any assets relating to the Debtors’ servicing business that is not Ally or a Debtor, (ii) any assignee of a Servicing Agreement that is not Ally or a Debtor (iii) any underwriter of RMBS that is unaffiliated with the Debtors or Ally, and the Representatives of such underwriter, against which an Investor has a pending or tolled

Cause of Action, (iv) any assignee of executory contracts that were assumed by the Debtors that is not Ally, (v) any insurer that is not Ally that sold any directors & officers or errors & omissions insurance policies that cover the Debtors in their capacity as insurers, or (vi) any party that is not Ally against whom RFC may have indemnity rights arising out of the Kessler Class Action, specifically, any successors in interest to CBNV and GNBT.

65. “Debtors” means ditech, LLC; DOA Holding Properties, LLC; DOA Properties IX (Lots-Other), LLC; EPRE LLC; Equity Investment I, LLC; ETS of Virginia, Inc.; ETS of Washington, Inc.; Executive Trustee Services, LLC; GMAC Model Home Finance I, LLC; GMAC Mortgage USA Corporation; GMAC RH Settlement Services, LLC; GMACM; GMACM Borrower LLC; GMACM Holding; GMACM REO LLC; GMACR Mortgage Products, LLC; HFN REO SUB II, LLC; Home Connects Lending Services, LLC; Homecomings Financial Real Estate Holdings, LLC; Homecomings Financial, LLC; Ladue Associates, Inc.; Passive Asset Transactions, LLC; PATI A, LLC; PATI B, LLC; PATI Real Estate Holdings, LLC; RAHI A, LLC; RAHI B, LLC; RAHI Real Estate Holdings, LLC; RCSFJV2004, LLC; Residential Accredit Loans, Inc.; Residential Asset Mortgage Products, Inc.; Residential Asset Securities Corporation; ResCap; Residential Consumer Services of Alabama, LLC; Residential Consumer Services of Ohio, LLC; Residential Consumer Services of Texas, LLC; Residential Consumer Services, LLC; Residential Funding Mortgage Exchange, LLC; Residential Funding Mortgage Securities I, Inc.; Residential Funding Mortgage Securities II, Inc.; Residential Funding Real Estate Holdings, LLC; Residential Mortgage Real Estate Holdings, LLC; RFC; RFC Asset Holdings II, LLC; RFC Asset Management, LLC; RFC Borrower LLC; RFC Construction Funding, LLC; RFC Holding; RFC REO LLC; RFC SFJV-2002, LLC; and RFC-GSAP Servicer Advance, LLC.

66. “Debtor Release” means the release set forth in Article IX.C.

67. “Delaware Trustee” means the trustee, or its successor, appointed in accordance with the Liquidating Trust Agreement to comply with the requirement of Section 3807 of the Delaware Statutory Trust Act.

68. “Disbursing Agent” means the Liquidating Trust, or any Person engaged by the Liquidating Trust, to perform the function of a disbursing agent.

69. “Disclosure Statement” means the disclosure statement for this Plan, as amended, supplemented, or modified in accordance with the provisions of the Bankruptcy Code and the Bankruptcy Rules.

70. “Disputed Borrower Claim” means any Borrower Claim that is not Allowed, until it is disallowed or expunged by Final Order, written agreement, or under the Plan.

71. “Disputed Claim” means any Claim that is not Allowed until it is disallowed or expunged by Final Order, written agreement, or under the Plan, other than Disputed Borrower Claims and Disputed Private Securities Claims.

72. “Disputed Claims Reserve” means the reserve of Units maintained by the Liquidating Trust for distribution to the Liquidating Trust Unit Beneficiaries that are holders of Disputed Claims, if and when such Disputed Claims become Allowed.

73. “Disputed Private Securities Claims” means any Private Securities Claim that is not Allowed until it is disallowed or expunged by Final Order or under the Plan.

74. “Distributable Cash” means the Cash to be distributed to holders of Units, including the Disputed Claims Reserve, on any Distribution Date.

75. “Distribution Date” means, a date or dates, as determined by the Liquidating Trust Board in accordance with the Liquidating Trust Agreement, on which the Liquidating Trust makes a distribution, or causes a distribution to be made, of Distributable Cash to the Unitholders.

76. “District Court” means the United States District Court for the Southern District of New York.

77. “DOJ/AG Settlement” means the Consent Judgment entered by the United States District Court for the District of Columbia, dated February 9, 2012.

78. “DTC” means the Depository Trust Company.

79. “Duff” means Duff & Phelps, LLC, financial advisor to certain of the RMBS Trustees.

80. “Effective Date” means the first Business Day after the Confirmation Date on which no stay of the Confirmation Order is in effect and all of the conditions precedent to the Effective Date specified in Article X.B have been satisfied or waived pursuant to Article X.C.

81. “Entity” means an “entity” as such term is defined in section 101(15) of the Bankruptcy Code.

82. “Equity Interest” means any “equity security” as defined in section 101(16) of the Bankruptcy Code, of a Debtor existing immediately prior to the Effective Date, or any other instrument evidencing an ownership interest in any of the Debtors, whether or not transferable, and any option, warrant, or right, contractual or otherwise, to acquire, sell, or subscribe for any such interest.

83. “Estates” means the estates of the Debtors created under section 541 of the Bankruptcy Code.

84. “Exculpated Party” means each of the following in its capacity as such: (a) the Debtors; (b) the Consenting Claimants; (c) Ally, (d) the Creditors’ Committee and the members thereof; and (e) with respect to each of the foregoing Entities in clauses (a) through (d), such Entity’s successors and assigns, members, affiliates, subsidiaries, officers, directors, partners, principals, employees, and Representatives; provided, however, without limiting the foregoing, the following shall not be an Exculpated Party: (i) any purchaser of any assets relating to the Debtors’ servicing business that is not Ally or a Debtor, (ii) any assignee of a Servicing Agreement that is not Ally or a Debtor (iii) any underwriter of RMBS that is unaffiliated with the Debtors or Ally, and the Representatives of such

underwriter, against which an Investor has a pending or tolled Cause of Action, (iv) any assignee of executory contracts that were assumed by the Debtors that is not Ally, (v) any insurer that is not Ally that sold any directors & officers or errors & omissions insurance policies that cover the Debtors, in their capacity as insurers, or (vi) any party that is not Ally against whom RFC may have indemnity rights arising out of the Kessler Class Action, specifically, any successors in interest to CBNV and GNBT.

85. “Executory Contract” means a contract to which one or more of the Debtors is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

86. “FDIC” means the Federal Deposit Insurance Corporation.

87. “FGIC” means Financial Guaranty Insurance Company and its subsidiaries and affiliates.

88. “FGIC Policies” means insurance policies issued by FGIC in connection with the RMBS Trusts insured by FGIC.

89. “FGIC Rehabilitation Court” means the New York State Supreme Court with jurisdiction over FGIC’s rehabilitation proceeding.

90. “FGIC Settlement Agreement” means that certain settlement agreement dated, as of May 23, 2013, among the Debtors, FGIC, BNY Mellon, U.S. Bank and WFB, each in its capacity as RMBS Trustee, and the Institutional Investors.

91. “FHFA” means Federal Housing Finance Agency.

92. “FHFA Claims” means Claims held by FHFA in its capacity as Conservator for the Federal Home Loan Mortgage Corporation.

93. “File” or “Filed” means file, filed, or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases, or, in the case of a Proof of Claim, with the Debtors’ notice and claims agent.

94. “Final Order” means an order or judgment of the Bankruptcy Court, or any other court of competent jurisdiction, which has not been modified, amended, reversed, vacated, or stayed, and as to which (a) the time to appeal, petition for certiorari, or move for a new trial, stay, reargument, or rehearing has expired and as to which no appeal, petition for certiorari, or motion for new trial, stay, reargument, or rehearing shall then be pending or (b) if an appeal, writ of certiorari, new trial, stay, reargument, or rehearing thereof has been sought, such order or judgment of the Bankruptcy Court, or other court of competent jurisdiction, shall have been affirmed by the highest court to which such order was appealed, or certiorari shall have been denied, or a new trial, stay, reargument, or rehearing shall have been denied or resulted in no modification of such order, and the time to take any further appeal, petition for certiorari, or move for a new trial, stay, reargument, or rehearing shall have expired, as a result of which such order shall have become final in accordance with Rule 8002 of the Federal Rules of Bankruptcy Procedure; provided, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under

the Bankruptcy Rules, may be Filed relating to such order, shall not cause an order not to be a Final Order.

95. “General Unsecured Claim” means any Claim against a Debtor that is not a/an: (a) Administrative Claim; (b) Priority Tax Claim; (c) Other Priority Claim; (d) Borrower Claim; (e) Revolving Credit Facility Claims, (f) Junior Secured Notes Claim; (g) Other Secured Claim; (h) Senior Unsecured Notes Claim; (i) RMBS Trust Claim; (j) Intercompany Balance; (k) Professional Claim; (l) General Unsecured Convenience Claim; (m) Private Securities Claim, (n) Postpetition Intercompany Balance, or (o) FHFA Claim.

96. “General Unsecured Convenience Claim” means Claims that would otherwise be classified as General Unsecured Claims but, with respect to each Claim either (i) the aggregate amount of such Claim is less than \$30,000, or (ii) the aggregate amount of such Claim is reduced to \$30,000 by agreement of the holder of such Claim. For the avoidance of doubt, General Unsecured Convenience Claims do not include Borrower Claims.

97. “Global Settlement” means the settlement among the Debtors, the Creditors’ Committee, Ally and the Consenting Claimants set forth in Article IV of the Plan.

98. “GM Insurance Rights” means any and all of the Debtors’ rights, titles, privileges, interests, claims, demands, or entitlements to any proceeds, payments, causes of action, and choses in action under, for, or related to the GM Policies with respect to a particular item of loss under the GM Policies, including the rights (1) to recover insurance proceeds for an item of loss covered under the GM Policies and (2) to recover from the insurers that issued the GM Policies for breach of contract or breach of other duty or obligation owed by such insurer under the GM Policies, as applicable, including the duty to settle, together with any extra contractual or tort claim arising therefrom, including bad faith, breach of implied covenant of good faith and fair dealing, fraud, or violation of any statutory or common law duty owed by the insurer under the GM Policies, as applicable, and all with respect to a particular item of loss under the GM Policies.

99. “GM Policies” means the General Motors Combined Specialty Insurance Program 12/15/00 – 12/15/03, with the policy numbers as set forth in the Plan Supplement.

100. “GMACM” means GMAC Mortgage, LLC.

101. “GMACM Debtors” means each of following Debtor subsidiaries of GMACM Holding: GMACM, ditech, LLC; ETS of Virginia, Inc.; ETS of Washington, Inc.; Executive Trustee Services, LLC; GMAC Mortgage USA Corporation; GMAC RH Settlement Services, LLC; GMACM Borrower LLC; GMACM REO LLC; GMACR Mortgage Products, LLC; Home Connects Lending Services, LLC; Ladue Associates, Inc.; Passive Asset Transactions, LLC; PATI A, LLC; PATI B, LLC; PATI Real Estate Holdings, LLC; Residential Consumer Services of Alabama, LLC; Residential Consumer Services of Ohio, LLC; Residential Consumer Services of Texas, LLC; Residential Consumer Services, LLC; and Residential Mortgage Real Estate Holdings, LLC.

102. “GMACM Debtors Unit Distribution” means 25,425,656 Units, representing 25.43% of the Total Initial Units Outstanding, subject to the adjustment as provided in Article IV.J.

103. “GMACM Holding” means GMAC Residential Holding Company, LLC.

104. “GMACM Plan Allowed Unsecured Claims” means the following GMACM Unsecured Claims Allowed under the Plan: (i) the RMBS Trusts’ Allowed Claim in the amount of \$209.8 million, (ii) MBIA’s Allowed Claim in the amount of \$1,450 million, and (iii) FGIC’s Allowed Claim in the amount of \$181.5 million.

105. “GMACM Unsecured Claims” means the RMBS Trust Claims and General Unsecured Claims, in each case, against the GMACM Debtors.

106. “GNBT” means Guaranty National Bank of Tallahassee.

107. “Governmental Unit” means “governmental unit” as such term is defined in section 101(27) of the Bankruptcy Code.

108. “HSBC” means HSBC Bank USA, N.A. solely in its capacity as trustee in respect of certain of the RMBS Trusts.

109. “Impaired” means, with respect to any Class, a Class that is impaired as set forth in section 1124 of the Bankruptcy Code.

110. “Indenture Trustees” means the Junior Secured Notes Indenture Trustee and the Senior Unsecured Notes Indenture Trustee.

111. “Indentures” means the Junior Secured Notes Indenture and the Senior Unsecured Notes Indenture.

112. “Initial Unit Distribution Date” means the date on which the Liquidating Trust makes, or causes to be made, the initial distribution of Distributable Units and Distributable Cash.

113. “Initial Unit Distribution Record Date” means [●], which is the record date for determining the Liquidating Trust Unit Beneficiaries holding Allowed Claims that are entitled to receive a distribution of Units on the Initial Unit Distribution Date.

114. “Institutional Investors” means the Steering Committee Consenting Claimants and the Talcott Franklin Consenting Claimants.

115. “Insurance Defenses” means any legal, equitable or contractual defense that any insurer may have under applicable non-bankruptcy law to an assertion that such insurer is obligated to defend, pay, indemnify or reimburse, or provide insurance coverage for, any item of loss or liability under any insurance policy, except for any defense (a) that is based on the assertion that the transfer of the insurance rights is invalid, unenforceable or otherwise breaches the terms of any applicable policy or any other agreement with that

insurer, (b) that has been released, waived, altered or otherwise resolved, in full or in part, in any other agreement with that insurer, (c) to the extent affected by applications of principles of res judicata, collateral estopped, claim preclusion or issue preclusion, (d) adjudicated by the Bankruptcy Court, (e) premised upon the commencement of the Chapter 11 Cases under section 301 of the Bankruptcy Code, or (f) that is based on reasonableness

116. “Insured RMBS Trust” means any RMBS Trust that has an insurance policy with a Monoline.

117. “Intercompany Balance” means any prepetition Claim of a Debtor against another Debtor, or any prepetition Claim held by a Non-Debtor Subsidiary against a Debtor, including any subrogation claims and fraudulent conveyance claims related to the forgiveness of intercompany debt, and any other subrogation claims owed by any Debtor to any other Debtor. For the avoidance of doubt, Intercompany Balances do not include any Claim that Ally may assert against a Debtor.

118. “Intercreditor Agreement” means the intercreditor agreement, dated as of June 6, 2008, by and among WFB, GMAC LLC, USB, RFC, GMACM, ResCap, Homecomings Financial, LLC, GMAC-RFC Holding Company, LLC, GMAC Residential Holding Company, LLC, GMAC Model Home Finance, LLC, Developers of Hidden Springs, LLC, DOA Holding Properties, LLC, RFC Asset Holdings II, LLC, Passive Asset Transactions, LLC, Residential Mortgage Real Estate Holdings, LLC, Residential Funding, Real Estate Holdings, LLC, Homecomings Financial Real Estate Holdings, LLC and Equity Investment I, LLC [Docket No. 1866, Ex. A].

119. “Investor” means a current or former holder of RMBS, in such capacity.

120. “JSN Adversary Proceeding” means the adversary proceeding which consolidates the adversary proceeding commenced against the Junior Secured Noteholders by the Creditors’ Committee in the proceeding *Official Committee of Unsecured Creditors v. UMB Bank, N.A. et al.* Case No. 13-01277(MG) and the adversary proceeding commenced by the Debtors in the proceeding *Residential Capital, et al. v. UMB Bank, N.A.*, Case No. 13-01343(MG) seeking a determination of the Allowed amount and collateral of the Junior Secured Notes Claims.

121. “Junior Secured Noteholders” means the holders of Junior Secured Notes.

122. “Junior Secured Notes” means the 9.625% junior secured notes due 2015 issued by ResCap pursuant to the Junior Secured Notes Indenture.

123. “Junior Secured Notes Claim” means the Junior Secured Notes Secured Claim and the Junior Secured Notes Deficiency Claim, if any.

124. “Junior Secured Notes Deficiency Claim” means the unsecured portion of the Junior Secured Notes Claims as determined by the JSN Adversary Proceeding.

125. “Junior Secured Notes Indenture” means that certain Indenture, dated as of June 6, 2008, among ResCap, as issuer, GMAC Holding, GMAC-RFC Holding Company,

LLC, GMACM, RFC, and Homecoming Financial, LLC as guarantors, and the Junior Secured Notes Indenture Trustee.

126. “Junior Secured Notes Indenture Trustee” means UMB Bank, N.A., as indenture trustee or successor indenture trustee under the Junior Secured Notes Indenture, together with its respective successors and assigns in such capacity.

127. “Junior Secured Notes Secured Claim” means the portion of the Junior Secured Notes Claim that is a Secured Claim as determined by the JSN Adversary Proceeding.

128. “Kessler Class Action” means the consolidated class action entitled *In re Community Bank of Northern Virginia Second Mortgage Lending Practice Litigation*, consolidated in the United States District Court for the Western District of Pennsylvania, MDL No. 1674, Case Nos. 03-0425, 02-01201, 05-0688, 05-1386.

129. “Kessler Class Claimants” means the putative class of Persons represented in the Kessler Class Action, asserting claims against the Debtors.

130. “Kessler Settlement Agreement” means that certain Settlement Agreement between the Debtors and the representatives of the Kessler Class Claimants a copy of which will be filed with the Bankruptcy Court in connection with a motion seeking approval of the Kessler Settlement Agreement.

131. “Kessler Settlement Approval Orders” means the preliminary and final orders approving the certification of the Kessler Class Claimants as a settlement class under Bankruptcy Rule 7023 and approving the Kessler Settlement Agreement under section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9019 and 7023.

132. “Kessler Settlement Class” means the settlement class comprised of the Kessler Class Claimants certified pursuant to the Kessler Settlement Approval Orders.

133. “LDTC” means Law Debenture Trust Company of New York solely in its capacity as separate trustee in respect of certain of the RMBS Trusts.

134. “Lien” means a “lien” as such term is defined in section 101(37) of the Bankruptcy Code.

135. “Liquidating Trust” means that certain trust to be created on the Effective Date in accordance with the provisions of Article VI and the Liquidating Trust Agreement.

136. “Liquidating Trust Administrative Reserve” means the reserve established for paying costs, fees, and expenses, and reserving for liabilities, of the Liquidating Trust, including costs, fees, and expenses of the Estates payable after the Effective Date.

137. “Liquidating Trust Agreement” means that certain trust agreement, the form of which shall be included in the Plan Supplement, that, among other things: (a) establishes and governs the Liquidating Trust; (b) describes the powers, duties and responsibilities of

the Liquidating Trustees, and (c) provides for the liquidation and distribution of proceeds of the Liquidating Trust Assets.

138. “Liquidating Trust Assets” means all property held from time to time by the Liquidating Trust, including the Available Assets transferred to the Liquidating Trust on the Effective Date.

139. “Liquidating Trust Board” means the board of trustees appointed to oversee the administration of the Liquidating Trust and the disposition of the Liquidating Trust Assets. The identities of the Persons to serve on the Liquidating Trust Board as of the Effective Date will be set forth in the Plan Supplement.

140. “Liquidating Trust Budget” means the annual budget of expenses for administering the Liquidating Trust.

141. “Liquidating Trust Management” means those Persons designated by the Liquidating Trust Board to manage the Liquidating Trust. The identities of the Persons to serve as Liquidating Trust Management as of the Effective Date will be set forth in the Plan Supplement.

142. “Liquidating Trust Unit Beneficiaries” means (i) other than holders of RMBS Trust Claims, the holders of ResCap Unsecured Claims, GMACM Unsecured Claims, and RFC Unsecured Claims (in each case, whether Allowed or Disputed), (ii) the RMBS Claims Trust and (iii) the Private Securities Claims Trust. For the avoidance of doubt, Liquidating Trust Unit Beneficiaries includes Wilmington Trust, on behalf of the Senior Unsecured Noteholders, until such time as Wilmington Trust causes the distribution of Units received by it to the Senior Unsecured Noteholders.

143. “Liquidating Trustee” means a member of the Liquidating Trust Board.

144. “MassMutual” means Massachusetts Mutual Life Insurance Company and its subsidiaries and affiliates.

145. “MBIA” means MBIA Insurance Corporation and its subsidiaries and affiliates but excluding Cutwater Holdings, LLC and its subsidiaries Cutwater Investor Services Corp., Cutwater Asset Management Corp. and Trifinium Advisors (UK) Limited.

146. “Misdirected Funds” means the approximately \$2.6 million of funds that were misdirected to the Debtors’ tri-party account with Bank of New York Mellon prior to the Petition Date.

147. “Moelis” means Moelis & Company LLC.

148. “Monolines” means FGIC, MBIA, and the other insurers who provided financial guaranty insurance policies insuring amounts payable to RMBS in connection with certain of the RMBS Trusts, but does not include insurers of particular mortgage loans or groups of mortgage loans held by an RMBS Trust, for the purposes of the RMBS Trust Allocation Protocol.

149. “Monoline Claims Settlement” means the settlement of the Allowed amount and allocation among Debtor Groups of the Claims held by MBIA, and FGIC.

150. “Monoline Reservation” means the reservation of rights of each Insured RMBS Trustee (excluding the RMBS Trusts insured by FGIC) as set forth in Article IV herein.

151. “NJ Carpenters Approval” means the approvals of the NJ Carpenters Settlement from the Bankruptcy Court (which may be the Confirmation Order or a separate order of the Bankruptcy Court), and the District Court.

152. “NJ Carpenters Claims” means any and all claims, demands, rights, liabilities, and causes of action of every nature and description, known or Unknown, suspected or unsuspected, contingent or non-contingent, matured or unmatured, whether or not concealed or hidden, which now exist, or heretofore have existed, whether arising under federal, state, common, or foreign law, that any NJ Carpenters Class Member (a) asserted in the NJ Carpenters Class Action, or (b) could have asserted in any forum arising from or related in any way to the acts, failures to act, transactions, facts, events, matters, disclosures, statements, occurrences, representations, or omissions asserted or that could have been asserted in the NJ Carpenters Class Action against the NJ Carpenters Released Parties. Notwithstanding the foregoing, “NJ Carpenters Claims” shall not include (a) any rights or claims against the Debtors that any NJ Carpenters Class Member may possess or be entitled to as a holder of RMBS pursuant to the RMBS Trust Settlement or any other distribution in the Plan in connection with the claims asserted in connection with the RMBS Trust Settlement, or (b) claims against any NJ Carpenters Non-Settling Defendant.

153. “NJ Carpenters Claims Distribution” means a distribution in the amount of \$100 million in Cash in full and final satisfaction of the NJ Carpenters Claims, on terms as set forth in the NJ Carpenters Settlement.

154. “NJ Carpenters Class Action” means the class action entitled *New Jersey Carpenters Health Fund, et al. v. Residential Capital, LLC, et al.*, Civ. No. 08-8781(HB) pending in the District Court.

155. “NJ Carpenters Class Members” means the named plaintiffs in the NJ Carpenters Class Action and all other persons or entities who purchased or otherwise acquired beneficial interests in any of the following pass-through certificates and who were allegedly damaged thereby: RALI Series 2007-QS1, RALI Series 2007-QO4, RALI Series 2007-QH4, RALI Series 2006-QO7, RALI Series 2007-QS5, RALI Series 2006-QS7, RALI Series 2007-QO2, RALI Series 2006-QS11, RALI Series 2007-QS4, RALI Series 2006-QA4, RALI Series 2006-QA6, RALI Series 2006-QA7, RALI Series 2006-QA8, RALI Series 2006-QA10, RALI Series 2006-QA11, RALI Series 2007-QA1, RALI Series 2007-QA2, RALI Series 2007-QO3, RALI Series 2007-QA3, RALI Series 2007-QA5, RALI Series 2007-QH8, RALI Series 2007-QH9, RALI Series 2007-QO5, RALI Series 2007-QS11, RALI Series 2007-QS6, RALI Series 2006-QS8, RALI Series 2006-QS9, RALI Series 2007-QS7, RALI Series 2007-QH2, RALI Series 2007-QH5, RALI Series 2007-QH6, RALI Series 2006-QS18, RALI Series 2006-QO10, RALI Series 2006-QO3, RALI Series 2006-QO6, RALI Series 2007-QH3, RALI Series 2007-QS2, RALI Series 2006-

QO9, RALI Series 2006-QO8, RALI Series 2006-QO5, RALI Series 2006-QA5, RALI Series 2006-QA9, RALI Series 2006-QH1, RALI Series 2006-QO4, RALI Series 2006-QS5, RALI Series 2006-QS16, RALI Series 2006-QS17, RALI Series 2007-QH1, RALI Series 2007-QO1, RALI Series 2007-QS3, RALI Series 2007-QA4, RALI Series 2007-QH7, RALI Series 2007-QS8, RALI Series 2007-QS10, RALI Series 2006-QS12, RALI Series 2006-QS13, RALI Series 2006-QS6, RALI Series 2007-QS9 and RALI Series 2006-QS15. Notwithstanding the foregoing, “NJ Carpenters Class Members” shall not include (a) the NJ Carpenters Class Opt-Outs, (b) the Private Securities Claimants, or (c) the NJ Carpenters Defendants, and their respective officers, affiliates and directors at all relevant times, members of their immediate families and their legal representatives, executors, estates, administrators, successors and assigns, insurers, or any entity in which any defendants have or had a controlling interest, provided that any investment company or pooled investment fund (including, but not limited to, mutual fund families, exchange-traded funds, fund of funds, and hedge funds) in which any of the NJ Carpenters Defendants have or may have a direct or indirect interest, or as to which its affiliates may act as investment advisors, but in which any of the NJ Carpenters Defendants or any of their respective affiliates is not a majority owner or does not hold a majority beneficial interest, shall not be deemed an excluded person or entity by definition.

156. “NJ Carpenters Class Opt-Outs” means any persons or entities who exclude themselves from the NJ Carpenters Class Action and the NJ Carpenters Settlement in the manner contemplated by the NJ Carpenters Notice.

157. “NJ Carpenters Defendants” means the NJ Carpenters Non-Settling Defendants and the NJ Carpenters Settling Defendants.

158. “NJ Carpenters Non-Settling Defendants” means Goldman, Sachs & Co., Deutsche Bank Securities Inc., Citigroup Global Markets Inc., and UBS Securities LLC, as well as any other defendant(s) later brought into the NJ Carpenters Class Action (not including the NJ Carpenters Released Parties).

159. “NJ Carpenters Notice” means the Notice of Pendency of Class Action and Proposed Settlement, Settlement Fairness Hearing and Motion for Reimbursement of Litigation Expenses, attached as Exhibit A-1 to the NJ Carpenters Settlement.

160. “NJ Carpenters Plan of Allocation” means the plan of allocation for the NJ Carpenters Claims Distribution to be approved by and under the jurisdiction of the District Court.

161. “NJ Carpenters Released Parties” means (a) the NJ Carpenters Settling Defendants, and (b) with respect to each of the foregoing, as applicable, their parents, subsidiaries, and affiliates and all of their respective past, current, and future respective directors, officers, employees, partners, insurers, co-insurers, reinsurers, agents, controlling shareholders, shareholders, attorneys, accountants, auditors, advisors, investment advisors, personal or legal representatives, predecessors, successors, divisions, joint ventures, assigns, spouses, heirs, related or affiliated entities, and any entity in which any NJ Carpenters Released Party has a controlling interest, and all of their respective property. For the

avoidance of doubt, the insurers, co-insurers, and reinsurers listed above do not include the insurers that issued the GM Policies in their capacity as insurers under the GM Policies.

162. “NJ Carpenters Settlement” means the Stipulation and Agreement of Settlement with Certain Defendants, dated as of June 14, 2013, by and among the lead plaintiffs in the NJ Carpenters Class Action and the NJ Carpenters Released Parties, which is subject to the NJ Carpenters Approval.

163. “NJ Carpenters Settling Defendants” means Residential Capital, LLC, Residential Funding Company, LLC, Residential Accredited Loans, Inc., Bruce J. Paradis, Kenneth M. Duncan, Davee L. Olson, Ralph T. Flees, Lisa R. Lundsten, James G. Jones, David M. Bricker, James N. Young and Ally Securities.

164. “Non-Debtor Subsidiaries” means Canada Mortgage Acceptance Corporation; Cap Re of Vermont, LLC; Foreign Obligation Exchange, Inc. 2003-H11; Foreign Obligation Exchange, Inc. 2003-H12; Foreign Obligation Exchange, Inc. 2003-H14; Foreign Obligation Exchange, Inc. 2004-H11; Foreign Obligation Export, Inc.; Flume (No. 8) Limited; GMAC Residential Funding of Canada Limited; GMAC-RFC Auritec, S.A.; GMAC-RFC Espana Hipotecas SL; GMAC-RFC Europe Limited; GMAC-RFC Holdings Limited; GMAC-RFC Property Finance Limited; Investments B.V. GXI; Investments B.V. GXII; Phoenix Residential Securities, LLC; PreEmac 2 NL B.V.; and Viaduct (No. 7) Limited.

165. “Ocwen” means Ocwen Loan Servicing, LLC.

166. “Ocwen APA” means that certain Asset Purchase Agreement, dated as of November 2, 2012, as amended and supplemented, entered into by and among Ocwen, ResCap, RFC, GMACM, Executive Trustee Services, LLC, ETS of Washington, Inc., EPRE LLC, GMACM Borrower LLC and RFC Borrower LLC [Docket No. 2246, Ex. 1].

167. “Order of Assessment” means the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012.

168. “Original RMBS Settlement Agreements” means, collectively, the Third Amended and Restated RMBS Trust Settlement Agreement between the Debtors and the Steering Committee Consenting Claimants, and the Third Amended and Restated RMBS Trust Settlement Agreement between the Debtors and the Talcott Franklin Consenting Claimants, filed with the Bankruptcy Court on March 15, 2013, as Exhibits 1 and 2, respectively to the *Declaration of LaShann M. DeArcy in further support of Debtors Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the RMBS Settlement Agreements* [Docket No. 3220].

169. “Original Settling RMBS Trusts” means those 392 RMBS Trusts covered in the Original RMBS Settlement Agreements.

170. “Other Priority Claim” means any Claim other than an Administrative Claim or Priority Tax Claim that is entitled to priority in payment pursuant to section 507(a) of the Bankruptcy Code.

171. “Other Secured Claim” means any Secured Claim other than a Junior Secured Notes Secured Claim.

172. “Paulson” means funds and accounts managed by Paulson & Co. Inc.

173. “Paydown Order” means the *Order Granting Debtors’ Amended Motion for Entry Under 11 U.S.C. §§ 105 and 363 Authorizing the Debtors to Satisfy Certain Secured Claims* [Docket No. 3967].

174. “Person” means a “person” as such term is defined in section 101(41) of the Bankruptcy Code.

175. “Petition Date” means May 14, 2012.

176. “PFIC” means a passive foreign investment company as defined in section 1297(a) of the Tax Code or “grantor trust” under section 671-679 of the Tax Code.

177. “Plan” means this Joint Chapter 11 Plan proposed by Residential Capital, LLC, *et al.* and the Official Committee of Unsecured Creditors, including all exhibits, addenda, schedules or other attachments hereto, and the Plan Supplement, each of which is incorporated herein by reference, as may be amended, modified, or supplemented from time to time in accordance with the Plan Support Agreement.

178. “Plan Allowed Claims” means, collectively, the ResCap Plan Allowed Unsecured Claims, GMACM Plan Allowed Unsecured Claims, and the RFC Plan Allowed Unsecured Claims.

179. “Plan Documents” means, collectively, the Plan, including all exhibits thereto and the Plan Supplement, the Disclosure Statement and the Confirmation Order.

180. “Plan Proponents” means the Debtors and the Creditors’ Committee.

181. “Plan Supplement” means a compilation of documents and forms of documents, schedules, and exhibits to the Plan to be Filed on notice to parties-in-interest, and additional documents filed as supplements or amendments to the Plan Supplement including the following: (i) the Assumption Schedule, (ii) the Liquidating Trust Agreement, (iii) the RMBS Claims Trust Agreement, (iv) the Borrower Claims Trust Agreement, (v) the Private Securities Claims Trust Agreement, (vi) the identities of the initial Liquidating Trust Board, (vii) the identities of the initial Liquidating Trust Management, (viii) the identity of the Borrower Claims Trustee and the initial members of the Borrower Claims Trust Committee, (ix) the identity of the Private Securities Claims Trustee, (x) the amount of the Borrower Trust True-Up, (xi) a cooperation agreement by and between the Liquidating Trustee and the Kessler Settlement Class (xii) the policy numbers for the GM Policies, (xiii) the Liquidating Trust Causes of Action, (xiv) the stipulated amounts of the Allowed Fee Claim, (xv) the Borrower Trust Causes of Action, (xvi) updated RMBS Trust Claims Schedules, (xvii) estimated Ally Contract Claims, and (xviii) the identity of the RMBS Claims Trust Trustees. The Plan Proponents shall File the Assumption Schedule no later than [●] days before the commencement of the Confirmation Hearing, and the remainder of

the substantially complete versions of the materials comprising the Plan Supplement no later than ten (10) days prior to the Voting Deadline or such later date as may be approved by the Bankruptcy Court, except as otherwise provided under the Plan.

182. “Plan Support Agreement” means the agreement to support the Plan together with all exhibits attached thereto, including the term sheets, dated as of May 13, 2013, by and among the Debtors, Ally, the Creditors’ Committee, and the Consenting Claimants, as the same may be amended or modified in accordance with its terms. [Docket No. 3814, Ex. 3].

183. “Plan Trustees” means, collectively, the Liquidating Trustees, the RMBS Claims Trust Trustees, the Borrower Claims Trustee, and the Private Securities Claims Trustee.

184. “Plan Trusts” means, collectively, the Liquidating Trust, the RMBS Claims Trust, the Borrower Claims Trust, and the Private Securities Claims Trust.

185. “Postpetition Intercompany Balances” means any Claim against a Debtor held by another Debtor based on “Intercompany Transactions” arising pursuant to the Cash Management Order, which Claim is, pursuant to the Cash Management Order, accorded administrative expense status and priority of the kind specified in sections 503(b) and 507(b) of the Bankruptcy Code.

186. “Priority Tax Claim” means a Claim of a Governmental Unit of the kind specified in sections 502(i) and 507(a)(8) of the Bankruptcy Code.

187. “Private Securities Claimants” means (i) AIG, (ii) Allstate, (iii) Asset Management Funds d/b/a AMF Funds, AMF Intermediate Mortgage Fund, AMF Ultra Short Mortgage Fund, (iv) Bank Hapoalim B.M., (v) Cambridge I, (vi) Cambridge II, (vii) Deutsche Zentra-Genossenschaftsbank, New York Branch, d/b/a DZ Bank AG, New York, DH Holding Trust, (viii) Federal Home Loan Bank of Boston, (ix) Federal Home Loan Bank of Chicago, (x) Federal Home Loan Bank of Indianapolis, (xi) HSH Nordbank AG, HSH Nordbank AG Luxembourg Branch, HSH Nordbank AG New York Branch, HSH Nordbank Securities S.A., (xii) Huntington Bancshares Inc., (xiii) IKB Deutsche Industriebank AG, IKB International S.A. in liquidation, (xiv) John Hancock Life Insurance Company (U.S.A.), (xv) MassMutual, (xvi) Principal Life Insurance Company, Principal Funds, Inc., Principal Variable Contracts Funds, Inc., (xvii) Prudential, (xviii) Sealink Funding Limited, (xix) Stichting Pensioenfonds ABP, (xx) The Union Central Life Insurance Company/Ameritas Life Insurance Corp./Acacia Life Insurance Company, and (xxi) the Western and Southern Life Insurance Company, Western-Southern Life Assurance Company, Columbus Life Insurance Company, Integrity Life Insurance Company, National Integrity Life Insurance Company, and Fort Washington Investment Advisors, Inc., all in their capacity as holders of Private Securities Claims.

188. “Private Securities Claims” means those securities litigation claims against the Debtors, including claims against the Debtors and Ally, arising from the purchase or sale of RMBS, held by the Private Securities Claimants.

189. “Private Securities Claims Trust” means the trust established for the benefit of the holders of the Private Securities Claims.

190. “Private Securities Claims Trust Agreement” means that certain trust agreement, the form of which shall be included in the Plan Supplement, that, among other things, sets forth the criteria, methodology and procedures for making distributions to holders of Private Securities Claims.

191. “Private Securities Claims Trust Unit Distribution” means the number of Units to be issued by the Liquidating Trust to the Private Securities Claims Trust on the Initial Unit Distribution Date, which shall equal 9,545,578 Units, representing 9.55% of the Total Initial Units Outstanding, subject to the adjustment as provided in Article IV.J.

192. “Private Securities Claims Trustee” means the Person selected to serve as trustee of the Private Securities Claims Trust. The identity of the Person to serve as the Private Securities Claims Trustee as of the Effective Date will be set forth in the Plan Supplement.

193. “Pro Rata Share” means, with respect to any Claim, at any time, the proportion that the amount of such Claim in a particular Class or group of Classes bears to the aggregate amount of all Claims (including Disputed Claims) in such Class or group of Classes, unless in each case the Plan provides otherwise. The amount of a Disputed Claim shall be the amount of such Claim as estimated in accordance with the provisions of Article VIII.D., and as such definition is used in Article III.D.1(d), Article III.D.2(d) and Article III.D.3(d), the Claim amounts shall be determined as of the Initial Unit Distribution Record Date.

194. “Pro Rata Unit Share” means, with respect to a Unitholder at any time, the fraction (which may be expressed as a percentage) equal to the number of Units held by such Unitholder divided by the Total Units Outstanding at that time.

195. “Professional” means any Person or Entity: (a) employed in the Chapter 11 Cases under a Final Order in accordance with sections 327, 328 or 1103 of the Bankruptcy Code and compensated for services rendered prior to or on the Effective Date under sections 327, 328, 329, 330, or 331 of the Bankruptcy Code or (b) for which the Bankruptcy Court has allowed compensation and reimbursement under section 503(b)(4) of the Bankruptcy Code.

196. “Professional Claim” means a Claim by a Professional seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred from and after the Petition Date through and including the Effective Date under sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4), or 503(b)(5) of the Bankruptcy Code.

197. “Professional Fee Escrow Account” means an interest-bearing escrow account to be funded with the Professional Fee Reserve Amount by the Liquidating Trust on the Effective Date solely for the purpose of paying all Allowed Professional Claims.

198. “Professional Fee Reserve Amount” means the aggregate Accrued Professional Compensation through the Effective Date as estimated by the Professionals in accordance with Article II.B.3.

199. “Proof of Claim” means a written proof of Claim Filed against any Debtor in the Chapter 11 Cases.

200. “Prudential” means Prudential Insurance Company of America and its subsidiaries and affiliates.

201. “Recognized Additional R+W Claims” has the meaning set forth in Article IV.C.3.a.ii.2.

202. “Recognized Cure Claims” has the meaning set forth in Article IV.C.3.a.i.

203. “Recognized Original R+W Claims” has the meaning set forth in Article IV.C.3.a.ii.1.

204. “Recognized RMBS Claims” means (i) Recognized Cure Claims, (ii) Recognized Original R+W Claims, (iii) Recognized Additional R+W Claims, and (iv) Recognized Unsecured Servicing Claims.

205. “Recognized Unsecured Servicing Claims” has the meaning set forth in Article IV.C.3.a.iii.

206. “Registered Holder” means the registered holders of the Junior Secured Notes and the Senior Unsecured Notes issued pursuant to the Indentures.

207. “Rejection Damages Claim Bar Date” means the date that is (a) with respect to an Executory Contract or Unexpired Lease that is rejected pursuant to the Plan, forty-five (45) days after the Effective Date, or (b) with respect to an Executory Contract or Unexpired Lease that is otherwise rejected, the applicable bar date established by the Bar Date Order or other order of the Bankruptcy Court.

208. “Released Claims” means Claims, Equity Interests, Causes of Action or liabilities that: (i) have been discharged or terminated pursuant to the terms of the Plan; (ii) have been released pursuant to the Plan; or (iii) are subject to exculpation pursuant to the Plan.

209. “Released Party” means the Liquidating Trust, and each Ally Released Party, Debtor Released Party, and Exculpated Party, or the property or Estate of any Entity so released, discharged or exculpated.

210. “REMIC” means a real estate mortgage investment conduit as defined in section 860D(a) of the Tax Code.

211. “Representatives” means a person’s or entity’s former and current officers, former and current directors, former and current principals, employees, agents, financial

advisors, attorneys, accountants, investment bankers, consultants, and other professionals, each solely in its capacity as such; provided, that in the case of Ally and the Debtors, “Representatives” shall not include an underwriter that is unaffiliated with Ally or the Debtors against which an Investor has a pending or tolled Cause of Action. For the avoidance of doubt, Lewis Kruger shall be deemed to be a Representative of the Debtors.

212. “ResCap” means Residential Capital LLC.

213. “ResCap Debtors” means ResCap, GMACM Holding, and RFC Holding.

214. “ResCap Debtors Unit Distribution” means 31,689,942 Units, representing 31.69% of the Total Initial Units Outstanding, subject to the adjustment as provided in Article IV.J.

215. “ResCap Plan Allowed Unsecured Claims” means the following ResCap Unsecured Claims Allowed under the Plan (i) MBIA’s Allowed Claim in the amount of \$719.0 million, (ii) FGIC’s Allowed Claim in the amount of \$337.5 million, and (iii) the Senior Unsecured Notes Claim in the amount of \$1,003,327,213.90.

216. “ResCap Unsecured Claims” means the Senior Unsecured Notes Claims and General Unsecured Claims, in each case against the ResCap Debtors.

217. “Revolving Credit Facility” means that certain Amended and Restated Credit Agreement, dated as of December 30, 2009 (as amended, supplemented or otherwise modified), by and among AFI as initial lender and agent, Wells Fargo, N.A. as first priority collateral agent, RFC and GMACM as borrowers, and ResCap and certain other affiliates of the borrowers as guarantors.

218. “Revolving Credit Facility Claims” means any Claim held by Ally for default interest or fees under the Revolving Credit Facility.

219. “RFC” means Residential Funding Company, LLC.

220. “RFC Debtors” means each of the following Debtor subsidiaries of RFC Holding: RFC; DOA Holding Properties, LLC; DOA Properties IX (Lots-Other), LLC; EPRE LLC; Equity Investment I, LLC; GMAC Model Home Finance I, LLC; HFN REO SUB II, LLC; Homecomings Financial Real Estate Holdings, LLC; Homecomings Financial, LLC; RAHI A, LLC; RAHI B, LLC; RAHI Real Estate Holdings, LLC; RCSFJV2004, LLC; Residential Accredit Loans, Inc.; Residential Asset Mortgage Products, Inc.; Residential Asset Securities Corporation; Residential Funding Mortgage Exchange, LLC; Residential Funding Mortgage Securities I, Inc.; Residential Funding Mortgage Securities II, Inc.; Residential Funding Real Estate Holdings, LLC; RFC–GSAP Servicer Advance, LLC; RFC Asset Holdings II, LLC; RFC Asset Management, LLC; RFC Borrower LLC; RFC Construction Funding, LLC; RFC REO LLC; and RFC SFJV-2002, LLC.

221. “RFC Debtors Unit Distribution” means 33,338,825 Units, representing 33.34% of the Total Initial Units Outstanding, subject to the adjustment as provided in Article IV.J.

222. “RFC Holding” means GMAC-RFC Holding Company, LLC.

223. “RFC Plan Allowed Unsecured Claims” means the following RFC Unsecured Claims Allowed under the Plan (i) the RMBS Trusts’ Allowed Claim in the amount of \$7,091.2 million, (ii) MBIA’s Allowed Claim in the amount of \$1,450.0 million, and (iii) FGIC’s Allowed Claim in the amount of \$415 million.

224. “RFC Unsecured Claims” means the RMBS Trust Claims and General Unsecured Claims, in each case against the RFC Debtors.

225. “RMBS” means residential mortgage-backed securities, notes and certificates issued by the RMBS Trusts.

226. “RMBS Claims Trust” means the trust established for the benefit of the RMBS Trusts that have Recognized RMBS Claims, which shall be treated by all parties, including, without limitation, the Debtors, the RMBS Claims Trust Trustees, and the RMBS Trustees as a “qualified settlement fund” within the meaning of 468B of the Tax Code and the Treasury Regulations thereunder.

227. “RMBS Claims Trust Agreement” means that certain trust agreement, the form of which shall be included in the Plan Supplement, that, among other things, sets forth the criteria, methodology and procedures for making distributions to RMBS Trusts having Recognized RMBS Claims.

228. “RMBS Claims Trust Trustees” means the Persons selected to serve as trustees of the RMBS Claims Trust, which may be one or more of the RMBS Trustees. The identity of the Persons to serve as the RMBS Claims Trustees as of the Effective Date will be set forth in the Plan Supplement.

229. “RMBS Cure Claims” means all claims of RMBS Trusts against the Debtors other than RMBS R+W Claims, including, without limitation, all claims of RMBS Trusts against the Debtors based on servicing obligations and other obligations of the Debtors as servicers and otherwise that were outstanding as of the date of the closing of the sale of the Debtors’ servicing platform to Ocwen, that became due and owing after such closing date, or that become due and owing, as a result of pre-closing actions of the Debtors as servicers and were required to be cured prior to the assumption and assignment to Ocwen pursuant to section 365(b)(1)(A) of the Bankruptcy Code.

230. “RMBS R+W Claims” means claims of the RMBS Trusts against the Debtors arising from any obligations or liability in respect of the origination and sale of mortgage loans to the RMBS Trusts.

231. “RMBS Settlement” means, as part of the Global Settlement, the settlement that provides for the allowance, priority, and allocation of the RMBS Trust Claims, through approval of the Original RMBS Settlement Agreements as expanded, modified and superseded as set forth in Article IV.C of the Plan.

232. “RMBS Trust Claims Schedules” means Schedules 1-G, 1-R, 2-G, 2-R, 3-G, 3-R, 4-G and 4-R attached to the Plan, as amended and restated when filed as part of the Plan Supplement.

233. “RMBS Trusts” means all residential mortgage backed securitization trusts, net interest margin trusts and similar residential mortgage backed trusts for which the Debtors act as sponsor, depositor, servicer, master servicer or in similar capacities.

234. “RMBS Trustees” means BNY Mellon, DB, USB, HSBC, LDTC, and WFB.

235. “RMBS Trust Allocation Protocol” means the provisions set forth in Article IV.C.3 of the Plan.

236. “RMBS Trust Claims” means all the claims, including RMBS Cure Claims and RMBS R+W Claims, of the RMBS Trusts against the Debtors which shall be Allowed under Article VI.C.2(a) of the Plan as non-subordinated unsecured Claims.

237. “Schedules” means the Debtors’ schedules of assets and liabilities and statements of financial affairs, Filed under section 521 of the Bankruptcy Code and the Bankruptcy Rules, as amended, supplemented, or modified.

238. “Secured Claim” means any Claim that is (a) secured by a Lien on collateral, which Lien is valid, perfected, and enforceable pursuant to applicable law or by reason of a Court order, to the extent of the value of such collateral, as determined in accordance with section 506(a) of the Bankruptcy Code, or (b) subject to a valid right of setoff under section 553 of the Bankruptcy Code.

239. “Senior Unsecured Noteholders” means the beneficial holders of Senior Unsecured Notes.

240. “Senior Unsecured Notes” means the United States dollar denominated notes maturing between June 2012 and June 2015, euro denominated notes matured in May 2012, and U.K. sterling denominated notes maturing between May 2013 and July 2014, each issued by ResCap pursuant to the Senior Unsecured Notes Indenture.

241. “Senior Unsecured Notes Claim” means any Claim under or evidenced by the Senior Unsecured Notes, which shall be deemed Allowed against the ResCap Debtors in an amount of \$1,003,327,213.90.

242. “Senior Unsecured Notes Indenture” means that certain Indenture, dated as of June 24, 2005, between ResCap, any guarantors party thereto, and the Senior Unsecured Notes Indenture Trustee, as supplemented from time to time.

243. “Senior Unsecured Notes Indenture Trustee” means Wilmington Trust, as successor indenture trustee with respect to the Senior Unsecured Notes, and as paying agent, calculation agent and registrar with respect to the United States Dollar Senior Unsecured Notes, under the Senior Unsecured Notes Indenture, together with its respective successors and assigns in such capacity.

244. “Senior Unsecured Notes Indenture Trustee Charging Lien” means the Liens and other priority in payment and rights available to the Senior Unsecured Notes Indenture Trustee under the Senior Unsecured Notes Indenture or otherwise available to the Senior Unsecured Notes Indenture Trustee under applicable law, for the payment of Senior Unsecured Notes Indenture Trustee Fees and Expenses.

245. “Senior Unsecured Notes Indenture Trustee Fees and Expenses” means the reasonable fees, costs, expenses and indemnity claims of the Senior Unsecured Notes Indenture Trustee, including, but not limited to, the fees, costs and expenses of the Senior Unsecured Notes Indenture Trustees’ counsel and financial advisors.

246. “Senior Unsecured Notes Indenture Trustee Reserve” means the reserve of Cash to be funded from the Initial Cash Distribution issued on account of the Senior Unsecured Notes Claims, and held by the Senior Unsecured Notes Indenture Trustee for the payment of future projected accrued and unpaid, Senior Unsecured Notes Indenture Trustee Fees and Expenses.

247. “Servicing Agreement” means either a “Pooling and Servicing Agreement” or an integrated set of “Servicing Agreements,” “Mortgage Loan Purchase Agreements,” “Indentures,” and/or “Trust Agreements,” which, when combined, provide for, among other things, the servicing of the mortgage loans held by an RMBS Trust.

248. “Settlement Insurance Policies” means all directors & officers and errors & omissions insurance policies with policy periods between November 2006 and the Effective Date which provide coverage to Ally or its Representatives as well as to the Debtors and/or their Representatives.

249. “Settling Parties” means each of the following in its capacity as such: the Debtors, the Creditors’ Committee, Ally, and the Consenting Claimants.

250. “Settling Private Securities Claimants” means each of AIG, Allstate, MassMutual and Prudential.

251. “Steering Committee Consenting Claimants” means certain Investors in RMBS backed by mortgage loans held by RMBS Trusts associated with securitizations sponsored by the Debtors between 2004 and 2007 and represented by Kathy D. Patrick of Gibbs & Bruns LLP and Keith H. Wofford of Ropes & Gray LLP.

252. “Supporting Senior Unsecured Noteholders” means the holders of the Senior Unsecured Notes that have executed or joined the Plan Support Agreement.

253. “Talcott Franklin Consenting Claimants” means certain Investors in RMBS backed by mortgage loans held by RMBS Trusts associated with securitizations sponsored by the Debtors between 2004 and 2007 represented by Talcott Franklin of Talcott Franklin, P.C., Carter Ledyard & Milburn LLP and Miller Johnson.

254. “Tax Code” means the Internal Revenue Code of 1986, as amended.

255. “Third Party Release” means the release set forth in Article IX.D.
256. “Total Units Outstanding” means 100 million Units, which is the total number of Units to be issued by the Liquidating Trust pursuant to the Plan.
257. “Treasury Regulations” means the Treasury regulations promulgated under the Tax Code.
258. “Unexpired Lease” means a lease to which one or more of the Debtors is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.
259. “Unimpaired” means, with respect to any Class, a Class that is not Impaired.
260. “Unit Distribution Date” means a date established pursuant to the Liquidating Trust Agreement or otherwise determined by the Liquidating Trust Board, as of which a distribution of Units shall be made to Liquidating Trust Unit Beneficiaries that are holders of Disputed Claims that became Allowed, in whole or in part.
261. “Unit Issuance Percentage” means, in the case of the GMACM Debtors, 25.43%; in the case of the ResCap Debtors, 31.69%; in the case of the RFC Debtors, 33.34%; and in the case of the Private Securities Claims Trust, 9.55%.
262. “United States” means the United States of America, its agencies, departments, and agents.
263. “Unitholders” means holders of Units.
264. “Units” means units of beneficial interest issued by the Liquidating Trust, which entitle the holders thereof to receive from the Liquidating Trust a Pro Rata Unit Share of Distributable Cash.
265. “Unknown” as used in the definition of NJ Carpenters Claims, means any and all NJ Carpenter Claims that any NJ Carpenters Class Member does not know or suspect to exist in his, her or its favor at the time of the release, which if known by him, her or it might have affected his, her or its settlement with and release of the NJ Carpenters Released Parties, or might have affected his, her or its decision not to object to the NJ Carpenters Settlement or not exclude himself, herself or itself from the settlement class. With respect to any and all NJ Carpenters Claims, the parties stipulated and agreed under the NJ Carpenters Settlement that, upon the Effective Date, the NJ Carpenters Class Members shall expressly waive, and shall be deemed to have waived, and by operation of the order approving the NJ Carpenters Settlement, shall have expressly waived, to the fullest extent permitted by law, any and all provisions, rights and benefits conferred by Cal. Civ. Code § 1542 (to the extent it applies to the Action), and any law of any state or territory of the United States, or principle of common law, or the law of any foreign jurisdiction, that is similar, comparable or equivalent to Cal. Civ. Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if

known by him or her must have materially affected his or her settlement with the debtor.

266. “Unsecured Claims” which will mean collectively, the GMACM Unsecured Claims, the ResCap Unsecured Claims and the RFC Unsecured Claims.

267. “USB” means U.S. Bank National Association solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, master servicer, custodian and/or similar agency capacities in respect of certain of the RMBS Trusts.

268. “U.S. Trustee” means the United States Trustee for the Southern District of New York.

269. “U.S. Trustee Fees” means fees arising under 28 U.S.C. § 1930, and, to the extent applicable, accrued interest thereon arising under 31 U.S.C. § 3717.

270. “Voting Deadline” means the date set forth in the order of the Bankruptcy Court approving the Disclosure Statement as the deadline for, among other things, voting to accept or reject the Plan.

271. “WFB” means Wells Fargo Bank, N.A. solely in its capacity as trustee, indenture trustee, securities administrator, co-administrator, paying agent, grantor trustee, master servicer, custodian, and/or similar agency capacities in respect of certain of the RMBS Trusts.

272. “Wilmington Trust” means Wilmington Trust, National Association, not individually, but solely in its capacity as Senior Unsecured Notes Indenture Trustee.

B. Rules of Construction

For the purposes of the Plan: (1) any term used in capitalized form that is not defined in the Plan, but that is defined in the Bankruptcy Code or the Bankruptcy Rules, has the meaning assigned to such term in the Bankruptcy Code or the Bankruptcy Rules, as applicable; (2) in the appropriate context, each term, whether stated in the singular or the plural, includes both the singular and the plural, and pronouns stated in the masculine, feminine, or neutral gender include the masculine, feminine, and the neutral gender; (3) unless otherwise stated herein, any reference in the Plan to an existing document or exhibit having been Filed or to be Filed shall mean that document or exhibit, as it may thereafter be amended, modified, or supplemented; (4) except as otherwise provided in the Plan, all references in the Plan to “Articles” are references to Articles of the Plan; (5) except as otherwise provided in the Plan, the words “herein,” “hereof,” and “hereto” refer to the Plan in its entirety rather than to a particular portion of the Plan; (6) the words “includes” and “including” are not limiting and mean that the things specifically identified are set forth for purposes of illustration, clarity, or specificity and do not in any respect qualify, characterize, or limit the generality of the class within which such things are included; (7) any reference to an Entity or a Person as a holder of a Claim or Equity Interest includes that Entity’s or Person’s successors, assigns, and affiliates; (8) captions and headings to Articles are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation of the Plan; (9) the rules of construction set forth in section 102 of the

Bankruptcy Code shall apply; and (10) any immaterial effectuating provisions may be interpreted by the Plan Proponents or the Liquidating Trust, as applicable, in a manner that is consistent with the overall purpose and intent of the Plan, all without further order of the Bankruptcy Court.

C. Computation of Time

Except as otherwise provided in the Plan, Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed in the Plan.

D. Governing Law

Unless a rule of law or procedure is supplied by federal law (including the Bankruptcy Code and Bankruptcy Rules) or unless otherwise specifically stated, the laws of the State of New York, without giving effect to the principles of conflict of laws that would require application of the law of another jurisdiction, shall govern the rights, obligations, construction, and implementation of the Plan, and any agreements, securities, instruments, or other documents executed or delivered in connection with the Plan (except as otherwise set forth in those documents, in which case the governing law of such documents shall control); provided, however, that governance matters relating to the Debtors, the Liquidating Trust, the Borrower Claims Trust, the RMBS Claims Trust, or the Private Securities Claims Trust, as applicable, shall be governed by the laws of the State of incorporation or formation thereof.

ARTICLE II.

ADMINISTRATIVE CLAIMS, PROFESSIONAL CLAIMS, PRIORITY TAX CLAIMS, AND U.S. TRUSTEE FEES

In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Claims, Professional Claims, Priority Tax Claims and U.S. Trustee Fees have not been classified and, therefore, are excluded from the Classes of Claims and Equity Interests set forth in Article III and shall have the following treatment:

A. Administrative Claims

1. Treatment of Administrative Claims Other than Professional Claims.

Unless otherwise agreed to by the holder of an Allowed Administrative Claim, or set forth in an order of the Bankruptcy Court, the Liquidating Trust will pay each holder of an Allowed Administrative Claim (other than holders of Professional Claims and Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code) the full unpaid amount of such Claim in Cash: (1) if the Administrative Claim is Allowed before the Effective Date, on the Effective Date, or as soon as practicable thereafter (or, if not then due, when such Allowed Administrative Claim is due, or as soon as practicable thereafter); or (2) if the Administrative Claim is Allowed on or after the Effective Date, on the date such Administrative Claim is Allowed, or as soon as practicable thereafter (or, if not then due, when such Allowed Administrative Claim is due, or as soon

as practicable thereafter); provided, however, that Allowed Administrative Claims other than Professional Fee Claims that arise in the ordinary course of the Debtors' business shall be paid in the ordinary course of business in accordance with the terms and subject to the conditions of any agreements governing, instruments evidencing, or other documents relating to, such transactions; provided, further, however, that accrued and unpaid Postpetition Intercompany Balances shall be satisfied pursuant to the Cash Management Order without further application or order of the Bankruptcy Court. On or after the Effective Date, the Liquidating Trust may settle and pay any Administrative Claim in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.

2. Administrative Claims Bar Date.

Except as provided for herein or in any order of the Bankruptcy Court, holders of Administrative Claims (other than holders of Administrative Claims paid in the ordinary course of business, holders of Professional Claims, holders of Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code, and holders of Postpetition Intercompany Balances) must File and serve on the Plan Proponents or the Liquidating Trust, as applicable, requests for the payment of such Administrative Claims not already Allowed by Final Order in accordance with the procedures specified in the Confirmation Order, on or before the Administrative Claim Bar Date or be forever barred, estopped, and enjoined from asserting such Claims against the Debtors, the Liquidating Trust, or their assets or properties, and such Claims shall be deemed discharged as of the Effective Date. Objections to such requests, if any, must be filed and served on the Plan Proponents or the Liquidating Trust, as applicable, and the requesting party no later than [●].

B. Professional Claims

1. Final Fee Applications

All final requests for Professional Claims must be Filed no later than seventy-five (75) days after the Effective Date. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior Bankruptcy Court orders, the Allowed amounts of such Professional Claims will be determined by the Bankruptcy Court.

2. Professional Fee Escrow Account

On the Effective Date, the Liquidating Trust will establish and fund the Professional Fee Escrow Account with Cash equal to the Professional Fee Reserve Amount. The Professional Fee Escrow Account will be maintained in trust for the Professionals. The funds in such account will not be property of the Liquidating Trust. The amount of Professional Claims owing to the Professionals will be paid in Cash to such Professionals by the Liquidating Trust, or at the Liquidating Trust's direction, from the Professional Fee Escrow Account, without interest or other earnings therefrom, when such Claims are Allowed by Final Order; provided, that notwithstanding the foregoing, on the Effective Date, the Debtors shall pay (1) Centerview's full In-Court Transaction Fee (as defined in

paragraph 3(b) of the engagement letter by and between Centerview and the Debtors) and (2) Moelis full Restructuring Fee (as defined in paragraph 2 of the engagement letter between Moelis & Company LLC and the Committee); provided, further, that Centerview and Moelis shall File final requests for Professional Claims in accordance with Section II.B.1 above; and provided, further, that the Liquidating Trust's liability for Professional Claims shall not be limited nor be deemed to be limited to the funds available from the Professional Fee Escrow Account. After all Professional Claims have been paid in full, amounts remaining in the Professional Fee Escrow Account, if any, will be transferred to the Liquidating Trust.

3. Professional Fee Reserve Amount

To receive payment for Accrued Professional Compensation incurred through the Effective Date, Professionals shall estimate their Accrued Professional Compensation prior to and as of the Effective Date and deliver such estimate to the Plan Proponents at least five (5) Business Days prior to the anticipated Effective Date. If a Professional does not provide such estimate, the Plan Proponents may estimate the unbilled fees and expenses of such Professional. The total amount so estimated will constitute the Professional Fee Reserve Amount; provided that such estimate will not be considered an admission or limitation with respect to the fees and expenses of such Professional. The Professional Fee Reserve Amount and the estimated Accrued Professional Compensation amounts submitted by the Professionals will be subject to review by the Debtors, the Consenting Claimants, and the Creditors' Committee, and any objections to the Professional Fee Reserve Amount must be served on the Plan Proponents prior to the Effective Date.

4. Post-Effective Date Fees and Expenses

Except as otherwise specifically provided in the Plan, the Liquidating Trust shall pay in Cash the reasonable legal, professional, or other fees and expenses incurred by the Professionals from and after the Effective Date, in the ordinary course of business and without any further notice to or action, order or approval of the Bankruptcy Court. Upon the Effective Date, any requirement that Professionals comply with sections 327 through 331 and 1103 of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and Professionals may be employed and paid in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.

C. Priority Tax Claims

Except to the extent that a holder of an Allowed Priority Tax Claim agrees to a less favorable treatment or has been paid by any applicable Debtor prior to the Effective Date, the Liquidating Trust will pay such holder of an Allowed Priority Tax Claim, in full and final satisfaction, settlement, release, and discharge of such Allowed Priority Tax Claim, the full unpaid amount of such Allowed Priority Tax Claim in Cash on, or as soon as practicable after, the latest of: (1) the Effective Date; (2) the date such Allowed Priority Tax Claim becomes Allowed; or (3) in quarterly payments over a period of time not to exceed five (5) years after the Petition Date, in accordance with Bankruptcy Code section 1129(a)(9)(C);

provided that such election will be without prejudice to the Liquidating Trust's right to prepay such Allowed Priority Tax Claim in full or in part without penalty.

D. U.S. Trustee Fees

On the Effective Date or as soon as practicable thereafter, the Liquidating Trust shall pay all U.S. Trustee Fees that are due and owing on the Effective Date. For the avoidance of doubt, nothing in the Plan shall release the Liquidating Trust from its obligation to pay all U.S. Trustee Fees due and owing after the Effective Date before a Final Order is entered by the Bankruptcy Court concluding or closing the Chapter 11 Cases.

ARTICLE III.

**CLASSIFICATION, TREATMENT, AND VOTING
OF CLAIMS AND EQUITY INTERESTS**

A. Classification of Claims and Equity Interests

Pursuant to section 1122 of the Bankruptcy Code, set forth below is a designation of Classes of Claims and Equity Interests. A Claim or Equity Interest is placed in a particular Class for the purposes of voting on the Plan and receiving distributions pursuant to the Plan only to the extent that such Claim or Equity Interest has not been paid, withdrawn or otherwise settled before (i) the Claims Record Date for voting purposes, or (ii) the time at which distributions are made with respect to such Claims or Equity Interests pursuant to the Plan for distribution purposes.

B. Record Date for Claims

As of the Claims Record Date, the transfer registers for each Class of Claims or Equity Interests (other than for publicly traded securities), as maintained by the Debtors or their agents, shall be deemed closed and there shall be no further changes made to reflect any new record holders of any Claims or Equity Interests. The Debtors and the Liquidating Trust shall have no obligation to recognize any transfer of Claims or Equity Interests occurring on or after the Claims Record Date.

C. Summary of Classification and Class Identification

i. Except for Claims addressed in Article II, all Claims and Equity Interests are classified in the Classes set forth in this Article III in accordance with section 1122 of the Bankruptcy Code. A Claim or Equity Interest is classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and is classified in other Classes to the extent that any portion of the Claim or Equity Interest qualifies within the description of such other Classes. A Claim or Equity Interest is also classified in a particular Class for the purpose of receiving distributions pursuant to the Plan only to the extent that such Claim or Equity Interest is an Allowed Claim or Allowed Equity Interest in that Class and has not been paid, released, or otherwise satisfied prior to the Effective Date. In no event shall any holder of an Allowed Claim be entitled to receive

payments under this Plan that, in the aggregate, exceed the Allowed amount of such holder's Claim.

ii. Although the Plan applies to all of the Debtors, (a) the Plan constitutes fifty-one (51) distinct chapter 11 plans, one for each Debtor; and (b) for voting purposes, each class of the Debtor Groups will contain sub-classes for each of the Debtors within a particular Debtor Group. The Plan groups the Debtors into three Debtor Groups (the ResCap Debtors, the GMACM Debtors and the RFC Debtors) solely for purposes of describing treatment under the Plan and making distributions under the Plan. Such grouping shall not affect any Debtor's status as a separate legal entity, change the organizational structure of the Debtors' business enterprise, constitute a change of control of any Debtor for any purpose, cause a merger or consolidation of any legal entities, nor cause the transfer of any assets; and, except as otherwise provided by or permitted in the Plan, all Debtors shall continue to exist as separate legal entities. For voting purposes, each Class of the Debtor Groups will contain sub-classes for each of the Debtors within a particular Debtor Group (*e.g.*, there will be three (3) sub-Classes for each Class of the ResCap Debtors, twenty-one (21) sub-Classes for each Class of the GMACM Debtors, and twenty-seven (27) sub-Classes for each Class of the RFC Debtors, and many of the sub-Classes may be vacant). Notwithstanding the foregoing, the Plan Proponents reserve the right to seek approval of the Bankruptcy Court to consolidate any two or more Debtors for purposes of administrative convenience, provided that such consolidation does not materially and adversely impact the amount of distributions to any Person under the Plan and is in accordance with the terms of the Plan Support Agreement.

iii. Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for the purposes of Confirmation by acceptance of the Plan by an Impaired Class of Claims; provided, however, that in the event no holder of a Claim with respect to a specific Class for a particular Debtor timely submits a Ballot indicating acceptance or rejection of the Plan, such Class will be deemed to have accepted the Plan. The Plan Proponents shall seek Confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code with respect to any rejecting Class of Claims or Equity Interests. The Plan Proponents reserve the right to modify the Plan in accordance with Article XI.A hereof, including the right to withdraw the Plan as to an individual Debtor at any time before the Effective Date.

iv. The following are tables assigning each Class a letter and number designation for purposes of identifying each separate Class, a description of whether that Class is Impaired, and the Class' voting rights:

1. ResCap Debtors

Class	Designation	Impairment	Entitled to Vote
R-1	Other Priority Claims	Unimpaired	No (presumed to accept)
R-2	Other Secured Claims	Unimpaired	No (presumed to accept)
R-3	Junior Secured Notes Claims	Impaired/ Unimpaired	Yes/No (presumed to accept)
R-4	ResCap Unsecured Claims	Impaired	Yes

R-5	Borrower Claims	Impaired	Yes
R-6	Private Securities Claims	Impaired	Yes
R-7	NJ Carpenters Claims	Impaired	Yes
R-8	General Unsecured Convenience Claims	Impaired	Yes
R-9	Intercompany Balances	Impaired	No (deemed to reject)
R-10	Equity Interests	Impaired	No (deemed to reject)
R-11	FHFA Claims	Impaired	No (deemed to reject)
R-12	Revolving Credit Facility Claims	Impaired	Yes

2. GMACM Debtors

Class	Designation	Impairment	Entitled to Vote
GS-1	Other Priority Claims	Unimpaired	No (presumed to accept)
GS-2	Other Secured Claims	Unimpaired	No (presumed to accept)
GS-3	Junior Secured Notes Claims	Impaired/ Unimpaired	Yes/No (presumed to accept)
GS-4	GMACM Unsecured Claims	Impaired	Yes
GS-5	Borrower Claims	Impaired	Yes
GS-6	Private Securities Claims	Impaired	Yes
GS-7	General Unsecured Convenience Claims	Impaired	Yes
GS-8	Intercompany Balances	Impaired	No (deemed to reject)
GS-9	Equity Interests	Impaired	No (deemed to reject)
GS-10	Revolving Credit Facility Claims	Impaired	Yes

3. RFC Debtors

Class	Designation	Impairment	Entitled to Vote
RS-1	Other Priority Claims	Unimpaired	No (presumed to accept)
RS-2	Other Secured Claims	Unimpaired	No (presumed to accept)
RS-3	Junior Secured Notes Claims	Impaired/ Unimpaired	Yes/No (presumed to accept)
RS-4	RFC Unsecured Claims	Impaired	Yes
RS-5	Borrower Claims	Impaired	Yes
RS-6	Private Securities Claims	Impaired	Yes
RS-7	NJ Carpenters Claims	Impaired	Yes
RS-8	General Unsecured Convenience Claims	Impaired	Yes
RS-9	Intercompany Balances	Impaired	No (deemed to reject)
RS-10	Equity Interests	Impaired	No (deemed to reject)
RS-11	FHFA Claims	Impaired	No (deemed to reject)
RS-12	Revolving Credit Facility Claims	Impaired	Yes

D. Treatment of Claims and Equity Interests

Except to the extent that a holder of an Allowed Claim or Equity Interest, as applicable, agrees to a less favorable treatment, such holder shall, in full and final satisfaction, settlement, release, and discharge of and in exchange for such holder's Allowed Claim or Equity Interest, receive the treatment described below under the Plan.

1. Claims Against and Equity Interests in the ResCap Debtors

(a) Class R-1 – Other Priority Claims

- (i) Classification: Class R-1 consists of all Allowed Other Priority Claims against the ResCap Debtors.
- (ii) Treatment: In full and final satisfaction of the Other Priority Claims in Class R-1, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Priority Claim in Class R-1 shall receive one of the following treatments on account of such Claim, as determined by the Plan Proponents prior to the Effective Date or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, or (b) treatment consistent with the provisions of section 1129(a)(9) of the Bankruptcy Code; provided, that Other Priority Claims that arise in the ordinary course of the Debtors' business and that are not due and payable on or before the Effective Date will be paid in the ordinary course of business in accordance with the terms thereof.
- (iii) Voting: Class R-1 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class R-1 Claims are conclusively presumed to accept the Plan.

(b) Class R-2 – Other Secured Claims

- (i) Classification: Class R-2 consists of all Allowed Other Secured Claims against the ResCap Debtors.
- (ii) Treatment: In full and final satisfaction of the Other Secured Claims in Class R-2, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Secured Claim in Class R-2 shall receive one of the following treatments on account of such Claim as determined by the Plan Proponents prior to the Effective Date, or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, including any interest, at the non-default rate, required to be paid pursuant to section 506(b) of the Bankruptcy Code,

or (b) the collateral securing its Allowed Other Secured Claim.

- (iii) Voting: Class R-2 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class R-2 Claims are conclusively presumed to accept the Plan.

(c) Class R-3 – Junior Secured Notes Claims

- (i) Classification: Class R-3 consists of all Allowed Junior Secured Notes Claims against the ResCap Debtors.
- (ii) Treatment: In full and final satisfaction of the Junior Secured Notes Claims in Class R-3, on or as soon as practicable after the Effective Date, each holder of an Allowed Junior Secured Notes Claim in Class R-3 shall receive payment in full for the Allowed amount of such Junior Secured Notes Claim as determined by the Bankruptcy Court in the JSN Adversary Proceeding; provided, however, if the Bankruptcy Court determines that the Junior Secured Noteholders are entitled to post-petition interest, the Allowed amount of such post-petition interest shall be paid in accordance with the requirements under the Bankruptcy Code, which may include at the Plan Proponents' election the payment of post-petition interest over time at the appropriate market rate.
- (iii) Voting: Class R-3 is Impaired. Holders of Allowed Class R-3 Claims are entitled to vote to accept or reject the Plan; provided that if the Bankruptcy Court makes a finding in the JSN Adversary Proceeding that the Junior Secured Notes Claims are oversecured such that they are entitled to payment in full in an amount that will render them unimpaired, and the Plan Proponents pay them in full in Cash on or as soon as practicable after the Effective Date, then holders of Allowed Class R-3 Claims will be conclusively presumed to accept the Plan and such votes will not be counted.

(d) Class R-4 – ResCap Unsecured Claims

- (i) Classification: Class R-4 consists of all Allowed ResCap Unsecured Claims.
- (ii) Treatment: In full and final satisfaction of the ResCap Unsecured Claims in Class R-4, as soon as practicable after the Effective Date, each holder of an Allowed ResCap Unsecured Claim in Class R-4 shall receive its Pro Rata Share of the ResCap Debtors Unit Distribution.

- (iii) Voting: Class R-4 is Impaired. Holders of Allowed Class R-4 Claims are entitled to vote to accept or reject the Plan.
- (e) Class R-5 – Borrower Claims
 - (i) Classification: Class R-5 consists of all Allowed Borrower Claims against the ResCap Debtors.
 - (ii) Treatment: In full and final satisfaction of the Borrower Claims in Class R-5, as soon as practicable after the Effective Date, holders of Allowed Borrower Claims in Class R-5 shall receive their allocated share of Cash available for distribution from the Borrower Claims Trust, in accordance with the methodology and procedures set forth in the Borrower Claims Trust Agreement.
 - (iii) Voting: Class R-5 is Impaired. Holders of Allowed Class R-5 Claims are entitled to vote to accept or reject the Plan.
- (f) Class R-6 – Private Securities Claims
 - (i) Classification: Class R-6 consists of all Allowed Private Securities Claims against the ResCap Debtors.
 - (ii) Treatment: In full and final satisfaction of the Private Securities Claims in Class R-6, as soon as practicable after the Effective Date, holders of Allowed Private Securities Claims in Class R-6 shall receive their allocated share of Cash distributions from the Private Securities Claims Trust, in accordance with the methodology and procedures set forth in the Private Securities Claims Trust Agreement.
 - (iii) Voting: Class R-6 is Impaired. Holders of Allowed Class R-6 Claims are entitled to vote to accept or reject the Plan.
- (g) Class R-7 – NJ Carpenters Claims
 - (i) Classification: Class R-7 consists of all Allowed NJ Carpenters Claims against the ResCap Debtors.
 - (ii) Treatment: Subject to the NJ Carpenters Approval, in full and final satisfaction of the NJ Carpenters Claims in Class R-7, within ten (10) business days of the Effective Date, the lead plaintiff, on behalf of holders of Allowed NJ Carpenters Claims in Class R-7 shall receive the NJ Carpenters Claims Distribution which will thereafter be distributed pursuant to the NJ Carpenters Plan of Allocation. Absent the NJ Carpenters Approval, Claims held by NJ Carpenters Class

Members, to the extent Allowed, shall be classified as General Unsecured Claims, which claims may be subject to subordination.

- (iii) Voting: Class R-7 is Impaired. Holders of Allowed Class R-7 Claims are entitled to vote to accept or reject the Plan.

(h) Class R-8 – General Unsecured Convenience Claims

- (i) Classification: Class R-8 consists of all Allowed ResCap General Unsecured Convenience Claims against the ResCap Debtors.
- (ii) Treatment: In full and final satisfaction of the General Unsecured Convenience Claims in Class R-8, as soon as practicable after the Effective Date, each holder of an Allowed General Unsecured Convenience Claim in Class R-8 shall receive a distribution in Cash equal to 36.3% of such holder's Allowed Class R-8 Claim.
- (iii) Voting: Class R-8 is Impaired. Holders of Allowed Class R-8 Claims are entitled to vote to accept or reject the Plan.

(i) Class R-9 – Intercompany Balances

- (i) Classification: Class R-9 consists of all Intercompany Balances against the ResCap Debtors.
- (ii) Treatment: On the Effective Date, Intercompany Balances against the ResCap Debtors in Class R-9 shall be waived, cancelled, and discharged. Holders of Intercompany Balances in Class R-9 shall receive no recovery on account of their Claims.
- (iii) Voting: Class R-9 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class R-9 Claims are deemed to reject the Plan.

(j) Class R-10 – Equity Interests

- (i) Classification: Class R-10 consists of all Equity Interests in the ResCap Debtors.
- (ii) Treatment: Holders of Equity Interests in Class R-10 shall receive no recovery on account of such Equity Interests and such Equity Interests shall be canceled on the Effective Date.

- (iii) Voting: Class R-10 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class R-10 Equity Interests are deemed to reject the Plan.

(k) Class R-11 – FHFA Claims

- (i) Classification: Class R-11 Consists of all FHFA Claims against the ResCap Debtors.
- (ii) Treatment: Holders of FHFA Claims in Class R-11 shall receive no recovery on account of such Claims; provided, that if the Bankruptcy Court determines that the FHFA Claims are not subject to subordination under section 510(b) of the Bankruptcy Code, each holder of an Allowed ResCap FHFA Claim shall receive a distribution in Cash equal to 0.001% of such holder's Allowed ResCap FHFA Claim, which accounts for the fact that no holder of an FHFA Claim is subject to the Third Party Releases, as soon as practicable after the later of the Effective Date or the allowance of such Claim.
- (iii) Voting: Class R-11 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class R-11 Claims are deemed to reject the Plan.

(l) Class R-12 – Revolving Credit Facility Claims

- (i) Classification: Class R-12 consists of all Allowed Revolving Credit Facility Claims against the ResCap Debtors.
- (ii) Treatment: In full and final satisfaction of the Revolving Credit Facility Claims in Class R-12, any amounts paid under the Paydown Order shall be indefeasibly and finally approved and allowed; provided, that on the Effective Date holders of Allowed Revolving Credit Facility Claims in Class R-12 shall waive any right to payment on account of the Revolving Credit Facility Claims.
- (iii) Voting: Class R-12 is Impaired. Holders of Allowed Class R-12 Claims are entitled to vote to accept or reject the Plan.

2. **Claims Against and Equity Interests in the GMACM Debtors**

(a) Class GS-1 – Other Priority Claims

- (i) Classification: Class GS-1 consists of all Allowed Other Priority Claims against the GMACM Debtors.

- (ii) Treatment: In full and final satisfaction of the Other Priority Claims in Class GS-1, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Priority Claim in Class GS-1 shall receive one of the following treatments on account of such Claim, as determined by the Plan Proponents prior to the Effective Date, or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, or (b) treatment consistent with the provisions of section 1129(a)(9) of the Bankruptcy Code; provided, that Other Priority Claims that arise in the ordinary course of the Debtors' business and that are not due and payable on or before the Effective Date will be paid in the ordinary course of business in accordance with the terms thereof.
 - (iii) Voting: Class GS-1 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class GS-1 Claims are conclusively presumed to accept the Plan.
- (b) Class GS-2 – Other Secured Claims
 - (i) Classification: Class GS-2 consists of all Allowed Other Secured Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the Other Secured Claims in Class GS-2, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Secured Claim in Class GS-2 shall receive one of the following treatments on account of such Claim as determined by the Plan Proponents prior to the Effective Date, or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, including any interest, at the non-default rate, required to be paid pursuant to section 506(b) of the Bankruptcy Code, or (b) the collateral securing its Allowed Other Secured Claim.
 - (iii) Voting: Class GS-2 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class GS-2 Claims are conclusively presumed to accept the Plan.
- (c) Class GS-3 – Junior Secured Notes Claims
 - (i) Classification: Class GS-3 consists of all Allowed Junior Secured Notes Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the Junior Secured Notes Claims in Class GS-3, on or as soon as practicable after the Effective Date, each holder of an Allowed Junior Secured Notes Claim in Class GS-3 shall receive payment in full for

the Allowed amount of such Junior Secured Notes Claim as determined by the Bankruptcy Court in the JSN Adversary Proceeding; provided, however, if the Bankruptcy Court determines that the Junior Secured Noteholders are entitled to post-petition interest, the Allowed amount of such post-petition interest shall be paid in accordance with the requirements under the Bankruptcy Code, which may include at the Plan Proponents' election the payment of post-petition interest over time at the appropriate market rate.

- (iii) Voting: Holders of Allowed Class GS-3 Claims are unimpaired and deemed to accept the Plan at the following GMACM Debtors: Passive Asset Transactions, LLC; Residential Mortgage Real Estate Holdings, LLC; Home Connects Lending Services, LLC; GMACR Mortgage Products, LLC; ditech, LLC; Residential Consumer Services, LLC; and GMAC Mortgage USA Corporation. Holders of Allowed Class GS-3 Claims are impaired and entitled to vote on the Plan at GMACM; provided that if the Bankruptcy Court makes a finding in the JSN Adversary Proceeding that the Junior Secured Notes Claims are oversecured such that they are entitled to payment in full in Cash in an amount that will render them unimpaired pursuant to the treatment provided under this Plan, then holders of Allowed Class GS-3 Claims will be conclusively presumed to accept the Plan and such votes will not be counted.

(d) Class GS-4 – GMACM Unsecured Claims

- (i) Classification: Class GS-4 consists of all Allowed GMACM Unsecured Claims.
- (ii) Treatment: In full and final satisfaction of the GMACM Unsecured Claims in Class GS-4, as soon as practicable after the Effective Date, each holder of an Allowed GMACM Unsecured Claim in Class GS-4 shall receive its Pro Rata Share of the GMACM Debtors Unsecured Unit Distribution, provided, however, that, with respect to the distributions on account of the Allowed Claims of the RMBS Trusts, the holder shall be the RMBS Claims Trust, and subsequent distributions of, or on account of, such Units, shall be governed by Article IV.C of the Plan.
- (iii) Voting: Class GS-4 is Impaired. Holders of Allowed Class GS-4 Claims are entitled to vote to accept or reject the Plan.

(e) Class GS-5 – Borrower Claims

- (i) Classification: Class GS-5 consists of all Allowed Borrower Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the Borrower Claims in Class GS-5, as soon as practicable after the Effective Date, holders of Allowed Borrower Claims in Class GS-5 shall receive their allocated share of Cash available for distributions from the Borrower Claims Trust, in accordance with the methodology and procedures set forth in the Borrower Claims Trust Agreement.
 - (iii) Voting: Class GS-5 is Impaired. Holders of Allowed Class GS-5 Claims are entitled to vote to accept or reject the Plan.
- (f) Class GS-6 – Private Securities Claims
 - (i) Classification: Class GS-6 consists of all Allowed Private Securities Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the Private Securities Claims in Class GS-6, as soon as practicable after the Effective Date, holders of Allowed Private Securities Claims in Class GS-6 shall receive their allocated share of Cash distributions from the Private Securities Claims Trust, in accordance with the methodology and procedures set forth in the Private Securities Claims Trust Agreement.
 - (iii) Voting: Class GS-6 is Impaired. Holders of Allowed Class GS-6 Claims are entitled to vote to accept or reject the Plan.
- (g) Class GS-7 – General Unsecured Convenience Claims
 - (i) Classification: Class GS-7 consists of all Allowed General Unsecured Convenience Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the General Unsecured Convenience Claims in Class GS-7, as soon as practicable after the Effective Date, each holder of an Allowed General Unsecured Convenience Claim in Class GS-7 shall receive a distribution in Cash equal to 30.1% of such holder's Allowed Class GS-7 Claim.
 - (iii) Voting: Class GS-7 is Impaired. Holders of Allowed Class GS-7 Claims are entitled to vote to accept or reject the Plan.
- (h) Class GS-8 – Intercompany Balances

- (i) Classification: Class GS-8 consists of all Intercompany Balances against the GMACM Debtors.
 - (ii) Treatment: On the Effective Date, Intercompany Balances against the GMACM Debtors in Class GS -8 shall be waived, cancelled, and discharged. Holders of Intercompany Balances in Class GS -8 shall receive no recovery on account of their Claims.
 - (iii) Voting: Class GS-8 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class GS-8 Claims are deemed to reject the Plan.
- (i) Class GS-9 – Equity Interests
 - (i) Classification: Class GS-9 consists of all Equity Interests in the GMACM Debtors.
 - (ii) Treatment: Holders of Equity Interests in Class GS-9 shall receive no recovery on account of such Equity Interests and such Equity Interests shall be canceled on the Effective Date.
 - (iii) Voting: Class GS-9 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class GS-9 Equity Interests are deemed to reject the Plan.
- (j) Class GS-10 – Revolving Credit Facility Claims
 - (i) Classification: Class GS-10 consists of all Allowed Revolving Credit Facility Claims against the GMACM Debtors.
 - (ii) Treatment: In full and final satisfaction of the Revolving Credit Facility Claims in Class GS-10, any amounts paid under the Paydown Order shall be indefeasibly and finally approved and allowed; provided, that on the Effective Date holders of Allowed Revolving Credit Facility Claims in Class GS-10 shall waive any right to payment on account of the Revolving Credit Facility Claims
 - (iii) Voting: Class GS-10 is Impaired. Holders of Allowed Class GS-10 Claims are entitled to vote to accept or reject the Plan.

3. Claims Against and Equity Interests in the RFC Debtors

- (a) Class RS-1 – Other Priority Claims
 - (i) Classification: Class RS-1 consists of all Allowed Other Priority Claims against the RFC Debtors.

- (ii) Treatment: In full and final satisfaction of the Other Priority Claims in Class RS-1, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Priority Claim in Class RS-1 shall receive one of the following treatments on account of such Claim, as determined by the Plan Proponents prior to the Effective Date, or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, or (b) treatment consistent with the provisions of section 1129(a)(9) of the Bankruptcy Code; provided, that Other Priority Claims that arise in the ordinary course of the Debtors' business and that are not due and payable on or before the Effective Date will be paid in the ordinary course of business in accordance with the terms thereof.
 - (iii) Voting: Class RS-1 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class RS-1 Claims are conclusively presumed to accept the Plan.
- (b) Class RS-2 – Other Secured Claims
 - (i) Classification: Class RS-2 consists of all Allowed Other Secured Claims against the RFC Debtors.
 - (ii) Treatment: In full and final satisfaction of the Other Secured Claims in Class RS-2, on or as soon as practicable after the Effective Date, each holder of an Allowed Other Secured Claim in Class RS-2 shall receive one of the following treatments on account of such Claim as determined by the Plan Proponents prior to the Effective Date, or the Liquidating Trust, following the Effective Date: (a) payment in full in Cash, including any interest, at the non-default rate, required to be paid pursuant to section 506(b) of the Bankruptcy Code, or (b) the collateral securing its Allowed Other Secured Claim.
 - (iii) Voting: Class RS-2 is Unimpaired. Pursuant to Bankruptcy Code section 1126(f), holders of Allowed Class RS-2 Claims are conclusively presumed to accept the Plan.
- (c) Class RS-3 – Junior Secured Notes Claims
 - (i) Classification: Class RS-3 consists of all Allowed Junior Secured Notes Claims against the RFC Debtors.
 - (ii) Treatment: In full and final satisfaction of the Junior Secured Notes Claims in Class RS-3, on or as soon as practicable after the Effective Date, each holder of an Allowed Junior Secured Notes Claim in Class RS-3 shall receive payment in full for

the Allowed amount of such Junior Secured Notes Claim as determined by the Bankruptcy Court in the JSN Adversary Proceeding; provided, however, if the Bankruptcy Court determines that the Junior Secured Noteholders are entitled to post-petition interest, the Allowed amount of such post-petition interest shall be paid in accordance with the requirements under the Bankruptcy Code, which may include the payment of post-petition interest over time at the appropriate market rate.

- (iii) Voting: Holders of Allowed RS-3 Claims are unimpaired and deemed to accept the Plan at the following RFC Debtors: GMAC Model Home Finance I, LLC; DOA Holding Properties, LLC; RFC Asset Holdings II, LLC; RFC Construction Funding, LLC; Residential Funding Real Estate Holdings, LLC; Homecomings Financial Real Estate Holdings, LLC; Residential Funding Mortgage Securities I, Inc.; RFC Asset Management, LLC; RFC SFJV-2002, LLC; and RCSFJV2004, LLC. Holders of Allowed RS-3 Claims are impaired and entitled to vote on the Plan at RFC and Homecomings Financial, LLC; provided that if the Bankruptcy Court makes a finding in the JSN Adversary Proceeding that the Junior Secured Notes Claims are oversecured such that they are entitled to payment in full in Cash in an amount that will render them unimpaired pursuant to the treatment provided under this Plan, then holders of Allowed Class RS-3 Claims will be conclusively presumed to accept the Plan and such votes will not be counted.

(d) Class RS-4 – RFC Unsecured Claims

- (i) Classification: Class RS-4 consists of all Allowed RFC Unsecured Claims.
- (ii) Treatment: In full and final satisfaction of the RFC Unsecured Claims in Class RS-4, as soon as practicable after the Effective Date, each holder of an Allowed RFC Unsecured Claim in Class RS-4 shall receive its Pro Rata Share of the RFC Debtors Unit Distribution; provided, however, that, with respect to the distributions on account of the Allowed Claims of the RMBS Trusts, the holder shall be the RMBS Claims Trust, and subsequent distributions of, or on account of, such Units, shall be governed by Article IV.C of the Plan.
- (iii) Voting: Class RS-4 is Impaired. Holders of Allowed Class RS-4 Claims are entitled to vote to accept or reject the Plan.

(e) Class RS-5 – Borrower Claims

- (i) Classification: Class RS-5 consists of all Allowed Borrower Claims against the RFC Debtors.
 - (ii) Treatment: In full and final satisfaction of the Borrower Claims in Class RS-5, as soon as reasonably practicable after the Effective Date, holders of Allowed Borrower Claims in Class RS-5 shall receive their allocated share of Cash available for distributions from the Borrower Claims Trust, in accordance with the methodology and procedures set forth in the Borrower Claims Trust Agreement.
 - (iii) Voting: Class RS-5 is Impaired. Holders of Allowed Class RS-5 Claims are entitled to vote to accept or reject the Plan.
- (f) Class RS-6 – Private Securities Claims
 - (i) Classification: Class RS-6 consists of all Allowed Private Securities Claims against the RFC Debtors
 - (ii) Treatment: In full and final satisfaction of the Private Securities Claims in Class RS-6, as soon as practicable after the Effective Date, holders of Allowed Private Securities Claims in Class RS-6 shall receive their allocated share of Cash distributions from the Private Securities Claims Trust, in accordance with the methodology and procedures set forth in the Private Securities Claims Trust Agreement.
 - (iii) Voting: Class RS-6 is Impaired. Holders of Allowed Class RS-6 Claims are entitled to vote to accept or reject the Plan.
- (g) Class RS-7 – NJ Carpenters Claims
 - (i) Classification: Class RS-7 consists of all Allowed NJ Carpenters Claims against the RFC Debtors.
 - (ii) Treatment: Subject to the NJ Carpenters Approval, in full and final satisfaction of the NJ Carpenters Claims in Class RS-7, within ten (10) business days of the Effective Date, the lead plaintiff, on behalf of holders of Allowed NJ Carpenters Claims in Class RS-7 shall receive the NJ Carpenters Claims Distribution which will thereafter be distributed pursuant to the NJ Carpenters Plan of Allocation. Absent the NJ Carpenters Approval, Claims held by NJ Carpenters Class Members, to the extent Allowed, shall be classified as General Unsecured Claims, which claims may be subject to subordination.

- (iii) Voting: Class RS-7 is Impaired. Holders of Allowed Class RS-7 Claims are entitled to vote to accept or reject the Plan.
- (h) Class RS-8 – General Unsecured Convenience Claims
 - (i) Classification: Class RS-8 consists of all Allowed General Unsecured Convenience Claims against the RFC Debtors.
 - (ii) Treatment: In full and final satisfaction of the General Unsecured Convenience Claims in Class RS-8, as soon as practicable after the Effective Date, each holder of an Allowed General Unsecured Convenience Claim in Class RS-8 shall receive a distribution in Cash equal to 9.0% of such holder's Allowed Class RS-8 Claim.
 - (iii) Voting: Class RS-8 is Impaired. Holders of Allowed Class RS-8 Claims are entitled to vote to accept or reject the Plan.
- (i) Class RS-9 – Intercompany Balances
 - (i) Classification: Class RS-9 consists of all Intercompany Balances against the RFC Debtors.
 - (ii) Treatment: On the Effective Date, Intercompany Balances against the RFC Debtors in Class RS -9 shall be waived, cancelled, and discharged. Holders of Intercompany Balances against the RFC Debtors in Class RS -9 shall receive no recovery on account of their Claims.
 - (iii) Voting: Class RS-9 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class RS-9 Claims are conclusively deemed to reject the Plan.
- (j) Class RS-10 – Equity Interests
 - (i) Classification: Class RS-10 consists of all Equity Interests in the RFC Debtors.
 - (ii) Treatment: Holders of Equity Interests in Class RS-10 shall receive no recovery on account of such Equity Interests and such Equity Interests shall be canceled on the Effective Date.
 - (iii) Voting: Class RS-10 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class RS-10 Equity Interests are conclusively deemed to reject the Plan.
- (k) Class RS-11 – FHFA Claims

- (i) Classification: Class RS-11 consists of all FHFA Claims against the RFC Debtors.
 - (ii) Treatment: Holders of FHFA Claims in Class RS-11 shall receive no recovery on account of such Claims; provided, that if the Bankruptcy Court determines that the FHFA Claims are not subject to subordination under section 510(b) of the Bankruptcy Code, each holder of an Allowed FHFA Claim in Class RS-11 shall receive a distribution in Cash equal to 3% of such holder's Allowed FHFA Claim, which accounts for the fact that no holder of an FHFA Claim is subject to the Third Party Releases, in Class RS-11 as soon as practicable after the later of the Effective Date or the allowance of such Claim.
 - (iii) Voting: Class RS-11 is Impaired. Pursuant to Bankruptcy Code section 1126(g), holders of Allowed Class RS-11 Claims are deemed to reject Plan.
- (l) Class RS-12 – Revolving Credit Facility Claims
 - (i) Classification: Class RS-12 consists of all Allowed Revolving Credit Facility Claims against the RFC Debtors.
 - (ii) Treatment: In full and final satisfaction of the Revolving Credit Facility Claims in Class RS-12, any amounts paid under the Paydown Order shall be indefeasibly and finally approved and allowed; provided, that on the Effective Date holders of Allowed Revolving Credit Facility Claims in Class RS-12 shall waive any right to payment on account of the Revolving Credit Facility Claims
 - (iii) Voting: Class RS-12 is Impaired. Holders of Allowed Class RS-12 Claims are entitled to vote to accept or reject the Plan.

E. Subordinated Claims

The allowance, classification, and treatment of all Allowed Claims and Equity Interests and the respective distributions and treatments under the Plan take into account the relative priority and rights of the Claims and Equity Interests in each Class in connection with any contractual, legal, and equitable subordination rights relating thereto, whether arising under general principles of equitable subordination, section 510(b) of the Bankruptcy Code, or otherwise. For purposes of Bankruptcy Rule 7001(8), the Plan provides for subordination. The Plan Proponents, prior to the Effective Date, or the Liquidating Trust, following the Effective Date, reserve the right to subordinate any Claim or Equity Interest, other than the Consenting Claimants' Allowed Claims, the NJ Carpenters Claims (assuming the NJ Carpenters Approval) and the Ally Contract Claims, in accordance with any contractual, legal, or equitable subordination relating thereto under the Bankruptcy Code as long as such treatment is consistent with the Plan Support Agreement. An initial list of

Claims proposed to be subordinated under the Plan shall be set forth in the Plan Supplement, without prejudice to the right of the Plan Proponents or Liquidating Trust, as the case may be, to seek to subordinate additional Claims. Subordinated Claims shall not receive a distribution under the Plan until all senior Allowed Claims are paid in full.

F. Distributions on Account of Allowed Claims and Interests

Except as otherwise provided in this Plan, on the Effective Date or as soon as practicable thereafter (or if a Claim is not an Allowed Claim on the Effective Date, on the date that such a Claim becomes an Allowed Claim, or as soon as reasonably practicable thereafter), each holder of an Allowed Claim against the Debtors shall receive the distributions that this Plan provides for Allowed Claims in the applicable Class from either the Liquidating Trust, RMBS Claims Trust, Borrower Claims Trust, or Private Securities Claims Trust, as applicable and as set forth below. Distributions on account of Disputed Claims shall be made from the Disputed Claims Reserve pursuant to the Plan. Except as otherwise provided herein, holders of Claims shall not be entitled to interest, dividends, or accruals on the distributions regardless of whether such distributions are delivered on or at any time after the Effective Date.

G. Elimination of Vacant Classes

Any Class of Claims or Equity Interests that, as of the commencement of the Confirmation Hearing, does not have at least one holder of a Claim or Equity Interest that is Allowed in an amount greater than zero for voting purposes shall be considered vacant, deemed eliminated from the Plan for purposes of voting to accept or reject the Plan, and disregarded for purposes of determining whether the Plan satisfies section 1129(a)(8) of the Bankruptcy Code with respect to that Class.

H. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of the Plan by an Impaired Class of Claims. The Plan Proponents shall seek Confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code with respect to any rejecting Class of Claims or Equity Interests.

ARTICLE IV.

IMPLEMENTATION OF THE PLAN

A. Global Settlement

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, the Plan incorporates a compromise and settlement of numerous inter-Debtor, Debtor-Creditor and inter-Creditor issues designed to achieve an economic settlement of Claims against the Debtors and Ally and an efficient resolution of these Chapter 11 Cases. This Global Settlement constitutes a settlement of the potential litigation of issues including substantive consolidation, the validity and enforceability of Intercompany Balances, the allocation of the

Available Assets, the amount and allocation of certain disputed Unsecured Claims, in addition to the resolution of extensive litigation, Claims, and potential Claims against Ally. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of each of the following compromises or settlements and all other compromises and settlements provided for herein, and the Bankruptcy Court's findings shall constitute its determination that such compromises and settlements are in the best interests of the Debtors, their Estates, Creditors, the RMBS Trusts, Investors, and other parties-in-interest, and are fair, equitable, and within the range of reasonableness. Each provision of the Global Settlement shall be deemed non-severable from each other and from the remaining terms of the Plan. As set forth in detail herein, the Global Settlement will be implemented as follows:

a) The Ally Contribution will be paid to the Estates in accordance with the Plan and will be allocated by the Plan Proponents, consistent with the terms of Articles II and III herein, as follows:

Entity	Allocation
ResCap Debtors	\$782.7 million
GMACM Debtors	\$462.3 million
RFC Debtors	\$462.3 million
Private Securities Claims Trust	\$235.0 million
Borrower Claims Trust	\$57.6 million
NJ Carpenters Claims Distribution	\$100.0 million

b) Administrative Claims shall be allocated among the ResCap Debtors, the GMACM Debtors and the RFC Debtors in accordance with the Plan Support Agreement. Of the projected Administrative Claims of \$1,086.2 million, \$836.3 million shall be allocated to the GMACM Debtors, and \$249.8 million shall be allocated to the RFC Debtors. Any variation in the amount of the Administrative Claims above or below \$1,086.2 million shall be borne or realized by the Liquidating Trust.

c) On the Effective Date, the Borrower Claims Trust will be funded with the Borrower Claims Trust Assets for the benefit of holders of Borrower Claims. Holders of Borrower Claims shall receive their allocated share of the Borrower Claims Trust Assets in accordance with the methodology and procedures set forth in the Borrower Claims Trust Agreement.

d) On or as soon as practicable after the Effective Date, the Private Securities Claims Trust shall be funded with the Private Securities Claims Trust Unit Distribution, for the benefit of Private Securities Claimants. Private Securities Claimants shall receive their allocable share of Cash distributions received by the Private Securities Claims Trust from the Liquidating Trust in respect of the Private Securities Claims Trust Unit Distribution, and shall not be required to tender or surrender the RMBS underlying their Private Securities Claims.

e) The RMBS Settlement is incorporated in the Plan and shall become effective on the Effective Date.

f) The Monoline Claims Settlement is incorporated in the Plan and shall become effective on the Effective Date.

g) A settlement of the Allowed amounts and treatment of the Claims held by the Settling Private Securities Claimants for voting purposes is incorporated in the Plan and shall become effective on the Effective Date.

h) Subject to the NJ Carpenters Approval, the amount of the NJ Carpenters Claims Distribution is incorporated in the Plan and shall become effective on the Effective Date.

i) Subject to approval of the Kessler Settlement Agreement by the Bankruptcy Court, a settlement of the Allowed amount and treatment of the Claims of the Kessler Class Claimants pursuant to the Kessler Settlement Agreement is incorporated in the Plan and shall become effective on the Effective Date.

j) A settlement of potential Claims, whether liquidated or unliquidated, of the Senior Unsecured Noteholders and of the Senior Unsecured Notes Indenture Trustee shall become effective on the Effective Date.

k) As agreed upon among the Consenting Claimants, the Junior Secured Notes Claims shall be allocated among the Debtors and holders of Allowed Junior Secured Notes Claims shall receive payment in full on the Effective Date on account of such Allowed Claims, as determined by the JSN Adversary Proceeding.

l) The GMACM Debtors and the RFC Debtors shall waive and release all subrogation claims against the ResCap Debtors.

m) Each Debtor agrees to compromise Intercompany Balances and such Claims shall not be entitled to receive any recovery under the Plan.

B. Ally Settlement

Ally shall pay the Estates the Ally Contribution in accordance with the Plan. In exchange for Ally's contributions to the Chapter 11 Cases, including the Ally Contribution, Ally shall be entitled to the following consideration:

a) Debtor Releases;

b) Third Party Releases;

c) Settlement of Debtors' Rights to and Under Settlement Insurance Policies: The Debtors (i) agree to permit Ally exclusively to recover under the Settlement Insurance Policies, (ii) relinquish in favor of Ally and its Representatives all coverage that might otherwise belong to, or inure to the benefit of, the Debtors under such Settlement Insurance Policies, (iii) shall, at

Ally's discretion, assign, and seek an Order of the Bankruptcy Court permitting the assignment, to Ally of any and all of the Debtors' rights under the Settlement Insurance Policies with respect to any claims made against the Debtors or their Representatives prior to or during the bankruptcy, including each of the claims set forth on a schedule to Exhibit B to the Plan Support Agreement, and (iv) shall cooperate fully with Ally, in order to help maximize Ally's recovery under the Settlement Insurance Policies with respect to claims against the Debtors or their Representatives.

The Debtors shall retain their rights as insureds under the existing Ally general liability and workers' compensation insurance policies for bodily injury and property damage claims to the extent covered by those insurance policies. By the Effective Date, the Debtors shall be required to have purchased their own insurance policies (including general liability and workers' compensation insurance) to cover all risks of loss, damage or injury (including bodily injury and property damage) occurring on or after the Effective Date. For the avoidance of doubt, there is no obligation for Ally to provide insurance under the Plan, or otherwise.

Notwithstanding anything to the contrary herein, nothing in the Plan or Confirmation Order shall release, enjoin, or preclude any Representative of the Debtors from pursuing any rights a Representative of the Debtors may have (i) to indemnification or advancement from Ally solely for any claims that are not released by the Plan and the Confirmation Order; or (ii) as an "insured" under any insurance coverage purchased by Ally or covering Representatives of the Debtors, or against any party (other than the Debtors) arising out of such policies of insurance, solely for any claims that are not released herein and in the Confirmation Order. For the avoidance of doubt, nothing in this Plan expands or reduces any existing indemnification rights or rights as an "insured" for any Representative of the Debtors for claims that are not released by the Plan.

For the avoidance of doubt, the releases in the Plan shall not extend to any rights, defenses, or counterclaims, under any directors & officers or errors & omissions insurance policies sold by any of the Consenting Claimants or their affiliates and covering either Debtors or any of the Ally Released Parties. Nor do the releases herein extend to any indemnity rights against non-Ally Released Parties arising out of the Kessler Class Action or to any other indemnity right against non-Ally Released Parties arising out of any other claims of Borrowers; specifically, the releases do not extend to any indemnity rights RFC may have against any non-Ally Released Party that is a successor in interest to CBNV and GNBT, including, but not limited to, those indemnity rights extending out of the Client Contracts between RFC, on the one hand, and either CBNV or GNBT, on the other hand, which incorporate by reference the indemnity provisions of RFC's AlterNet Seller Guide.

No rights of the Consenting Claimants are released under the Plan in their capacity as liability insurance or reinsurance carriers for Ally or the Debtors, to the extent applicable. In addition, nothing herein or in the Confirmation Order shall impair any of the Debtors' or any Borrower or former Borrower's rights or remedies (including the GM Insurance Rights) under or with respect to insurance policies other than the Settlement Insurance Policies (as assigned in the Plan), including but not limited to the GM Policies.

With respect to the Settlement Insurance Policies, the Confirmation Order shall contain language regarding the settlement of insurance that is reasonably acceptable to Ally, the Plan Proponents, and the Consenting Claimants.

d) Release of Funds: On the Effective Date, the Debtors will (i) transfer the funds held in the Ally Indemnity Escrow Account to Ally, and (ii) remit the Misdirected Funds to Ally, and Ally shall release the approximately \$1.787 million in Cash that was overfunded by the Debtors prior to the petition Date and which is currently held by Ally.

e) Regulatory Obligations: Through the Effective Date, the Debtors shall perform all respective obligations under the DOJ/AG Settlement, the Consent Order, and the Order of Assessment, including, for the avoidance of doubt, satisfying the settlement of the foreclosure review obligations under the Consent Order, fulfilling all specific performance obligations, and satisfying all monetary obligations in full in Cash; provided, however, that the Debtors shall not be obligated to perform those obligations under the DOJ/AG Settlement, the Consent Order, and the Order of Assessment that Ocwen performs under the Ocwen APA. On or after the Effective Date, the Liquidating Trust shall assume all rights and obligations of the Debtors under the DOJ/AG Settlement, the Consent Order, and the Order of Assessment other than Ocwen's rights and obligations under the Ocwen APA. For the avoidance of doubt, as of the Effective Date, Ally shall have no monetary obligations under the Consent Order, DOJ/AG Settlement and the Order of Assessment.

f) Treatment of Ally Contract Claims. On the Effective Date, the Ally Contract Claims shall be presumptively Allowed in full and the Debtors shall pay such Claims in full in Cash. The parties to the Ally Contracts shall perform under such contracts in accordance with the terms of such contracts and orders of the Bankruptcy Court. For the avoidance of doubt, the parties performance under each Ally Contract shall terminate in accordance with the terms of such contract and orders of the Bankruptcy Court, subject to an agreement among the Debtors, the Creditors' Committee, and Ally to otherwise terminate such contract. Ally shall provide to the Plan Proponents a good-faith estimate of the Ally Contract Claims on or about August 15, 2013; and every month thereafter until the Effective Date, provided, for the avoidance of doubt, such estimate shall be non-binding on Ally and subject to change. Except with respect to the Debtors' obligations in this Article IV.B, on and after the Effective Date the Debtors shall have no other obligations to the Ally Released Parties. Nothing herein will be deemed an assumption of the Ally Contracts.

The consideration set forth above and the rights and obligations accorded elsewhere in this Plan to Ally shall constitute the compromise and settlement under Bankruptcy Rule 9019 and section 1123 of the Bankruptcy Code in exchange for the consideration provided by Ally, and shall further constitute the Bankruptcy Court's finding that such consideration to Ally is: (1) in exchange for the good, valuable and substantial consideration from the Ally Released Parties; (2) in the best interests of the Debtors, the Estates, the Liquidating Trust and all holders of Claims and Equity Interests; (3) a good faith settlement and compromise of the claims released under the Plan; (4) fair, equitable and reasonable; (5) given and made after due notice and opportunity for a hearing; (6) justified by truly unusual circumstances; (7) an essential component and critical to the success of the Plan; (8) resulting in distributions to the creditors that would otherwise have been unavailable; (9) the result of an identity of interest between the

Debtors and the Ally Released Parties regarding the Plan; and (10) a bar to the Debtors, the Liquidating Trust, in the case of the Debtor Releases, and any party asserting a claim or cause of action released against any of the Ally Released Parties in connection with the Third Party Release.

C. RMBS Settlement

Entry of the Confirmation Order, pursuant to Bankruptcy Rule 9019 and section 1123 of the Bankruptcy Code, shall constitute approval of the RMBS Settlement, on terms set forth herein. The Global Settlement constitutes a good faith compromise and settlement of all objections to the Original RMBS Settlement Agreements by the Creditors' Committee and Consenting Claimants, as applicable, and all such objections shall be deemed withdrawn with prejudice upon entry of the Confirmation Order.

1. Modification of Original RMBS Settlement Agreements. The Original RMBS Settlement Agreements are hereby expanded to include all RMBS Trusts holding RMBS Trust Claims and are otherwise modified as set forth herein.

2. Allowance of RMBS Trust Claims and Distribution of Units to the RMBS Claims Trust for the benefit of the RMBS Trusts.

(a) Entry of the Confirmation Order shall constitute approval of the Allowed amount of the RMBS Trust Claims as non-subordinated Unsecured Claims, subject only to the Allowed Fee Claim, in the aggregate amounts of (i) \$209.8 million against the GMACM Debtors; (ii) \$7,091.2 million against the RFC Debtors; and (iii) \$0 against the ResCap Debtors. On account of the Allowed RMBS Trust Claims, the RMBS Claims Trust shall receive (i) its Pro Rata Share of the GMACM Debtors Unit Distribution (the "GMACM Pool") and (ii) its Pro Rata Share of the RFC Debtors Unit Distribution (the "RFC Pool"), provided, however, 5.7% of the Allowed RMBS Trust Claims, including the Units to be distributed on account thereof (and any Distributable Cash thereon), shall be directly allocated to counsel for the Institutional Investors, without conveyance to the RMBS Claims Trust, the RMBS Trustees, or the RMBS Trusts, as the Allowed Fee Claim, in accordance with Article IV.C.6 of this Plan.

(b) Notwithstanding anything to the contrary contained in the Plan, including but not limited to the approval of the Allowed amounts of the Claims held by RMBS Trust against the GMACM Debtors, the RFC Debtors and the ResCap Debtors described in the preceding paragraph, the Units distributed to the RMBS Claims Trust shall be reallocated in accordance with Section 3 below.

3. RMBS Trust Allocation Protocol. The Units distributed to the RMBS Claims Trust, pursuant to Article IV.C.2(a) shall be re-allocated between the GMACM Pool and the RFC Pool as provided in subparagraph (b) below, and subsequent distributions from the RMBS Claims Trust of such Units or Distributable Cash received from the Liquidating Trust as distributions on such Units, as so reallocated, shall be made to the RMBS Trusts pursuant to subparagraphs (c) and (d) below. In no event shall the provisions of this paragraph 3 entitle the RMBS Claims Trust to a distribution any more or any less than the Units described in Article IV.C.2(a), Article III or other applicable provisions of the Plan.

(a) Recognized RMBS Trust Claims.

(i) **Recognized Cure Claims.** For each RMBS Trust whose Servicing Agreement was assumed by the applicable Debtor, the Recognized cure claims for servicing damages against any of the GMACM Debtors are listed on Schedule 1-G (the “GMACM Recognized Cure Claims”) and the Recognized Cure Claims for Servicing Damages against any of the RFC Debtors are listed on Schedule 1-R (the “RFC Recognized Cure Claims”, together with the GMACM Recognized Cure Claims, the “Recognized Cure Claims”). The Recognized Cure Claims do not include servicing damage claims arising under any Servicing Agreement that was not assumed by the applicable Debtor, for any reason, including the following: (a) prior to the Petition Date, the applicable Debtors transferred all of its servicing obligations for the RMBS Trust to a non-Debtor servicer; (b) prior to the Petition Date, the applicable Debtor ceased servicing all mortgage loans in the RMBS Trust, either because the RMBS Trust was wound up or otherwise; or (c) after the Petition Date, the applicable Debtor chose not to assume the Servicing Agreement.

(ii) **Recognized R+W Claims**

(1) *Recognized Original R+W Claims.* For each of the Original Settling RMBS Trusts, the Recognized R+W Claims against GMACM are listed on Schedule 2-G (the “GMACM Recognized Original R+W Claims”) and the Recognized R+W claims against RFC are listed on Schedule 2-R (the “RFC Recognized Original R+W Claims,” together with the GMACM Recognized Original R+W Claims, the “Recognized Original R+W Claims”).

(2) *Recognized Additional R+W Claims.* For each of the Additional Settling Trusts, the Recognized R+W Claims against GMACM are listed on Schedule 3-G (the “GMACM Recognized Additional R+W Claims”) and the Recognized R+W Claims against RFC are listed on Schedule 3-R (the “RFC Recognized Additional R+W Claims,” together with the GMACM Recognized Additional R+W Claims, the “Recognized Additional R+W Claims”).

(iii) **Recognized Unsecured Servicing Claims.** For each RMBS Trust whose Servicing Agreement was not assumed by the applicable Debtor, the Recognized Unsecured Claims for servicing damages against GMACM are listed on Schedule 4-G (the “GMACM Recognized Unsecured Servicing Claims”), and the Recognized Unsecured Claims for servicing damages against RFC are listed on Schedule 4-R (the “RFC Recognized Unsecured Servicing Claim,”

together with the GMACM Recognized Unsecured Servicing Claim, the “Recognized Unsecured Servicing Claims”). RMBS Trusts that are Insured RMBS Trusts do not have any Recognized Unsecured Servicing Claims.

- (iv) **Effect of Monoline Insurance on Recognized Claims.** If an RMBS Trust (i) is an Insured RMBS Trust and (ii) has made policy claims against its Monoline and, as of the Effective Date has received full payment of such claims, such RMBS Trust will not have any Recognized Claim, unless the Insured Exception applies. The Insured Exception is defined as an Insured RMBS Trust for which the sum of the net unreimbursed insurance payments, the accrued and unpaid losses, and projected future policy payments is zero or close to zero, as determined by Duff. If an RMBS Trust (i) is an Insured RMBS Trust and (ii) has made policy claims against its Monoline and, as of the Effective Date has not received full payment of such claims, the Recognized Claims of such RMBS Trusts are reduced to take into account the partial payments made by such Monoline, if any, on such claims, as determined by Duff.
- (v) **Necessity of a Timely Filed Proof of Claim.** An RMBS Trust will not have any Recognized Claim unless a Proof of Claims asserting an RMBS R+W Claim or an RMBS Cure Claim, as applicable, was timely filed for that RMBS Trust.

(b) Reallocation of Units from the RFC Pool to the GMACM Pool. The number of Units distributed to the GMACM Pool and the RFC Pool is a function of the approval of the Allowed Amounts of the Unsecured Claims held by the RMBS Trusts against the Debtor Groups as provided in Article IV.C.3(a), but, as an integral part of the RMBS Settlement, the Units to be held in the GMACM Pool and the RFC Pool shall be determined on the amount of the GMACM Recognized Cure Claims, the RFC Recognized Cure Claims, the GMACM Recognized Original R+W Claims, the RFC Recognized Original R+W Claims, the GMACM Recognized Additional R+W Claims, the RFC Recognized Additional R+W Claims, the GMACM Recognized Servicing Claims and the RFC Recognized Servicing Claims. Based on calculations prepared by Duff (taking into account the allocation of the Allowed Fee Claim), 2,940,581 Units² (together with any cash distributions, if any, on such Units made prior to the reallocation of Units contemplated by this paragraph) shall be moved from the RFC Pool to the GMACM Pool.

(c) Allocations of Units in the GMACM Pool to RMBS Trusts with Recognized Claims against GMACM. For purposes of allocations of Units held in the GMACM Pool to RMBS Trusts having Recognized Claims against GMACM, Duff shall calculate the aggregate value of each such RMBS Trust’s Recognized Claims as of the Effective Date as follows: (i) GMACM Recognized Cure Claims shall be valued at 100% of the GMACM Recognized Cure Claims, if any, for such RMBS Trust shown on the applicable RMBS Trust Claims Schedules,

² Subject to adjustment based on further due diligence; any changes will be included in the Plan Supplement.

(ii) GMACM Recognized Original R+W Claims, GMACM Recognized Additional R+W Claims and GMACM Recognized Unsecured Servicing Claims of such RMBS Trust, if any, will be valued at 18.2%³ of the GMACM Recognized Original R+W Claims, GMACM Recognized Additional R+W Claims, and GMACM Recognized Unsecured Servicing Claims shown on the applicable RMBS Trust Claims Schedules, and (iii) the values so calculated will be summed for each such RMBS Trust (the “GMACM Weighted Claim”). All distributions from the RMBS Claims Trust from the GMACM Pool to RMBS Trusts with Recognized Claims against GMACM will be based on the percentage that such RMBS Trust’s GMACM Weighted Claim has to the total of all of the GMACM Weighted Claims.

(d) Allocations of Units in the RFC Pool to RMBS Trusts with Recognized Claims against RFC. For purposes of allocations of Units held in the RFC Pool to RMBS Trusts having Recognized Claims against RFC, Duff shall calculate the aggregate value of each such RMBS Trust’s Recognized Claims as of the Effective Date as follows: (i) RFC Recognized Cure Claims shall be valued at 100% of the RFC Recognized Cure Claims, if any, for such RMBS Trust shown on the applicable RMBS Trust Claims Schedules, (ii) RFC Recognized Original R+W Claims, RFC Recognized Additional R+W Claims and RFC Recognized Unsecured Servicing Claims of such RMBS Trust, if any, will be valued at 6.1%⁴ of the RFC Recognized Original R+W Claims, RFC Recognized Additional R+W Claims, and RFC Recognized Unsecured Servicing Claims shown on the applicable RMBS Trust Claims Schedules, and (iii) the values so calculated will be summed for each such RMBS Trust (the “RFC Weighted Claim”). All distributions from the RMBS Claims Trust from the RFC Pool to RMBS Trusts with Recognized Claims against RFC will be based on the percentage that such RMBS Trust’s RFC Weighted Claim has to the total of all of the RFC Weighted Claims.

(e) Distributions as Subsequent Recoveries. All distributions from the GMACM Pool or the RFC Pool on account of any Recognized RMBS Claim shall be treated as “Subsequent Recoveries,” as that term is defined in the applicable governing agreement for that RMBS Trust; *provided that* if the governing agreement for a particular RMBS Trust does not include the term “Subsequent Recovery,” the distribution resulting from any Recognized Claim shall be distributed as though it was unscheduled principal available for distribution on that distribution date; *provided, however,* that should the Bankruptcy Court determine that a different treatment is required to conform the distributions to the requirements of the governing agreements, that determination shall govern and shall not constitute a material change to this Plan. Notwithstanding the forgoing or anything to the contrary in any governing agreement, no distributions from the GMACM Pool or the RFC Pool will be paid over to any Monoline.

4. Monoline Reservation. Each Insured RMBS Trust shall retain the ability to enforce its rights, in the Bankruptcy Court or otherwise, against any Monoline (other than FGIC) that does not, in the future, perform in accordance with an insurance policy for the benefit of that RMBS Trust.

³ Subject to adjustment based on further due diligence; any changes will be included in the Plan Supplement.

⁴ Subject to adjustment based on further due diligence; any changes will be included in the Plan Supplement.

5. RMBS Trustee Fees and Expenses. In addition to distributions made on account of RMBS Trust Claims, the RMBS Trustees will be paid in full in Cash on the Effective Date for their reasonable pre- and post-petition fees and expenses, pursuant to the provisions of and subject to the procedures set forth in the *Final Supplemental Order (I) Authorizing the Debtors to Continue Implementing Loss Mitigation Programs; (II) Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action; (III) Granting Limited Stay Relief to Permit Foreclosure and Eviction Proceedings, Borrower Bankruptcy Cases, and Title Disputes to Proceed; and (IV) Authorizing and Directing the Debtors to Pay Securitization Trustee Fees and Expenses* [Docket No. 774], and the *Order under 11 U.S.C. §§ 105, 363, and 365, and Fed Bankr. P. 2002, 6004, 6006, and 9014 (I) Approving (A) Sale of Debtors' Assets Pursuant to Asset Purchase Agreement with Ocwen Loan Servicing, LLC; (B) Sale of Purchased Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Thereto; (D) Related Agreements; and (II) Granting Related Relief* [Docket No. 2246], which provisions and procedures will also apply to HSBC. The RMBS Trustees may be reimbursed for their reasonable fees and expenses associated with making distributions and taking other actions required under the Plan following the Effective Date in accordance with the provisions of the applicable pooling and servicing agreements, including but not limited to pooling and servicing agreements assumed by the Debtors and assigned to the purchaser/assignee of same.

6. Allowed Fee Claim. The Plan Supplement sets forth the stipulated amounts of the Allowed Fee Claim. On the Effective Date or as soon as practicable thereafter, the Liquidating Trust shall distribute Units on account of the Allowed Fee Claim to counsel for the Institutional Investors. For the avoidance of doubt, the amount of the Allowed Fee Claim shall reduce the total Units (and Cash distributed thereon) by the Liquidating Trust on account of RMBS Trust Claims to the RMBS Claims Trust, and shall have no impact on any other party entitled to a distribution under this Plan. The Allowed Fee Claim payable to counsel for the Institutional Investors may be reduced to separate claim stipulations for the convenience of the parties subject to the terms of the Plan.

7. Affirmative Findings. The Confirmation Order shall include affirmative findings that the Plan, including the RMBS Settlement and the FGIC Settlement Agreement, is in the best interests of Investors, that the RMBS Trustees acted in good faith and in the best interests of the Investors in entering into the Plan Support Agreement and performing their obligations thereunder, including voting for the Plan, *provided, however*, the Confirmation Order shall provide that such findings shall be binding solely in connection with the RMBS Trustees, the RMBS Trusts and the Investors in the RMBS of such RMBS Trusts and the actions of the RMBS Trusts and the RMBS Trustees with respect to the Plan Support Agreement and the Plan, including the RMBS Settlement, and the FGIC Settlement Agreement.

8. Continuation of Governing Agreements. Except with respect to the Debtors and the Liquidating Trust, all agreements, indentures, pooling and servicing agreements and other documents governing the RMBS Trusts shall remain in full force and effect in accordance with their terms and conditions, except (i) to the extent modified by consent in connection with any assumption and assignment thereof or (ii) as specifically provided in Article IV.C.3.e above.

D. Settlement of Monoline Claims.

1. *MBIA Settlement.* Entry of the Confirmation Order, pursuant to Bankruptcy Rule 9019 and section 1123 of the Bankruptcy Code, shall constitute approval of the Allowed non-subordinated General Unsecured Claims held by MBIA in the amount of \$719 million against the ResCap Debtors, \$1,450 million against the GMACM Debtors, and \$1,450 million against the RFC Debtors. On account of such Allowed General Unsecured Claims, MBIA shall receive (i) its Pro Rata Share of the GMACM Debtors Unit Distribution, (ii) its Pro Rata Share of the RFC Debtors Unit Distribution, and (iii) its Pro Rata Share of the ResCap Debtors Unit Distribution, as applicable.

2. *FGIC Settlement.* As a condition precedent to Plan Consummation, the Bankruptcy Court and the FGIC Rehabilitation Court each shall have approved, by no later than August 19, 2013, the FGIC Settlement Agreement, which governs the amount and priority of the General Unsecured Claims held by FGIC. Entry of an order substantially in the form attached to the FGIC Settlement Agreement as Exhibit D (or such other form as agreed to by FGIC, the Debtors, the RMBS Trustees, and counsel for the Institutional Investors), pursuant to Bankruptcy Rule 9019, shall constitute approval, among other things, of the minimum Allowed non-subordinated General Unsecured Claim amounts as set forth therein. Entry of the Confirmation Order pursuant to Bankruptcy Rule 9019 and section 1123 of the Bankruptcy Code, shall constitute approval of Allowed non-subordinated General Unsecured Claims held by FGIC in the amount of \$337.5 million against the ResCap Debtors, \$181.5 million against the GMACM Debtors, and \$415.0 million against the RFC Debtors, as implemented by the Plan. On account of such Allowed General Unsecured Claims, FGIC shall receive (i) its Pro Rata Share of the GMACM Debtors Unit Distribution, (ii) its Pro Rata Share of the RFC Debtors Unit Distribution, and (iii) its Pro Rata Share of the ResCap Debtors Unit Distribution, as applicable.

E. Private Securities Claims Trust

The Private Securities Claims Trust shall be established for the sole benefit of the holders of Allowed Private Securities Claims, and shall be funded on the Effective Date with the Private Securities Claims Trust Unit Distribution. The Private Securities Claims Trust shall be administered by the Private Securities Claims Trustee, who shall distribute the Allowed Private Securities Claims Trust Unit Distribution to holders of Allowed Private Securities Claims in accordance with the methodology and procedures set forth in the Private Securities Claims Trust Agreement.

1. *Private Securities Claims Trust Agreement.* On or before the Effective Date, the Private Securities Claims Trust Agreement, in a form reasonably acceptable to the Plan Proponents, Ally and the Settling Private Securities Claimants, each in their individual capacity, shall be executed, and all other necessary steps shall be taken to establish the Private Securities Claims Trust and the interests therein, which shall be for the benefit of the holders of Allowed Private Securities Claims.

2. *Purpose of the Private Securities Claims Trust.* The Private Securities Claims Trust shall be established to, among other things, (i) direct the processing, liquidation and

payment of the Allowed Private Securities Claims in accordance with the Plan, and (ii) preserve, hold, and manage the assets of the Private Securities Claims Trust for use in paying and satisfying Allowed Private Securities Claims. The Private Securities Claims Trust Agreement shall include, among other things: (i) the terms, methodology, criteria, and procedures for distributing the Cash distributed by the Liquidating Trust in respect of the Units held by the Private Securities Claims Trust to holders of Allowed Private Securities Claims, and (ii) the establishment of appropriate disputed claims reserves.

3. Private Securities Claimants to Receive Distributions from Private Securities Claims Trust. In consideration of the Private Securities Claims Trust Unit Distribution transferred to the Private Securities Claims Trust and in furtherance of the purposes of the Private Securities Claims Trust and the Plan, the Private Securities Claimants shall agree to forego any other recovery from the Debtors or the Liquidating Trust in respect of the Private Securities Claims, and neither the Debtors, Ally, nor the Liquidating Trust shall have any further financial or other responsibility or liability therefor. Private Securities Claimants instead shall be entitled to receive their allocated share of the Cash available for distribution from the Private Securities Claims Trust in respect of the Private Securities Claims Trust Assets as their sole source of recovery in respect of the Private Securities Claims.

4. Administration of the Private Securities Claims Trust. The Private Securities Claims Trust shall be administered by the Private Securities Claims Trustee. For the avoidance of doubt, upon the Effective Date, the Private Securities Claims Trust shall be completely independent of the Liquidating Trust and the Liquidating Trust shall have no authority over the Private Securities Claims Trust. One or more candidates for the Private Securities Claims Trustee shall be recommended on or before the Effective Date by the Settling Private Securities Claimants, in each of their individual capacities, and the Private Securities Claims Trustee will be designated with the consent of the Plan Proponents, which consent shall not be unreasonably withheld.

5. Distributions from the Private Securities Claims Trust. The Cash distributions received by the Private Securities Claims Trust in respect of the Units that it holds shall be distributed to holders of Allowed Private Securities Claims in accordance with the methodology, criteria and procedures established in the Private Securities Claims Trust Agreement.

6. Settlement of Allowed Claims of Settling Private Securities Claimants. Entry of the Confirmation Order, pursuant to Bankruptcy Rule 9019 and section 1123 of the Bankruptcy Code, shall constitute approval of the settlement of the Allowed Claim amounts for voting purposes of each of the Settling Private Securities Claimants as follows: AIG shall have an allowed claim of \$1.168 billion for voting purposes, Allstate shall have an allowed claim of \$140 million for voting purposes, MassMutual shall have an allowed claim of \$218 million for voting purposes, and Prudential shall have an allowed claim of \$227 million for voting purposes. The Settling Private Securities Claimants shall also have settled claim amounts against the Private Securities Claims Trust for distribution purposes, which amounts shall be set forth in the Private Securities Claims Trust Agreement.

7. Costs and Expenses of Private Securities Claims Trust. The reasonable costs and expenses of administering the Private Securities Claims Trust, including the reasonable fees and

expenses of the Private Securities Claims Trustee and its retained professionals, shall be funded on the Effective Date as agreed to by the Plan Proponents and Consenting Claimants.

8. Retention of Professionals by Private Securities Claims Trustee. The Private Securities Claims Trustee may retain and reasonably compensate counsel and other professionals to assist in its duties as Private Securities Claims Trustee on such terms as the Private Securities Claims Trustee deems appropriate without Bankruptcy Court approval, but subject to the terms and conditions provided for in the Private Securities Claims Trust Agreement. The Private Securities Claims Trustee may retain professionals who represented parties in the Chapter 11 Cases, provided such retention is otherwise permissible under applicable law.

9. Indemnification of the Private Securities Claims Trustee. The Private Securities Claims Trustee and its agents or professionals shall not be liable for any actions taken or omitted in its capacity as, or on behalf of, the Private Securities Claims Trustee or the Private Securities Claims Trust, except those acts arising out of its own willful misconduct, gross negligence, or bad faith, and each shall be entitled to indemnification or reimbursement for fees and expenses in defending any and all of its actions or inactions in its or their capacity as, or on behalf of, the Private Securities Claims Trustee except for any and all actions or inactions involving willful misconduct, gross negligence, or bad faith. Any indemnification claim of the Private Securities Claims Trustee (and the other parties entitled to indemnification under this subsection) shall be satisfied solely from the assets of the Private Securities Claims Trust and no recourse may be had to the Liquidating Trust, Ally, or the Debtors' Estates. The Private Securities Claims Trustee shall be entitled to rely, in good faith, on the advice of its retained professionals.

F. Borrower Claims Trust

The Borrower Claims Trust shall be established for the sole benefit of the holders of Allowed Borrower Claims, and shall consist of the Borrower Claims Trust Assets. The Borrower Claims Trust shall be administered by the Borrower Claims Trustee, subject to oversight and supervision by the Borrower Claims Trust Committee, who shall administer and distribute the Borrower Claims Trust Assets to holders of Allowed Borrower Claims in accordance with the methodology and procedures set forth in the Borrower Claims Trust Agreement. The Borrower Claims Trust shall be completely independent of the Liquidating Trust and the Liquidating Trustee shall have no authority over the Borrower Claim Trust or the Borrower Claims Trustee.

1. Borrower Claims Trust Agreement. On or before the Effective Date, the Borrower Claims Trust Agreement, in a form reasonably acceptable to the Plan Proponents, Ally and the Kessler Class Claimants, shall be executed, and all other necessary steps shall be taken to establish the Borrower Claims Trust and the interests therein, which shall be for the benefit of the holders of Allowed Borrower Claims. In the event of any conflict between the terms of the Plan with respect to the Borrower Claims Trust and the terms of the Borrower Claims Trust Agreement, the Borrower Claims Trust Agreement shall govern. The Borrower Claims Trust Agreement includes: (i) participation and qualification criteria for holders of Borrower Claims to receive a distribution from the Borrower Claims Trust Assets, (ii) procedures for the prosecution and settlement of objections to Borrower Claims, including those previously filed by the Debtors or any other party, (iii) the establishment of reserves for Disputed Borrower Claims; and (iv) the

establishment of procedures to resolve Disputed Borrower Claims, inclusive of any counterclaims or offsets in favor of the Debtors.

2. Purpose of the Borrower Claims Trust. The Borrower Claims Trust shall be established to, among other things, (i) direct the processing, liquidation and payment of the Allowed Borrower Claims in accordance with the Plan, and the distribution procedures established under the Borrower Claims Trust Agreement, and (ii) preserve, hold, and manage the assets of the Borrower Claims Trust for use in satisfying Allowed Borrower Claims.

3. Assumption of Certain Liabilities by the Borrower Claims Trust. In consideration of the Borrower Claims Trust Assets transferred to the Borrower Claims Trust and in furtherance of the purposes of the Borrower Claims Trust and the Plan, the Borrower Claims Trust shall assume all liability for all Borrower Claims, and neither the Debtors, the Released Parties, nor the Liquidating Trust shall have any further financial or other responsibility or liability therefor.

4. Borrower Claims Trust Assets. The Borrower Claims Trust shall consist of the Borrower Claims Trust Assets and any other assets held from time to time incidental to the administration of the Borrower Claims Trust. On the Effective Date, the Liquidating Trust, in its capacity as Disbursing Agent, shall fund the Borrower Claims Trust with the Cash portion of the Borrower Claims Trust Assets free and clear of all Liens, Claims, and encumbrances, except to the extent otherwise provided herein.

5. Administration of the Borrower Claims Trust. The Borrower Claims Trust shall be administered by the Borrower Claims Trustee subject to the supervision and oversight of the Borrower Claims Trust Committee. The Borrower Claims Trustee will be designated by counsel for the Kessler Class Claimants with the consent of the Plan Proponents, which consent shall not be unreasonably withheld.

6. Distributions from the Borrower Claims Trust. It is the intention that distributions made from the Borrower Claims Trust on account of an Allowed Borrower Claim will be comparable to the recovery that the holder of an Allowed Claim in the same amount against the same Debtor Group would realize from distributions made by the Liquidating Trust on Units issued in respect of such Allowed Claim, based on the value of the assets in the Liquidating Trust available for distribution to holders of Units as of the Effective Date (without in each case giving effect to any insurance proceeds, including proceeds from the GM Policies, that may be received in respect of certain of the Allowed Borrower Claims or to the time delay in receipt of distributions in respect of the Units issued by the Liquidating Trust). For the avoidance of doubt, the comparable recovery percentages that the holder of an Allowed Claim in the same amount against the same Debtor Group would realize from distributions made by the Liquidating Trust on Units issued in respect of such Allowed Claim shall be established once and finally and for all purposes, including for all future distributions by the Borrower Claims Trust, at the time of and in connection with the Borrower Trust True-Up and confirmation of the Plan, and neither the amount to be transferred to the Borrower Claims Trust nor the percentage distributions from the Borrower Claims Trust shall be adjusted following the Effective Date based on actual experience with respect to recoveries from the Liquidating Trust following the Effective Date of the Plan.

Except as otherwise provided herein or in the Kessler Settlement Agreement, to the extent a Borrower recovers insurance proceeds on account of all or some of an Allowed Borrower Claim, (i) if distributions on account of such Allowed Borrower Claim have not been made, the amount of such Allowed Borrower Claim shall be reduced to the extent paid by insurance proceeds, or (ii) if distributions on account of such Allowed Borrower Claim have been made, the Borrower shall be required to return an amount equal to all distributions received by the Borrower from the Borrower Claims Trust on account of such Allowed Borrower Claim multiplied by a fraction, the numerator of which is the amount of the insurance proceeds received and the denominator of which is the amount of its Allowed Borrower Claim. Such Borrower shall thereafter continue to be entitled to its proportionate share of any future distribution from the Borrower Claims Trust. For the avoidance of doubt, the Kessler Settlement Class shall continue to be entitled to its proportionate share of any such future distribution. Any Borrower who recovers insurance proceeds on account of all or some of an Allowed Borrower Claim shall be required to notify the Borrower Claims Trustee of such recovery within ten (10) Business Days of receipt.

If any Borrower Claim constitutes, in whole or in part, a Consent Order Borrower Claim, the Allowed amount of such Borrower Claim shall be reduced to the extent paid pursuant to the Consent Order or any settlement of the Debtors' obligations thereunder, without further order of the Bankruptcy Court.

7. U.S. Federal Income Tax Treatment of Borrower Claims Trust. All parties (including, without limitation, the Debtors, the Borrower Claims Trustee, and the holders of Borrower Claims) shall treat the Borrower Claims Trust as a "qualified settlement fund" within the meaning of 468B of the Tax Code and the Treasury Regulations thereunder.

8. Dissolution of the Borrower Claims Trust. The Borrower Claims Trustee and the Borrower Claims Trust shall be discharged or dissolved, as applicable, at such time as (i) all Borrower Claims have been resolved by Final Order, written agreement, or pursuant to the Plan, and (ii) all distributions to be made by the Borrower Claims Trustee under the Plan and the Borrower Claims Trust Agreement have been made. Any Cash or other remaining assets in the Borrower Claims Trust shall be transferred to the Liquidating Trust upon dissolution of the Borrower Claims Trust.

9. Costs and Expenses of Borrower Claims Trust. The reasonable costs and expenses of administering the Borrower Claims Trust, including the reasonable fees and expenses of the Borrower Claims Trustee and its retained professionals, shall be funded on the Effective Date as agreed to by the Plan Proponents and Consenting Claimants. Such costs shall not include fees and expenses incurred by the Kessler Class Claimants pursuit of GM Insurance Rights.

10. Retention of Professionals by Borrower Claims Trustee. The Borrower Claims Trustee may retain and reasonably compensate counsel and other professionals to assist in its duties as Borrower Claims Trustee on such terms as the Borrower Claims Trustee deem appropriate without Bankruptcy Court approval, but subject to the terms and conditions provided for in the Borrower Claims Trust Agreement. The Borrower Claims Trustee may retain

professionals who represented parties in the Chapter 11 Cases, provided such retention is otherwise permissible under applicable law.

11. Indemnification of the Borrower Claims Trustee and the Borrower Claims Trust Committee. The Borrower Claims Trustee and members of the Borrower Claims Trust Committee and their agents or professionals shall not be liable for any actions taken or omitted in its capacity as, or on behalf of, the Borrower Claims Trustee or the Borrower Claims Trust, except those acts arising out of its or their own willful misconduct, gross negligence, or bad faith, and each shall be entitled to indemnification or reimbursement for fees and expenses in defending any and all of its actions or inactions in its or their capacity as, or on behalf of, the Borrower Claims Trust except for an action or inactions involving willful misconduct, gross negligence, or bad faith. Any indemnification claim of the Borrower Claims Trustee and the Borrower Claims Trust Committee (and the other parties entitled to indemnification under this subsection) shall be satisfied solely from the Borrower Claims Trust Assets and no recourse may be had to the Liquidating Trust, the Released Parties or any creditor in these Chapter 11 Cases. The Borrower Claims Trustee and the members of the Borrower Claims Trust Committee shall be entitled to rely, in good faith, on the advice of its retained professionals.

12. Borrower Claims Trustee as Estate Representative under 1123(b)(3)(B). The Borrower Claims Trustee is hereby appointed as the representative of the estate with respect to Borrower-Related Causes of Action pursuant to section 1123(b)(3)(B) of the Bankruptcy Code.

G. Settlement of Claims of Kessler Class Claimants

1. Settlement of Allowed Amount of Kessler Class Claims. As provided in the Kessler Settlement Agreement, as one element of, and in consideration for, an overall negotiated settlement of numerous disputed claims and issues embodied in the Plan and subject to the entry of the Kessler Settlement Approval Orders, the Kessler Settlement Class shall receive the Allowed Kessler Claim against the RFC Debtors. The sole source of recovery of the Allowed Kessler Claim shall be distributions from the Borrower Claims Trust and the GM Insurance Rights, and not from any other assets or property of the Released Parties, the Liquidating Trust, or the Private Securities Claims Trust.

2. Transfer of GM Insurance Rights. Subject to entry of the Kessler Settlement Approval Orders, on the Effective Date, the Debtors shall convey, transfer, and assign the GM Insurance Rights under the GM Policies in accordance with the Kessler Settlement Agreement and the Kessler Settlement Approval Orders, to (i) the Kessler Settlement Class with respect to indemnity for the Allowed Kessler Claim, and (ii) except to the extent that any such GM Insurance Rights have been transferred by the Debtors to other creditors on or before the Effective Date, the Liquidating Trust with respect to any other GM Insurance Rights. For the avoidance of doubt, the (i) rights of the Kessler Settlement Class in and to the GM Insurance Rights and proceeds thereof, and (ii) the rights of any other creditor who has received from the Debtors an assignment of GM Insurance Rights prior to the Effective Date, shall not be transferred to the Liquidating Trust and shall not constitute Available Assets.

3. Discovery of Additional Insurance Policies. Subject to the entry of the Kessler Settlement Approval Orders, if, after the Effective Date, the Liquidating Trust discovers any

additional insurance policies under which any of the Debtors are an insured and that provide coverage for the Debtors' liability to the Kessler Settlement Class, then the Liquidating Trust will assign to the Kessler Settlement Class the insurance rights under such policies with respect to the liability of the Debtors to the Kessler Settlement Class.

H. NJ Carpenters Claims Settlement

The NJ Carpenters Settlement, which is subject to the NJ Carpenters Approval, contemplates the payment of the NJ Carpenters Claims Distribution in settlement of the NJ Carpenters Claims, which amount shall be the sole source of recovery available in respect of the NJ Carpenters Claims. If the NJ Carpenters Approval occurs, the NJ Carpenters Class Members shall be entitled to the NJ Carpenters Claims Distribution. The NJ Carpenters Class Opt-Outs shall not receive any portion of the NJ Carpenters Claims Distributions and shall receive no consideration under the Plan other than in respect of their Allowed Claims against the Estates, which Claims shall be classified as General Unsecured Claims and may be subject to subordination. The reasonable costs of class notice and administration shall be advanced by the Debtors prior to the Effective Date in accordance with applicable orders of the Bankruptcy Court and District Court, which costs will be deducted from the NJ Carpenters Claims Distribution. Absent the NJ Carpenters Approval, the NJ Carpenters Class Members will not receive any portion of the NJ Carpenters Claims Distribution, and, to the extent any NJ Carpenters Class Members hold Allowed Claims, such Claims shall be classified as General Unsecured Claims, which claims may be subject to subordination.

I. Senior Unsecured Notes Settlement

The Plan shall constitute a good faith compromise and settlement of claims that the Senior Unsecured Notes Indenture Trustee, on behalf of the Senior Unsecured Noteholders, has against the Ally Released Parties and any Debtor, both as described in the Disclosure Statement. Distributions to the Senior Unsecured Noteholders shall be carried out consistent with Article VIII.F.1 of the Plan.

J. Adjustment Mechanism

The allocation of Units issuable pursuant to the Plan shall be determined in accordance with the following adjustment mechanism. A determination shall be made as of the Initial Unit Issuance Record Date of the estimated amount of the Disputed Unsecured Claims against each of the Debtor Groups, in accordance with the provisions of Article VIII.D. Thereupon, the Unit Issuance Percentages shall be adjusted such that all holders of Allowed Unsecured Claims and the Private Securities Claims Trust shall share proportionately in the accretion or dilution of recoveries as a result of variances in the Allowed amounts of Unsecured Claims from the amounts set forth in the Disclosure Statement; and shall be further adjusted through an iterative mathematical process such that all holders of Allowed Unsecured Claims against a Debtor Group receive Units in the same ratio of number of Units to Allowed amount of Claim. For the purposes of this paragraph, "proportionately" means in proportion to the recovery of the holders of Unsecured Claims in the amounts set forth in the Disclosure Statement.

The Debtor Group Unit Distributions shall be determined based on the respective Unit Issuance Percentages, after adjustment, and shall include, with respect to each Debtor Group, the Units to be issued to holders of Allowed Unsecured Claims against that Debtor Group as of the Initial Unit Distribution Record Date and the Units to be issued to the Disputed Claims Reserve with respect to that Debtor Group.

K. Cancellation of Securities, Indentures, and Other Documents Evidencing Claims and Equity Interests

Subject to the assumption of Executory Contracts and Unexpired Leases as set forth in the Plan, and except for purposes of evidencing a right to distributions under the Plan, on the Effective Date, all notes, stock, instruments, certificates, indentures, guarantees, and other documents or agreements evidencing a Claim against or Equity Interest in the Debtors will be deemed automatically cancelled with respect to the Debtors and shall be of no further force or effect as against the Debtors, whether such document is surrendered for cancellation or not, and the obligations of Ally, the Debtors, or the Liquidating Trust, thereunder or in any way related thereto will be discharged.

Notwithstanding anything to the contrary herein, the Senior Unsecured Notes Indenture will continue in effect for the limited purposes set forth in the Senior Unsecured Notes Indenture including (i) allowing the Senior Unsecured Noteholders to receive distributions on account of their Senior Unsecured Notes Claims, and (ii) allowing the Senior Unsecured Notes Indenture Trustee to make distributions in accordance with the terms of the Plan, to fund the Senior Unsecured Notes Indenture Trustee Reserve, and to exercise its Senior Unsecured Notes Indenture Trustee Charging Lien against distributions under the Plan and against the Senior Unsecured Notes Indenture Trustee Reserve for payment of Senior Unsecured Notes Indenture Trustee Fees and Expenses.

L. Treatment of Intercreditor Agreement

Nothing contained herein shall affect the enforceability of the Intercreditor Agreement in accordance with, and subject to, the terms thereof and any applicable law, and all rights and obligations, if any, of the parties to the Intercreditor Agreement thereunder, or in connection therewith, are preserved until such time that the Confirmation Order becomes a Final Order.

M. Compensation Order

Notwithstanding anything herein to the contrary, following the Effective Date, Ally and the Liquidating Trust shall continue to comply with their respective obligations under the Compensation Order.

N. Corporate Action

Except as otherwise provided in the Plan, the corporate or related actions to be taken by or required of the Debtors in connection with each matter provided for by the Plan shall, as of the Effective Date, be deemed to have occurred and be effective as provided in the Plan, and shall be authorized, approved, and, to the extent taken prior to the Effective Date,

ratified in all respects without any requirement of further action by holders of Claims or Equity Interests, directors of the Debtors, or any other Entity. On or prior to the Effective Date, the appropriate officers of the Debtors shall be authorized and directed to issue, execute, and deliver the agreements, securities, instruments, or other documents contemplated by the Plan, or necessary or desirable to effect the transactions contemplated by the Plan, in the name of and on behalf of the Debtors, prior to the Effective Date, or the Liquidating Trust, following the Effective Date. Notwithstanding any requirements under nonbankruptcy law, the authorizations and approvals contemplated by this provision shall be effective.

On the Effective Date, upon the appointment of the Liquidating Trust Board, the persons acting as directors, managers, and officers of the Debtors prior to the Effective Date as the case may be, will be released from all further authority, duties, responsibilities, and obligations relating to and arising from operations of the Debtors or the Chapter 11 Cases. Upon such release and discharge, the Liquidating Trust Board will be charged with the authority, duties, responsibilities, and obligations relating to and arising from operations of the Debtors and these Chapter 11 Cases, except to the extent such authority, duties, responsibilities, and obligations are to be undertaken by the Private Securities Claims Trustee, the RMBS Claims Trust Trustees, the Borrower Claims Trustee, or, with respect to the NJ Carpenters Claims Distribution, in each case as provided in the Plan.

O. Dissolution of the Debtors

On and after the Effective Date, the Liquidating Trust Board shall be authorized, in its sole and absolute discretion, to take all actions reasonably necessary to manage or dissolve the Debtors and their subsidiaries, including the Non-Debtor Subsidiaries, under applicable laws, including the laws of the jurisdictions in which they may be organized or registered, notwithstanding any applicable consent requirements or other restrictions contained in any financing agreements or other debt documents to which any Debtor is a party, and to pay all reasonable costs and expenses in connection with such dissolutions, including the costs of preparing or filing any necessary paperwork or documentation. The Liquidating Trust Board shall have no liability for using its discretion to dissolve or not dissolve any of the Debtors or their subsidiaries. Whether or not dissolved, the Debtors shall have no authorization to implement the provisions of this Plan from and after the Effective Date except as specifically provided otherwise in the Plan. Notwithstanding the foregoing, the Liquidating Trust Board shall not dissolve any Debtor to the extent such Debtor is required to hold Available Assets after the Effective Date pursuant to Article VI.C of the Plan, and any such Debtors shall be authorized to take such actions at the direction of the Liquidating Trust Board as may be necessary to implement the provisions of the Plan with respect to such Available Assets.

Upon the appointment of the Liquidating Trust Board, the persons acting as directors, managers, and officers of the Debtors prior to the Effective Date will be released from all further authority, duties, responsibilities, and obligations relating to and arising from operations of the Debtors or the Chapter 11 Cases and, upon such release and discharge, the Liquidating Trust Board will be charged with the authority, duties, responsibilities, and obligations relating to and arising from operations of the Debtors and these Chapter 11 Cases.

P. Effectuating Documents; Further Transactions

On the Effective Date, the Liquidating Trust Board will be authorized to take any actions or effect transactions, including conversions, dissolutions, transfers, liquidations, or other corporate transactions, as may be determined by the Liquidating Trust Board to be necessary or appropriate to implement to terms of the Plan. After the Effective Date, the Liquidating Trust Board may utilize the aforementioned authority without any further notice to or action, order or approval of the Bankruptcy Court.

On and after the Effective Date, the Liquidating Trust Board, directly or acting through the Liquidating Trust Management, is authorized to and may issue, execute, deliver, file, or record such contracts, securities, instruments, releases, and other agreements or documents and take such actions as may be necessary or appropriate to effectuate, implement, and further evidence the terms and conditions of the Plan in the name of and on behalf of the Plan Proponents, without the need for any approvals, authorization, or consents, except for those expressly required by the Plan.

Q. Exemption from Certain Taxes and Fees

Pursuant to Bankruptcy Code section 1146(a), any transfers of property pursuant to the Plan shall not be subject to any stamp, real estate transfer, mortgage reporting, sales, use tax, or other similar tax or governmental assessment in the United States, and the Confirmation Order shall direct and be deemed to direct the appropriate state or local governmental officials or agents to forego the collection of any such tax or governmental assessment and to accept for filing and recordation instruments or other documents pursuant to such transfers of property without the payment of any such tax or governmental assessment.

R. Preservation of Causes of Action

Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan (including pursuant to the Plan Support Agreement), or by a Final Order, in accordance with section 1123(b) of the Bankruptcy Code, the Borrower Claims Trust with respect to Borrower-Related Causes of Action, and the Liquidating Trust with respect to all other Causes of Action, shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action of the Debtors or the Debtors' Estates, whether arising before or after the Petition Date, including any Causes of Action specifically enumerated in the Plan Supplement, and the Liquidating Trust's and Borrower Claims Trust's respective rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date. The Liquidating Trust and the Borrower Claims Trust may pursue their respective Causes of Action, as appropriate, in accordance with the best interests of the respective Trust. **No Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any Cause of Action against such Entity as any indication that the Liquidating Trust or Borrower Claims Trust, as the case may be, will not pursue any and all available Causes of Action against such Entity. The Liquidating Trust and the Borrower Claims Trust expressly reserve all rights to**

prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided in the Plan. Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Bankruptcy Court order, the Liquidating Trust expressly reserves all Causes of Action other than Borrower-Related Causes of Action, and the Borrower Claims Trust expressly reserves all Borrower-Related Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the Confirmation or Consummation. For the avoidance of doubt, the Plan does not release any Causes of Action that the Plan Proponents or the Liquidating Trust or Borrower Claims Trust have or may have now or in the future against any Entity other than the Released Parties.

Except as otherwise provided in the Plan or in a Final Order, the Liquidating Trust reserves and shall retain Causes of Action notwithstanding the rejection of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan. In accordance with section 1123(b)(3) of the Bankruptcy Code, any Causes of Action that the Debtors may hold against any Entity that is not released under the Plan or a separate settlement approved by Final Order shall vest in the Borrower Claims Trust with respect to Borrower-Related Causes of Action and in the Liquidating Trust with respect to all other Causes of Action. The Liquidating Trust and Borrower Claims Trust, as the case may be, through their respective authorized agents or representatives, shall retain and may exclusively enforce any and all such Causes of Action. The Liquidating Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Causes of Action other than Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court. The Borrower Claims Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court.

ARTICLE V.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Rejection of Executory Contracts and Unexpired Leases

Except as otherwise provided herein, each Executory Contract and Unexpired Lease not previously assumed shall be deemed automatically rejected pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date, unless any such Executory Contract or Unexpired Lease: (i) is expressly identified on the Assumption Schedule; (ii) has been previously assumed by the Debtors by Final Order or has been assumed by the Debtors by order of the Bankruptcy Court as of the Effective Date, which order becomes a Final Order after the Effective Date;

(iii) is the subject of a motion to assume pending as of the Effective Date; or (iv) is otherwise assumed pursuant to the terms herein. The Confirmation Order will constitute an order of the Bankruptcy Court approving such rejections pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date or as otherwise set forth in the Plan Supplement.

All Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, including any Executory Contracts or Unexpired Leases rejected or deemed rejected under the Plan, must be Filed in accordance with the procedures set forth in the Bar Date Order by the Rejection Damages Claim Bar Date or such Claims will be automatically disallowed, forever barred from assertion, and shall be unenforceable against the Debtors, the Liquidating Trust, or their assets or properties without the need for any objection by the Liquidating Trust or further notice to, or action, order, or approval of the Bankruptcy Court. All Allowed Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases will be classified as General Unsecured Claims against the applicable Debtor Groups and treated in accordance with the terms of Article III. The deadline to object to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, shall be the Claims Objection Deadline.

B. Assumption of Executory Contracts and Unexpired Leases

The Debtors will file the Assumption Schedule with the Bankruptcy Court at least twenty-one (21) days before the commencement of the Confirmation Hearing. The Assumption Schedule will include (a) the name of the non-Debtor counterparty, (b) the legal description of the Executory Contract or Unexpired Lease to be assumed, and (c) the proposed amount to be paid on account of an associated Cure Claim, if any. On or as soon as practicable thereafter, the Debtors will serve a notice of filing of the Assumption Schedule upon each non-Debtor counterparty listed thereon that will describe the procedures by which such parties may object to the proposed assumption of their respective Executory Contract or Unexpired Lease or the proposed Cure Claim amount, and explain how such disputes will be resolved by the Bankruptcy Court if the parties are not able to resolve a dispute consensually. Objections, if any, to the proposed assumption and/or Cure Claim must be filed with the Bankruptcy Court and served so as to be actually received by the Debtors no later than [●]. Any non-Debtor counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or Cure Claim amount will be deemed to have assented to such assumption or Cure Claim amount.

If an objection to the proposed Cure Claim is sustained by the Bankruptcy Court, the Plan Proponents, prior to the Effective Date, or the Liquidating Trust, following the Effective Date, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming it on proper notice to the non-Debtor counterparty thereto, which non-Debtor counterparties shall then be entitled to file Proofs of Claim asserting Claims arising from the rejection thereof, if applicable, in accordance with the terms of the Plan and the Bar Date Order.

The Plan Proponents, prior to the Effective Date, or the Liquidating Trust, following the Effective Date, may settle any dispute on the amount of a Cure Claim without further notice to any party or action, approval, or order of the Bankruptcy Court. If the Plan Proponents, prior to the Effective Date, or the Liquidating Trust, following the Effective

Date, object to any request for payment of a Cure Claim, the Bankruptcy Court shall determine the Allowed amount of such Cure Claim and any related issues. Unless the parties to the Executory Contract or Unexpired Lease agree otherwise, all disputed defaults that are required to be cured shall be cured by the later of (i) ten days after entry of a Final Order determining the amount, if any, of the Debtors' liability with respect thereto and (ii) the Effective Date. The Plan Proponents, prior to the Effective Date, or the Liquidating Trust, following the Effective Date, reserve the right either to reject or nullify the assumption of any Executory Contract or Unexpired Lease no later than thirty days after a Final Order determining a Cure Claim greater than that proposed by the Debtors.

ASSUMPTION OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR THE LIQUIDATING TRUST ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER OR APPROVAL OF THE BANKRUPTCY COURT.

Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption Schedule, nor anything contained in the Plan or each Debtor's Schedules, shall constitute an admission by the Debtors that any such contract or lease is or is not in fact an Executory Contract or Unexpired Lease capable of assumption, that any Debtor has any liability thereunder or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Plan Proponents expressly may (a) remove any Executory Contract or Unexpired Lease from the Assumption Schedule and reject an Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption of any Executory Contract or Unexpired Lease.

The assumption of Executory Contracts and Unexpired Leases under the Plan shall include the vesting of such contracts in the Liquidating Trust. The Confirmation Order will constitute an order of the Bankruptcy Court approving the above-described assumptions, assignments, and vesting.

In the event a written objection is filed with the Bankruptcy Court as to whether a contract or lease is executory or unexpired, the right of the Plan Proponents to move to assume or reject such contract or lease shall be extended until the date that is thirty (30) days after the entry of a Final Order by the Bankruptcy Court determining that the contract or lease is executory or unexpired, in which case the deemed assumptions and rejections provided for in the Plan shall not apply to such contract or lease.

C. Contracts and Leases Entered Into After the Petition Date

Counterparties to contracts and leases entered into after the Petition Date by a Debtor, including any Executory Contract or Unexpired Lease assumed by a Debtor, must File a proof of claim for an Administrative Claim against the appropriate Debtor by the Administrative Claims Bar Date or have their rights with respect to such Administrative Claims forever waived and released; provided that this provision shall not apply to any Ally Contract Claims.

D. Pre-existing Obligations to the Debtors Under Executory Contracts and Unexpired Leases

Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of pre-existing obligations owed to the Debtors under such Executory Contract or Unexpired Lease. Notwithstanding any applicable non-bankruptcy law to the contrary, the Debtors expressly reserve and do not waive any right to receive, or any continuing obligation of a non-Debtor party to provide, warranties, indemnifications or continued maintenance obligations on goods previously purchased, or services previously received, by the contracting Debtors from non-Debtor parties to rejected Executory Contracts or Unexpired Leases, and any such rights shall vest in the Liquidating Trust as of the Effective Date.

E. Nonoccurrence of Effective Date

In the event that the Effective Date does not occur, the Bankruptcy Court shall retain jurisdiction with respect to any consensual request, pursuant to Bankruptcy Code section 365(d)(4), to extend the deadline for assuming or rejecting Executory Contracts and Unexpired Leases.

F. No Change in Control

The consummation of the Plan or the assumption of any Executory Contract or Unexpired Lease is not intended to, and shall not, constitute a change in ownership or change in control under any employee benefit plan or program, financial instrument, loan or financing agreement, Executory Contract or Unexpired Lease or contract, lease or agreement in existence on the Effective Date to which a Debtor is a party.

ARTICLE VI.

THE LIQUIDATING TRUST

A. Generally

The powers, authority, responsibilities, and duties of the Liquidating Trust, are set forth in and will be governed by the Liquidating Trust Agreement, the form of which shall be included in the Plan Supplement. The Liquidating Trust shall be a representative of the Estates pursuant to section 1123(b)(3)(B).

B. Purpose of the Liquidating Trust

The Liquidating Trust shall be established for the purpose of liquidating and distributing the Liquidating Trust Assets in accordance with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, its liquidating purpose described in this Plan and set forth in the Liquidating Trust Agreement. The Liquidating Trust, acting through the Liquidating Trust Board, Liquidating Trust Management, and their agents, shall wind down the affairs of the Debtors and perform the assumed obligations under the DOJ/AG Settlement, Consent Order, and Order of Assessment in accordance with the terms of the Plan.

C. Transfer of Assets to the Liquidating Trust

On the Effective Date, the Debtors are authorized and directed to transfer, grant, assign, convey, set over, and deliver to the Liquidating Trustee, for the benefit of the Liquidating Trust, in the form thereof existing on such date, all of the Debtors' and Estates' right, title and interest in and to the Available Assets free and clear of any and all liens, claims, encumbrances and interests (legal, beneficial or otherwise) of all other Persons and Entities to the maximum extent contemplated by and permissible under section 1141 of the Bankruptcy Code.

Notwithstanding the foregoing, (i) if on the Effective Date, any of the Available Assets cannot be transferred to the Liquidating Trust for any reason, the Debtors shall continue to hold such Available Assets, as bailee for the account of the Liquidating Trust, until such time as the Liquidating Trust may receive such Available Assets (and any proceeds of such assets retained by the Debtors shall constitute Available Assets) and (ii) subject to the entry of the Kessler Settlement Approval Order, the GM Insurance Rights to be assigned to the Kessler Settlement Class or any other GM Insurance Rights that are assigned to any other Creditor pursuant to order of the Bankruptcy Court prior to or at Confirmation, shall be excluded from the Available Assets assigned to the Liquidating Trust.

The Debtors and the Liquidating Trust, as successor in interest to the Estates, may (i) execute and deliver any instruments, documents, books, and records (including those maintained in electronic format and original documents as may be needed), and (ii) take, or cause to be taken, all such further action in order to evidence, vest, perfect or effectuate the transfer of the Available Assets to the Liquidating Trust and consummate transactions contemplated by and to otherwise carry out the intent of the Plan. Upon the transfer of the Available Assets, the Liquidating Trust shall succeed to all of the Debtors' right, title and interest in the Available Assets, and the Debtors will have no further rights or interest in or with respect to the Liquidating Trust Assets or the Liquidating Trust.

D. Liquidating Trust Administrative Reserve

The Liquidating Trust Administrative Reserve shall be established on the Effective Date for the purpose of maintaining Cash from time to time necessary, subject to the Liquidating Trust Budget, to satisfy reasonable costs and expenses of the Liquidating Trust and other obligations incurred or reasonably anticipated by the Liquidating Trust in accordance with the Plan Documents, including without limitation, fees and costs incurred in connection with (i)

the implementation of the Plan, including to the extent not paid on the Effective Date, funds for making the payments provided in Article VII.B.2 (ii) the liquidation of the Liquidating Trust Assets, (iii) the resolution of Disputed Claims, and other Causes of Action, (iv) the winding down of the Estate and affairs of the Debtors, (v) the costs of performing under the DOJ/AG Settlement, (vi) the reserves for potential liabilities and (vii) compensation for the Liquidating Trust Board, Liquidating Trust Management, and the employees, professionals, advisors and other agents of the Liquidating Trust. Any Cash released from the Liquidating Trust Administrative Reserve shall be available for distribution to the Unitholders.

E. Liquidating Trust Governance

The affairs of the Liquidating Trust shall be managed by, or under the direction of, the Liquidating Trust Board, which shall consist of five (5) Liquidating Trustees, one of whom shall be selected by each of (i) MBIA, (ii) FGIC, (iii) the RMBS Trustees that are members of the Creditors' Committee, the Steering Committee Consenting Claimants and the Talcott Franklin Consenting Claimants, jointly, (iv) Paulson, and (v) the holders of Private Securities Claims, and such other Liquidating Trustees as agreed to by the Plan Proponents and the Consenting Claimants. The Liquidating Trust Board shall be authorized and empowered to undertake, acting through the management and agents of the Liquidating Trust, actions on behalf of the Liquidating Trust, including without limitation (i) to hold, manage, dispose and convert to Cash, the Liquidating Trust Assets, (ii) to maintain the Liquidating Trust Administrative Reserve and the Disputed Claims Reserve, (iii) to appoint and supervise management and agents of the Trust and (iv) to prepare and review periodic financial reports of the Liquidating Trust.

The Liquidating Trust Board shall elect a Liquidating Trustee to act as the Chairman of the Liquidating Trust Board and may designate one or more committees of the Liquidating Trust Board. The Liquidating Trust Board shall appoint officers or other representative agents of the Liquidating Trust, including a Liquidating Trust manager and a secretary to serve as the Liquidating Trust Management and carry out the purpose of the Liquidating Trust. The Liquidating Trust Management shall be authorized to hire employees and engage advisors and other professionals, subject to any limitations imposed by the Liquidating Trust Board.

F. Financial Statements/Reporting

The Liquidating Trust will provide sufficient reporting and financial statements to the extent required to make Units freely tradable.

G. Tax Treatment

1. In General

For all U.S. federal income tax purposes, all parties (including, without limitation, the Debtors, the Liquidating Trust Board and the Unitholders) shall treat the transfer of the Liquidating Trust Assets to the Liquidating Trust as:

- a) a transfer of the Liquidating Trust Assets (subject to any obligations relating to those assets) directly to Unitholders, other than Liquidating Trust Assets that will be distributed

pursuant to Article VII.B of the Plan or that are allocable to Disputed Claims (based on such Claims' Pro Rata Share of such Liquidating Trust Assets), followed by

- b) the transfer by such Unitholders to the Liquidating Trust of such Liquidating Trust Assets in exchange for the Units.

Accordingly, those holders of Allowed Unsecured Claims receiving Units shall be treated for U.S. federal income tax purposes as the grantors and owners of their respective share of the Liquidating Trust Assets (other than such Liquidating Trust Assets that will be distributed pursuant to Article VII.B of the Plan or that are allocable to the Disputed Claims). The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes.

2. Tax Reporting.

(a) The Liquidating Trust shall file returns treating the Liquidating Trust as a grantor trust pursuant to Treasury Regulation section 1.671-4(a) and in accordance with this Article VI.F. The Liquidating Trust also shall annually send or otherwise make available to each holder of Units a separate statement setting forth the holder's share of items of income, gain, loss, deduction, or credit and will instruct all such holders to report such items on their U.S. federal income tax returns or to forward the appropriate information to their respective beneficial holders with instructions to report such items on their U.S. federal income tax returns. The Liquidating Trust Board also shall file (or cause to be filed) any other statements, returns, or disclosures relating to the Liquidating Trust that are required by any Governmental Unit.

(b) As soon as possible after the Effective Date, the Liquidating Trust shall make a good-faith valuation of the Liquidating Trust Assets, and such valuation shall be made available from time to time, to the extent relevant, and shall be used consistently by all parties (including, without limitation, the Debtors, the Liquidating Trust, the holders of Allowed Unsecured Claims, and the Unitholders) for all U.S. federal income tax purposes.

(c) Allocation of Liquidating Trust taxable income and loss among the beneficiaries of the Liquidating Trust (other than taxable income and loss allocable to the Disputed Claims Reserve) shall be made Pro Rata to the holders of beneficial interests in the Liquidating Trust.

(d) The Liquidating Trust shall (A) treat the Disputed Claims Reserve and Liquidating Trust Assets allocable thereto as a "disputed ownership fund" governed by Treasury Regulation section 1.468B-9 by timely making an election and (B) to the extent permitted by applicable law, report consistently with the foregoing for state and local income tax purposes.

(e) The Liquidating Trust shall be responsible for payment, out of the Liquidating Trust Assets, of any taxes imposed on the Liquidating Trust or the Liquidating Trust Assets, including the Disputed Claims Reserve. In the event, and to the extent, that any Cash retained on account of Disputed Claims in the Disputed Claims Reserve is insufficient to pay the portion of any such taxes attributable to the taxable income arising from the assets allocable to, or retained on account of, Disputed Claims, such taxes shall be (i) reimbursed from any

subsequent Cash amounts retained on account of Disputed Claims or (ii) to the extent such Disputed Claims subsequently have been resolved, deducted from any amounts otherwise distributable as a result of the resolution of such Disputed Claims.

(f) The Liquidating Trust may request an expedited determination of taxes of the Liquidating Trust, including the Disputed Claims Reserve, under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, the Liquidating Trust for all taxable periods through the dissolution of the Liquidating Trust.

H. Duration The Liquidating Trust shall be dissolved as soon as practicable after the date that is the earliest to occur of: (i) the distribution of all Liquidating Trust Assets available for distribution pursuant to the Plan, (ii) the determination of the Liquidating Trust Board that the administration of the Liquidating Trust Assets is not likely to yield sufficient additional proceeds to justify further pursuit, or (iii) all the distributions required to be made by the Liquidating Trust have been completed; provided, however, that in no event shall the Liquidating Trust be dissolved later than three (3) years from the Effective Date, unless the Bankruptcy Court, upon motion within the six (6) months prior to the third (3rd) anniversary of the Effective Date, determines that a fixed-period extension is necessary to facilitate or complete the recovery and liquidation of the Liquidating Trust Assets (without the need for a favorable private letter ruling from the Internal Revenue Service that any further extension would not adversely affect the status of the trust as a Liquidating Trust for United States federal income tax purposes).

I. Conflicting Terms To the extent that the terms of the Plan with respect to the Liquidating Trust are inconsistent with the terms set forth in the Liquidating Trust Agreement, then the terms of the Liquidating Trust Agreement shall govern.

J. Exculpation; Indemnification; Insurance

The Liquidating Trust Board, the Delaware Trustee, the Liquidating Trust Management and their respective affiliates, and their respective officers, directors, partners, members, managers and employees shall be indemnified to the fullest extent permitted by law by the Liquidating Trust against all liabilities arising out of the creation, operation or termination of the Liquidating Trust, including actions taken or omitted in fulfillment of their duties with respect to the Liquidating Trust, except for those acts that are determined by Final Order to have arisen out of their own willful misconduct, gross negligence, or bad faith.

The Liquidating Trust will maintain customary insurance coverage for the protection of the Liquidating Trustees, the Delaware Trustee and the Liquidating Trust Management from and after the Effective Date.

ARTICLE VII.

PROVISIONS GOVERNING ISSUANCE OF UNITS AND OTHER DISTRIBUTIONS

A. Applicability

The provisions of this Article VII shall govern distributions to the extent not otherwise provided for in the Plan or in any indenture, trust agreement or plan of allocation recognized under the Plan. To the extent the provisions of any such indenture, trust agreement or plan of allocation address specifically matters set forth in this Article VII, the provision of such indenture, trust agreement or plan of allocation shall govern.

B. Cash Distributions

1. Administrative, Priority, Secured and General Unsecured Convenience Claims. On the Effective Date, the Liquidating Trust shall fund the Professional Fee Escrow Account. On or as soon as practicable after the Effective Date, the Liquidating Trust, in its capacity as Disbursing Agent, shall make Cash distributions to holders of Allowed Administrative Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Other Secured Claims, Junior Secured Notes Claims, and General Unsecured Convenience Claims.

2. Borrower Claims Trust. On the Effective Date, the Debtors shall transfer the Borrower-Related Causes of Action to the Borrower Claims Trust. On or as soon as practicable after the Effective Date, the Liquidating Trust, in its capacity as Disbursing Agent, shall fund the Borrower Claims Trust with \$57.6 million in Cash. Distributions to holders of Borrower Claims will be made in accordance with methodology, criteria and procedures established in the Borrower Claims Trust Agreement.

3. NJ Carpenters Claims Settlement. Assuming the NJ Carpenters Approval, the Liquidating Trust, in its capacity as Disbursing Agent, shall fund the NJ Carpenters Claims Distribution with Cash within ten (10) business days of the Effective Date. Distributions to holders of NJ Carpenters Claims will be made in accordance with the methodology, criteria and procedures established in the NJ Carpenters Plan of Allocation.

C. Initial Issuance of Units and Distributions in Respect of Units by the Liquidating Trust

On the Initial Unit Distribution Date, the Liquidating Trust shall issue Units to the RMBS Claims Trust, the Private Securities Claims Trust, the Disputed Claims Reserve, and the holders of GMACM Unsecured Claims, ResCap Unsecured Claims, and RFC Unsecured Claims, in each case, that are Allowed (except for the Disputed Claims Reserve) as of the Initial Unit Distribution Record Date, in accordance with the terms of the Plan, including the RMBS Trust Allocation Protocol.

Units shall entitle the holder thereof to receive a Pro Rata Unit Share of the distributions of Distributable Cash paid by the Liquidating Trust, when and as such distributions are made. Prior to making any distributions on the Units, the Liquidating Trust will (i) fund the

Professional Fee Escrow Account with the Professional Fee Reserve Amount, the Borrower Claims Trust with the Borrower Claims Trust Assets, and the NJ Carpenters Claims Distribution, and (ii) pay, or adequately reserve for the payment in full of, all Allowed Administrative Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Other Secured Claims, and Allowed Junior Secured Notes Claims, and General Unsecured Convenience Claims. Distributions on account of Disputed Claims shall be made in accordance with Article VIII.D. of the Plan.

Units will be issued in global certificate form only and registered to DTC, with interests in the certificate being held through DTC participants, for so long as the Units are eligible to be held through DTC. Holders of Allowed Claims must follow specified procedures to designate a direct or indirect DTC participant to receive its Units. The Units shall be freely negotiable and transferrable, subject to restrictions under applicable securities laws. The Units shall not be listed on any national security exchange or interdealer quotation system, and the Liquidating Trust shall not take any action to promote or facilitate a trading market in the Units.

On each Distribution Date, pursuant to the Liquidating Trust Agreement, the Liquidating Trust (i) shall distribute to each Unitholder, on account of its Units, an amount equal to its respective Pro Rata Unit Share of the Distributable Cash, and (ii) shall deposit into the Disputed Claims Reserve the Pro Rata Unit Share of the Distributable Cash allocable to the Units held in the Disputed Claims Reserve. The initial distribution of Distributable Cash to the Unitholders shall be made by the Liquidating Trust on an initial Distribution Date as soon as practicable after the Effective Date. Subsequent Distribution Dates shall be determined by the Liquidating Trust Board from time to time, but shall occur no less frequently than at intervals provided in the Liquidating Trust Agreement, provided that the Liquidating Trust shall not be required to make a distribution if the aggregate Distributable Cash at the time would make the distribution impracticable, as determined by the Liquidating Trust Board.

Holders of Units shall not be entitled to interest on Cash distributions made in respect of such Units, regardless of when such distributions are made.

D. Fractional Units

No fractional Units shall be issued or distributed under the Plan. The actual distribution of Units shall be rounded to the next higher or lower whole number as follows: (i) fractions less than one-half ($\frac{1}{2}$) shall be rounded to the next lower whole number and (ii) fractions equal to or greater than one-half ($\frac{1}{2}$) shall be rounded to the next higher whole number. The total amount of Units to be distributed hereunder shall be adjusted as necessary to account for such rounding. No consideration shall be provided in lieu of fractional Units that are rounded down.

E. Timing and Calculation of Amounts to be Distributed

1. Distributions on Account of Claims Allowed as of the Effective Date

Except as otherwise provided in the Plan, on the Effective Date or as soon as practicable thereafter, each holder of an Allowed Claim against the Debtors as of the Effective Date shall receive the full amount of the distributions that the Plan provides for

Allowed Claims in the applicable Class. In the event that any payment or act under the Plan is required to be made or performed on a date that is not a Business Day, then the making of such payment or the performance of such act may be completed on the next succeeding Business Day, but shall be deemed to have been completed as of the required date.

2. Distributions on Account of Claims Allowed After the Effective Date

If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be resolved in accordance with the provisions set forth in Article VIII. Except as otherwise provided in the Plan, a Final Order, or as agreed to by the relevant parties, distributions under the Plan on account of Disputed Claims that become Allowed after the Effective Date shall be made as soon as practicable after the Disputed Claim becomes an Allowed Claim.

Except as otherwise provided in the Plan, holders of Claims shall not be entitled to interest on the distributions provided for in the Plan, regardless of whether such distributions are delivered on or at any time after the Effective Date.

F. Disbursing Agent

1. Generally

All distributions under the Plan shall be made by the Liquidating Trust, as Disbursing Agent, or by such other Person designated by the Liquidating Trust to act as a Disbursing Agent. Except as otherwise ordered by the Bankruptcy Court, a Disbursing Agent shall not be required to give any bond or surety or other security for the performance of its duties.

2. Rights and Powers of the Disbursing Agent

The Disbursing Agent shall be empowered to: (a) effect all actions and execute all agreements, securities, instruments, and other documents necessary to perform its duties under the Plan; (b) make all distributions contemplated by the Plan; (c) employ professionals to represent it with respect to its responsibilities; and (d) exercise such other powers as may be vested in the Disbursing Agent by order of the Bankruptcy Court, pursuant to the Plan, or as deemed by the Disbursing Agent to be necessary and proper to implement the provisions of the Plan.

3. Expenses Incurred On or After the Effective Date

Except as otherwise ordered by the Bankruptcy Court, the amount of any reasonable fees and expenses incurred by a Person designated by the Liquidating Trust as Disbursing Agent on or after the Effective Date (including taxes) and any reasonable compensation and expense reimbursement claims (including reasonable attorney fees and expenses) made by the Disbursing Agent shall be paid in Cash by the Liquidating Trust from the Liquidating Trust Administrative Reserve.

G. Delivery of Distributions and Undeliverable or Unclaimed Distributions

1. Delivery of Distributions

If a Creditor holds more than one Allowed Claim in any one Class, all Allowed Claims of the Creditor in a single Class will be aggregated into one Allowed Claim and one distribution will be made with respect to the aggregated Allowed Claim.

Distributions under the Plan to holders of Allowed Junior Secured Notes Claims shall be made to the Junior Secured Notes Indenture Trustee, in accordance with the practice and procedures of DTC to the extent applicable, for the benefit of the holders of Allowed Junior Secured Notes Claims, and shall be deemed completed when made to the Junior Secured Notes Indenture Trustee in accordance with such practice and procedures, as applicable.

Distributions under the Plan to Senior Unsecured Noteholders shall be made to the Senior Unsecured Notes Indenture Trustee for the benefit of the Senior Unsecured Noteholders and shall be deemed completed when made to the Senior Unsecured Notes Indenture Trustee. On the Effective Date, and subject to the provisions in paragraph IV.J, the Senior Unsecured Notes, the Senior Unsecured Notes Indenture and all other related documents will be deemed cancelled except as set forth herein. Notwithstanding the foregoing, the Senior Unsecured Notes may continue to trade until the Senior Unsecured Notes Indenture Trustee makes distributions of Units it has received to the Senior Unsecured Noteholders. The Senior Unsecured Notes Indenture Trustee may (a) assert its rights under the Senior Unsecured Notes Indenture Trustee Charging Lien, including for the payment of any and all accrued Senior Unsecured Note Indenture Trustee Fees and Expenses and (b) establish the Senior Unsecured Notes Indenture Trustee Reserve on any distribution of Units or Cash. The Senior Unsecured Notes Indenture Trustee may withhold distribution of the Units and any Cash it receives on account of such Units, until such time as it determines that it has received sufficient payment to satisfy the accrued Senior Unsecured Note Indenture Trustee Fees and Expenses and to fund the Senior Unsecured Notes Indenture Trustee Reserve. At such time, the Senior Unsecured Notes Indenture Trustee shall distribute such Units and any remaining Cash it has received on account of such Units to the Registered Holders of the Senior Unsecured Notes, which distributions shall satisfy the Senior Unsecured Notes Indenture Trustee's obligations hereunder. The Senior Notes Indenture Trustee shall be reimbursed by the Liquidating Trustee as a Disbursing Agent in accordance with this Plan. Notwithstanding the foregoing, in the event that the Units are not registered with DTC, the Senior Unsecured Notes Indenture Trustee shall not bear any responsibility for the distribution of the Units to the Senior Unsecured Noteholders and such distributions will be effected by the Disbursing Agent. Upon release by the Senior Unsecured Notes Indenture Trustee of any funds remaining in the Senior Unsecured Notes Indenture Trustee Reserve, such funds shall be delivered to the Senior Unsecured Noteholders.

Subject to the NJ Carpenters Approval, the distributions under the Plan to holders of NJ Carpenters Claims shall be made and deemed completed when made to the lead plaintiff in the NJ Carpenters Class Action or as the District Court may otherwise order. The RMBS Claims Trust Trustee shall be empowered to make distributions to holders of Recognized RMBS Claims, and any distributions to holders of Recognized RMBS Claims, and any

distributions to the RMBS Claims Trust for the benefit of holders of Recognized RMBS Claims by the Liquidating Trust shall be deemed completed upon the funding of the RMBS Claims Trust. The Borrower Claims Trustee shall be empowered to make distributions to holders of Allowed Borrower Claims, and any distributions to or for the benefit of holders of Allowed Borrower Claims by the Debtors or Liquidating Trust shall be deemed completed upon the funding of the Borrower Claims Trust. The Private Securities Claims Trustee shall be empowered to make distributions to holders of Allowed Private Securities Claims, and distributions to holders of Allowed Private Securities Claims shall be deemed completed upon the issuance of the Private Securities Claims Trust Distribution to the Private Securities Claims Trust.

2. Distributions to Holders of Disputed Claims

Except as otherwise provided in the Plan or agreed to by the relevant parties: (a) no partial payments and no partial distributions shall be made with respect to a Disputed Claim until all such disputes in connection with such Disputed Claim have been resolved by settlement or Final Order and (b) any Entity that holds both an Allowed Claim and a Disputed Claim shall not receive any distribution on the Allowed Claim unless and until all objections to the Disputed Claim have been resolved by settlement or Final Order or the Claims have been Allowed or expunged. Any distributions arising from property distributed to holders of Allowed Claims in a Class and made to such holders under the Plan shall be made also, in the applicable amounts, to any holder of a Disputed Claim in such Class that becomes an Allowed Claim after the date or dates that such distributions were earlier made to holders of Allowed Claims in such Class.

3. Surrender of Junior Secured Notes and Senior Unsecured Notes

a. Junior Secured Notes. On the Effective Date, or as soon as reasonably practicable thereafter, the Junior Secured Notes Indenture Trustee, with the cooperation of the Debtors or the Liquidating Trust, as applicable, shall direct DTC and any other applicable securities depository to surrender the Junior Secured Notes to the Junior Secured Notes Indenture Trustee. No distributions under the Plan shall be made for or on behalf of a Registered Holder of the Junior Secured Notes unless and until (i) such debt securities have been received by the Junior Secured Notes Indenture Trustee or appropriate instructions from the applicable securities depository have been received by the Junior Secured Notes Indenture Trustee; or (ii) the loss, theft, or destruction of such debt securities has been established to the reasonable satisfaction of such Indenture Trustee, which satisfaction may require such Registered Holder to submit a lost instrument affidavit and an indemnity bond holding the Debtors, the Liquidating Trust, and the applicable Indenture Trustee harmless in respect of such debt securities and distributions made in respect thereof. Each Registered Holder shall be deemed to have surrendered such debt securities as of the date it has complied with the foregoing conditions. On the surrender date, holders of Allowed Junior Secured Notes Claims shall be entitled to receive distributions pursuant to the Plan. Any Registered Holder that fails to surrender such debt securities or, if applicable, satisfactorily explain the loss, theft, or destruction of such debt securities to the Junior Secured Notes Indenture Trustee within one (1) year of the Effective Date shall be deemed to have no further Claim against the Debtors, the Liquidating Trust, or the Junior Secured Notes Indenture Trustee in respect

of such Claim and shall not be entitled to receive any distribution under the Plan. All property in respect of such forfeited distributions, including interest thereon, shall be promptly returned to the Liquidating Trust by such Indenture Trustee and any such debt securities shall be cancelled.

b. Senior Unsecured Notes. On the Effective Date, or as soon as reasonably practicable thereafter, the Senior Unsecured Notes Indenture Trustee, with the cooperation of the Debtors or the Liquidating Trust, as applicable, shall advise DTC and any other applicable securities depository of the occurrence of such Effective Date and the cancellation of the Debtors obligations with respect to the Senior Unsecured Notes, but not to terminate the CUSIP or ISIN numbers of the Senior Unsecured Notes. At such time as the Senior Unsecured Notes Indenture Trustee is prepared to release the Units it received on account of the Senior Unsecured Notes Claims, it may request that such depositories surrender the Senior Unsecured Notes, if deemed appropriate, or with the cooperation of the Debtors or the Liquidating Trust, issue such other instructions to DTC and any other securities depository, as appropriate to effectuate the distributions contemplated under the Plan; provided, however, that nothing herein shall contravene the effectiveness of the Senior Unsecured Notes as set out in Article IV.J. No distributions under the Plan shall be made for or on behalf of a Registered Holder unless and until (i) such debt securities have been received by the applicable Indenture Trustee or other appropriate instructions have been issued or received by the applicable Indenture Trustee; or (ii) the loss, theft, or destruction of such debt securities has been established to the reasonable satisfaction of the Senior Unsecured Notes Indenture Trustee, which satisfaction may require such Registered Holder to submit a lost instrument affidavit and an indemnity bond holding the Debtors, the Liquidating Trust, and the Senior Unsecured Notes Indenture Trustee harmless in respect of such debt securities and any distributions to be made in respect thereof. Each Registered Holder shall be deemed to have surrendered such debt securities as of the date it has complied with the foregoing conditions. On such surrender or deemed surrender date, the Senior Unsecured Noteholders shall be entitled to receive distributions pursuant to the Plan. If required by the Senior Unsecured Notes Indenture Trustee, any Registered Holder that fails to surrender such debt securities or, if applicable, satisfactorily explain the loss, theft, or destruction of such debt securities to the Senior Unsecured Notes Indenture Trustee within one (1) year of the Effective Date shall be deemed to have no further Claim against the Debtors, the Liquidating Trust, or the Senior Unsecured Notes Indenture Trustee in respect of such Claim and shall not be entitled to receive any distribution under the Plan. All property in respect of such forfeited distributions, including interest thereon, shall be promptly returned to the Liquidating Trust by the respective Indenture Trustee and any such debt securities shall be cancelled.

4. Minimum Distributions; Foreign Exchange Rate; and Other Distribution Limitations

Other than with respect to General Unsecured Convenience Claims, no Cash payment of less than \$50 shall be made to a holder of an Allowed Claim on account of such Allowed Claim. If a holder of an Allowed Claim would be entitled to receive less than \$50 as of the time of a particular distribution, but would be entitled to receive more than \$50 in combination with later distributions, the Disbursing Agent will combine such distributions

with later distributions to such holder of an Allowed Claim so that such holder may eventually be entitled to a distribution of at least \$50 in value.

Whenever any payment of Cash of a fraction of a dollar pursuant to the Plan would otherwise be required, the actual payment shall reflect a rounding of such fraction to the nearest whole dollar (up or down), with half dollars or less being rounded down.

Except as otherwise provided in the Plan or a Bankruptcy Court order, as of the Effective Date, any Claim asserted in currency other than United States dollars shall be automatically deemed converted to the equivalent United States dollar value using the exchange rate as of the Petition Date as quoted at 4:00 p.m. (EDT), mid-range spot rate of exchange for the applicable currency as published in The Wall Street Journal, National Edition, on the Petition Date.

5. Undeliverable Distributions and Unclaimed Property

In the event that any distribution to a holder of an Allowed Claim is returned as undeliverable, no distribution to such holder shall be made unless and until the Disbursing Agent has determined the then current address of such holder, at which time such distribution shall be made to such holder without interest; provided, however, that such distributions shall be deemed unclaimed property under Bankruptcy Code section 347(b) at the expiration of six (6) months from the applicable date of distribution. After such date, all unclaimed property or interests in property shall revert to the Liquidating Trust (notwithstanding any applicable federal or state escheat, abandoned, or unclaimed property laws to the contrary), and the Claim of any holder to such property or interest in property shall be released, settled, compromised, and forever barred.

H. Compliance with Tax Requirements

In connection with the Plan, to the extent applicable, the Disbursing Agent shall comply with all tax withholding and reporting requirements imposed upon it by any Governmental Unit, and all distributions pursuant to the Plan shall be subject to such withholding and reporting requirements. Notwithstanding the above, each holder of an Allowed Claim that is to receive a distribution under the Plan shall have the sole and exclusive responsibility for the satisfaction and payment of any taxes imposed on such holder by any Governmental Unit, including income, withholding and other tax obligations, on account of such distribution. The Disbursing Agent has the right, but not the obligation, not to make a distribution until such holder has made arrangements satisfactory to the Disbursing Agent for payment of any such withholding tax obligations and, if the Disbursing Agent fails to withhold with respect to any such holder's distribution, and is later held liable for the amount of such withholding, the holder shall reimburse the Disbursing Agent. Notwithstanding any provision in the Plan to the contrary, the Disbursing Agent shall be authorized to take all actions necessary or appropriate to comply with such withholding and reporting requirements, including liquidating a portion of the distribution to be made under the Plan to generate sufficient funds to pay applicable withholding taxes, withholding distributions pending receipt of information necessary to facilitate such distributions, or establishing any other mechanisms it believes are reasonable and appropriate. The

Disbursing Agent may require, as a condition to the receipt of a distribution, that the holder complete the appropriate Form W-8 or Form W-9, as applicable to each holder. If the holder fails to comply with such a request within six months, such distribution shall be deemed an unclaimed distribution. Finally, the Disbursing Agent reserves the right to allocate all distributions made under the Plan in compliance with all applicable wage garnishments, alimony, child support, and other spousal awards, Liens, and encumbrances.

I. Allocations

Distributions in respect of Allowed Claims shall be allocated first to the principal amount (as determined for federal income tax purposes) of such Claims, and then, to the extent the consideration exceeds the principal amount of such Claims, to any portion of such Claims for accrued but unpaid interest, provided, however, that distributions on the RMBS Trust Claims shall be allocated pursuant to the RMBS Trust Allocation Protocol described in Article IV herein.

J. Setoffs and Recoupment

The Liquidating Trust may, but shall not be required to, setoff against or recoup from any Claims of any nature whatsoever that it may have against the claimant, including any Causes of Action transferred to the Liquidating Trust by the Debtors, but neither the failure to do so nor the Allowance of any Claim shall constitute a waiver or release by the Debtors or the Liquidating Trust of any such Claim it may have against the holder of such Claim.

Before the Liquidating Trust can set-off or recoup against the distribution to be made on account of an Allowed Claim, the holder of the Claim shall be served with written notice of the proposed setoff or recoupment at least thirty (30) days prior to the Liquidating Trust exercising any asserted setoff or recoupment right, and, if such claimant serves a written objection to such asserted setoff or recoupment on or before thirty (30) days of receipt of such written notice, (i) the objection shall be deemed to initiate a contested matter governed by, inter alia, Bankruptcy Rule 9014 and Local Bankruptcy Rules 9014-1 and 9014-2, (ii) nothing herein shall affect the respective burden of each party in connection with such contested matter, and (iii) the Liquidating Trust shall not proceed with the asserted setoff or recoupment absent the withdrawal of such objection or the entry of a Final Order overruling such objection.

K. Claims Paid or Payable by Third Parties

1. Claims Paid by Third Parties

Except as otherwise provided herein, including with respect to the Ally Contract Claims, the Debtors, on or prior to the Effective Date, or the Liquidating Trust, after the Effective Date, shall reduce a Claim, and such Claim shall be disallowed without a Claims objection having to be Filed and without any further notice, action, order, or approval of the Bankruptcy Court, to the extent that the holder of such Claim receives payment on account of such Claim from a party that is not a Debtor, the Liquidating Trust, or other party making distributions on account of the Claim pursuant to the Plan.

2. Claims Payable by Insurers

Except as otherwise provided herein, including with respect to the rights of (i) the Kessler Settlement Class and (ii) other creditors who have entered into a settlement agreement with the Debtors prior to the Effective Date, in and to the GM Insurance Rights as provided herein and in the Kessler Settlement Agreement, and the Ally Contract Claims (a) no distributions under the Plan shall be made on account of an Allowed Claim that is payable pursuant to one of the Debtors' insurance policies, excluding the GM Policies, until the holder of such Allowed Claim has exhausted all remedies with respect to such insurance policy and (b) to the extent that one or more of the Debtors' insurers agrees to satisfy in full a Claim (if and to the extent adjudicated by a court of competent jurisdiction), then immediately upon such insurers' payment, such Claim may be expunged without an objection to such Claim having to be Filed and without any further notice to or action, order, or approval of the Bankruptcy Court, provided, that if a Debtor or the Liquidating Trust believes a holder of an Allowed Claim has recourse to an insurance policy and intends to withhold a distribution pursuant to this Article VII.K, the Debtor, prior to the Effective Date, or Liquidating Trust, following the Effective Date, shall provide written notice to such holder as to what the Debtor or Liquidating Trust believes to be the nature and scope of applicable insurance coverage. Except as otherwise provided in the Plan, nothing contained in the Plan shall constitute or be deemed a waiver of any Cause of Action that the Debtors or the Liquidating Trust or any Entity may hold against any other Entity, including insurers under any policies of insurance, nor shall anything contained herein constitute or be deemed a waiver by such insurers of any Insurance Defenses.

L. Allowed Unsecured Claims for Which More than One Debtor in a Debtor Group Is Jointly and/or Severally Liable

Where a Creditor holds Allowed Unsecured Claims for which more than one Debtor in a Debtor Group is jointly and/or severally liable, such creditor shall only receive one recovery from the Debtor Group on account of such Claim. This provision shall not affect distributions on account of such Creditor's Allowed Claims, if any, against the Debtors in another Debtor Group.

M. Distributions Free and Clear

Except as otherwise provided herein, any distributions under this Plan shall be free and clear of any Liens, Claims, and encumbrances, and no other Entity, including the Debtors, the Liquidating Trust, or the Disbursing Agent shall have any interest (legal, beneficial or otherwise) in property of the Estate distributed pursuant to this Plan, except that distributions on account of Senior Unsecured Note Claims shall remain subject to the Senior Unsecured Notes Indenture Trustee Charging Lien.

ARTICLE VIII.

PROCEDURES FOR RESOLVING DISPUTED CLAIMS

A. Resolution of Disputed Claims

1. Applicability

The provisions of this Article VIII shall govern the resolution of Disputed Claims to the extent not otherwise provided for in this Plan or in any other trust agreement (such as the RMBS Claims Trust Agreement, the Private Securities Claims Trust Agreement or the Borrower Claims Trust Agreement) or plan of allocation (such as the RMBS Trust Allocation Protocol) approved under this Plan. To the extent the provisions of any such trust agreement or plan of allocation address specifically matters set forth in this Article VIII, the provision of such trust agreement or plan of allocation shall govern.

2. Allowance of Claims

On or after the Effective Date, the Liquidating Trust shall have and shall retain any and all rights and defenses that the Debtors had with respect to any Claim, except with respect to any Claim (i) deemed Allowed as of the Effective Date or (ii) waived, relinquished, exculpated, released, compromised, settled, or Allowed in the Plan or in a Final Order. Except as otherwise provided in the Plan or in any order entered in the Chapter 11 Cases prior to the Effective Date, including the Confirmation Order, no Claim shall become an Allowed Claim unless and until such Claim is deemed Allowed (a) under the Plan or the Bankruptcy Code or (b) by Final Order of the Bankruptcy Court, including the Confirmation Order.

3. Prosecution of Objections to Claims

On the Effective Date, the Liquidating Trust will have the exclusive authority to: (a) File, withdraw, or litigate to judgment, objections to Claims or Equity Interests (other than Borrower Claims, Private Securities Claims, and the NJ Carpenters Claims); (b) settle or compromise (or decline to do any of the foregoing) any Disputed Claim (other than Borrower Claims, Private Securities Claims, and NJ Carpenters Claims) or Cause of Action without any further notice to or action, order, or approval by the Bankruptcy Court; and (c) administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Bankruptcy Court.

4. Claims Estimation

The Plan Proponents, prior to the Effective Date, or the Liquidating Trust or Borrower Claims Trust (to the extent provided for in the Borrower Claims Trust Agreement), as applicable, following the Effective Date, may request that the Bankruptcy Court estimate any disputed, contingent, or unliquidated Claim to the extent permitted by Bankruptcy Code section 502(c) regardless of whether the Plan Proponents (prior to the Effective Date) or the Liquidating Trust or Borrower Claims Trust (following the Effective Date) has previously objected to such Claim or whether the Bankruptcy Court has ruled on

any such objection. Among other things, the Plan Proponents may request that the Bankruptcy Court estimate the Recognized RMBS Claims in the amounts set out in the RMBS Trust Claims Schedules for the purpose of implementing the RMBS Trust Allocation Protocol. The Bankruptcy Court shall have jurisdiction to estimate any Claim at any time during litigation concerning any objection to such Claim, including during the pendency of any appeal relating to any such objection. Except as set forth below with respect to reconsideration under section 502(j) of the Bankruptcy Code, in the event that the Bankruptcy Court estimates any Disputed Claim, contingent Claim, or unliquidated Claim, that estimated amount shall constitute either the Allowed amount of such Claim or a maximum limitation on such Claim for all purposes under this Plan, including for purposes of distributions. If the estimated amount constitutes a maximum limitation on such Claim, the Liquidating Trust or Borrower Claims Trust (to the extent provided for in the Borrower Claims Trust Agreement) may elect to pursue any supplemental proceedings to object to any ultimate distribution on account of such Claim. Notwithstanding section 502(j) of the Bankruptcy Code, in no event shall any holder of a Claim that has been estimated pursuant to section 502(c) of the Bankruptcy Code or otherwise be entitled to seek reconsideration of such estimation unless such holder has Filed a motion requesting the right to seek such reconsideration on or before twenty one (21) days after the date on which such Claim is estimated. All of the aforementioned Claims and objection, estimation, and resolution procedures are cumulative and not exclusive of one another. Claims may be estimated and subsequently compromised, settled, withdrawn, or resolved by any mechanism approved by the Bankruptcy Court.

5. Expungement or Adjustment of Claims Without Objection

Any Claim that has been paid, satisfied, or superseded may be expunged on the Claims Register by the Debtors' notice and claims agent, and any Claim that has been amended may be adjusted thereon by the Debtors' notice and claims agent, in both cases without a Claims objection having to be Filed and without any further notice to or action, order or approval of the Bankruptcy Court.

6. Deadline to File Claims Objections

Any objections to Claims shall be Filed by no later than the applicable Claims Objection Deadline.

B. Disallowance of Claims

Any Claims held by an Entity from which property is recoverable under Bankruptcy Code sections 542, 543, or 550, or that is a transferee of a transfer avoidable under Bankruptcy Code section 522(f), 522(h), 544, 545, 547, 548, 549, or 724(a), shall be deemed disallowed pursuant to Bankruptcy Code section 502(d), and holders of such Claims may not receive any distributions on account of such Claims until such time as such Causes of Action against that Entity have been settled or a Final Order with respect thereto has been entered and all sums due, if any, by that Entity have been turned over or paid by such Entity to the Debtors or the Liquidating Trust.

EXCEPT AS OTHERWISE AGREED BY THE DEBTORS, THE LIQUIDATING TRUST, OR THE BORROWER CLAIMS TRUST, AS APPLICABLE, OR ORDERED BY THE BANKRUPTCY COURT, ANY AND ALL PROOFS OF CLAIM FILED AFTER THE APPLICABLE BAR DATE SHALL BE DEEMED DISALLOWED AND EXPUNGED AS OF THE EFFECTIVE DATE WITHOUT ANY FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT, AND HOLDERS OF SUCH CLAIMS MAY NOT RECEIVE ANY DISTRIBUTIONS ON ACCOUNT OF SUCH CLAIMS, UNLESS SUCH LATE PROOF OF CLAIM IS DEEMED TIMELY FILED BY A FINAL ORDER OF THE BANKRUPTCY COURT.

C. Amendments to Claims

On or after the Effective Date, a Claim may not be Filed or amended without prior authorization of the Bankruptcy Court, the Liquidating Trustee, or the Borrower Claims Trustee, as applicable, and any such new or amended Claim Filed without such prior authorization shall be deemed disallowed in full and expunged without any further action.

D. Disputed Claims Reserve

The provisions of this Article VIII.D shall apply to Disputed Claims held by Liquidating Trust Unit Beneficiaries.

To effect distributions to holders of Allowed Claims in a timely manner, prior to the Effective Date, the Plan Proponents shall file a motion for an order establishing the Disputed Claims Reserve with respect to unliquidated and/or Disputed Claims. The Disputed Claims Reserve shall be issued a number of Units equal to the amount sufficient to provide the distributions to which holders of Disputed Claims would be entitled under the Plan as of such date as if the Disputed Claims were Allowed Claims either in the amounts of the Claims as filed or in such amounts as estimated by the Bankruptcy Court. The Disputed Claims Reserve shall also hold the Cash distributed with respect to such Units.

Disputed Claims that become Allowed, in whole or in part, shall be satisfied exclusively out of the Disputed Claims Reserve. The holder of a Disputed Claim that becomes Allowed, in whole or in part, shall receive a number of Units and amount of Cash equal to the number of Units and amount of Cash such holder would have received in accordance with the provisions of the Plan had such Claim been Allowed as of the Initial Unit Distribution Record Date. In the event the Units, and the Cash distributed with respect thereto, remaining in the Disputed Claims Reserve shall be insufficient to satisfy all the Disputed Claims that have become Allowed and are due to be satisfied with distributions from the Disputed Claims Reserve on any Unit Distribution Date, such Disputed Claims shall be satisfied Pro Rata from the Disputed Claims Reserve. After all Units, and the Cash distributed with respect thereto, have been distributed from the Disputed Claims Reserve, no further distributions shall be made in respect of Disputed Claims.

If a Disputed Claim is disallowed, in whole or in part, then on the Unit Distribution Date next following the date of determination of such disallowance, unless the Liquidating Trust Board determines otherwise, there shall be released from the Disputed Claims Reserve, (i) a

number of Units equal to the Units that would have been released from the Disputed Claims Reserve to the holder thereof had such Claim been Allowed in the estimated amount of such Claim, or disallowed portion thereof if such Claim is disallowed in part, which Units shall be cancelled and retired and (ii) Cash, in the amount of such distribution made to the Disputed Claims Reserve in respect of such Units since the Effective Date, which shall then be unreserved and unrestricted, and which shall be added to the Liquidating Trust Administrative Reserve or available for distribution to the Unitholders, as determined by the Liquidating Trust Board.

If the Liquidating Trust Board at any time determines that it is not necessary to hold in the Disputed Claims Reserve all of the Units and Cash contained therein in order to satisfy all Disputed Claims of Liquidating Trust Unit Beneficiaries, the Liquidating Trust Board may, but shall not be required to, cancel such number of Units in the Disputed Claims Reserve as it determines is not required for the satisfaction of Disputed Claims and release from the Disputed Claims Reserve for distribution to Unitholders, or for deposit to the Liquidating Trust's Administrative Reserve, some or all of the Cash previously deposited to the Disputed Claims Reserve in respect of such Units. At such time as all Disputed Claims of the Liquidating Trust Unit Beneficiaries have been resolved, any remaining Units in the Disputed Claims Reserve shall be cancelled and any remaining Cash in the Disputed Claims Reserve shall be released from the Disputed Claims Reserve for application as aforesaid.

ARTICLE IX.

SETTLEMENT, RELEASE, INJUNCTION, AND RELATED PROVISIONS

A. Compromise and Settlement of Claims, Equity Interests, and Controversies

In accordance with section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the distributions and other benefits provided pursuant to the Plan, the provisions of the Plan shall constitute a good faith compromise of all Claims, Interests and controversies relating to the contractual, legal and subordination rights that a holder of a Claim may have with respect to any Allowed Claim or Equity Interest, or any distribution to be made on account of such Allowed Claim or Equity Interest. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Interests and controversies, as well as a finding by the Bankruptcy Court that such compromise or settlement is in the best interests of the Debtors, their Estates and holders of Claims and Equity Interests and is fair, equitable and reasonable. In accordance with the provisions of the Plan, pursuant to section 363 of the Bankruptcy Code and Bankruptcy Rule 9019(a), without any further notice to or action, order or approval of the Bankruptcy Court, after the Effective Date, the Liquidating Trust may compromise and settle Claims against the Debtors and Causes of Action against other Entities.

B. Release of Liens

Except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document created pursuant to the Plan, on the Effective Date

and concurrently with the applicable distributions made pursuant to the Plan and, in the case of any Secured Claim, satisfaction in full of the portion of the Secured Claim that is Allowed as of the Effective Date, all mortgages, deeds of trust, Liens, pledges, or other security interests against any property of the Estates shall be fully released and discharged, and all of the right, title, and interest of any holder of such mortgages, deeds of trust, Liens, pledges, or other security interests shall vest in the Liquidating Trust.

C. Releases by the Debtors

Pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, including with respect to the Ally Released Parties, the Ally Contribution provided to the Estates under the Plan and otherwise, on and as of the Effective Date of the Plan, the Debtor Released Parties are deemed released and discharged by the Debtors, the Estates and the Liquidating Trust from any and all Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, violations of federal or state securities laws, or otherwise, including those Causes of Action based on avoidance liability under federal or state laws, veil piercing or alter-ego theories of liability, a theory of debt recharacterization, or equitable subordination liability, arising from or related in any way to the Debtors, including those that any of the Debtors would have been legally entitled to assert against a Debtor Released Party in its own right (whether individually or collectively) or that any holder of a Claim or Equity Interest, the Liquidating Trust, or other Entity would have been legally entitled to assert on behalf of any of those Debtors or any of their Estates, including those in any way related to the Chapter 11 Cases or the Plan to the fullest extent of the law.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, under section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (1) in exchange for the good and valuable consideration provided by the Debtor Released Parties; (2) a good faith settlement and compromise of the claims released by the Debtors' release; (3) in the best interests of the Debtors, the Estates, the Liquidating Trust and all holders of Claims and Equity Interests; (4) fair, equitable and reasonable; (5) given and made after due notice and opportunity for a hearing; and (6) a bar to the Debtors, the Liquidating Trust and any holder of a Claim or Equity Interest or other Entity who would have been legally entitled to assert such Claim or Equity Interest on behalf of any of the Debtors or any of their Estates from asserting any Claim or Cause of Action released pursuant to the Debtors' release.

D. Third Party Release

On and as of the Effective Date of the Plan, the holders of Claims and Equity Interests, shall be deemed to provide a full and complete discharge and release to the Ally Released Parties and their respective property from any and all Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise,

whether for tort, fraud, contract, violations of federal or state securities laws, veil piercing or alter-ego theories of liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to the Debtors, including those in any way related to RMBS issued and/or sold by the Debtors or their affiliates and/or the Chapter 11 Cases or the Plan, and any obligations under the DOJ/AG Settlement, the Consent Order, and the Order of Assessment.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, under section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, of the Third Party Release, and further, shall constitute the Bankruptcy Court's finding that this Third Party Release is: (1) in exchange for the good, valuable and substantial consideration provided by the Ally Released Parties; (2) in the best interests of the Debtors, the Estates, the Liquidating Trust and all holders of Claims and Equity Interests; (3) fair, equitable and reasonable; (4) given and made after due notice and opportunity for a hearing; (5) justified by truly unusual circumstances; (6) an essential component and critical to the success of the Plan; (7) resulted in distributions to the Creditors that would otherwise have been unavailable; (8) the result of an identity of interest between the Debtors and the Ally Released Parties regarding the Plan; and (9) a bar to any party asserting a claim or cause of action released pursuant to this Third Party Release against any of the Ally Released Parties.

Notwithstanding anything to the contrary herein, the Third Party Release shall not apply to any claims held by (i) the FDIC, in its capacity as a receiver, against Ally and (ii) the FHFA against Ally.

E. Ally Release

Except with respect to the Ally Contract Claims, on and as of the Effective Date of the Plan, the Ally Released Parties shall release the Creditors' Committee, the Debtors, and the Consenting Claimants and their respective successors and assigns, members, partners, advisors, and Representatives, in their capacities as such, from any and all Causes of Action whatsoever, whether known or unknown, asserted or unasserted, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise arising from or related to the Debtors' liquidation, including the negotiation, formulation, or preparation of the Plan Support Agreement, the Plan, the Disclosure Statement, and any other Plan Documents and related disclosures, as well as any counterclaims in commenced or tolled litigation with the Debtors or the Consenting Claimants.

F. Exculpation

The Exculpated Parties shall neither have, nor incur, any liability to any entity for any pre-petition or post-petition act or omission taken in connection with, or related to, formulating, negotiating, preparing, disseminating, soliciting, implementing, administering, confirming, or effecting the consummation of any prepetition plan support agreements, the Plan Support Agreement, the Plan, the Disclosure Statement, the FGIC Settlement Agreement, the Kessler Settlement Agreement, the RMBS Settlement, or any contract, instrument, release, or other agreement or document created or entered into in connection with the Plan provided, that the foregoing provisions of this exculpation shall have no effect

on the liability of any entity that results from any such act that is determined in a final, non-appealable order to have constituted gross negligence or willful misconduct; provided, further, that the Exculpated Parties shall be entitled to rely upon the advice of counsel and financial advisors concerning his, her, or its duties pursuant to, or in connection with, any prepetition plan support agreement, the Plan Support Agreement, the Plan, the Disclosure Statement, the FGIC Settlement Agreement, and the RMBS Settlement.

G. Injunction

Except as otherwise provided in the Confirmation Order, all Entities, including Investors, who have held, hold or may hold Claims, Equity Interests, Causes of Action or liabilities that constitute Released Claims, are permanently enjoined and precluded, from and after the effective date of the Plan, from: (a) commencing or continuing in any manner or action or other proceeding of any kind against any Released Party whether directly, derivatively or otherwise, on account of or in connection with or with respect to any Released Claims; (b) enforcing, attaching, collecting or recovering by any manner or means any judgment, award, decree or order against any Released Party on account of or in connection with or with respect to any Released Claims; (c) creating, perfecting or enforcing any lien (other than any charging lien of a trustee under its respective indenture), claim or encumbrance of any kind against any Released Party on account of or in connection with or with respect to any Released Claims; (d) asserting any right to setoff, subrogation or recoupment of any kind against any obligation due from any Released Party on account of or in connection with or with respect to any Released Claims unless such holder has filed a motion requesting the right to perform such setoff on or before the Confirmation Date, and notwithstanding any indication in a Proof of Claim or Equity Interest or otherwise that such holder asserts, has or intends to preserve any right of setoff pursuant to section 553 of the Bankruptcy Code or otherwise; (e) commencing or continuing in any manner or action or other proceeding of any kind against any Released Party on account of or in connection with or with respect to any Released Claims; and (f) seeking relief or collecting judgments on a securities-related claim in a manner that fails to conform with the terms of the proportionate judgment reduction provision set forth in the Plan and the Confirmation Order; provided, that nothing contained herein shall be construed to prevent any entity from objecting to claims or defending against claims objections or collection actions whether by asserting a right of setoff or otherwise to the extent permitted by law. Such injunction shall extend to the successors of the Liquidating Trust, if any, and to their respective properties and interests in property. Any person injured by any willful violation of this injunction shall be entitled to recover actual damages, including costs and attorneys' fees and, in appropriate circumstances, may recover punitive damages from the willful violator.

H. Waiver of Subrogation

The GMACM Debtors and the RFC Debtors hereby release the ResCap Debtors from any and all liability or responsibility to the GMACM Debtors and the RFC Debtors or any entity claiming through or under the GMACM Debtors and the RFC Debtors by way of subrogation or otherwise, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud,

contract, violations of federal or state securities laws, or otherwise, including those subrogated Causes of Action based on avoidance liability under federal or state laws, veil piercing or alter-ego theories of liability, a theory of debt recharacterization, or equitable subordination liability, arising from or related in any way to the Debtors, including those that any of the Debtors would have been legally entitled to assert against a Released Party in its own right (whether individually or collectively) or that any holder of a Claim or Equity Interest, the Liquidating Trust, or other entity would have been legally entitled to assert on behalf of any of those Debtors or any of their Estates, including those in any way related to the Chapter 11 Cases or the Plan to the fullest extent of the law.

I. Satisfaction and Release of Claims and Equity Interests

The rights afforded herein and the treatment of all Claims and Equity Interests herein shall be in exchange for and in complete satisfaction and release of all Claims of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors, the Liquidating Trust, or any of their respective assets or properties arising prior to the Effective Date. Except as otherwise expressly specified in the Plan, after the Effective Date, any holder of such Claim or Equity Interest shall be precluded from asserting against the Debtors, the Liquidating Trust, or any of their respective assets or properties, any other or further Claim based on any document, instrument, act, omission, transaction, or other activity of any kind or nature that occurred before the entry of the Confirmation Order.

J. Judgment Reduction for Co-Defendants in Securities Litigation

A defendant against which a judgment is obtained on a securities-related claim that is subject to the Third Party Releases shall be entitled to a judgment credit, for each such claim, state or federal, for which contribution or indemnity from an Ally Released Party would be available if not for the Third Party Releases, in an amount that is the greater of (a) the amount of the applicable Ally Released Party's indemnification or contribution obligations under the relevant contract(s) as determined by a court of competent jurisdiction or (b) the proportionate share of the applicable Ally Released Party's fault as to such claim; provided that (i) no Ally Released Party shall be deemed to have admitted to such fault by virtue of this provision; (ii) nothing herein shall create a right for a defendant to obtain discovery from any Ally Released Party, or an obligation for any Ally Released Party to participate in any proceeding to determine fault, in connection with such claim; and (iii) no finding in any proceeding to determine fault shall create any claim against any Ally Released Party or obligation of any Ally Released Party to satisfy any claim.

K. Limitations

For the avoidance of doubt, the releases set forth in this Article IX shall not extend to: (i) any rights, defenses, or counterclaims under any directors & officers or errors & omissions insurance policies sold by any of the Consenting Claimants or their affiliates and covering either the Debtors or any of the Ally Released Parties; (ii) any indemnity rights against non-Ally Released Parties arising out of the Kessler Class Action or to any other indemnity right against non-Ally Released Parties arising out of any other claims of Borrowers; specifically, these releases do not extend to any indemnity rights RFC may have against any non-Ally Released

Party that is a successor in interest to CBNV and GNBT, including, but not limited to, those indemnity rights extending out of the client contracts between RFC, on the one hand, and either CBNV or GNBT, on the other hand, which incorporate by reference the indemnity provisions of RFC's AlterNet Seller Guide, and (iii) any indemnity rights held by the Debtors' Representatives against Ally and arising from Claims not released by this Article IX.

ARTICLE X.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

It shall be a condition to Confirmation of the Plan that the following conditions shall have been satisfied or waived in accordance with the terms of the Plan:

(a) Court approval of the Disclosure Statement in a form and substance reasonably acceptable to the Plan Proponents, Ally, and each of the Consenting Claimants, as containing adequate information with respect to the Plan within the meaning of section 1125 of the Bankruptcy Code;

(b) The Plan shall be reasonably acceptable to the Plan Proponents, Ally and each of the Consenting Claimants, in accordance with the terms of the Plan Support Agreement;

(c) The Confirmation Order shall be reasonably acceptable to the Plan Proponents, Ally, and each of the Consenting Claimants;

(d) The Plan Supplement and any related documentation shall be reasonably satisfactory to the Plan Proponents, Ally, and each of the Consenting Claimants;

(e) Court approval of the RMBS Settlement as part of the Plan pursuant to Bankruptcy Rule 9019;

(f) No Plan modifications that have altered distributions to be made under the Plan shall have occurred without the consent of the Plan Proponents, Ally, and each of the Consenting Claimants; and

(g) Court approval of the Third Party Releases, Debtor Releases and Exculpation provisions in the Plan, without any modification thereto.

B. Conditions Precedent to the Effective Date

It shall be a condition to the Effective Date that the following conditions shall have been satisfied or waived pursuant to Article X.C:

(a) the Bankruptcy Court shall have entered the Confirmation Order, which shall grant final approval of the Plan, including all settlements therein, the Debtor Releases, the Third Party Releases, the injunctions, and exculpation of the Exculpated Parties;

(b) the Confirmation Order shall not have been stayed, modified, or vacated on appeal;

(c) on or before August 19, 2013, the FGIC Rehabilitation Court shall have entered an order substantially in the form attached to the FGIC Settlement Agreement as Exhibit E (or such other form as agreed to by FGIC, the Debtors, and the RMBS Trustees) approving the Plan Support Agreement (as it related to FGIC) and the FGIC Settlement Agreement, including the settlement and release of all present and future claims against FGIC under or relating to the FGIC Policies;

(d) the Bankruptcy Court shall have entered an order substantially in the form attached to the FGIC Settlement Agreement as Exhibit D (or such other form as agreed to by FGIC, the Debtors, and the RMBS Trustees and counsel for the Institutional Investors) approving the FGIC Settlement Agreement, including the settlement and release of all present and future claims against FGIC under or relating to the FGIC Policies and the allowance of FGIC's General Unsecured Claims against the Debtors, pursuant to a Bankruptcy Rule 9019 motion, which order shall include a finding that the transactions contemplated by the FGIC Settlement Agreement are in the best interests of the RMBS Trusts;

(e) Ally will have funded at least \$1,950,000,000 of the Ally Contribution;

(f) the Liquidating Trust Agreement, the RMBS Claims Trust Agreement, the Private Securities Claims Trust Agreement and the Borrower Claims Trust Agreement shall have been executed;

(g) any and all Ally Contract Claims will have been Allowed indefeasibly and approved by the Bankruptcy Court without subordination of any kind, and satisfied as set forth herein;

(h) the Available Assets shall have been transferred to the Liquidating Trust;

(i) the Professional Fee Escrow Account shall have been funded;

(j) all material governmental and third party approvals and consents, including Bankruptcy Court approval, and approvals Ally may be required to obtain, necessary in connection with the transactions contemplated by this Plan, shall have been obtained and be in full force and effect, and all applicable waiting periods shall have expired without any action being taken or threatened by any competent authority that would restrain, prevent, or otherwise impose materially adverse conditions on such transactions; and

(k) all other actions, documents, and agreements necessary to implement the Plan as of the Effective Date will have been delivered and all conditions precedent thereto will have been satisfied or waived.

C. Waiver of Conditions

The Plan Proponents shall have the right to waive one or more of the conditions to Confirmation and Consummation of the Plan set forth in Articles X.A and X.B(b), and (e)

through (k), with the consent of Ally and the Consenting Claimants, and, solely with respect to such waivers of the conditions set forth in Article X.B(c) and (d) with the consent of FGIC and the RMBS Trustees, at any time without notice, leave, or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate the Plan.

D. Effect of Nonoccurrence of Conditions

Each of the conditions to the Effective Date must be satisfied or duly waived, and the Effective Date must occur on or before the earlier of thirty (30) days after the Confirmation Date or December 15, 2013. If the Effective Date has not occurred on or before the earlier of thirty (30) days after the Confirmation Date or December 15, 2013, then upon motion by the Plan Proponents or Ally made before the Effective Date and a hearing, the Confirmation Order may be vacated by the Bankruptcy Court; provided, however, that notwithstanding the Filing of such motion to vacate, the Confirmation Order may not be vacated if the Effective Date occurs before the Bankruptcy Court enters an order granting such motion. If the Confirmation Order is vacated, then except as provided in any order of the Bankruptcy Court vacating the Confirmation Order, the Plan will be null and void in all respects, including the discharge of Claims and termination of Interests pursuant to the Plan and section 1141 of the Bankruptcy Code and the assumptions, assignments or rejections of Executory Contracts, and nothing contained in the Plan or Disclosure Statement shall: (1) constitute a waiver or release of any Claims, Interests or Causes of Action; (2) prejudice in any manner the rights of any Debtor or any other Entity; or (3) constitute an admission, acknowledgment, offer or undertaking of any sort by such Debtor or any other Entity.

ARTICLE XI.

MODIFICATION, REVOCATION, OR WITHDRAWAL OF THE PLAN

A. Modification and Amendments

Subject to the terms of the Plan Support Agreement, the Plan Proponents may amend, modify, or supplement the Plan pursuant to Bankruptcy Code section 1127(a) at any time prior to the Confirmation Date; provided, that the Plan Proponents obtain the consent, which shall not be unreasonably withheld, of the Settling Parties in accordance with the terms of the Plan Support Agreement. After the Confirmation Date, but prior to Consummation of the Plan, the Plan Proponents may with the consent of the other Settling Parties, which shall not be unreasonably withheld, in accordance with the terms of the Plan Support Agreement, amend, modify, or supplement the Plan without further order of the Bankruptcy Court to remedy any defect or omission or reconcile any inconsistencies in the Plan or the Confirmation Order. At all times, the Plan Proponents may amend, modify, or supplement the Plan without the consent of any other Entity to the extent that such amendments, modifications, or supplements are non-material. At any time, at the request of the RMBS Trustees, Art. IV.C.3 of the Plan may be amended as will be required to preserve the REMIC tax status of the RMBS Trusts notwithstanding the distribution of Units to the RMBS Claims Trust under the Plan to the RMBS Claims Trust on behalf of the RMBS Trusts, and such amendment will be deemed non-material.

B. Effect of Confirmation on Modifications

Pursuant to Bankruptcy Code section 1127(a), entry of a Confirmation Order shall mean that all modifications or amendments to the Plan since the solicitation thereof are approved and do not require additional disclosure or re-solicitation under Bankruptcy Rule 3019.

C. Revocation or Withdrawal of the Plan

Subject to the terms of the Plan Support Agreement and conditions to the Effective Date, the Plan Proponents reserve the right to revoke or withdraw the Plan prior to the Confirmation Date and to File subsequent chapter 11 plans. If the Plan Proponents revoke or withdraw the Plan, or if Confirmation or Consummation does not occur, then: (i) the Plan shall be null and void in all respects; (ii) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount certain of any Claim or Equity Interest or Class of Claims or Equity Interests), assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan, and any document or agreement executed pursuant to the Plan shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (iii) nothing contained in the Plan shall constitute a waiver or release of any Claims or Equity Interests prejudice in any manner the rights of the Plan Proponents, the Settling Parties, or any other Entity, or constitute an admission, acknowledgement, offer, or undertaking of any sort by the Plan Proponents or any other Entity.

ARTICLE XII.

RETENTION OF JURISDICTION

Notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, on and after the Effective Date, the Bankruptcy Court shall retain exclusive jurisdiction over all matters arising out of, or related to, the Chapter 11 Cases and the Plan pursuant to sections 105(a) and 1142 of the Bankruptcy Code, including jurisdiction:⁵

(a) to allow, disallow, determine, liquidate, classify, estimate, or establish the priority, secured, or unsecured status, or amount of any Claim or Equity Interest, including the resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the secured or unsecured status, priority, amount, or allowance of Claims or Equity Interests;

(b) to determine, adjudicate, or decide any other applications, adversary proceedings, contested matters, and any other matters pending on the Effective Date;

(c) to hear and determine any matter, case, controversy, suit, dispute, or Causes of Action: (i) regarding the existence, nature, and scope of the releases, injunctions, and

⁵ For the avoidance of doubt, the effectiveness of the NJ Carpenters Settlement and the related NJ Carpenters Class Distribution is subject to District Court approval.

exculpation provided under the Plan, and (ii) enter such orders as may be necessary or appropriate to implement such releases, injunctions, and other provisions;

(d) to ensure that distributions to holders of Allowed Claims are accomplished pursuant to the provisions of the Plan;

(e) to hear and determine rights to proceeds under the GM Policies, including consideration of any Insurance Defenses;

(f) to hear and determine the rights and obligations relating to insurance claims against the Debtors, including coverage disputes;

(g) to resolve disputes as to the ownership of any Claim or Equity Interest;

(h) to enter and implement such orders as may be appropriate in the event the Confirmation Order is for any reason stayed, revoked, reversed, modified, or vacated;

(i) to issue such orders in aid of execution of the Plan, to the extent authorized by section 1142 of the Bankruptcy Code;

(j) to consider any modifications of the Plan, to cure any defect or omission, or to reconcile any inconsistency in any order of the Bankruptcy Court, including the Confirmation Order;

(k) to hear and determine disputes arising in connection with the interpretation, implementation, consummation, or enforcement of the Plan including, without limitation, the allocation of RMBS Trust Claims, the RMBS Trust Allocation Protocol, the Monoline Reservation, and the Kessler Settlement Agreement;

(l) to hear and determine any matters relating to the Liquidating Trust, the RMBS Claims Trust, the Borrower Claims Trust, and/or the Private Securities Claims Trust, including to hear and determine any actions brought against the Liquidating Trust Board, Borrower Claims Trustee and/or the Private Securities Claims Trustee, as applicable, in connection with the Plan, including any action or other dispute relating to distributions under the Plan, provided, that if the Plan does not become effective, nothing herein shall be deemed to transfer the venue or jurisdiction over any underlying litigation against Ally to the Bankruptcy Court;

(m) to hear and determine any issue for which the Plan requires a Final Order of the Bankruptcy Court;

(n) to hear and determine matters concerning state, local, and federal taxes in accordance with sections 346, 505, and 1146 of the Bankruptcy Code;

(o) hear and determine all matters related to: (i) applications for allowance of compensation or reimbursement of expenses to Professionals authorized pursuant to the Bankruptcy Code or the Plan or (ii) the reasonableness of the fees of the Junior Secured Notes Indenture Trustee and the fees of the ad hoc group of Junior Secured Noteholders that

are referred to in the Junior Secured Noteholders Plan Support Agreement as the “Ad Hoc Group.”

(p) to resolve any matters related to (a) the assumption, assumption and assignment, or rejection of any Executory Contract or Unexpired Lease to which a Debtor is party or with respect to which a Debtor may be liable and to hear, determine, and, if necessary, liquidate, any Claims arising therefrom, including Cure Claims pursuant to section 365 of the Bankruptcy Code; (b) potential contractual obligation under any executory contract or unexpired lease that is assumed the Debtors or the Liquidating Trust amending, modifying, or supplementing, after the Effective Date, any Executory Contracts or Unexpired Leases to the Assumption Schedule or otherwise; and (c) any dispute regarding whether a contract or lease is or was executory or expired;

(q) to hear and determine any Causes of Action preserved under the Plan;

(r) to enter a final decree closing any of the Chapter 11 Cases;

(s) to issue injunctions, enter and implement other orders, or take such other actions as may be necessary or appropriate to restrain interference by any entity with consummation or enforcement of the Plan, the Confirmation Order, or any other order of the Bankruptcy Court;

(t) to enforce the affirmative findings governing the RMBS Trustees that are contemplated in Article IV herein;

(u) to enforce all orders previously entered by the Bankruptcy Court; and

(v) to hear any other matter not inconsistent with the Bankruptcy Code.

ARTICLE XIII.

MISCELLANEOUS PROVISIONS

A. Immediate Binding Effect

Subject to Article X.A of the Plan and notwithstanding Bankruptcy Rules 3020(e), 6004(h), 7062, or otherwise, upon the occurrence of the Effective Date, the terms of the Plan shall be immediately effective and enforceable and deemed binding upon the Debtors, the Liquidating Trust, and any and all holders of Claims or Equity Interests (irrespective of whether such Claims or Equity Interests are deemed to have accepted the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with any Debtor.

Notwithstanding anything in Bankruptcy Rule 3020(e) to the contrary, (i) the entry of the Confirmation Order shall constitute a Final Order and the period in which an appeal must be filed shall commence upon the entry thereof, and (ii) the Confirmation Order shall take effect immediately upon its entry and the Plan Proponents are authorized to consummate the Plan

immediately after entry of the Confirmation Order and the satisfaction or waiver of all other conditions to the Effective Date of the Plan, in accordance with the terms of the Plan.

B. Additional Documents

On or before the Effective Date, the Plan Proponents may File with the Bankruptcy Court any and all agreements and other documents that may be necessary or appropriate in order to effectuate and further evidence the terms and conditions of the Plan.

C. Payment of Statutory Fees

All fees payable pursuant to 28 U.S.C. § 1930 and, if applicable, 28 U.S.C. § 3717, as determined by the Bankruptcy Court at a hearing pursuant to Bankruptcy Code section 1128, shall be paid for each quarter (including any fraction thereof) until the Chapter 11 Cases are converted, dismissed, or closed, whichever occurs first.

D. Dissolution of the Creditors' Committee

On the Effective Date, the Creditors' Committee shall dissolve; provided, however, that, following the Effective Date, the Creditors' Committee shall continue in existence and have standing and a right to be heard for the following limited purposes: (i) Claims and/or applications for compensation by Professionals and requests for allowance of Administrative Claims for substantial contribution pursuant to section 503(b)(3)(D) of the Bankruptcy Code, (ii) any appeals of the Confirmation Order that remain pending as of the Effective Date to which the Creditors' Committee is a party, (iii) any adversary proceedings or contested matters as of the Effective Date to which the Creditors' Committee is a party, and (iv) responding to creditor inquiries for one-hundred twenty (120) days following the Effective Date. Upon the dissolution of the Creditors' Committee, the current and former members of the Creditors' Committee and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibility and obligations related to and arising from and in connection with the Chapter 11 Cases, and the retention or employment of the Creditors' Committee's respective attorneys, accountants and other agents shall terminate, except that the Creditors' Committee and their respective Professionals shall have the right to pursue, review and object to any applications for compensation or reimbursement of expenses filed in accordance with Article II hereof.

E. Access to Debtors' Records after Effective Date.

On the Effective Date, Debtors shall be deemed to have transferred, assigned and conveyed to the Liquidating Trust, the RMBS Claims Trust, the Borrower Claims Trust, and the Private Securities Claims Trust, as their interests may appear with respect to the Claims of their respective beneficiaries, and the Liquidating Trust shall be authorized to take possession of, all of the books and records of the Debtors, including, except as set forth in any Ally Contract, all information and data on computers owned or leased by the Debtors or otherwise on premises occupied by the Debtors, and all rights of access to data of the Debtors and their affiliates, that were not otherwise transferred to a third party on or prior to the Effective Date. The Liquidating Trust shall have the responsibility of storing and maintaining such books and records to and for

the benefit of each of the Liquidating Trust, the RMBS Claims Trust, the Borrower Claims Trust, and Private Securities Claims Trust as their interests may appear, and the respective Plan Trusts shall enter into an agreement or protocol with respect to access to such books and records. The Debtors shall cooperate with the Plan Trustees of the Plan Trusts to facilitate the delivery and storage of such books and records in accordance herewith. For the purpose of this Section, books and records include computer generated or computer maintained books and records and computerized data, as well as electronically generated or maintained books and records or data, along with books and records of the Debtors maintained by or in possession of third parties, except as set forth in any Ally Contract, and all of the claims and rights of the Debtors in and to books and records, wherever located. The Debtors or the Liquidating Trust, as applicable, shall make available current and historic tax returns with supporting files to Ally as necessary for Ally to address Ally's audit requirements and to facilitate Ally filing 2013 tax returns.

F. Substantial Consummation

On the Effective Date, the Plan shall be deemed to be substantially consummated under sections 1101 and 1127(b) of the Bankruptcy Code.

G. Reservation of Rights

Except as otherwise provided in the Plan, the Plan shall have no force or effect unless the Bankruptcy Court enters the Confirmation Order. None of the Filing of the Plan, any statement or provision contained in the Plan, or the taking of any action by the Plan Proponents or Ally with respect to the Plan or the Disclosure Statement shall be or shall be deemed to be an admission or waiver of any rights of the Plan Proponents or Ally with respect to the holders of Claims or Equity Interests prior to the Effective Date.

H. Successors and Assigns

The rights, benefits, and obligations of any Entity named or referred to in the Plan shall be binding on, and shall inure to the benefit of any heir, executor, administrator, successor or assign, Affiliate, officer, director, agent, representative, attorney, beneficiaries, or guardian, if any, of each Entity.

I. Service of Documents

All notices, requests and demands hereunder to be effective shall be in writing (including by facsimile transmission) and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered or, in the case of notice by facsimile transmission, when received and telephonically confirmed, addressed as follows:

- (a) if to the Debtors, (i) if by mail or courier to: Residential Capital LLC, Lewis Kruger, CRO, c/o Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York 10104; with copies to: (a) Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York, 10104, Attn: Gary Lee, Lorenzo Marinuzzi, and Todd Goren; and (b) Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178, Attn: Steven J. Reisman, Theresa

- A. Foudy, and Maryann Gallagher (ii) if by e-mail, to: Lewis.Kruger@gmacrescap.com, glee@mofo.com, lmarinuzzi@mofo.com, tgoren@mofo.com, sresiman@curtis.com, tfoudy@curtis.com, and mgallagher@curtis.com.
- (b) if to the Liquidating Trust to: [].
- (c) if to the Borrower Claims Trust to: [].
- (d) if to the Private Securities Claims Trust to: [].
- (e) if to the RMBS Claims Trust to: [].
- (f) if to Ally to: Ally Financial, Inc., 1177 Avenue of the Americas, New York, NY 10036; Attn: William B. Solomon and Timothy Devine; with copies to: Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Richard M. Cieri, and Ray C. Schrock.
- (g) if to the Creditors' Committee, (i) if by mail or courier to: Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York, 10036; Attn: Kenneth H. Eckstein, Douglas H. Mannal and Stephen D. Zide, (ii) if by email to keckstein@kramerlevin.com, dmannel@kramerlevin.com and szide@kramerlevin.com.
- (h) if to AIG, Allstate, MassMutual and/or Prudential, (i) if by mail or courier to: Quinn Emanuel Urquhart & Sullivan LLP, 51 Madison Avenue, 22nd Floor, New York, New York 10010; Attn: Susheel Kirpalani and Scott Shelley; (ii) if by email to susheelkirpalani@quinnemanuel.com and scottshelley@quinnemanuel.com.
- (i) if to FGIC, (i) if by mail or courier to: Jones Day, 222 East 41st Street, New York, New York 10017; Attn: Richard L. Wynne and Howard F. Sidman; and the Superintendent of Financial Services of the State of New York, as Rehabilitator of FGIC, c/o Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153; Attn: Gary T. Holtzer (ii) if by e-mail to: rlwynne@jonesday.com, hfsidman@jonesday.com, and gary.holtzer@weil.com.
- (j) if to the Steering Committee Consenting Claimants, (i) if by mail or courier to: Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002; Attn: Kathy D. Patrick and Robert J. Madden; and Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036; Attn: Keith H. Wofford and Ross Martin, (ii) if by e-mail to: kpatrick@gibbsbruns.com, rmadden@gibbsbruns.com, keith.wofford@ropesgray.com, and ross.martin@ropesgray.com.
- (k) if to the Talcott Franklin Consenting Claimants, (i) if by mail or courier to: (a) Talcott Franklin, P.C., 208 N. Market Street, Suite 200, Dallas, Texas 75202; Attn: Talcott J. Franklin, (b) Carter Ledyard & Milburn LLP, 2 Wall Street, New

York 10005, Attn: James Gadsden, and (c) Miller Johnson, 250 Monroe Avenue, NW, Suite 800, P.O. Box 306, Grand Rapids, Michigan; Attn: Thomas Sarb; (ii) if by e-mail to: tal@talcottfranklin.com, gadsden@clm.com and sarbt@millerjohnson.com.

- (l) if to Wilmington Trust, (i) if by mail or courier to: Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006, Attn: Thomas J. Moloney and Sean A. O'Neal and Loeb & Loeb, 345 Park Avenue, New York, New York 10154, Attn: Walter H. Curchack; (ii) if by e-mail to: tmoloney@cgsh.com, soneal@cgsh.com, and wcurchack@loeb.com.
- (m) if to MBIA, (i) if by mail or courier to: Cadwalader, Wickersham & Taft LLP, One World Financial Center, New York, New York 10281; Attn: Gregory M. Petrick and Mark Ellenberg; (ii) if by e-mail to: Gregory.Petrick@cwt.com and Mark.Ellenberg@cwt.com.
- (n) if to the Kessler Class Claimants, (i) if by mail or courier to: Polsinelli, 900 Third Avenue, 21st Floor, New York, New York 10022; Attn: Daniel J. Flanigan; Carlson Lynch, Ltd., PNC Park, 115 Federal Street Suite 210, Pittsburgh, PA 15212, Attn: R. Bruce Carlson, Walters Bender Strohbehn & Vaughan, P.C., 2500 City Center Square, 12th & Baltimore, P.O. Box 26188, Kansas City, MO 64196, Attn: R. Frederick Walters (ii) if by e-mail to: dflanigan@polsinelli.com, bcarlson@carlsonlynch.com, and fwalters@wbsvlaw.com.
- (o) if to the RMBS Trustees (i) if by mail or courier to: BNY Mellon, c/o Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036, Attn: Glenn E. Siegel; DB, c/o Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178, Attn: James L. Garrity, Jr.; USB, c/o Seward & Kissel LLP, One Battery Park Plaza, New York, New York 10004, Attn: Arlene R. Alves; WFB, c/o Alston & Bird LLP, 1 Atlantic Center, 1201 W. Peachtree Street, NW, Atlanta, Georgia 30309-3424, Attn: John C. Weitnauer; LDTC, Seward & Kissel LLP, One Battery Park Plaza, New York, New York 10004, Attn: Dale C. Christensen, Jr., HSBC, c/o John Kibler, Allen & Overy, 1221 Avenue of the Americas, New York, NY 10020, (ii) if by e-mail to: glenn.siegel@dechert.com, jgarrity@morganlewis.com, alves@sewkis.com, kit.weitnauer@alston.com, christensen@sewkis.com, and John.Kibler@AllenOvery.com.
- (p) if to Paulson, (i) if by mail or courier to: Paulson & Co., Inc., 1251 Avenue of the Americas, New York, New York 10020, Attn: Daniel J. Kamensky, (ii) if by e-mail to: Daniel.Kamensky@paulsonco.com.

After the Effective Date, the Liquidating Trust has authority to send a notice to any Entity that, in order to continue to receive documents pursuant to Bankruptcy Rule 2002, it must File a renewed request to receive documents with the Bankruptcy Court. After the Effective Date, the Liquidating Trust is authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Entities who have Filed such renewed requests.

J. Further Assurances

The Debtors or the Liquidating Trust, all holders of Claims receiving distributions pursuant to the Plan, and all other Entities, as applicable, shall, from time to time, prepare, execute, and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of the Plan or the Confirmation Order.

K. Term of Injunctions or Stays

Unless otherwise provided in the Plan or in the Confirmation Order, all injunctions or stays in effect in the Chapter 11 Cases pursuant to sections 105 or 362 of the Bankruptcy Code or any order of the Bankruptcy Court, and extant on the Confirmation Date (excluding any injunctions or stays contained in the Plan or the Confirmation Order) shall remain in full force and effect until the Effective Date. All injunctions or stays contained in the Plan and the Confirmation Order shall remain in full force and effect in accordance with their terms.

L. Entire Agreement

Except as otherwise indicated, the Plan supersedes all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into the Plan.

M. Exhibits and Related Documents

All exhibits and documents Filed in relation to the Plan are incorporated into and are a part of the Plan as if set forth in full in the Plan. After any exhibits and documents are Filed, copies of such exhibits and documents shall be available upon written request to the Liquidating Trust's counsel at the address above or by downloading such exhibits and documents from the Debtors' restructuring website, <http://www.kccllc.net/rescap>, or the Bankruptcy Court's website, <http://www.nys.uscourts.gov> (a PACER login and password are required to access documents on the Bankruptcy Court's website).

N. Severability of Plan Provisions

Except as otherwise provided herein, if, before Confirmation of the Plan, subject to the terms of the Plan Support Agreement, any term or provision of the Plan is held by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan, including the Third Party Releases, Debtor Releases, Exculpation, including Article X.A, B and C, shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable. The

Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is: (a) valid and enforceable pursuant to its terms; (b) integral to the Plan and may not be deleted or modified without the Plan Proponents' consent; and (c) nonseverable and mutually dependent.

O. Waiver or Estoppel Conflicts

Each holder of a Claim or Equity Interest shall be deemed to have waived any right to assert any argument, including the right to argue that its Claim or Equity Interest should be Allowed in a certain amount, in a certain priority, secured, or not subordinated, by virtue of an agreement made with the Plan Proponents, or their counsel, or any other Entity, if such agreement was not disclosed in the Plan, the Disclosure Statement, or papers Filed with the Bankruptcy Court prior to the Confirmation Date.

P. Conflicts

Except as set forth in the Plan or unless otherwise ordered by the Bankruptcy Court, to the extent that the Disclosure Statement, any order of the Bankruptcy Court (other than the Confirmation Order), or any exhibit to the Plan or document executed or delivered in connection with the Plan is inconsistent with the terms of the Plan, the terms of the Plan shall control.

Dated: July 3, 2013
New York, New York

Respectfully Submitted,

RESIDENTIAL CAPITAL, LLC for itself
and its Debtor subsidiaries

By: Lewis Kruger
Name: Lewis Kruger
Title: Chief Restructuring Officer

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

By: /s/ John S. Dubel
Name: John S. Dubel
Title: Co-Chair

By: /s/ Peter F. Finkel
Name: Peter F. Finkel
Title: Co-Chair

SCHEDULE 1-G

GMACM Recognized Cure Claims

Schedule 1-G - GMACM Recognized Cure Claims

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Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
2	ACE 1999-A	Subprime 1999	9.00%	\$ 8	MBIA	\$ -
3	ACE 2005-SL1	CES 2005	53.10%	\$ 5,706		\$ 5,706
4	ACE 2006-SL1	CES 2006	29.54%	\$ 4,693		\$ 4,693
5	ACE 2006-SL4	CES 2006	100.00%	\$ 5,096		\$ 5,096
6	ACE 2007-HE4	Subprime 2007	11.23%	\$ 94,944		\$ 94,944
7	ACE 2007-SL1	CES 2007	76.47%	\$ 1,334		\$ 1,334
8	AHM 2004-4	ALT-A 2004	14.48%	\$ 70,691	MBIA	\$ -
9	AHM 2006-2	CES 2006	3.64%	\$ 14,252	CIFG	\$ -
10	AHM 2007-A	CES 2007	8.24%	\$ 22,977	Assured Guaranty	\$ -
11	AHM 2007-SD2	Subprime 2007	5.00%	\$ 17,434		\$ 17,434
12	ALBT 2007-S1	CES 2007	5.00%	\$ 17		\$ 17
13	ARMT 2004-5	ALT-A 2004	13.09%	\$ 13,686		\$ 13,686
14	ARMT 2005-1	ALT-A 2005	2.92%	\$ 4,519		\$ 4,519
15	ARMT 2005-10	ALT-A 2005	13.49%	\$ 35,168		\$ 35,168
16	ARMT 2005-11	ALT-A 2005	13.80%	\$ 55,844		\$ 55,844
17	ARMT 2005-9	ALT-A 2005	22.06%	\$ 53,026		\$ 53,026
18	BAFC 2005-6	Prime 2005	8.27%	\$ 2,584		\$ 2,584
19	BAFC 2005-8	Prime 2005	9.08%	\$ 2,959		\$ 2,959
20	BAFC 2006-1	ALT-A 2006	3.11%	\$ 806		\$ 806
21	BAFC 2006-2	ALT-A 2006	0.99%	\$ 495		\$ 495
22	BAFC 2006-4	ALT-A 2006	17.43%	\$ 11,144		\$ 11,144
23	BAFC 2006-5	Prime 2006	5.76%	\$ 2,141		\$ 2,141
24	BAFC 2007-3	Prime 2007	1.84%	\$ 7,005		\$ 7,005
25	BAFC 2007-4	Prime 2007	12.13%	\$ 32,852		\$ 32,852
26	BAFC 2007-7	ALT-A 2007	0.71%	\$ 1,802		\$ 1,802
27	BALTA 2003-1	ALT-A 2003	4.50%	\$ 106		\$ 106
28	BALTA 2004-12	ALT-A 2004	0.92%	\$ 1,859		\$ 1,859
29	BALTA 2004-4	ALT-A 2004	9.05%	\$ 3,741		\$ 3,741
30	BALTA 2004-6	ALT-A 2004	0.69%	\$ 521		\$ 521
31	BALTA 2005-10	ALT-A 2005	0.06%	\$ 619		\$ 619
32	BALTA 2005-3	ALT-A 2005	16.03%	\$ 33,961		\$ 33,961
33	BALTA 2005-4	ALT-A 2005	0.61%	\$ 2,276		\$ 2,276
34	BALTA 2005-5	ALT-A 2005	0.31%	\$ 1,204		\$ 1,204
35	BALTA 2006-1	ALT-A 2006	7.43%	\$ 47,274		\$ 47,274
36	BALTA 2006-3	ALT-A 2006	4.09%	\$ 53,735		\$ 53,735
37	BALTA 2006-4	ALT-A 2006	0.19%	\$ 4,864		\$ 4,864
38	BALTA 2006-5	ALT-A 2006	0.20%	\$ 1,535		\$ 1,535
39	BALTA 2006-8	ALT-A 2006	0.52%	\$ 3,630		\$ 3,630
40	BAYV 2003-AA	Subprime 2003	2.77%	\$ 811		\$ 811
41	BAYV 2004-A	Subprime 2004	4.00%	\$ 2,394		\$ 2,394
42	BAYV 2006-B	Subprime 2006	4.63%	\$ 5,888		\$ 5,888
43	BAYV 2006-D	Subprime 2006	1.33%	\$ 2,095		\$ 2,095
44	BAYV 2007-A	Subprime 2007	5.00%	\$ 9,273		\$ 9,273
45	BAYV 2007-B	Subprime 2007	14.45%	\$ 23,939		\$ 23,939
46	BSABS 2003-AC3	ALT-A 2003	1.02%	\$ 179		\$ 179
47	BSABS 2003-AC4	ALT-A 2003	0.14%	\$ 62		\$ 62
48	BSABS 2004-AC1	ALT-A 2004	1.36%	\$ 231		\$ 231
49	BSABS 2004-AC2	ALT-A 2004	0.24%	\$ 59		\$ 59

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
50	BSABS 2004-AC7	ALT-A 2004	2.40%	\$ 1,121		\$ 1,121
51	BSABS 2004-BO1	Subprime 2004	100.00%	\$ 449,967		\$ 449,967
52	BSABS 2005-AC3	ALT-A 2005	0.03%	\$ 24		\$ 24
53	BSABS 2005-AC7	ALT-A 2005	0.27%	\$ 224		\$ 224
54	BSABS 2006-SD2	Subprime 2006	0.08%	\$ 99		\$ 99
55	BSABS 2007-SD2	Subprime 2007	0.01%	\$ 22		\$ 22
56	BSABS 2007-SD3	Subprime 2007	0.71%	\$ 1,964	FGIC	\$ 1,964
57	BSARM 2001-4	Prime 2001	51.63%	\$ 1,489		\$ 1,489
58	BSARM 2002-11	Prime 2002	18.40%	\$ 794		\$ 794
59	BSARM 2003-1	Prime 2003	5.04%	\$ 462		\$ 462
60	BSARM 2003-3	Prime 2003	26.07%	\$ 1,212		\$ 1,212
61	BSARM 2003-4	Prime 2003	5.43%	\$ 270		\$ 270
62	BSARM 2003-5	Prime 2003	4.00%	\$ 468		\$ 468
63	BSARM 2003-6	Prime 2003	2.88%	\$ 293		\$ 293
64	BSARM 2003-7	Prime 2003	1.94%	\$ 634		\$ 634
65	BSARM 2004-1	Prime 2004	0.32%	\$ 160		\$ 160
66	BSARM 2004-10	Prime 2004	19.58%	\$ 20,239		\$ 20,239
67	BSARM 2004-12	Prime 2004	38.54%	\$ 40,797		\$ 40,797
68	BSARM 2004-5	Prime 2004	100.00%	\$ 20,160		\$ 20,160
69	BSARM 2004-9	Prime 2004	72.17%	\$ 21,305		\$ 21,305
70	BSARM 2005-11	Prime 2005	70.51%	\$ 18,749		\$ 18,749
71	BSARM 2005-12	Prime 2005	8.76%	\$ 17,049		\$ 17,049
72	BSARM 2006-2	Prime 2006	0.36%	\$ 805		\$ 805
73	CMLTI 2004-2	Prime 2004	1.72%	\$ 51		\$ 51
74	CMLTI 2004-HYB4	ALT-A 2004	21.30%	\$ 6,499		\$ 6,499
75	CMLTI 2005-1	ALT-A 2005	24.89%	\$ 10,892		\$ 10,892
76	CMLTI 2005-2	ALT-A 2005	0.01%	\$ 7		\$ 7
77	CMLTI 2005-3	ALT-A 2005	6.02%	\$ 14,346		\$ 14,346
78	CMLTI 2005-5	ALT-A 2005	58.96%	\$ 103,155		\$ 103,155
79	CMLTI 2005-8	Prime 2005	3.33%	\$ 3,966		\$ 3,966
80	CMLTI 2005-SHL1	Subprime 2005	9.00%	\$ 7,449		\$ 7,449
81	CMLTI 2006-4	ALT-A 2006	0.07%	\$ 41		\$ 41
82	CMLTI 2006-AR3	Prime 2006	0.22%	\$ 874		\$ 874
83	CMLTI 2007-AMC2	Subprime 2007	25.68%	\$ 410,995		\$ 410,995
84	CMLTI 2007-AR1	ALT-A 2007	0.02%	\$ 72		\$ 72
85	CMLTI 2007-SHL1	Subprime 2007	5.00%	\$ 21,793		\$ 21,793
86	CSFB 2002-34	Prime 2002	5.31%	\$ 2,732		\$ 2,732
87	CSFB 2002-AR33	ALT-A 2002	3.62%	\$ 263		\$ 263
88	CSFB 2003-23	Prime 2003	9.70%	\$ 6,012		\$ 6,012
89	CSFB 2005-10	Prime 2005	3.03%	\$ 6,983		\$ 6,983
90	CSFB 2005-11	Prime 2005	3.02%	\$ 3,603		\$ 3,603
91	CSFB 2005-12	ALT-A 2005	2.16%	\$ 6,823		\$ 6,823
92	CSFB 2005-3	Prime 2005	27.68%	\$ 18,115		\$ 18,115
93	CSFB 2005-4	Prime 2005	15.77%	\$ 6,741		\$ 6,741
94	CSFB 2005-5	Prime 2005	2.54%	\$ 910		\$ 910
95	CSFB 2005-6	Prime 2005	5.02%	\$ 5,320		\$ 5,320
96	CSFB 2005-8	ALT-A 2005	3.33%	\$ 7,176		\$ 7,176
97	CSFB 2005-9	ALT-A 2005	2.60%	\$ 3,661		\$ 3,661

Schedule 1-G - GMACM Recognized Cure Claims

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Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
98	CSMC 2006-1	Prime 2006	0.19%	\$ 320		\$ 320
99	CSMC 2006-8	Prime 2006	2.50%	\$ 2,209		\$ 2,209
100	CSMC 2006-9	ALT-A 2006	0.09%	\$ 162		\$ 162
101	CSMC 2007-6	ALT-A 2007	0.49%	\$ 807		\$ 807
102	CSMC 2007-7	Prime 2007	0.21%	\$ 174		\$ 174
103	DBALT 2003-2XS	ALT-A 2003	95.38%	\$ 29,732		\$ 29,732
104	DBALT 2003-4XS	ALT-A 2003	84.05%	\$ 20,321	MBIA	\$ -
105	DBALT 2005-3	ALT-A 2005	2.59%	\$ 1,361		\$ 1,361
106	DBALT 2005-4	ALT-A 2005	48.82%	\$ 30,502		\$ 30,502
107	DBALT 2005-5	ALT-A 2005	52.13%	\$ 71,284		\$ 71,284
108	DBALT 2005-6	ALT-A 2005	61.14%	\$ 92,999		\$ 92,999
109	DBALT 2005-AR1	ALT-A 2005	50.36%	\$ 37,832		\$ 37,832
110	DBALT 2005-AR2	ALT-A 2005	28.39%	\$ 32,672		\$ 32,672
111	DBALT 2006-AB1	ALT-A 2006	14.64%	\$ 39,007	FSA	\$ -
112	DBALT 2006-AB3	ALT-A 2006	1.45%	\$ 4,020	FSA	\$ -
113	DBALT 2006-AF1	ALT-A 2006	41.00%	\$ 161,441		\$ 161,441
114	DBALT 2006-AR1	ALT-A 2006	33.11%	\$ 100,943		\$ 100,943
115	DBALT 2006-AR2	ALT-A 2006	46.14%	\$ 106,036		\$ 106,036
116	DBALT 2006-AR3	ALT-A 2006	79.69%	\$ 493,096		\$ 493,096
117	DBALT 2006-AR5	ALT-A 2006	57.98%	\$ 455,211		\$ 455,211
118	DBALT 2006-AR6	ALT-A 2006	65.68%	\$ 593,173		\$ 593,173
119	DBALT 2006-OA1	Pay Option ARM 2006	6.11%	\$ 25,345		\$ 25,345
120	DBALT 2007-1	ALT-A 2007	38.32%	\$ 447,823	MBIA	\$ -
121	DBALT 2007-3	Pay Option ARM 2007	94.63%	\$ 396,145		\$ 396,145
122	DBALT 2007-AR3	ALT-A 2007	25.88%	\$ 362,386	MBIA	\$ -
123	DBALT 2007-OA2	Pay Option ARM 2007	11.92%	\$ 28,618		\$ 28,618
124	DBALT 2007-OA3	Pay Option ARM 2007	32.60%	\$ 184,977		\$ 184,977
125	DBALT 2007-OA4	Pay Option ARM 2007	13.87%	\$ 146,976		\$ 146,976
126	DBALT 2007-OA5	Pay Option ARM 2007	97.59%	\$ 144,129		\$ 144,129
127	DMSI 2004-1	ALT-A 2004	55.58%	\$ 20,619		\$ 20,619
128	DMSI 2004-2	ALT-A 2004	30.30%	\$ 7,149		\$ 7,149
129	DMSI 2004-4	ALT-A 2004	6.46%	\$ 5,357		\$ 5,357
130	DMSI 2004-5	ALT-A 2004	38.89%	\$ 33,457	FGIC	\$ 33,457
131	FMRMT 2003-A	2003	50.00%	\$ 938		\$ 938
132	FNBA 2004-AR1	ALT-A 2004	100.00%	\$ 32,118		\$ 32,118
133	FNR 2002-66	Subprime 2002	4.50%	\$ 10,631	FNMA/FNMA (Agency Wrap)	\$ 10,631
134	GMACM 2000-HE2	Second Lien 2000	100.00%	\$ 31,280	MBIA	\$ -
135	GMACM 2000-HE4	Second Lien 2000	100.00%	\$ 16,360	MBIA	\$ -
136	GMACM 2002-HE3	Second Lien 2002	100.00%	\$ 19,387	MBIA	\$ -
137	GMACM 2003-AR1	Prime 2003	100.00%	\$ 9,113		\$ 9,113
138	GMACM 2003-AR2	Prime 2003	100.00%	\$ 9,355		\$ 9,355
139	GMACM 2003-GH1	Subprime 2003	100.00%	\$ 31,247	MBIA - Insurer Exception	\$ 31,247
140	GMACM 2003-GH2	Subprime 2003	100.00%	\$ 37,419		\$ 37,419
141	GMACM 2003-J10	Prime 2003	100.00%	\$ 2,764		\$ 2,764
142	GMACM 2003-J5	Prime 2003	100.00%	\$ 1,950		\$ 1,950
143	GMACM 2003-J6	Prime 2003	100.00%	\$ 5,723		\$ 5,723
144	GMACM 2003-J7	Prime 2003	100.00%	\$ 6,487		\$ 6,487
145	GMACM 2003-J8	Prime 2003	100.00%	\$ 8,405		\$ 8,405

Schedule 1-G - GMACM Recognized Cure Claims

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Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
146	GMACM 2003-J9	Prime 2003	100.00%	\$ 11,071		\$ 11,071
147	GMACM 2004-AR1	Prime 2004	100.00%	\$ 23,171		\$ 23,171
148	GMACM 2004-AR2	Prime 2004	100.00%	\$ 21,975		\$ 21,975
149	GMACM 2004-GH1	Subprime 2004	100.00%	\$ 44,808		\$ 44,808
150	GMACM 2004-HE2	CES 2004	100.00%	\$ 4,122	OLD REPUBLIC INSURANCE COMPANY (Pool Policy)	\$ 4,122
151	GMACM 2004-J1	Prime 2004	100.00%	\$ 11,670	MBIA - Insurer Exception	\$ 11,670
152	GMACM 2004-J2	Prime 2004	100.00%	\$ 15,299	MBIA - Insurer Exception	\$ 15,299
153	GMACM 2004-J3	Prime 2004	100.00%	\$ 6,589		\$ 6,589
154	GMACM 2004-J4	Prime 2004	100.00%	\$ 17,087		\$ 17,087
155	GMACM 2004-J5	Prime 2004	100.00%	\$ 12,725		\$ 12,725
156	GMACM 2004-J6	Prime 2004	100.00%	\$ 4,035		\$ 4,035
157	GMACM 2005-AA1	ALT-A 2005	100.00%	\$ 39,599		\$ 39,599
158	GMACM 2005-AF1	ALT-A 2005	100.00%	\$ 31,093		\$ 31,093
159	GMACM 2005-AF2	ALT-A 2005	100.00%	\$ 100,758		\$ 100,758
160	GMACM 2005-AR1	Prime 2005	100.00%	\$ 24,530		\$ 24,530
161	GMACM 2005-AR2	Prime 2005	100.00%	\$ 36,946		\$ 36,946
162	GMACM 2005-AR3	Prime 2005	100.00%	\$ 43,794		\$ 43,794
163	GMACM 2005-AR4	Prime 2005	100.00%	\$ 25,035		\$ 25,035
164	GMACM 2005-AR5	Prime 2005	100.00%	\$ 46,907		\$ 46,907
165	GMACM 2005-AR6	Prime 2005	100.00%	\$ 57,746		\$ 57,746
166	GMACM 2005-J1	Prime 2005	100.00%	\$ 28,472		\$ 28,472
167	GMACM 2006-AR1	Prime 2006	100.00%	\$ 58,868		\$ 58,868
168	GMACM 2006-AR2	Prime 2006	100.00%	\$ 48,637		\$ 48,637
169	GMACM 2006-HE3	CES 2006	100.00%	\$ 18,792	FGIC	\$ 18,792
170	GMACM 2006-HE5	CES 2006	100.00%	\$ 16,026	FGIC	\$ 16,026
171	GMACM 2006-HLTV1	Second Lien 2006	100.00%	\$ 4,205	FGIC	\$ 4,205
172	GMACM 2006-J1	Prime 2006	100.00%	\$ 38,673		\$ 38,673
173	GMACM 2007-HE2	CES 2007	100.00%	\$ 12,792	FGIC	\$ 12,792
174	GMACM 2007-HE3	CES 2007	100.00%	\$ 2,732		\$ 2,732
175	GPMF 2005-HE4	Second Lien 2005	100.00%	\$ 19,037		\$ 19,037
176	GPMF 2006-AR4	ALT-A 2006	1.23%	\$ 5,664		\$ 5,664
177	GPMF 2006-AR5	ALT-A 2006	0.13%	\$ 740		\$ 740
178	GPMF 2006-AR6	ALT-A 2006	0.02%	\$ 96		\$ 96
179	GPMF 2006-AR7	ALT-A 2006	1.49%	\$ 6,305	FSA	\$ -
180	GPMF 2006-AR8	ALT-A 2006	0.79%	\$ 2,672		\$ 2,672
181	GPMF 2007-AR2	Pay Option ARM 2007	27.58%	\$ 153,831		\$ 153,831
182	GRCAP 1991-4	Prime 1999	4.50%	\$ 12		\$ 12
183	GSAA 2005-9	ALT-A 2005	19.48%	\$ 31,023		\$ 31,023
184	GSAMP 2004-SD1	Subprime 2004	0.75%	\$ 486		\$ 486
185	GSAMP 2004-SEA1	Subprime 2004	49.85%	\$ 18,718		\$ 18,718
186	GSMPs 2003-2	Subprime 2003	2.87%	\$ 3,409	FHLMC (Agency Wrap)	\$ -
187	GSMPs 2003-3	Subprime 2003	16.16%	\$ 8,672		\$ 8,672
188	GSMPs 2004-1	Subprime 2004	0.75%	\$ 989	CHASE (Financial Guaranty)/FHLMC	\$ -
189	GSMPs 2004-3	Subprime 2004	4.54%	\$ 9,207	CHASE (Financial Guaranty)/FHLMC	\$ -
190	GSMPs 2004-4	Subprime 2004	11.21%	\$ 36,436		\$ 36,436

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
191	GSMP5 2005-LT1	Subprime 2005	3.44%	\$ 11,426		\$ 11,426
192	GSMP5 2005-RP1	Subprime 2005	1.35%	\$ 3,451		\$ 3,451
193	GSMP5 2005-RP2	Subprime 2005	2.36%	\$ 6,909		\$ 6,909
194	GSMP5 2005-RP3	Subprime 2005	2.23%	\$ 7,437		\$ 7,437
195	GSMP5 2006-RP1	Subprime 2006	5.92%	\$ 21,589		\$ 21,589
196	GSMP5 2006-RP2	Subprime 2006	3.55%	\$ 5,120		\$ 5,120
197	GSR 2003-2F	Prime 2003	32.89%	\$ 549		\$ 549
198	GSR 2004-10F	Prime 2004	17.47%	\$ 2,319		\$ 2,319
199	GSR 2005-5F	Prime 2005	4.61%	\$ 1,693		\$ 1,693
200	GSR 2005-6F	Prime 2005	2.68%	\$ 956		\$ 956
201	GSR 2005-7F	Prime 2005	5.84%	\$ 649		\$ 649
202	GSR 2005-8F	Prime 2005	11.75%	\$ 8,295		\$ 8,295
203	GSR 2005-9F	Prime 2005	0.29%	\$ 197		\$ 197
204	GSR 2005-AR3	Prime 2005	7.89%	\$ 9,758		\$ 9,758
205	GSR 2006-2F	Prime 2006	1.20%	\$ 1,065		\$ 1,065
206	GSR 2006-3F	Prime 2006	1.45%	\$ 843		\$ 843
207	GSR 2006-4F	Prime 2006	18.88%	\$ 16,061		\$ 16,061
208	GSR 2006-AR1	Prime 2006	15.22%	\$ 27,083		\$ 27,083
209	GSR 2006-AR2	Prime 2006	15.01%	\$ 18,926		\$ 18,926
210	GSR 2007-4F	Prime 2007	2.73%	\$ 2,156		\$ 2,156
211	GS RPM 2002-1A	Subprime 2002	4.50%	\$ 4,458		\$ 4,458
212	GS RPM 2003-2	Subprime 2003	77.00%	\$ 28,514		\$ 28,514
213	GS RPM 2004-1	Subprime 2004	4.50%	\$ 2,448		\$ 2,448
214	HV MLT 2003-1	ALT-A 2003	95.95%	\$ 4,363		\$ 4,363
215	HV MLT 2004-10	ALT-A 2004	22.07%	\$ 11,797		\$ 11,797
216	HV MLT 2004-4	ALT-A 2004	51.59%	\$ 9,106		\$ 9,106
217	HV MLT 2004-5	ALT-A 2004	40.64%	\$ 13,917		\$ 13,917
218	HV MLT 2004-6	ALT-A 2004	50.68%	\$ 16,724		\$ 16,724
219	HV MLT 2004-7	ALT-A 2004	22.34%	\$ 11,102		\$ 11,102
220	HV MLT 2004-8	Pay Option ARM 2004	10.69%	\$ 12,266		\$ 12,266
221	HV MLT 2005-11	Pay Option ARM 2005	100.00%	\$ 120,995 XL		\$ -
222	HV MLT 2005-15	Pay Option ARM 2005	90.86%	\$ 216,821 XL		\$ -
223	HV MLT 2005-4	ALT-A 2005	0.43%	\$ 279		\$ 279
224	HV MLT 2005-6	ALT-A 2005	19.08%	\$ 4,131		\$ 4,131
225	HV MLT 2005-7	Pay Option ARM 2005	5.87%	\$ 11,384		\$ 11,384
226	HV MLT 2006-10	Pay Option ARM 2006	100.00%	\$ 786,290 FSA		\$ -
227	HV MLT 2006-13	ALT-A 2006	2.18%	\$ 1,012		\$ 1,012
228	HV MLT 2006-14	Pay Option ARM 2006	23.22%	\$ 294,005 Ambac		\$ 294,005
229	HV MLT 2006-8	Pay Option ARM 2006	2.10%	\$ 11,630		\$ 11,630
230	HV MLT 2006-SB1	Pay Option ARM 2006	100.00%	\$ 117,564		\$ 117,564
231	HV MLT 2007-3	Pay Option ARM 2007	100.00%	\$ 473,256		\$ 473,256
232	HV MLT 2007-4	Pay Option ARM 2007	89.07%	\$ 354,168		\$ 354,168
233	HV MLT 2007-6	Pay Option ARM 2007	85.17%	\$ 268,682		\$ 268,682
234	HV MLT 2007-7	Pay Option ARM 2007	25.54%	\$ 157,435		\$ 157,435
235	HV MLT 2007-A	CES 2007	5.00%	\$ 809		\$ 809
236	IMM 2002-9F	ALT-A 2002	50.00%	\$ 3,099		\$ 3,099
237	IMM 2003-2F	ALT-A 2003	50.00%	\$ 3,061		\$ 3,061
238	IMM 2004-10	ALT-A 2004	46.05%	\$ 132,141 FGIC		\$ 132,141

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
239	IMM 2004-11	ALT-A 2004	19.04%	\$ 47,074	FGIC	\$ 47,074
240	IMM 2004-4	ALT-A 2004	8.04%	\$ 6,012		\$ 6,012
241	IMM 2004-5	ALT-A 2004	2.63%	\$ 1,902		\$ 1,902
242	IMM 2004-7	ALT-A 2004	50.00%	\$ 93,569	AMBAC	\$ 93,569
243	IMM 2004-8	ALT-A 2004	46.81%	\$ 64,042	FGIC	\$ 64,042
244	IMM 2004-9	ALT-A 2004	9.00%	\$ 1,777	AMBAC	\$ 1,777
245	IMM 2005-1	ALT-A 2005	48.73%	\$ 82,877		\$ 82,877
246	IMM 2005-2	ALT-A 2005	90.84%	\$ 182,127		\$ 182,127
247	IMM 2005-4	ALT-A 2005	46.24%	\$ 139,445		\$ 139,445
248	IMM 2005-8	ALT-A 2005	36.07%	\$ 72,794		\$ 72,794
249	IMM 2007-A	ALT-A 2007	33.77%	\$ 43,290	Assured Guaranty	\$ -
250	IMSA 2002-2	ALT-A 2002	50.00%	\$ 4,637		\$ 4,637
251	IMSA 2002-3	ALT-A 2002	100.00%	\$ 3,469		\$ 3,469
252	IMSA 2003-1	ALT-A 2003	50.00%	\$ 3,911		\$ 3,911
253	IMSA 2003-3	ALT-A 2003	50.00%	\$ 8,720		\$ 8,720
254	IMSA 2004-1	ALT-A 2004	50.00%	\$ 8,899		\$ 8,899
255	IMSA 2004-2	ALT-A 2004	50.00%	\$ 13,883		\$ 13,883
256	IMSA 2004-4	ALT-A 2004	100.00%	\$ 148,535		\$ 148,535
257	IMSA 2006-1	ALT-A 2006	32.62%	\$ 116,127		\$ 116,127
258	IMSA 2006-2	ALT-A 2006	34.93%	\$ 114,327		\$ 114,327
259	IMSA 2006-4	ALT-A 2006	5.00%	\$ 32,809		\$ 32,809
260	IMSA 2006-5	ALT-A 2006	7.44%	\$ 40,967	Ambac	\$ 40,967
261	LMT 2006-7	ALT-A 2006	0.43%	\$ 1,134		\$ 1,134
262	LUM 2006-4	Pay Option ARM 2006	81.76%	\$ 131,834		\$ 131,834
263	LUM 2006-5	Pay Option ARM 2006	4.38%	\$ 10,020		\$ 10,020
264	LXS 2006-10N	ALT-A 2006	0.46%	\$ 2,790		\$ 2,790
265	LXS 2006-12N	ALT-A 2006	0.03%	\$ 263		\$ 263
266	LXS 2006-GP1	ALT-A 2006	50.00%	\$ 163,604		\$ 163,604
267	LXS 2006-GP2	ALT-A 2006	50.00%	\$ 223,251		\$ 223,251
268	LXS 2006-GP3	ALT-A 2006	50.00%	\$ 195,606		\$ 195,606
269	LXS 2006-GP4	ALT-A 2006	0.16%	\$ 826		\$ 826
270	MABS 2005-AB1	Subprime 2005	0.48%	\$ 1,288	FGIC	\$ 1,288
271	MALT 2002-1	ALT-A 2002	60.97%	\$ 3,333		\$ 3,333
272	MALT 2002-2	ALT-A 2002	66.86%	\$ 9,865		\$ 9,865
273	MALT 2002-3	ALT-A 2002	55.67%	\$ 17,592	MBIA	\$ -
274	MALT 2003-2	ALT-A 2003	6.05%	\$ 785		\$ 785
275	MALT 2003-3	ALT-A 2003	35.32%	\$ 6,342		\$ 6,342
276	MALT 2003-4	ALT-A 2003	10.89%	\$ 1,384		\$ 1,384
277	MALT 2003-5	ALT-A 2003	4.50%	\$ 1,447		\$ 1,447
278	MALT 2003-6	ALT-A 2003	22.25%	\$ 2,845		\$ 2,845
279	MALT 2003-7	ALT-A 2003	6.43%	\$ 3,235		\$ 3,235
280	MALT 2003-8	ALT-A 2003	3.16%	\$ 426		\$ 426
281	MALT 2003-9	ALT-A 2003	7.80%	\$ 655		\$ 655
282	MALT 2004-1	ALT-A 2004	8.15%	\$ 1,077		\$ 1,077
283	MALT 2004-10	ALT-A 2004	11.02%	\$ 2,762		\$ 2,762
284	MALT 2004-11	ALT-A 2004	18.18%	\$ 8,580		\$ 8,580
285	MALT 2004-12	ALT-A 2004	28.11%	\$ 9,955		\$ 9,955
286	MALT 2004-13	ALT-A 2004	20.39%	\$ 5,827		\$ 5,827

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
287	MALT 2004-2	ALT-A 2004	5.11%	\$ 1,132	\$	1,132
288	MALT 2004-3	ALT-A 2004	6.41%	\$ 1,351	\$	1,351
289	MALT 2004-4	ALT-A 2004	5.55%	\$ 1,447	\$	1,447
290	MALT 2004-5	ALT-A 2004	11.45%	\$ 1,171	\$	1,171
291	MALT 2004-6	ALT-A 2004	14.82%	\$ 7,553	\$	7,553
292	MALT 2004-7	ALT-A 2004	8.78%	\$ 1,670	\$	1,670
293	MALT 2004-8	ALT-A 2004	19.48%	\$ 5,239	\$	5,239
294	MALT 2004-9	ALT-A 2004	8.33%	\$ 3,321	\$	3,321
295	MALT 2005-1	ALT-A 2005	35.28%	\$ 13,479	\$	13,479
296	MALT 2005-2	ALT-A 2005	28.87%	\$ 15,102	\$	15,102
297	MALT 2005-3	ALT-A 2005	24.62%	\$ 10,570	\$	10,570
298	MALT 2005-4	ALT-A 2005	20.48%	\$ 11,762	\$	11,762
299	MALT 2005-5	ALT-A 2005	13.07%	\$ 6,610	\$	6,610
300	MALT 2005-6	ALT-A 2005	2.51%	\$ 2,691	\$	2,691
301	MALT 2006-1	ALT-A 2006	0.72%	\$ 463	\$	463
302	MALT 2006-3	ALT-A 2006	0.12%	\$ 114	\$	114
303	MALT 2007-1	ALT-A 2007	0.62%	\$ 262	\$	262
304	MALT 2007-HF1	ALT-A 2007	4.80%	\$ 6,094	\$	6,094
305	MARM 2003-2	Prime 2003	6.62%	\$ 399	\$	399
306	MARM 2003-7	ALT-A 2003	2.44%	\$ 50	\$	50
307	MARM 2004-1	Prime 2004	2.64%	\$ 512	\$	512
308	MARM 2004-10	Prime 2004	31.23%	\$ 6,062	\$	6,062
309	MARM 2004-11	ALT-A 2004	34.51%	\$ 24,116	\$	24,116
310	MARM 2004-12	Prime 2004	7.61%	\$ 2,022	\$	2,022
311	MARM 2004-14	ALT-A 2004	36.97%	\$ 19,885	\$	19,885
312	MARM 2004-15	ALT-A 2004	37.61%	\$ 17,720	\$	17,720
313	MARM 2004-2	ALT-A 2004	36.99%	\$ 5,791	\$	5,791
314	MARM 2004-3	Prime 2004	48.47%	\$ 9,491	\$	9,491
315	MARM 2004-4	ALT-A 2004	58.20%	\$ 10,233	\$	10,233
316	MARM 2004-5	Prime 2004	11.45%	\$ 4,128	\$	4,128
317	MARM 2004-6	Prime 2004	34.37%	\$ 9,721	\$	9,721
318	MARM 2004-7	Prime 2004	36.03%	\$ 22,606	\$	22,606
319	MARM 2004-8	ALT-A 2004	44.06%	\$ 17,536	\$	17,536
320	MARM 2004-9	Prime 2004	33.16%	\$ 28,471	\$	28,471
321	MARM 2005-1	ALT-A 2005	48.18%	\$ 88,172	\$	88,172
322	MARM 2005-2	ALT-A 2005	30.04%	\$ 31,893	\$	31,893
323	MARM 2005-3	ALT-A 2005	50.36%	\$ 28,347	\$	28,347
324	MARM 2005-6	Prime 2005	38.40%	\$ 32,561	\$	32,561
325	MARM 2005-7	Prime 2005	48.64%	\$ 47,445	\$	47,445
326	MARM 2005-8	ALT-A 2005	0.65%	\$ 1,539	\$	1,539
327	MARM 2006-OA2	Pay Option ARM 2006	4.19%	\$ 49,473	FSA	-
328	MARM 2007-2	ALT-A 2007	0.03%	\$ 126	\$	126
329	MARP 2005-1	Subprime 2005	9.26%	\$ 8,375	\$	8,375
330	MARP 2005-2	Subprime 2005	0.89%	\$ 1,577	\$	1,577
331	MARP 2006-1	Subprime 2006	0.12%	\$ 106	\$	106
332	MARP 2006-2	Subprime 2006	4.42%	\$ 2,882	\$	2,882
333	MASD 2004-1	Subprime 2004	100.00%	\$ 35,081	\$	35,081
334	MASD 2004-2	Subprime 2004	90.46%	\$ 24,887	\$	24,887

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
335	MASD 2005-1	Subprime 2005	9.00%	\$ 4,173		\$ 4,173
336	MASD 2005-2	Subprime 2005	90.38%	\$ 35,849		\$ 35,849
337	MASD 2005-3	Subprime 2005	92.42%	\$ 59,666		\$ 59,666
338	MASD 2006-1	Subprime 2006	94.56%	\$ 109,250		\$ 109,250
339	MASD 2006-2	Subprime 2006	5.00%	\$ 10,517		\$ 10,517
340	MASD 2006-3	Subprime 2006	5.00%	\$ 8,907		\$ 8,907
341	MASTR 2002-7	Prime 2002	5.81%	\$ 249		\$ 249
342	MASTR 2002-8	Prime 2002	2.20%	\$ 76		\$ 76
343	MASTR 2003-10	Prime 2003	18.15%	\$ 1,577		\$ 1,577
344	MASTR 2003-11	Prime 2003	2.27%	\$ 256		\$ 256
345	MASTR 2003-12	Prime 2003	7.76%	\$ 514		\$ 514
346	MASTR 2003-2	Prime 2003	14.62%	\$ 530		\$ 530
347	MASTR 2003-3	Prime 2003	14.24%	\$ 785		\$ 785
348	MASTR 2003-4	Prime 2003	0.38%	\$ 22		\$ 22
349	MASTR 2003-5	Prime 2003	1.07%	\$ 102		\$ 102
350	MASTR 2003-6	Prime 2003	7.84%	\$ 1,688		\$ 1,688
351	MASTR 2003-7	Prime 2003	2.84%	\$ 309		\$ 309
352	MASTR 2003-8	Prime 2003	3.16%	\$ 461	MBIA	\$ -
353	MASTR 2003-9	Prime 2003	26.56%	\$ 1,246		\$ 1,246
354	MASTR 2004-1	Prime 2004	12.12%	\$ 306		\$ 306
355	MASTR 2004-10	Prime 2004	12.11%	\$ 980		\$ 980
356	MASTR 2004-11	Prime 2004	6.07%	\$ 584		\$ 584
357	MASTR 2004-3	Prime 2004	10.46%	\$ 528		\$ 528
358	MASTR 2004-4	Prime 2004	2.65%	\$ 200		\$ 200
359	MASTR 2004-5	Prime 2004	2.56%	\$ 107		\$ 107
360	MASTR 2004-6	Prime 2004	2.80%	\$ 290		\$ 290
361	MASTR 2004-8	Prime 2004	0.98%	\$ 34		\$ 34
362	MASTR 2004-9	Prime 2004	5.95%	\$ 914		\$ 914
363	MHL 2007-1	ALT-A 2007	100.00%	\$ 782,704		\$ 782,704
364	MLMI 2003-A2	Prime 2003	1.79%	\$ 61		\$ 61
365	MLMI 2003-A4	Prime 2003	17.23%	\$ 1,871		\$ 1,871
366	MLMI 2005-A6	ALT-A 2005	16.10%	\$ 36,547		\$ 36,547
367	MMFT 2007-1A	Second Lien 2007	100.00%	\$ 44,014	FSA	\$ -
368	MSSTR 2004-1	Prime 2004	3.36%	\$ 792		\$ 792
369	MSSTR 2005-1	Prime 2005	3.91%	\$ 1,085		\$ 1,085
370	MSSTR 2005-2	Prime 2005	1.37%	\$ 164		\$ 164
371	NAA 2004-AP1	ALT-A 2004	21.49%	\$ 7,424		\$ 7,424
372	NAA 2004-AP2	ALT-A 2004	100.00%	\$ 42,442		\$ 42,442
373	NAA 2004-AR1	ALT-A 2004	100.00%	\$ 40,006		\$ 40,006
374	NAA 2005-AP1	ALT-A 2005	96.07%	\$ 70,706		\$ 70,706
375	NAA 2005-AP2	ALT-A 2005	100.00%	\$ 107,909		\$ 107,909
376	NAA 2005-AP3	ALT-A 2005	99.55%	\$ 128,158		\$ 128,158
377	NAA 2005-S1	ALT-A 2005	9.00%	\$ 347		\$ 347
378	NAA 2005-S2	CES 2005	100.00%	\$ 7,671		\$ 7,671
379	NAA 2005-S3	CES 2005	100.00%	\$ 4,215		\$ 4,215
380	NAA 2005-S4	CES 2005	0.06%	\$ 7		\$ 7
381	NAA 2006-AR3	ALT-A 2006	86.48%	\$ 220,972		\$ 220,972
382	NAA 2006-AR4	ALT-A 2006	99.94%	\$ 410,444		\$ 410,444

Schedule 1-G - GMACM Recognized Cure Claims

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	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
383	NAA 2006-S1	CES 2006	0.30%	\$ 28		\$ 28
384	NAA 2006-S2	CES 2006	5.00%	\$ 540		\$ 540
385	NAA 2007-1	ALT-A 2007	61.99%	\$ 746,060	FSA/Ambac	\$ 746,060
386	NAA 2007-2	ALT-A 2007	99.85%	\$ 355,337		\$ 355,337
387	NAA 2007-S2	CES 2007	33.17%	\$ 416	Assured Guaranty	\$ -
388	NCHET 2004-A	Subprime 2004	71.68%	\$ 204,677	FNMA/FGIC	\$ 204,677
389	NHELI 2007-1	ALT-A 2007	99.92%	\$ 809,373		\$ 809,373
390	PRIME 2003-3	Prime 2003	3.16%	\$ 186	MBIA	\$ -
391	PRIME 2004-1	Prime 2004	1.72%	\$ 89	Radian	\$ -
392	PRIME 2004-CL1	Prime 2004	0.14%	\$ 69		\$ 69
393	PRIME 2004-CL2	Prime 2004	12.24%	\$ 1,033		\$ 1,033
394	PRIME 2005-2	Subprime 2005	10.66%	\$ 1,969		\$ 1,969
395	PRIME 2005-4	Prime 2005	0.75%	\$ 194		\$ 194
396	PRIME 2005-5	Subprime 2005	4.94%	\$ 1,204		\$ 1,204
397	PRIME 2006-1	ALT-A 2006	10.93%	\$ 6,777		\$ 6,777
398	PRIME 2006-CL1	ALT-A 2006	12.79%	\$ 3,822		\$ 3,822
399	RBSGC 2005-A	ALT-A 2005	11.01%	\$ 7,266		\$ 7,266
400	RBSGC 2007-B	ALT-A 2007	0.11%	\$ 152		\$ 152
401	RYMS 1991-15	Prime 1999	10.70%	\$ 46	GEMICO (Pool Policy)	\$ 46
402	RYMS 1991-16	Prime 1999	24.48%	\$ 61	GEMICO (Pool Policy)	\$ 61
403	SACO 2005-GP1	Second Lien 2005	100.00%	\$ 4,504	Assured Guaranty	\$ -
404	SACO 2005-WM1	CES 2005	20.77%	\$ 3,787		\$ 3,787
405	SACO 2005-WM3	CES 2005	20.77%	\$ 4,999		\$ 4,999
406	SACO 2006-1	Second Lien 2006	16.36%	\$ 496	XL	\$ -
407	SACO 2006-10	CES 2006	47.57%	\$ 1,987		\$ 1,987
408	SACO 2006-12	Second Lien 2006	23.99%	\$ 631	CIFG	\$ -
409	SACO 2006-5	CES 2006	41.41%	\$ 3,437		\$ 3,437
410	SACO 2006-6	CES 2006	26.65%	\$ 2,133		\$ 2,133
411	SACO 2006-7	CES 2006	17.72%	\$ 469		\$ 469
412	SACO 2006-9	CES 2006	73.38%	\$ 3,370		\$ 3,370
413	SACO 2007-1	CES 2007	73.83%	\$ 1,683		\$ 1,683
414	SACO 2007-2	CES 2007	62.19%	\$ 1,473		\$ 1,473
415	SAIL 2005-5	Subprime 2005	10.93%	\$ 78,484	CIFG	\$ -
416	SAIL 2005-9	Subprime 2005	0.66%	\$ 7,306		\$ 7,306
417	SAIL 2006-2	Subprime 2006	0.78%	\$ 6,121		\$ 6,121
418	SAIL 2006-3	Subprime 2006	2.30%	\$ 34,947		\$ 34,947
419	SAMI 2003-AR1	Prime 2003	4.06%	\$ 686		\$ 686
420	SAMI 2004-AR6	ALT-A 2004	4.25%	\$ 1,158		\$ 1,158
421	SAMI 2005-AR1	ALT-A 2005	8.56%	\$ 4,619		\$ 4,619
422	SASC 1995-2A	Prime 1999	27.89%	\$ 951	FGIC	\$ 951
423	SASC 2001-8A	Prime 2001	9.00%	\$ 175		\$ 175
424	SASC 2001-9	Prime 2001	4.50%	\$ 218	MBIA	\$ -
					LEHMAN (Financial Guaranty)/FHLMC	
425	SASC 2002-12	Prime 2002	9.00%	\$ 11,196	(Pool Policy) - Insurer Exception	\$ 11,196
426	SASC 2002-4H	Subprime 2002	20.87%	\$ 1,044		\$ 1,044
427	SASC 2002-9	Prime 2002	16.74%	\$ 2,459		\$ 2,459
428	SASC 2005-RF1	Subprime 2005	2.90%	\$ 830		\$ 830

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
429	SASC 2005-RF2	Subprime 2005	9.50%	\$ 6,885		\$ 6,885
430	SASC 2005-RF4	Subprime 2005	7.49%	\$ 7,256		\$ 7,256
431	SASC 2005-RF6	Subprime 2005	6.70%	\$ 3,146		\$ 3,146
432	SASC 2005-S1	CES 2005	7.22%	\$ 1,133	United Guaranty (Pool Policy)	\$ 1,133
433	SASC 2005-S2	CES 2005	22.81%	\$ 2,519		\$ 2,519
434	SASC 2005-S3	CES 2005	39.01%	\$ 7,490		\$ 7,490
435	SASC 2005-S4	CES 2005	0.03%	\$ 3		\$ 3
436	SASC 2005-S5	CES 2005	14.25%	\$ 1,372		\$ 1,372
437	SASC 2005-S6	CES 2005	44.48%	\$ 7,012		\$ 7,012
438	SASC 2005-S7	CES 2005	1.29%	\$ 33	United Guaranty (Pool Policy)	\$ 33
439	SASC 2006-BC2	Subprime 2006	0.90%	\$ 6,942		\$ 6,942
440	SASC 2006-S1	CES 2006	4.40%	\$ 220		\$ 220
441	SASC 2007-TC1	Subprime 2007	7.75%	\$ 4,622		\$ 4,622
442	SASC 2008-RF1	Subprime 2008	5.00%	\$ 1,316		\$ 1,316
443	SASI 1993-6	Prime 1999	4.50%	\$ 63	GEMICO (Pool Policy)/FSA - Insurer Exception	\$ 63
444	SEMT 2004-10	Prime 2004	7.22%	\$ 1,486		\$ 1,486
445	SEMT 2004-11	Prime 2004	13.06%	\$ 1,666		\$ 1,666
446	SEMT 2004-12	Prime 2004	14.63%	\$ 3,905		\$ 3,905
447	SEMT 2004-3	Prime 2004	51.23%	\$ 8,984		\$ 8,984
448	SEMT 2004-4	Prime 2004	2.82%	\$ 515		\$ 515
449	SEMT 2004-5	Prime 2004	3.64%	\$ 504		\$ 504
450	SEMT 2004-6	Prime 2004	0.11%	\$ 24		\$ 24
451	SEMT 2004-7	Prime 2004	0.79%	\$ 148		\$ 148
452	SEMT 2004-8	Prime 2004	5.38%	\$ 1,319		\$ 1,319
453	SEMT 2004-9	Prime 2004	7.42%	\$ 1,725		\$ 1,725
454	SEMT 2005-1	Prime 2005	23.83%	\$ 2,381		\$ 2,381
455	SEMT 2005-2	Prime 2005	13.15%	\$ 1,345		\$ 1,345
456	SEMT 2005-3	ALT-A 2005	23.86%	\$ 2,960		\$ 2,960
457	SEMT 2005-4	Prime 2005	2.35%	\$ 202		\$ 202
458	SEMT 2007-1	Prime 2007	25.14%	\$ 28,751		\$ 28,751
459	SEMT 2007-2	Prime 2007	8.47%	\$ 7,985		\$ 7,985
460	SEMT 2007-3	Prime 2007	27.27%	\$ 19,372		\$ 19,372
461	SEMT 2007-4	Prime 2007	59.37%	\$ 19,559		\$ 19,559
462	SMART 1993-3A	Prime 1999	4.50%	\$ 4	GEMICO (Pool Policy)/FGIC	\$ 4
463	SMART 1993-6A	Prime 1999	4.50%	\$ 6	FGIC/GEMICO (Pool Policy)	\$ 6
464	SMSC 1992-2	Prime 1999	8.99%	\$ 34	GEMICO (Pool Policy)/PMI (Pool Policy)	\$ 34
465	SMSC 1992-3	Prime 1999	43.13%	\$ 192	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 192
466	SMSC 1992-4	Prime 1999	44.51%	\$ 527	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 527
467	SMSC 1992-6	Prime 1999	47.68%	\$ 159	GEMICO (Pool Policy)/PMI (Pool Policy)/FSA (Pool Policy)	\$ 159
468	SMSC 1994-2	Prime 1999	26.35%	\$ 90		\$ 90
469	Southwest Savings 1988-1	1999	4.50%	\$ 1		\$ 1
470	SVHE 2003-2	Subprime 2003	53.42%	\$ 8,154		\$ 8,154
471	SVHE 2005-A	Subprime 2005	45.96%	\$ 7,347		\$ 7,347

Schedule 1-G - GMACM Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
472	SVHE 2005-B	Subprime 2005	65.47%	\$ 11,673		\$ 11,673
473	TMTS 2005-13SL	Second Lien 2005	100.00%	\$ 2,041 FGIC		\$ 2,041
474	TMTS 2005-9HGS	Second Lien 2005	100.00%	\$ 1,105		\$ 1,105
475	TMTS 2006-2HGS	Second Lien 2006	100.00%	\$ 6,294 FGIC		\$ 6,294
476	TMTS 2006-HF1	Second Lien 2006	100.00%	\$ 2,645		\$ 2,645
477	TRUMN 2004-1	Subprime 2004	9.00%	\$ 6,351		\$ 6,351
478	TRUMN 2005-1	Subprime 2005	9.00%	\$ 5,377		\$ 5,377
479	TRUMN 2006-1	Subprime 2006	5.00%	\$ 4,954		\$ 4,954

SCHEDULE 1-R

RFC Recognized Cure Claims

Schedule 1-R RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
2	AHM 2004-4	ALT-A 2004	14.48%	\$ 70,691	MBIA	\$ -
3	BAFC 2005-3	Prime 2005	16.89%	\$ 4,454		\$ 4,454
4	BAFC 2005-4	Prime 2005	6.30%	\$ 755	Assured Guaranty - Insurer Exception	\$ 755
5	BAFC 2005-5	Prime 2005	16.22%	\$ 3,036		\$ 3,036
6	BAFC 2005-6	Prime 2005	6.36%	\$ 1,988		\$ 1,988
7	BAFC 2005-7	Prime 2005	2.11%	\$ 721		\$ 721
8	BAFC 2005-8	Prime 2005	9.20%	\$ 2,998		\$ 2,998
9	BAFC 2006-1	ALT-A 2006	13.02%	\$ 3,374		\$ 3,374
10	BAFC 2006-5	Prime 2006	5.76%	\$ 2,141		\$ 2,141
11	BALTA 2003-1	ALT-A 2003	4.50%	\$ 106		\$ 106
12	BALTA 2005-4	ALT-A 2005	0.03%	\$ 109		\$ 109
13	BAYV 2004-C	Subprime 2004	4.00%	\$ 2,215		\$ 2,215
14	BAYV 2004-D	Subprime 2004	5.00%	\$ 3,415		\$ 3,415
15	BAYV 2005-B	Subprime 2005	3.97%	\$ 2,136	FGIC	\$ 2,136
16	BSARM 2005-12	Prime 2005	8.76%	\$ 17,049		\$ 17,049
17	CARR 2006-RFC1	Subprime 2006	100.00%	\$ 372,883		\$ 372,883
18	CARR 2007-RFC1	Subprime 2007	100.00%	\$ 475,313		\$ 475,313
19	CMLTI 2007-AMC2	Subprime 2007	25.68%	\$ 410,995		\$ 410,995
20	CSFB 2002-34	Prime 2002	5.31%	\$ 2,732		\$ 2,732
21	CSFB 2002-AR33	ALT-A 2002	3.62%	\$ 263		\$ 263
22	CSFB 2003-23	Prime 2003	9.70%	\$ 6,012		\$ 6,012
23	DBALT 2005-AR2	ALT-A 2005	17.87%	\$ 20,565		\$ 20,565
24	DBALT 2007-RMP1	ALT-A 2007	100.00%	\$ 105,984		\$ 105,984
25	DMSI 2004-5	ALT-A 2004	38.89%	\$ 33,457	FGIC	\$ 33,457
26	FMRMT 2003-A	2003	50.00%	\$ 938		\$ 938
27	FNR 2002-66	Subprime 2002	4.50%	\$ 10,631	FNMA/FNMA (Agency Wrap)	\$ 10,631
28	GRCAP 1991-4	Prime 1999	4.50%	\$ 12		\$ 12
29	GSAMP 2004-SD1	Subprime 2004	0.75%	\$ 486		\$ 486
30	GSR 2005-AR7	Prime 2005	9.00%	\$ 11,022		\$ 11,022
31	GSR 2006-AR2	Prime 2006	15.60%	\$ 19,677		\$ 19,677
32	GSR 2007-AR1	Prime 2007	15.91%	\$ 42,067		\$ 42,067
33	GSR 2007-HEL1	Second Lien 2007	100.00%	\$ 189	MBIA	\$ -
34	GSRPM 2002-1A	Subprime 2002	4.50%	\$ 4,458		\$ 4,458
35	GSRPM 2004-1	Subprime 2004	4.50%	\$ 2,448		\$ 2,448
36	HALO 2007-AR2	ALT-A 2007	0.33%	\$ 369		\$ 369
37	IMM 2002-9F	ALT-A 2002	50.00%	\$ 3,099		\$ 3,099
38	IMM 2003-2F	ALT-A 2003	50.00%	\$ 3,061		\$ 3,061
39	IMM 2003-9F	ALT-A 2003	56.09%	\$ 3,913		\$ 3,913
40	IMM 2004-10	ALT-A 2004	46.05%	\$ 132,141	FGIC	\$ 132,141
41	IMM 2004-4	ALT-A 2004	8.04%	\$ 6,012		\$ 6,012
42	IMM 2004-5	ALT-A 2004	2.63%	\$ 1,902		\$ 1,902
43	IMM 2004-7	ALT-A 2004	50.00%	\$ 93,569	AMBAC	\$ 93,569
44	IMM 2004-8	ALT-A 2004	46.81%	\$ 64,042	FGIC	\$ 64,042
45	IMM 2005-1	ALT-A 2005	48.73%	\$ 82,877		\$ 82,877

Schedule 1-R RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
46	IMM 2005-4	ALT-A 2005	46.24%	\$ 139,445		\$ 139,445
47	IMM 2005-8	ALT-A 2005	36.07%	\$ 72,794		\$ 72,794
48	IMSA 2002-2	ALT-A 2002	50.00%	\$ 4,637		\$ 4,637
49	IMSA 2003-1	ALT-A 2003	50.00%	\$ 3,911		\$ 3,911
50	IMSA 2003-3	ALT-A 2003	50.00%	\$ 8,720		\$ 8,720
51	IMSA 2004-1	ALT-A 2004	50.00%	\$ 8,899		\$ 8,899
52	IMSA 2004-2	ALT-A 2004	50.00%	\$ 13,883		\$ 13,883
53	IMSA 2006-1	ALT-A 2006	32.62%	\$ 116,127		\$ 116,127
54	IMSA 2006-2	ALT-A 2006	34.93%	\$ 114,327		\$ 114,327
55	LMT 2006-7	ALT-A 2006	0.43%	\$ 1,134		\$ 1,134
56	LUM 2006-3	ALT-A 2006	28.35%	\$ 75,730		\$ 75,730
57	LUM 2006-5	Pay Option ARM 2006	51.86%	\$ 118,640		\$ 118,640
58	LXS 2006-12N	ALT-A 2006	16.77%	\$ 146,831		\$ 146,831
59	LXS 2006-GP1	ALT-A 2006	50.00%	\$ 163,604		\$ 163,604
60	LXS 2006-GP2	ALT-A 2006	50.00%	\$ 223,251		\$ 223,251
61	LXS 2006-GP3	ALT-A 2006	50.00%	\$ 195,606		\$ 195,606
62	MANA 2007-A2	ALT-A 2007	3.30%	\$ 19,800		\$ 19,800
63	MANA 2007-OAR3	Pay Option ARM 2007	46.88%	\$ 97,131		\$ 97,131
64	MARM 2006-OA2	Pay Option ARM 2006	4.19%	\$ 49,473	FSA	\$ -
65	MARM 2007-1	ALT-A 2007	3.27%	\$ 30,644	FSA	\$ -
66	MASD 2007-1	Subprime 2007	100.00%	\$ 307,003		\$ 307,003
67	MASD 2007-2	Subprime 2007	100.00%	\$ 255,864		\$ 255,864
68	PRIME 2006-1	ALT-A 2006	10.93%	\$ 6,777		\$ 6,777
69	RAAC 2004-RP1	Subprime 2004	100.00%	\$ 120,806		\$ 120,806
70	RAAC 2004-SP1	ALT-A 2004	100.00%	\$ 23,457		\$ 23,457
71	RAAC 2004-SP2	Prime 2004	100.00%	\$ 7,224		\$ 7,224
72	RAAC 2004-SP3	ALT-A 2004	100.00%	\$ 24,788		\$ 24,788
73	RAAC 2005-RP1	Subprime 2005	100.00%	\$ 187,170		\$ 187,170
74	RAAC 2005-RP2	Subprime 2005	100.00%	\$ 205,427		\$ 205,427
75	RAAC 2005-RP3	Subprime 2005	100.00%	\$ 264,006		\$ 264,006
76	RAAC 2005-SP1	Prime 2005	100.00%	\$ 18,114		\$ 18,114
77	RAAC 2005-SP2	ALT-A 2005	100.00%	\$ 116,281		\$ 116,281
78	RAAC 2005-SP3	Subprime 2005	100.00%	\$ 91,823		\$ 91,823
79	RAAC 2006-RP1	Subprime 2006	100.00%	\$ 236,050		\$ 236,050
80	RAAC 2006-RP2	Subprime 2006	100.00%	\$ 391,355		\$ 391,355
81	RAAC 2006-RP3	Subprime 2006	100.00%	\$ 358,733		\$ 358,733
82	RAAC 2006-RP4	Subprime 2006	100.00%	\$ 322,478		\$ 322,478
83	RAAC 2006-SP1	Subprime 2006	100.00%	\$ 160,346		\$ 160,346
84	RAAC 2006-SP2	Subprime 2006	100.00%	\$ 155,653		\$ 155,653
85	RAAC 2006-SP3	Subprime 2006	100.00%	\$ 111,429		\$ 111,429
86	RAAC 2006-SP4	Subprime 2006	100.00%	\$ 99,983		\$ 99,983
87	RAAC 2007-RP1	Subprime 2007	100.00%	\$ 256,307		\$ 256,307
88	RAAC 2007-RP2	Subprime 2007	100.00%	\$ 228,117		\$ 228,117
89	RAAC 2007-RP3	Subprime 2007	100.00%	\$ 263,262		\$ 263,262

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
90	RAAC 2007-RP4	Subprime 2007	100.00%	\$ 197,644		\$ 197,644
91	RAAC 2007-SP1	Subprime 2007	100.00%	\$ 114,137		\$ 114,137
92	RAAC 2007-SP2	Subprime 2007	100.00%	\$ 176,662		\$ 176,662
93	RAAC 2007-SP3	Subprime 2007	100.00%	\$ 173,563		\$ 173,563
94	RALI 1999-QS4	ALT-A 1999	100.00%	\$ 1,723		\$ 1,723
95	RALI 2001-QS13	ALT-A 2001	100.00%	\$ 2,061		\$ 2,061
96	RALI 2001-QS16	ALT-A 2001	100.00%	\$ 5,548		\$ 5,548
97	RALI 2001-QS17	ALT-A 2001	100.00%	\$ 7,231	MBIA - Insurer Exception	\$ 7,231
98	RALI 2001-QS18	ALT-A 2001	100.00%	\$ 9,779		\$ 9,779
99	RALI 2001-QS19	ALT-A 2001	100.00%	\$ 2,870		\$ 2,870
100	RALI 2002-QS1	ALT-A 2002	100.00%	\$ 7,376		\$ 7,376
101	RALI 2002-QS10	ALT-A 2002	100.00%	\$ 5,017		\$ 5,017
102	RALI 2002-QS11	ALT-A 2002	100.00%	\$ 9,253		\$ 9,253
103	RALI 2002-QS12	ALT-A 2002	100.00%	\$ 14,861		\$ 14,861
104	RALI 2002-QS13	ALT-A 2002	100.00%	\$ 2,711		\$ 2,711
105	RALI 2002-QS14	ALT-A 2002	100.00%	\$ 6,651		\$ 6,651
106	RALI 2002-QS15	ALT-A 2002	100.00%	\$ 13,495	MBIA - Insurer Exception	\$ 13,495
107	RALI 2002-QS16	ALT-A 2002	100.00%	\$ 2,483		\$ 2,483
108	RALI 2002-QS17	ALT-A 2002	100.00%	\$ 18,874		\$ 18,874
109	RALI 2002-QS18	ALT-A 2002	100.00%	\$ 3,171		\$ 3,171
110	RALI 2002-QS19	ALT-A 2002	100.00%	\$ 30,021		\$ 30,021
111	RALI 2002-QS2	ALT-A 2002	100.00%	\$ 6,218		\$ 6,218
112	RALI 2002-QS3	ALT-A 2002	100.00%	\$ 15,216		\$ 15,216
113	RALI 2002-QS4	ALT-A 2002	100.00%	\$ 1,617		\$ 1,617
114	RALI 2002-QS5	ALT-A 2002	100.00%	\$ 15,568		\$ 15,568
115	RALI 2002-QS6	ALT-A 2002	100.00%	\$ 15,921		\$ 15,921
116	RALI 2002-QS7	ALT-A 2002	100.00%	\$ 7,193		\$ 7,193
117	RALI 2002-QS8	ALT-A 2002	100.00%	\$ 1,410		\$ 1,410
118	RALI 2002-QS9	ALT-A 2002	100.00%	\$ 8,680		\$ 8,680
119	RALI 2003-QA1	ALT-A 2003	100.00%	\$ 9,522		\$ 9,522
120	RALI 2003-QS1	ALT-A 2003	100.00%	\$ 26,282	MBIA - Insurer Exception	\$ 26,282
121	RALI 2003-QS10	ALT-A 2003	100.00%	\$ 24,717		\$ 24,717
122	RALI 2003-QS11	ALT-A 2003	100.00%	\$ 36,713		\$ 36,713
123	RALI 2003-QS12	ALT-A 2003	100.00%	\$ 4,052		\$ 4,052
124	RALI 2003-QS13	ALT-A 2003	100.00%	\$ 32,032		\$ 32,032
125	RALI 2003-QS14	ALT-A 2003	100.00%	\$ 3,319		\$ 3,319
126	RALI 2003-QS15	ALT-A 2003	100.00%	\$ 30,323		\$ 30,323
127	RALI 2003-QS16	ALT-A 2003	100.00%	\$ 5,072		\$ 5,072
128	RALI 2003-QS17	ALT-A 2003	100.00%	\$ 36,119		\$ 36,119
129	RALI 2003-QS18	ALT-A 2003	100.00%	\$ 2,656		\$ 2,656
130	RALI 2003-QS19	ALT-A 2003	100.00%	\$ 26,356		\$ 26,356
131	RALI 2003-QS2	ALT-A 2003	100.00%	\$ 17,115		\$ 17,115
132	RALI 2003-QS20	ALT-A 2003	100.00%	\$ 4,612		\$ 4,612
133	RALI 2003-QS21	ALT-A 2003	100.00%	\$ 22,628		\$ 22,628

Schedule 1-R RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
134	RALI 2003-QS22	ALT-A 2003	100.00%	\$ 13,411		\$ 13,411
135	RALI 2003-QS23	ALT-A 2003	100.00%	\$ 2,930		\$ 2,930
136	RALI 2003-QS3	ALT-A 2003	100.00%	\$ 2,477		\$ 2,477
137	RALI 2003-QS4	ALT-A 2003	100.00%	\$ 17,033		\$ 17,033
138	RALI 2003-QS5	ALT-A 2003	100.00%	\$ 7,036		\$ 7,036
139	RALI 2003-QS6	ALT-A 2003	100.00%	\$ 13,937		\$ 13,937
140	RALI 2003-QS7	ALT-A 2003	100.00%	\$ 12,890		\$ 12,890
141	RALI 2003-QS8	ALT-A 2003	100.00%	\$ 15,741	MBIA - Insurer Exception	\$ 15,741
142	RALI 2003-QS9	ALT-A 2003	100.00%	\$ 2,904		\$ 2,904
143	RALI 2004-QA1	ALT-A 2004	100.00%	\$ 14,098		\$ 14,098
144	RALI 2004-QA2	ALT-A 2004	100.00%	\$ 38,534		\$ 38,534
145	RALI 2004-QA3	ALT-A 2004	100.00%	\$ 21,229		\$ 21,229
146	RALI 2004-QA4	ALT-A 2004	100.00%	\$ 22,973		\$ 22,973
147	RALI 2004-QA5	ALT-A 2004	100.00%	\$ 28,550		\$ 28,550
148	RALI 2004-QA6	ALT-A 2004	100.00%	\$ 101,487		\$ 101,487
149	RALI 2004-QS1	ALT-A 2004	100.00%	\$ 22,175		\$ 22,175
150	RALI 2004-QS10	ALT-A 2004	100.00%	\$ 16,158		\$ 16,158
151	RALI 2004-QS11	ALT-A 2004	100.00%	\$ 11,891		\$ 11,891
152	RALI 2004-QS12	ALT-A 2004	100.00%	\$ 28,579		\$ 28,579
153	RALI 2004-QS13	ALT-A 2004	100.00%	\$ 2,929		\$ 2,929
154	RALI 2004-QS14	ALT-A 2004	100.00%	\$ 16,313		\$ 16,313
155	RALI 2004-QS15	ALT-A 2004	100.00%	\$ 16,650		\$ 16,650
156	RALI 2004-QS16	ALT-A 2004	100.00%	\$ 42,306		\$ 42,306
157	RALI 2004-QS2	ALT-A 2004	100.00%	\$ 23,186		\$ 23,186
158	RALI 2004-QS3	ALT-A 2004	100.00%	\$ 4,513		\$ 4,513
159	RALI 2004-QS4	ALT-A 2004	100.00%	\$ 18,897		\$ 18,897
160	RALI 2004-QS5	ALT-A 2004	100.00%	\$ 20,306		\$ 20,306
161	RALI 2004-QS6	ALT-A 2004	100.00%	\$ 4,000		\$ 4,000
162	RALI 2004-QS7	ALT-A 2004	100.00%	\$ 38,124		\$ 38,124
163	RALI 2004-QS8	ALT-A 2004	100.00%	\$ 18,479		\$ 18,479
164	RALI 2004-QS9	ALT-A 2004	100.00%	\$ 4,100		\$ 4,100
165	RALI 2005-QA1	ALT-A 2005	100.00%	\$ 41,831		\$ 41,831
166	RALI 2005-QA10	ALT-A 2005	100.00%	\$ 172,009		\$ 172,009
167	RALI 2005-QA11	ALT-A 2005	100.00%	\$ 125,708		\$ 125,708
168	RALI 2005-QA12	ALT-A 2005	100.00%	\$ 74,222		\$ 74,222
169	RALI 2005-QA13	ALT-A 2005	100.00%	\$ 172,624		\$ 172,624
170	RALI 2005-QA2	ALT-A 2005	100.00%	\$ 76,624		\$ 76,624
171	RALI 2005-QA3	ALT-A 2005	100.00%	\$ 87,111		\$ 87,111
172	RALI 2005-QA4	ALT-A 2005	100.00%	\$ 83,517		\$ 83,517
173	RALI 2005-QA5	ALT-A 2005	100.00%	\$ 17,946		\$ 17,946
174	RALI 2005-QA6	ALT-A 2005	100.00%	\$ 105,403		\$ 105,403
175	RALI 2005-QA7	ALT-A 2005	100.00%	\$ 96,292		\$ 96,292
176	RALI 2005-QA8	ALT-A 2005	100.00%	\$ 98,941		\$ 98,941
177	RALI 2005-QA9	ALT-A 2005	100.00%	\$ 161,047		\$ 161,047

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
178	RALI 2005-QO1	Pay Option Arm 2005	100.00%	\$ 191,101		\$ 191,101
179	RALI 2005-QO2	Pay Option Arm 2005	100.00%	\$ 118,198		\$ 118,198
180	RALI 2005-QO3	Pay Option Arm 2005	100.00%	\$ 153,192		\$ 153,192
181	RALI 2005-QO4	Pay Option Arm 2005	100.00%	\$ 248,439		\$ 248,439
182	RALI 2005-QO5	Pay Option Arm 2005	100.00%	\$ 464,571		\$ 464,571
183	RALI 2005-QS1	ALT-A 2005	100.00%	\$ 21,649		\$ 21,649
184	RALI 2005-QS10	ALT-A 2005	100.00%	\$ 38,468		\$ 38,468
185	RALI 2005-QS11	ALT-A 2005	100.00%	\$ 33,389		\$ 33,389
186	RALI 2005-QS12	ALT-A 2005	100.00%	\$ 79,859		\$ 79,859
187	RALI 2005-QS13	ALT-A 2005	100.00%	\$ 109,496		\$ 109,496
188	RALI 2005-QS14	ALT-A 2005	100.00%	\$ 102,051		\$ 102,051
189	RALI 2005-QS15	ALT-A 2005	100.00%	\$ 90,358		\$ 90,358
190	RALI 2005-QS16	ALT-A 2005	100.00%	\$ 90,338		\$ 90,338
191	RALI 2005-QS17	ALT-A 2005	100.00%	\$ 133,246		\$ 133,246
192	RALI 2005-QS2	ALT-A 2005	100.00%	\$ 24,721		\$ 24,721
193	RALI 2005-QS3	ALT-A 2005	100.00%	\$ 54,833		\$ 54,833
194	RALI 2005-QS4	ALT-A 2005	100.00%	\$ 24,756		\$ 24,756
195	RALI 2005-QS5	ALT-A 2005	100.00%	\$ 31,742	Radian	\$ -
196	RALI 2005-QS6	ALT-A 2005	100.00%	\$ 39,341		\$ 39,341
197	RALI 2005-QS7	ALT-A 2005	100.00%	\$ 50,073		\$ 50,073
198	RALI 2005-QS8	ALT-A 2005	100.00%	\$ 5,967		\$ 5,967
199	RALI 2005-QS9	ALT-A 2005	100.00%	\$ 67,135		\$ 67,135
200	RALI 2006-QA1	ALT-A 2006	100.00%	\$ 199,055		\$ 199,055
201	RALI 2006-QA10	ALT-A 2006	100.00%	\$ 208,660		\$ 208,660
202	RALI 2006-QA11	ALT-A 2006	100.00%	\$ 214,469		\$ 214,469
203	RALI 2006-QA2	ALT-A 2006	100.00%	\$ 149,158		\$ 149,158
204	RALI 2006-QA3	ALT-A 2006	100.00%	\$ 148,057		\$ 148,057
205	RALI 2006-QA4	ALT-A 2006	100.00%	\$ 125,709		\$ 125,709
206	RALI 2006-QA5	ALT-A 2006	100.00%	\$ 304,411		\$ 304,411
207	RALI 2006-QA6	ALT-A 2006	100.00%	\$ 278,463		\$ 278,463
208	RALI 2006-QA7	ALT-A 2006	100.00%	\$ 278,231		\$ 278,231
209	RALI 2006-QA8	ALT-A 2006	100.00%	\$ 395,530		\$ 395,530
210	RALI 2006-QA9	ALT-A 2006	100.00%	\$ 147,667		\$ 147,667
211	RALI 2006-QS1	ALT-A 2006	100.00%	\$ 74,809		\$ 74,809
212	RALI 2006-QS10	ALT-A 2006	100.00%	\$ 165,057		\$ 165,057
213	RALI 2006-QS11	ALT-A 2006	100.00%	\$ 244,250		\$ 244,250
214	RALI 2006-QS12	ALT-A 2006	100.00%	\$ 195,371		\$ 195,371
215	RALI 2006-QS13	ALT-A 2006	100.00%	\$ 180,358		\$ 180,358
216	RALI 2006-QS14	ALT-A 2006	100.00%	\$ 260,980		\$ 260,980
217	RALI 2006-QS15	ALT-A 2006	100.00%	\$ 185,866		\$ 185,866
218	RALI 2006-QS16	ALT-A 2006	100.00%	\$ 275,253		\$ 275,253
219	RALI 2006-QS17	ALT-A 2006	100.00%	\$ 204,761		\$ 204,761
220	RALI 2006-QS18	ALT-A 2006	100.00%	\$ 483,952		\$ 483,952
221	RALI 2006-QS2	ALT-A 2006	100.00%	\$ 202,901		\$ 202,901

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
222	RALI 2006-QS3	ALT-A 2006	100.00%	\$ 304,105		\$ 304,105
223	RALI 2006-QS4	ALT-A 2006	100.00%	\$ 217,114		\$ 217,114
224	RALI 2006-QS5	ALT-A 2006	100.00%	\$ 212,130		\$ 212,130
225	RALI 2006-QS6	ALT-A 2006	100.00%	\$ 262,416		\$ 262,416
226	RALI 2006-QS7	ALT-A 2006	100.00%	\$ 191,876		\$ 191,876
227	RALI 2006-QS8	ALT-A 2006	100.00%	\$ 364,498		\$ 364,498
228	RALI 2006-QS9	ALT-A 2006	100.00%	\$ 185,444		\$ 185,444
229	RALI 2007-QA1	ALT-A 2007	100.00%	\$ 202,556		\$ 202,556
230	RALI 2007-QA2	ALT-A 2007	100.00%	\$ 188,348		\$ 188,348
231	RALI 2007-QA3	ALT-A 2007	100.00%	\$ 502,986		\$ 502,986
232	RALI 2007-QA4	ALT-A 2007	100.00%	\$ 154,103		\$ 154,103
233	RALI 2007-QA5	ALT-A 2007	100.00%	\$ 252,777		\$ 252,777
234	RALI 2007-QS1	ALT-A 2007	100.00%	\$ 449,295		\$ 449,295
235	RALI 2007-QS10	ALT-A 2007	100.00%	\$ 174,883		\$ 174,883
236	RALI 2007-QS11	ALT-A 2007	100.00%	\$ 115,373		\$ 115,373
237	RALI 2007-QS2	ALT-A 2007	100.00%	\$ 216,978		\$ 216,978
238	RALI 2007-QS3	ALT-A 2007	100.00%	\$ 432,816		\$ 432,816
239	RALI 2007-QS4	ALT-A 2007	100.00%	\$ 282,123		\$ 282,123
240	RALI 2007-QS5	ALT-A 2007	100.00%	\$ 160,045		\$ 160,045
241	RALI 2007-QS6	ALT-A 2007	100.00%	\$ 297,646		\$ 297,646
242	RALI 2007-QS7	ALT-A 2007	100.00%	\$ 285,371		\$ 285,371
243	RALI 2007-QS8	ALT-A 2007	100.00%	\$ 236,896		\$ 236,896
244	RALI 2007-QS9	ALT-A 2007	100.00%	\$ 270,392		\$ 270,392
245	RAMP 2001-RS2	Subprime 2001	100.00%	\$ 35,268		\$ 35,268
246	RAMP 2002-RS2	Subprime 2002	100.00%	\$ 65,774	AMBAC - Insurer Exception	\$ 65,774
247	RAMP 2002-RS3	Subprime 2002	100.00%	\$ 84,691		\$ 84,691
248	RAMP 2002-RZ2	Subprime 2002	100.00%	\$ 35,595		\$ 35,595
249	RAMP 2002-RZ3	Subprime 2002	100.00%	\$ 59,495		\$ 59,495
250	RAMP 2002-SL1	Subprime 2002	100.00%	\$ 3,601		\$ 3,601
251	RAMP 2003-RS10	Subprime 2003	100.00%	\$ 310,393		\$ 310,393
252	RAMP 2003-RS7	Subprime 2003	100.00%	\$ 253,574	AMBAC - Insurer Exception	\$ 253,574
253	RAMP 2003-SL1	Subprime 2003	100.00%	\$ 23,057		\$ 23,057
254	RAMP 2004-KR1	Subprime 2004	100.00%	\$ 142,211		\$ 142,211
255	RAMP 2004-KR2	Subprime 2004	100.00%	\$ 63,182		\$ 63,182
256	RAMP 2004-RS10	Subprime 2004	100.00%	\$ 392,647		\$ 392,647
257	RAMP 2004-RS11	Subprime 2004	100.00%	\$ 298,504		\$ 298,504
258	RAMP 2004-RS12	Subprime 2004	100.00%	\$ 306,168		\$ 306,168
259	RAMP 2004-RS2	Subprime 2004	100.00%	\$ 246,496		\$ 246,496
260	RAMP 2004-RS3	Subprime 2004	100.00%	\$ 134,805		\$ 134,805
261	RAMP 2004-RS4	Subprime 2004	100.00%	\$ 302,245		\$ 302,245
262	RAMP 2004-RS6	Subprime 2004	100.00%	\$ 261,804		\$ 261,804
263	RAMP 2004-RS8	Subprime 2004	100.00%	\$ 253,864		\$ 253,864
264	RAMP 2004-RZ1	Subprime 2004	100.00%	\$ 74,222		\$ 74,222
265	RAMP 2004-RZ3	Subprime 2004	100.00%	\$ 54,129		\$ 54,129

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
266	RAMP 2004-RZ4	Subprime 2004	100.00%	\$ 41,187		\$ 41,187
267	RAMP 2004-SL1	Subprime 2004	100.00%	\$ 54,372		\$ 54,372
268	RAMP 2004-SL2	Subprime 2004	100.00%	\$ 41,942		\$ 41,942
269	RAMP 2004-SL3	Subprime 2004	100.00%	\$ 16,502		\$ 16,502
270	RAMP 2004-SL4	Subprime 2004	100.00%	\$ 12,364		\$ 12,364
271	RAMP 2005-EFC1	Subprime 2005	100.00%	\$ 338,614		\$ 338,614
272	RAMP 2005-EFC2	Subprime 2005	100.00%	\$ 261,001		\$ 261,001
273	RAMP 2005-EFC3	Subprime 2005	100.00%	\$ 287,435		\$ 287,435
274	RAMP 2005-EFC4	Subprime 2005	100.00%	\$ 294,083		\$ 294,083
275	RAMP 2005-EFC5	Subprime 2005	100.00%	\$ 273,477		\$ 273,477
276	RAMP 2005-EFC6	Subprime 2005	100.00%	\$ 287,657		\$ 287,657
277	RAMP 2005-RS1	Subprime 2005	100.00%	\$ 305,624		\$ 305,624
278	RAMP 2005-RS2	Subprime 2005	100.00%	\$ 241,548		\$ 241,548
279	RAMP 2005-RS3	Subprime 2005	100.00%	\$ 225,797		\$ 225,797
280	RAMP 2005-RS4	Subprime 2005	100.00%	\$ 175,079		\$ 175,079
281	RAMP 2005-RS5	Subprime 2005	100.00%	\$ 137,737		\$ 137,737
282	RAMP 2005-RS6	Subprime 2005	100.00%	\$ 386,206		\$ 386,206
283	RAMP 2005-RS7	Subprime 2005	100.00%	\$ 183,560		\$ 183,560
284	RAMP 2005-RS8	Subprime 2005	100.00%	\$ 272,425		\$ 272,425
285	RAMP 2005-RZ1	Subprime 2005	100.00%	\$ 31,660		\$ 31,660
286	RAMP 2005-RZ2	Subprime 2005	100.00%	\$ 94,444		\$ 94,444
287	RAMP 2005-RZ3	Subprime 2005	100.00%	\$ 138,182		\$ 138,182
288	RAMP 2005-RZ4	Subprime 2005	100.00%	\$ 125,353		\$ 125,353
289	RAMP 2005-SL1	ALT-A 2005	100.00%	\$ 31,355		\$ 31,355
290	RAMP 2005-SL2	ALT-A 2005	100.00%	\$ 27,635		\$ 27,635
291	RAMP 2006-EFC1	Subprime 2006	100.00%	\$ 267,832		\$ 267,832
292	RAMP 2006-EFC2	Subprime 2006	100.00%	\$ 188,094		\$ 188,094
293	RAMP 2006-NC1	Subprime 2006	100.00%	\$ 333,254		\$ 333,254
294	RAMP 2006-NC2	Subprime 2006	100.00%	\$ 538,972		\$ 538,972
295	RAMP 2006-NC3	Subprime 2006	100.00%	\$ 399,661		\$ 399,661
296	RAMP 2006-RS1	Subprime 2006	100.00%	\$ 632,682		\$ 632,682
297	RAMP 2006-RS2	Subprime 2006	100.00%	\$ 436,129		\$ 436,129
298	RAMP 2006-RS3	Subprime 2006	100.00%	\$ 469,928	MGIC	\$ 469,928
299	RAMP 2006-RS4	Subprime 2006	100.00%	\$ 579,879		\$ 579,879
300	RAMP 2006-RS5	Subprime 2006	100.00%	\$ 232,874		\$ 232,874
301	RAMP 2006-RS6	Subprime 2006	100.00%	\$ 246,878		\$ 246,878
302	RAMP 2006-RZ1	Subprime 2006	100.00%	\$ 167,595		\$ 167,595
303	RAMP 2006-RZ2	Subprime 2006	100.00%	\$ 167,112		\$ 167,112
304	RAMP 2006-RZ3	Subprime 2006	100.00%	\$ 395,529		\$ 395,529
305	RAMP 2006-RZ4	Subprime 2006	100.00%	\$ 470,079		\$ 470,079
306	RAMP 2006-RZ5	Subprime 2006	100.00%	\$ 218,864		\$ 218,864
307	RAMP 2007-RS1	Subprime 2007	100.00%	\$ 328,954		\$ 328,954
308	RAMP 2007-RS2	Subprime 2007	100.00%	\$ 233,445		\$ 233,445
309	RAMP 2007-RZ1	Subprime 2007	100.00%	\$ 151,997		\$ 151,997

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
310	RASC 2001-KS2	Subprime 2001	100.00%	\$ 316,792	\$	316,792
311	RASC 2001-KS3	Subprime 2001	100.00%	\$ 408,359	\$	408,359
312	RASC 2002-KS2	Subprime 2002	100.00%	\$ 234,076	\$	234,076
313	RASC 2003-KS10	Subprime 2003	100.00%	\$ 195,261	\$	195,261
314	RASC 2003-KS11	Subprime 2003	100.00%	\$ 286,454	\$	286,454
315	RASC 2003-KS2	Subprime 2003	100.00%	\$ 321,485	\$	321,485
316	RASC 2003-KS3	Subprime 2003	100.00%	\$ 102,467	\$	102,467
317	RASC 2003-KS6	Subprime 2003	100.00%	\$ 118,514	\$	118,514
318	RASC 2003-KS7	Subprime 2003	100.00%	\$ 217,245	\$	217,245
319	RASC 2003-KS8	Subprime 2003	100.00%	\$ 153,783	\$	153,783
320	RASC 2004-KS1	Subprime 2004	100.00%	\$ 178,677	\$	178,677
321	RASC 2004-KS10	Subprime 2004	100.00%	\$ 262,005	\$	262,005
322	RASC 2004-KS11	Subprime 2004	100.00%	\$ 179,872	\$	179,872
323	RASC 2004-KS12	Subprime 2004	100.00%	\$ 134,518	\$	134,518
324	RASC 2004-KS2	Subprime 2004	100.00%	\$ 208,832	\$	208,832
325	RASC 2004-KS3	Subprime 2004	100.00%	\$ 149,922	\$	149,922
326	RASC 2004-KS5	Subprime 2004	100.00%	\$ 247,535	\$	247,535
327	RASC 2004-KS6	Subprime 2004	100.00%	\$ 223,504	\$	223,504
328	RASC 2004-KS8	Subprime 2004	100.00%	\$ 128,491	\$	128,491
329	RASC 2005-AHL1	Subprime 2005	100.00%	\$ 278,227	\$	278,227
330	RASC 2005-AHL2	Subprime 2005	100.00%	\$ 283,024	\$	283,024
331	RASC 2005-AHL3	Subprime 2005	100.00%	\$ 348,842	\$	348,842
332	RASC 2005-EMX1	Subprime 2005	100.00%	\$ 165,424	\$	165,424
333	RASC 2005-EMX2	Subprime 2005	100.00%	\$ 195,550	\$	195,550
334	RASC 2005-EMX3	Subprime 2005	100.00%	\$ 283,113	\$	283,113
335	RASC 2005-EMX4	Subprime 2005	100.00%	\$ 244,083	\$	244,083
336	RASC 2005-KS1	Subprime 2005	100.00%	\$ 193,815	\$	193,815
337	RASC 2005-KS10	Subprime 2005	100.00%	\$ 619,415	\$	619,415
338	RASC 2005-KS11	Subprime 2005	100.00%	\$ 647,594	\$	647,594
339	RASC 2005-KS12	Subprime 2005	100.00%	\$ 500,547	\$	500,547
340	RASC 2005-KS2	Subprime 2005	100.00%	\$ 161,695	\$	161,695
341	RASC 2005-KS3	Subprime 2005	100.00%	\$ 122,454	\$	122,454
342	RASC 2005-KS4	Subprime 2005	100.00%	\$ 118,474	\$	118,474
343	RASC 2005-KS5	Subprime 2005	100.00%	\$ 134,156	\$	134,156
344	RASC 2005-KS6	Subprime 2005	100.00%	\$ 220,979	\$	220,979
345	RASC 2005-KS7	Subprime 2005	100.00%	\$ 155,954	\$	155,954
346	RASC 2005-KS8	Subprime 2005	100.00%	\$ 532,192	\$	532,192
347	RASC 2005-KS9	Subprime 2005	100.00%	\$ 184,585	\$	184,585
348	RASC 2006-EMX1	Subprime 2006	100.00%	\$ 231,476	\$	231,476
349	RASC 2006-EMX2	Subprime 2006	100.00%	\$ 355,696	\$	355,696
350	RASC 2006-EMX3	Subprime 2006	100.00%	\$ 541,669	\$	541,669
351	RASC 2006-EMX4	Subprime 2006	100.00%	\$ 505,700	\$	505,700
352	RASC 2006-EMX5	Subprime 2006	100.00%	\$ 456,770	\$	456,770
353	RASC 2006-EMX6	Subprime 2006	100.00%	\$ 565,013	\$	565,013

Schedule 1-RFC Recognized Cure Claims

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	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
354	RASC 2006-EMX7	Subprime 2006	100.00%	\$ 444,893		\$ 444,893
355	RASC 2006-EMX8	Subprime 2006	100.00%	\$ 704,611		\$ 704,611
356	RASC 2006-EMX9	Subprime 2006	100.00%	\$ 804,091		\$ 804,091
357	RASC 2006-KS1	Subprime 2006	100.00%	\$ 400,498		\$ 400,498
358	RASC 2006-KS2	Subprime 2006	100.00%	\$ 459,951		\$ 459,951
359	RASC 2006-KS3	Subprime 2006	100.00%	\$ 633,463		\$ 633,463
360	RASC 2006-KS4	Subprime 2006	100.00%	\$ 365,068		\$ 365,068
361	RASC 2006-KS5	Subprime 2006	100.00%	\$ 338,557		\$ 338,557
362	RASC 2006-KS6	Subprime 2006	100.00%	\$ 285,028		\$ 285,028
363	RASC 2006-KS7	Subprime 2006	100.00%	\$ 290,560		\$ 290,560
364	RASC 2006-KS8	Subprime 2006	100.00%	\$ 345,505		\$ 345,505
365	RASC 2006-KS9	Subprime 2006	100.00%	\$ 909,121		\$ 909,121
366	RASC 2007-KS1	Subprime 2007	100.00%	\$ 225,025		\$ 225,025
367	RASC 2007-KS2	Subprime 2007	100.00%	\$ 631,326		\$ 631,326
368	RASC 2007-KS3	Subprime 2007	100.00%	\$ 876,330		\$ 876,330
369	RASC 2007-KS4	Subprime 2007	100.00%	\$ 148,837		\$ 148,837
370	RFMS2 1998-HI2	CES 1999	100.00%	\$ 17,885		\$ 17,885
371	RFMS2 2002-HI4	Second Lien 2002	100.00%	\$ 26,786		\$ 26,786
372	RFMS2 2002-HI5	Second Lien 2003	100.00%	\$ 29,362		\$ 29,362
373	RFMS2 2002-HS1	CES 2002	100.00%	\$ 2,615		\$ 2,615
374	RFMS2 2002-HS2	CES 2002	100.00%	\$ 2,419		\$ 2,419
375	RFMS2 2003-HI1	Second Lien 2003	100.00%	\$ 24,640		\$ 24,640
376	RFMS2 2003-HI2	Second Lien 2003	100.00%	\$ 25,999		\$ 25,999
377	RFMS2 2003-HI4	Second Lien 2003	100.00%	\$ 23,702		\$ 23,702
378	RFMS2 2003-HS3	CES 2003	100.00%	\$ 9,903 MBIA		\$ -
379	RFMS2 2004-HI1	Second Lien 2004	100.00%	\$ 23,240		\$ 23,240
380	RFMS2 2004-HS2	CES 2004	100.00%	\$ 9,685 MBIA		\$ -
381	RFMS2 2005-HI2	Second Lien 2005	100.00%	\$ 7,294		\$ 7,294
382	RFMS2 2005-HI3	Second Lien 2005	100.00%	\$ 3,665		\$ 3,665
383	RFMS2 2006-HI1	Second Lien 2006	100.00%	\$ 3,311		\$ 3,311
384	RFMS2 2006-HI3	Second Lien 2006	100.00%	\$ 3,183 FGIC		\$ 3,183
385	RFMS2 2006-HI4	Second Lien 2006	100.00%	\$ 3,951 FGIC		\$ 3,951
386	RFMS2 2006-HSA1	CES 2006	100.00%	\$ 7,494 FGIC		\$ 7,494
387	RFMS2 2006-HSA3	Second Lien 2006	100.00%	\$ 3,104 FSA		\$ -
388	RFMS2 2006-HSA4	Second Lien 2006	100.00%	\$ 5,847 MBIA		\$ -
389	RFMS2 2006-HSA5	Second Lien 2006	100.00%	\$ 4,690 MBIA		\$ -
390	RFMSI 2003-S10	Prime 2003	100.00%	\$ 2,432		\$ 2,432
391	RFMSI 2003-S11	Prime 2003	100.00%	\$ 1,661		\$ 1,661
392	RFMSI 2003-S12	Prime 2003	100.00%	\$ 8,813		\$ 8,813
393	RFMSI 2003-S13	Prime 2003	100.00%	\$ 4,924 MBIA - Insurer Exception		\$ 4,924
394	RFMSI 2003-S14	Prime 2003	100.00%	\$ 787		\$ 787
395	RFMSI 2003-S15	Prime 2003	100.00%	\$ 270		\$ 270
396	RFMSI 2003-S16	Prime 2003	100.00%	\$ 867		\$ 867
397	RFMSI 2003-S17	Prime 2003	100.00%	\$ 6,716		\$ 6,716

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
398	RFMSI 2003-S18	Prime 2003	100.00%	\$ 1,070		\$ 1,070
399	RFMSI 2003-S19	Prime 2003	100.00%	\$ 2,540		\$ 2,540
400	RFMSI 2003-S20	Prime 2003	100.00%	\$ 3,056	Radian - Insurer Exception	\$ 3,056
401	RFMSI 2003-S4	Prime 2003	100.00%	\$ 3,500	MBIA - Insurer Exception	\$ 3,500
402	RFMSI 2003-S6	Prime 2003	100.00%	\$ 841		\$ 841
403	RFMSI 2003-S7	Prime 2003	100.00%	\$ 4,876		\$ 4,876
404	RFMSI 2003-S9	Prime 2003	100.00%	\$ 2,960		\$ 2,960
405	RFMSI 2004-PS1	Prime 2004	100.00%	\$ 387		\$ 387
406	RFMSI 2004-S1	Prime 2004	100.00%	\$ 3,710		\$ 3,710
407	RFMSI 2004-S2	Prime 2004	100.00%	\$ 4,456	Radian - Insurer Exception	\$ 4,456
408	RFMSI 2004-S3	Prime 2004	100.00%	\$ 1,387		\$ 1,387
409	RFMSI 2004-S4	Prime 2004	100.00%	\$ 4,444	MBIA - Insurer Exception	\$ 4,444
410	RFMSI 2004-S5	Prime 2004	100.00%	\$ 3,715		\$ 3,715
411	RFMSI 2004-S6	Prime 2004	100.00%	\$ 10,027		\$ 10,027
412	RFMSI 2004-S7	Prime 2004	100.00%	\$ 1,462		\$ 1,462
413	RFMSI 2004-S8	Prime 2004	100.00%	\$ 5,829		\$ 5,829
414	RFMSI 2004-S9	Prime 2004	100.00%	\$ 18,777		\$ 18,777
415	RFMSI 2004-SA1	Prime 2004	100.00%	\$ 9,892		\$ 9,892
416	RFMSI 2005-S1	Prime 2005	100.00%	\$ 12,896		\$ 12,896
417	RFMSI 2005-S3	Prime 2005	100.00%	\$ 2,942		\$ 2,942
418	RFMSI 2005-S4	Prime 2005	100.00%	\$ 13,574		\$ 13,574
419	RFMSI 2005-S5	Prime 2005	100.00%	\$ 7,282	Assured Guaranty - Insurer Exception	\$ 7,282
420	RFMSI 2005-S6	Prime 2005	100.00%	\$ 10,559		\$ 10,559
421	RFMSI 2005-S8	Prime 2005	100.00%	\$ 22,255		\$ 22,255
422	RFMSI 2005-S9	Prime 2005	100.00%	\$ 26,641		\$ 26,641
423	RFMSI 2005-SA1	Prime 2005	100.00%	\$ 16,165		\$ 16,165
424	RFMSI 2005-SA2	Prime 2005	100.00%	\$ 38,296		\$ 38,296
425	RFMSI 2005-SA3	Prime 2005	100.00%	\$ 64,145		\$ 64,145
426	RFMSI 2005-SA4	Prime 2005	100.00%	\$ 98,467		\$ 98,467
427	RFMSI 2005-SA5	Prime 2005	100.00%	\$ 48,433		\$ 48,433
428	RFMSI 2006-S1	Prime 2006	100.00%	\$ 29,790		\$ 29,790
429	RFMSI 2006-S10	Prime 2006	100.00%	\$ 85,004		\$ 85,004
430	RFMSI 2006-S11	Prime 2006	100.00%	\$ 56,174		\$ 56,174
431	RFMSI 2006-S12	Prime 2006	100.00%	\$ 88,657		\$ 88,657
432	RFMSI 2006-S2	Prime 2006	100.00%	\$ 25,440		\$ 25,440
433	RFMSI 2006-S3	Prime 2006	100.00%	\$ 46,206		\$ 46,206
434	RFMSI 2006-S4	Prime 2006	100.00%	\$ 25,030		\$ 25,030
435	RFMSI 2006-S5	Prime 2006	100.00%	\$ 72,443		\$ 72,443
436	RFMSI 2006-S6	Prime 2006	100.00%	\$ 64,802		\$ 64,802
437	RFMSI 2006-S7	Prime 2006	100.00%	\$ 51,321		\$ 51,321
438	RFMSI 2006-S8	Prime 2006	100.00%	\$ 42,720		\$ 42,720
439	RFMSI 2006-S9	Prime 2006	100.00%	\$ 45,588		\$ 45,588
440	RFMSI 2006-SA1	Prime 2006	100.00%	\$ 39,704		\$ 39,704
441	RFMSI 2006-SA2	Prime 2006	100.00%	\$ 122,779		\$ 122,779

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	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
442	RFMSI 2006-SA3	Prime 2006	100.00%	\$ 51,953		\$ 51,953
443	RFMSI 2006-SA4	Prime 2006	100.00%	\$ 42,269		\$ 42,269
444	RFMSI 2007-S1	Prime 2007	100.00%	\$ 53,441		\$ 53,441
445	RFMSI 2007-S2	Prime 2007	100.00%	\$ 46,307		\$ 46,307
446	RFMSI 2007-S3	Prime 2007	100.00%	\$ 64,827		\$ 64,827
447	RFMSI 2007-S4	Prime 2007	100.00%	\$ 49,682		\$ 49,682
448	RFMSI 2007-S5	Prime 2007	100.00%	\$ 62,374		\$ 62,374
449	RFMSI 2007-S6	Prime 2007	100.00%	\$ 94,150		\$ 94,150
450	RFMSI 2007-S7	Prime 2007	100.00%	\$ 44,028		\$ 44,028
451	RFMSI 2007-S8	Prime 2007	100.00%	\$ 58,826		\$ 58,826
452	RFMSI 2007-S9	Prime 2007	100.00%	\$ 23,063		\$ 23,063
453	RFMSI 2007-SA1	Prime 2007	100.00%	\$ 49,702		\$ 49,702
454	RFMSI 2007-SA2	Prime 2007	100.00%	\$ 68,328		\$ 68,328
455	RFMSI 2007-SA3	Prime 2007	100.00%	\$ 63,614		\$ 63,614
456	RFMSI 2007-SA4	Prime 2007	100.00%	\$ 75,708		\$ 75,708
457	RFSC 2001-RM2	ALT-A 2001	100.00%	\$ 6,381		\$ 6,381
458	RFSC 2002-RM1	ALT-A 2002	100.00%	\$ 3,901		\$ 3,901
459	RFSC 2003-RM1	Prime 2003	100.00%	\$ 2,448		\$ 2,448
460	RFSC 2003-RM2	Prime 2003	100.00%	\$ 4,875		\$ 4,875
461	SACO 2005-WM1	CES 2005	20.77%	\$ 3,787		\$ 3,787
462	SACO 2005-WM3	CES 2005	20.77%	\$ 4,999		\$ 4,999
463	SACO 2006-10	CES 2006	47.57%	\$ 1,987		\$ 1,987
464	SAIL 2005-5	Subprime 2005	10.93%	\$ 78,484	CIFG	\$ -
465	SAIL 2005-9	Subprime 2005	0.66%	\$ 7,306		\$ 7,306
466	SARM 2007-3	Prime 2007	2.95%	\$ 10,724		\$ 10,724
467	SARM 2007-6	ALT-A 2007	0.75%	\$ 2,429		\$ 2,429
468	SASC 2001-9	Prime 2001	4.50%	\$ 218	MBIA	\$ -
469	SASC 2002-9	Prime 2002	0.90%	\$ 132		\$ 132
470	SASC 2005-RF1	Subprime 2005	2.90%	\$ 830		\$ 830
471	SASC 2005-RF2	Subprime 2005	9.50%	\$ 6,885		\$ 6,885
472	SASC 2005-RF4	Subprime 2005	7.49%	\$ 7,256		\$ 7,256
473	SASC 2005-RF6	Subprime 2005	6.70%	\$ 3,146		\$ 3,146
474	SASC 2005-S1	CES 2005	7.22%	\$ 1,133	United Guaranty (Pool Policy)	\$ 1,133
475	SASC 2007-TC1	Subprime 2007	7.75%	\$ 4,622		\$ 4,622
476	SASI 1993-6	Prime 1999	4.50%	\$ 63	GEMICO (Pool Policy)/FSA - Insurer Exception	\$ 63
477	SEMT 2004-10	Prime 2004	1.87%	\$ 385		\$ 385
478	SEMT 2004-11	Prime 2004	0.15%	\$ 19		\$ 19
479	SEMT 2005-2	Prime 2005	14.64%	\$ 1,498		\$ 1,498
480	SEMT 2005-3	ALT-A 2005	23.86%	\$ 2,960		\$ 2,960
481	SMART 1993-3A	Prime 1999	4.50%	\$ 4	GEMICO (Pool Policy)/FGIC	\$ 4
482	SMART 1993-6A	Prime 1999	4.50%	\$ 6	FGIC/GEMICO (Pool Policy)	\$ 6
					GEMICO (Pool Policy)/PMI (Pool Policy)/FSI	
483	SMSC 1992-3	Prime 1999	43.13%	\$ 192	(Pool Policy)	\$ 192

Schedule 1-RFC Recognized Cure Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
484	SMSC 1992-4	Prime 1999	44.51%	\$ 527	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 527
485	SMSC 1992-6	Prime 1999	47.68%	\$ 159	GEMICO (Pool Policy)/PMI (Pool Policy)/FSA (Pool Policy)	\$ 159
486	SMSC 1994-2	Prime 1999	26.35%	\$ 90		\$ 90
487	Southwest Savings 1988-1	1999	4.50%	\$ 1		\$ 1
488	TMTS 2005-11	Second Lien 2005	9.00%	\$ 2,667		\$ 2,667

SCHEDULE 2-G

GMACM Recognized Original R+W Claims

Schedule B - GMACM Original B-W Claims
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 Subject to Further Review and Due Diligence

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	GMACM Claim	Insurer	GMACM Recognized Claim	GMACM Seller %
2	GMACM 2004-AR1	Prime 2004	\$ 8,436,910	\$ 8,436,910	\$ 4,332,603	\$ 1,804,362		\$ 1,804,362	100.00%
3	GMACM 2004-AR2	Prime 2004	\$ 8,682,592	\$ 8,682,592	\$ 4,402,386	\$ 1,833,424		\$ 1,833,424	100.00%
4	GMACM 2004-GH1	Subprime 2004	\$ 10,167,719	\$ 10,167,719	\$ 5,700,828	\$ 2,374,175		\$ 2,374,175	100.00%
5	GMACM 2004-HE1	Second Lien 2004	\$ 94,042,576	\$ 94,042,576	\$ 52,660,113	\$ 21,930,906	FGIC	\$ 21,930,906	100.00%
6	GMACM 2004-HE2	CES 2004	\$ 1,760,345	\$ 1,760,345	\$ 694,873	\$ 289,388	OLD REPUBLIC INSURANCE COMPANY (Pool Policy)	\$ 289,388	100.00%
7	GMACM 2004-HE3	Second Lien 2004	\$ 99,943,218	\$ 99,943,218	\$ 55,836,734	\$ 23,253,845	FSA	\$ -	100.00%
8	GMACM 2004-HE4	Second Lien 2004	\$ 123,542,921	\$ 123,542,921	\$ 68,822,043	\$ 28,661,726	MBIA	\$ -	100.00%
9	GMACM 2004-HE5	CES 2004	\$ 22,329,699	\$ 22,329,699	\$ 8,555,177	\$ 3,562,901	FGIC	\$ 3,562,901	100.00%
10	GMACM 2004-HLTV1	Second Lien 2004	\$ 22,575,910	\$ 22,575,910	\$ 12,392,387	\$ 5,160,951	FGIC	\$ 5,160,951	100.00%
11	GMACM 2004-J1	Prime 2004	\$ 2,087,993	\$ 2,087,993	\$ 1,118,351	\$ 465,750	MBIA - Insurer Exception	\$ 465,750	100.00%
12	GMACM 2004-J2	Prime 2004	\$ 3,228,005	\$ 3,228,005	\$ 1,669,643	\$ 695,342	MBIA - Insurer Exception	\$ 695,342	100.00%
13	GMACM 2004-J3	Prime 2004	\$ 2,371,419	\$ 2,371,419	\$ 1,378,753	\$ 574,197		\$ 574,197	100.00%
14	GMACM 2004-J4	Prime 2004	\$ 4,546,196	\$ 4,546,196	\$ 2,417,852	\$ 1,006,942		\$ 1,006,942	100.00%
15	GMACM 2004-J5	Prime 2004	\$ 3,825,887	\$ 3,825,887	\$ 2,009,520	\$ 836,888		\$ 836,888	100.00%
16	GMACM 2004-J6	Prime 2004	\$ 2,323,661	\$ 2,323,661	\$ 1,259,304	\$ 524,451		\$ 524,451	100.00%
17	GMACM 2004-VF1	Second Lien 2004	\$ 45,464,909	\$ 45,464,909	\$ 26,109,245	\$ 10,873,493	MBIA	\$ -	100.00%
18	GMACM 2005-AA1	ALT-A 2005	\$ 25,413,853	\$ 25,413,853	\$ 10,814,503	\$ 4,503,823		\$ 4,503,823	100.00%
19	GMACM 2005-AF1	ALT-A 2005	\$ 20,245,375	\$ 20,245,375	\$ 8,435,517	\$ 3,513,067		\$ 3,513,067	100.00%
20	GMACM 2005-AF2	ALT-A 2005	\$ 48,473,380	\$ 48,473,380	\$ 21,027,865	\$ 8,757,295		\$ 8,757,295	100.00%
21	GMACM 2005-AR1	Prime 2005	\$ 14,932,794	\$ 14,932,794	\$ 7,541,437	\$ 3,140,718		\$ 3,140,718	100.00%
22	GMACM 2005-AR2	Prime 2005	\$ 24,056,306	\$ 24,056,306	\$ 12,015,342	\$ 5,003,927		\$ 5,003,927	100.00%
23	GMACM 2005-AR3	Prime 2005	\$ 25,896,285	\$ 25,896,285	\$ 13,087,384	\$ 5,450,391		\$ 5,450,391	100.00%
24	GMACM 2005-AR4	Prime 2005	\$ 22,267,542	\$ 22,267,542	\$ 10,988,637	\$ 4,576,344		\$ 4,576,344	100.00%
25	GMACM 2005-AR5	Prime 2005	\$ 36,479,091	\$ 36,479,091	\$ 18,380,676	\$ 7,654,843		\$ 7,654,843	100.00%
26	GMACM 2005-AR6	Prime 2005	\$ 44,597,347	\$ 44,597,347	\$ 22,210,041	\$ 9,249,625		\$ 9,249,625	100.00%
27	GMACM 2005-HE1	Second Lien 2005	\$ 165,480,838	\$ 165,480,838	\$ 92,575,594	\$ 38,554,164	FGIC	\$ 38,554,164	100.00%
28	GMACM 2005-HE2	CES 2005	\$ 56,932,966	\$ 56,932,966	\$ 21,811,141	\$ 9,083,499	FGIC	\$ 9,083,499	100.00%
29	GMACM 2005-HE3	Second Lien 2005	\$ 234,275,325	\$ 234,275,325	\$ 130,986,693	\$ 54,550,904	AMBAC	\$ 54,550,904	100.00%
30	GMACM 2005-J1	Prime 2005	\$ 15,446,805	\$ 15,446,805	\$ 7,838,299	\$ 3,264,349		\$ 3,264,349	100.00%
31	GMACM 2006-AR1	Prime 2006	\$ 50,527,836	\$ 50,527,836	\$ 18,272,130	\$ 7,609,637		\$ 7,609,637	100.00%
32	GMACM 2006-AR2	Prime 2006	\$ 39,573,740	\$ 39,573,740	\$ 14,320,331	\$ 5,963,865		\$ 5,963,865	100.00%
33	GMACM 2006-HE1	Second Lien 2006	\$ 428,677,180	\$ 428,677,180	\$ 211,635,077	\$ 88,137,845	FGIC	\$ 88,137,845	100.00%
34	GMACM 2006-HE2	CES 2006	\$ 121,708,276	\$ 121,708,276	\$ 64,445,158	\$ 26,838,922	FGIC	\$ 26,838,922	100.00%
35	GMACM 2006-HE3	CES 2006	\$ 212,878,457	\$ 212,878,457	\$ 112,756,584	\$ 46,958,767	FGIC	\$ 46,958,767	100.00%
36	GMACM 2006-HE4	Second Lien 2006	\$ 418,375,565	\$ 418,375,565	\$ 206,432,205	\$ 85,971,049	MBIA	\$ -	100.00%
37	GMACM 2006-HE5	CES 2006	\$ 269,693,714	\$ 269,693,714	\$ 142,806,181	\$ 59,473,265	FGIC	\$ 59,473,265	100.00%
38	GMACM 2006-HLTV1	Second Lien 2006	\$ 65,032,767	\$ 65,032,767	\$ 32,085,924	\$ 13,362,549	FGIC	\$ 13,362,549	100.00%
39	GMACM 2006-J1	Prime 2006	\$ 32,980,554	\$ 32,980,554	\$ 11,816,068	\$ 4,920,936		\$ 4,920,936	100.00%
40	GMACM 2007-HE1	CES 2007	\$ 298,576,293	\$ 298,576,293	\$ 158,554,763	\$ 66,031,942	MBIA	\$ -	100.00%
41	GMACM 2007-HE2	CES 2007	\$ 372,412,307	\$ 372,412,307	\$ 197,927,529	\$ 82,429,180	FGIC	\$ 82,429,180	100.00%
42	GMACM 2007-HE3	CES 2007	\$ 142,133,973	\$ 142,133,973	\$ 75,274,321	\$ 31,348,851		\$ 31,348,851	100.00%

SCHEDULE 2-R

RFC Recognized Original R+W Claims

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
2	RAAC 2004-RP1	Subprime 2004	\$ 25,488,465	\$ 25,488,465	\$ 14,540,161	\$ 6,055,416		\$ 6,055,416	100.00%
3	RAAC 2004-SP1	ALT-A 2004	\$ 5,829,643	\$ 5,829,643	\$ 2,597,674	\$ 1,081,831		\$ 1,081,831	100.00%
4	RAAC 2004-SP2	Prime 2004	\$ 840,170	\$ 840,170	\$ 452,601	\$ 188,491		\$ 188,491	100.00%
5	RAAC 2004-SP3	ALT-A 2004	\$ 9,110,069	\$ 9,110,069	\$ 3,674,706	\$ 1,530,373		\$ 1,530,373	100.00%
6	RAAC 2005-RP1	Subprime 2005	\$ 44,858,529	\$ 44,858,529	\$ 25,602,709	\$ 10,662,540		\$ 10,662,540	100.00%
7	RAAC 2005-RP2	Subprime 2005	\$ 42,970,959	\$ 42,970,959	\$ 24,458,673	\$ 10,186,094		\$ 10,186,094	100.00%
8	RAAC 2005-RP3	Subprime 2005	\$ 57,677,643	\$ 57,677,643	\$ 32,885,588	\$ 13,695,579		\$ 13,695,579	100.00%
9	RAAC 2005-SP1	Prime 2005	\$ 7,290,030	\$ 7,290,030	\$ 4,112,765	\$ 1,712,808		\$ 1,712,808	100.00%
10	RAAC 2005-SP2	ALT-A 2005	\$ 43,367,419	\$ 43,367,419	\$ 18,560,284	\$ 7,729,642		\$ 7,729,642	100.00%
11	RAAC 2005-SP3	Subprime 2005	\$ 40,439,330	\$ 40,439,330	\$ 22,986,205	\$ 9,572,868		\$ 9,572,868	100.00%
12	RAAC 2006-RP1	Subprime 2006	\$ 69,775,076	\$ 69,775,076	\$ 38,788,671	\$ 16,153,985		\$ 16,153,985	100.00%
13	RAAC 2006-RP2	Subprime 2006	\$ 112,519,282	\$ 112,519,282	\$ 62,535,640	\$ 26,043,681		\$ 26,043,681	100.00%
14	RAAC 2006-RP3	Subprime 2006	\$ 118,193,050	\$ 118,193,050	\$ 65,685,631	\$ 27,355,531		\$ 27,355,531	100.00%
15	RAAC 2006-RP4	Subprime 2006	\$ 123,912,917	\$ 123,912,917	\$ 68,878,356	\$ 28,685,345		\$ 28,685,345	100.00%
16	RAAC 2006-SP1	Subprime 2006	\$ 79,151,196	\$ 79,151,196	\$ 43,987,684	\$ 18,319,173		\$ 18,319,173	100.00%
17	RAAC 2006-SP2	Subprime 2006	\$ 90,252,984	\$ 90,252,984	\$ 50,165,955	\$ 20,892,185		\$ 20,892,185	100.00%
18	RAAC 2006-SP3	Subprime 2006	\$ 77,562,062	\$ 77,562,062	\$ 43,117,082	\$ 17,956,601		\$ 17,956,601	100.00%
19	RAAC 2006-SP4	Subprime 2006	\$ 68,197,668	\$ 68,197,668	\$ 37,915,529	\$ 15,790,355		\$ 15,790,355	100.00%
20	RAAC 2007-RP1	Subprime 2007	\$ 125,983,175	\$ 125,983,175	\$ 70,039,947	\$ 29,168,936		\$ 29,168,936	100.00%
21	RAAC 2007-RP2	Subprime 2007	\$ 99,312,044	\$ 99,312,044	\$ 55,211,008	\$ 22,993,255		\$ 22,993,255	100.00%
22	RAAC 2007-RP3	Subprime 2007	\$ 169,917,951	\$ 169,917,951	\$ 94,454,420	\$ 39,336,622		\$ 39,336,622	100.00%
23	RAAC 2007-RP4	Subprime 2007	\$ 130,100,639	\$ 130,100,639	\$ 72,326,162	\$ 30,121,056		\$ 30,121,056	100.00%
24	RAAC 2007-SP1	Subprime 2007	\$ 80,842,372	\$ 80,842,372	\$ 44,966,473	\$ 18,726,801		\$ 18,726,801	100.00%
25	RAAC 2007-SP2	Subprime 2007	\$ 112,917,165	\$ 112,917,165	\$ 62,784,686	\$ 26,147,400		\$ 26,147,400	100.00%
26	RAAC 2007-SP3	Subprime 2007	\$ 125,157,905	\$ 125,157,905	\$ 69,596,339	\$ 28,984,190		\$ 28,984,190	100.00%
27	RALI 2004-QA1	ALT-A 2004	\$ 5,028,313	\$ 5,028,313	\$ 2,169,714	\$ 903,602		\$ 903,602	100.00%
28	RALI 2004-QA2	ALT-A 2004	\$ 13,644,863	\$ 13,644,863	\$ 5,814,267	\$ 2,421,418		\$ 2,421,418	100.00%
29	RALI 2004-QA3	ALT-A 2004	\$ 9,118,939	\$ 9,118,939	\$ 3,865,262	\$ 1,609,733		\$ 1,609,733	100.00%
30	RALI 2004-QA4	ALT-A 2004	\$ 10,115,612	\$ 10,115,612	\$ 4,356,600	\$ 1,814,356		\$ 1,814,356	100.00%
31	RALI 2004-QA5	ALT-A 2004	\$ 14,539,303	\$ 14,539,303	\$ 6,208,247	\$ 2,585,495		\$ 2,585,495	100.00%
32	RALI 2004-QA6	ALT-A 2004	\$ 43,885,906	\$ 43,885,906	\$ 19,034,737	\$ 7,927,234		\$ 7,927,234	100.00%
33	RALI 2004-QS1	ALT-A 2004	\$ 7,116,080	\$ 7,116,080	\$ 2,999,267	\$ 1,249,079		\$ 1,249,079	100.00%
34	RALI 2004-QS10	ALT-A 2004	\$ 6,805,929	\$ 6,805,929	\$ 2,947,235	\$ 1,227,410		\$ 1,227,410	100.00%
35	RALI 2004-QS11	ALT-A 2004	\$ 6,117,274	\$ 6,117,274	\$ 2,597,569	\$ 1,081,787		\$ 1,081,787	100.00%
36	RALI 2004-QS12	ALT-A 2004	\$ 11,958,833	\$ 11,958,833	\$ 5,061,895	\$ 2,108,084		\$ 2,108,084	100.00%
37	RALI 2004-QS13	ALT-A 2004	\$ 1,296,699	\$ 1,296,699	\$ 559,309	\$ 232,931		\$ 232,931	100.00%
38	RALI 2004-QS14	ALT-A 2004	\$ 7,191,774	\$ 7,191,774	\$ 3,089,872	\$ 1,286,812		\$ 1,286,812	100.00%
39	RALI 2004-QS15	ALT-A 2004	\$ 9,037,632	\$ 9,037,632	\$ 3,947,724	\$ 1,644,075		\$ 1,644,075	100.00%
40	RALI 2004-QS16	ALT-A 2004	\$ 17,997,855	\$ 17,997,855	\$ 7,719,780	\$ 3,214,990		\$ 3,214,990	100.00%
41	RALI 2004-QS2	ALT-A 2004	\$ 7,920,781	\$ 7,920,781	\$ 3,418,624	\$ 1,423,725		\$ 1,423,725	100.00%
42	RALI 2004-QS3	ALT-A 2004	\$ 1,556,543	\$ 1,556,543	\$ 666,648	\$ 277,633		\$ 277,633	100.00%
43	RALI 2004-QS4	ALT-A 2004	\$ 7,559,444	\$ 7,559,444	\$ 3,214,118	\$ 1,338,556		\$ 1,338,556	100.00%
44	RALI 2004-QS5	ALT-A 2004	\$ 8,197,861	\$ 8,197,861	\$ 3,502,121	\$ 1,458,498		\$ 1,458,498	100.00%
45	RALI 2004-QS6	ALT-A 2004	\$ 1,342,050	\$ 1,342,050	\$ 574,277	\$ 239,164		\$ 239,164	100.00%
46	RALI 2004-QS7	ALT-A 2004	\$ 12,123,587	\$ 12,123,587	\$ 5,090,930	\$ 2,120,176		\$ 2,120,176	100.00%
47	RALI 2004-QS8	ALT-A 2004	\$ 7,532,047	\$ 7,532,047	\$ 3,196,591	\$ 1,331,257		\$ 1,331,257	100.00%
48	RALI 2004-QS9	ALT-A 2004	\$ 1,299,101	\$ 1,299,101	\$ 565,749	\$ 235,613		\$ 235,613	100.00%
49	RALI 2005-QA1	ALT-A 2005	\$ 26,941,306	\$ 26,941,306	\$ 11,653,331	\$ 4,853,163		\$ 4,853,163	100.00%
50	RALI 2005-QA10	ALT-A 2005	\$ 105,311,972	\$ 105,311,972	\$ 45,478,554	\$ 18,940,063		\$ 18,940,063	100.00%
51	RALI 2005-QA11	ALT-A 2005	\$ 90,295,594	\$ 90,295,594	\$ 39,108,273	\$ 16,287,087		\$ 16,287,087	100.00%
52	RALI 2005-QA12	ALT-A 2005	\$ 50,221,201	\$ 50,221,201	\$ 21,779,888	\$ 9,070,483		\$ 9,070,483	100.00%
53	RALI 2005-QA13	ALT-A 2005	\$ 117,130,395	\$ 117,130,395	\$ 50,990,383	\$ 21,235,527		\$ 21,235,527	100.00%
54	RALI 2005-QA2	ALT-A 2005	\$ 45,465,536	\$ 45,465,536	\$ 19,344,626	\$ 8,056,290		\$ 8,056,290	100.00%
55	RALI 2005-QA3	ALT-A 2005	\$ 49,178,768	\$ 49,178,768	\$ 21,025,437	\$ 8,756,284		\$ 8,756,284	100.00%
56	RALI 2005-QA4	ALT-A 2005	\$ 59,640,460	\$ 59,640,460	\$ 25,450,417	\$ 10,599,117		\$ 10,599,117	100.00%
57	RALI 2005-QA5	ALT-A 2005	\$ 10,110,760	\$ 10,110,760	\$ 4,475,540	\$ 1,863,890		\$ 1,863,890	100.00%
58	RALI 2005-QA6	ALT-A 2005	\$ 64,578,681	\$ 64,578,681	\$ 27,764,532	\$ 11,562,856		\$ 11,562,856	100.00%
59	RALI 2005-QA7	ALT-A 2005	\$ 70,450,769	\$ 70,450,769	\$ 29,969,557	\$ 12,481,164		\$ 12,481,164	100.00%
60	RALI 2005-QA8	ALT-A 2005	\$ 70,082,400	\$ 70,082,400	\$ 30,143,320	\$ 12,553,530		\$ 12,553,530	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
61	RALI 2005-QA9	ALT-A 2005	\$ 110,903,775	\$ 110,903,775	\$ 48,032,944	\$ 20,003,868		\$ 20,003,868	100.00%
62	RALI 2005-QO1	Pay Option Arm 2005	\$ 121,308,683	\$ 121,308,683	\$ 33,635,129	\$ 14,007,734		\$ 14,007,734	100.00%
63	RALI 2005-QO2	Pay Option Arm 2005	\$ 82,682,064	\$ 82,682,064	\$ 23,234,995	\$ 9,676,479		\$ 9,676,479	100.00%
64	RALI 2005-QO3	Pay Option Arm 2005	\$ 109,314,347	\$ 109,314,347	\$ 31,027,729	\$ 12,921,852		\$ 12,921,852	100.00%
65	RALI 2005-QO4	Pay Option Arm 2005	\$ 183,454,329	\$ 183,454,329	\$ 52,146,933	\$ 21,717,186		\$ 21,717,186	100.00%
66	RALI 2005-QO5	Pay Option Arm 2005	\$ 316,028,961	\$ 316,028,961	\$ 90,530,833	\$ 37,702,599		\$ 37,702,599	100.00%
67	RALI 2005-QS1	ALT-A 2005	\$ 14,250,968	\$ 14,250,968	\$ 5,880,447	\$ 2,448,979		\$ 2,448,979	100.00%
68	RALI 2005-QS10	ALT-A 2005	\$ 26,870,836	\$ 26,870,836	\$ 11,343,246	\$ 4,724,024		\$ 4,724,024	100.00%
69	RALI 2005-QS11	ALT-A 2005	\$ 22,481,714	\$ 22,481,714	\$ 9,492,304	\$ 3,953,179		\$ 3,953,179	100.00%
70	RALI 2005-QS12	ALT-A 2005	\$ 55,651,247	\$ 55,651,247	\$ 23,510,977	\$ 9,791,415		\$ 9,791,415	100.00%
71	RALI 2005-QS13	ALT-A 2005	\$ 74,970,968	\$ 74,970,968	\$ 31,725,335	\$ 13,212,378		\$ 13,212,378	100.00%
72	RALI 2005-QS14	ALT-A 2005	\$ 55,553,504	\$ 55,553,504	\$ 23,492,736	\$ 9,783,818		\$ 9,783,818	100.00%
73	RALI 2005-QS15	ALT-A 2005	\$ 55,021,759	\$ 55,021,759	\$ 23,491,408	\$ 9,783,265		\$ 9,783,265	100.00%
74	RALI 2005-QS16	ALT-A 2005	\$ 54,522,209	\$ 54,522,209	\$ 23,264,325	\$ 9,688,694		\$ 9,688,694	100.00%
75	RALI 2005-QS17	ALT-A 2005	\$ 76,335,380	\$ 76,335,380	\$ 32,761,396	\$ 13,643,857		\$ 13,643,857	100.00%
76	RALI 2005-QS2	ALT-A 2005	\$ 14,575,418	\$ 14,575,418	\$ 5,969,690	\$ 2,486,145		\$ 2,486,145	100.00%
77	RALI 2005-QS3	ALT-A 2005	\$ 31,012,081	\$ 31,012,081	\$ 12,928,771	\$ 5,384,335		\$ 5,384,335	100.00%
78	RALI 2005-QS4	ALT-A 2005	\$ 16,353,729	\$ 16,353,729	\$ 6,803,076	\$ 2,833,219		\$ 2,833,219	100.00%
79	RALI 2005-QS5	ALT-A 2005	\$ 17,083,942	\$ 17,083,942	\$ 7,135,443	\$ 2,971,637	Radian	\$ -	100.00%
80	RALI 2005-QS6	ALT-A 2005	\$ 23,875,505	\$ 23,875,505	\$ 10,023,050	\$ 4,174,214		\$ 4,174,214	100.00%
81	RALI 2005-QS7	ALT-A 2005	\$ 33,424,474	\$ 33,424,474	\$ 14,017,531	\$ 5,837,761		\$ 5,837,761	100.00%
82	RALI 2005-QS8	ALT-A 2005	\$ 2,539,785	\$ 2,539,785	\$ 1,045,359	\$ 435,352		\$ 435,352	100.00%
83	RALI 2005-QS9	ALT-A 2005	\$ 34,132,932	\$ 34,132,932	\$ 14,243,899	\$ 5,932,034		\$ 5,932,034	100.00%
84	RALI 2006-QA1	ALT-A 2006	\$ 143,143,534	\$ 143,143,534	\$ 49,442,759	\$ 20,591,002		\$ 20,591,002	100.00%
85	RALI 2006-QA10	ALT-A 2006	\$ 118,689,793	\$ 118,689,793	\$ 41,080,594	\$ 17,108,483		\$ 17,108,483	100.00%
86	RALI 2006-QA11	ALT-A 2006	\$ 126,081,604	\$ 126,081,604	\$ 43,673,618	\$ 18,188,377		\$ 18,188,377	100.00%
87	RALI 2006-QA2	ALT-A 2006	\$ 100,201,818	\$ 100,201,818	\$ 34,610,103	\$ 14,413,773		\$ 14,413,773	100.00%
88	RALI 2006-QA3	ALT-A 2006	\$ 102,957,233	\$ 102,957,233	\$ 35,632,752	\$ 14,839,667		\$ 14,839,667	100.00%
89	RALI 2006-QA4	ALT-A 2006	\$ 81,080,562	\$ 81,080,562	\$ 28,046,484	\$ 11,680,279		\$ 11,680,279	100.00%
90	RALI 2006-QA5	ALT-A 2006	\$ 173,465,680	\$ 173,465,680	\$ 59,944,580	\$ 24,964,605		\$ 24,964,605	100.00%
91	RALI 2006-QA6	ALT-A 2006	\$ 184,902,914	\$ 184,902,914	\$ 64,155,515	\$ 26,718,297		\$ 26,718,297	100.00%
92	RALI 2006-QA7	ALT-A 2006	\$ 190,695,376	\$ 190,695,376	\$ 66,172,290	\$ 27,558,206		\$ 27,558,206	100.00%
93	RALI 2006-QA8	ALT-A 2006	\$ 261,080,121	\$ 261,080,121	\$ 90,598,338	\$ 37,730,713		\$ 37,730,713	100.00%
94	RALI 2006-QA9	ALT-A 2006	\$ 91,185,526	\$ 91,185,526	\$ 31,531,071	\$ 13,131,475		\$ 13,131,475	100.00%
95	RALI 2006-QH1	Pay Option Arm 2006	\$ 137,316,708	\$ 137,316,708	\$ 50,153,444	\$ 20,886,975	Ambac	\$ 20,886,975	100.00%
96	RALI 2006-QO1	Pay Option Arm 2006	\$ 249,254,578	\$ 249,254,578	\$ 89,526,973	\$ 37,284,530		\$ 37,284,530	100.00%
97	RALI 2006-QO10	Pay Option Arm 2006	\$ 359,931,316	\$ 359,931,316	\$ 129,861,905	\$ 54,082,474		\$ 54,082,474	100.00%
98	RALI 2006-QO2	Pay Option Arm 2006	\$ 187,034,845	\$ 187,034,845	\$ 66,952,310	\$ 27,883,054		\$ 27,883,054	100.00%
99	RALI 2006-QO3	Pay Option Arm 2006	\$ 202,660,477	\$ 202,660,477	\$ 73,189,418	\$ 30,480,569		\$ 30,480,569	100.00%
100	RALI 2006-QO4	Pay Option Arm 2006	\$ 286,648,834	\$ 286,648,834	\$ 103,157,096	\$ 42,960,951	XL	\$ -	100.00%
101	RALI 2006-QO5	Pay Option Arm 2006	\$ 368,247,434	\$ 368,247,434	\$ 132,962,766	\$ 55,373,862		\$ 55,373,862	100.00%
102	RALI 2006-QO6	Pay Option Arm 2006	\$ 449,322,172	\$ 449,322,172	\$ 162,375,739	\$ 67,623,231		\$ 67,623,231	100.00%
103	RALI 2006-QO7	Pay Option Arm 2006	\$ 561,840,228	\$ 561,840,228	\$ 203,780,662	\$ 84,866,784		\$ 84,866,784	100.00%
104	RALI 2006-QO8	Pay Option Arm 2006	\$ 496,397,971	\$ 496,397,971	\$ 179,185,447	\$ 74,623,826		\$ 74,623,826	100.00%
105	RALI 2006-QO9	Pay Option Arm 2006	\$ 346,346,750	\$ 346,346,750	\$ 125,271,925	\$ 52,170,924		\$ 52,170,924	100.00%
106	RALI 2006-QS1	ALT-A 2006	\$ 52,154,309	\$ 52,154,309	\$ 17,857,760	\$ 7,437,068		\$ 7,437,068	100.00%
107	RALI 2006-QS10	ALT-A 2006	\$ 100,557,075	\$ 100,557,075	\$ 34,479,649	\$ 14,359,444		\$ 14,359,444	100.00%
108	RALI 2006-QS11	ALT-A 2006	\$ 153,640,103	\$ 153,640,103	\$ 52,778,607	\$ 21,980,254		\$ 21,980,254	100.00%
109	RALI 2006-QS12	ALT-A 2006	\$ 124,652,535	\$ 124,652,535	\$ 43,020,221	\$ 17,916,263		\$ 17,916,263	100.00%
110	RALI 2006-QS13	ALT-A 2006	\$ 118,153,596	\$ 118,153,596	\$ 40,588,991	\$ 16,903,749		\$ 16,903,749	100.00%
111	RALI 2006-QS14	ALT-A 2006	\$ 163,538,308	\$ 163,538,308	\$ 56,348,772	\$ 23,467,090		\$ 23,467,090	100.00%
112	RALI 2006-QS15	ALT-A 2006	\$ 121,625,404	\$ 121,625,404	\$ 41,928,540	\$ 17,461,619		\$ 17,461,619	100.00%
113	RALI 2006-QS16	ALT-A 2006	\$ 167,277,151	\$ 167,277,151	\$ 57,498,540	\$ 23,945,924		\$ 23,945,924	100.00%
114	RALI 2006-QS17	ALT-A 2006	\$ 126,729,837	\$ 126,729,837	\$ 43,573,311	\$ 18,146,603		\$ 18,146,603	100.00%
115	RALI 2006-QS18	ALT-A 2006	\$ 285,759,094	\$ 285,759,094	\$ 98,518,965	\$ 41,029,348		\$ 41,029,348	100.00%
116	RALI 2006-QS2	ALT-A 2006	\$ 137,150,883	\$ 137,150,883	\$ 46,992,151	\$ 19,570,418		\$ 19,570,418	100.00%
117	RALI 2006-QS3	ALT-A 2006	\$ 184,888,187	\$ 184,888,187	\$ 63,650,649	\$ 26,508,040		\$ 26,508,040	100.00%
118	RALI 2006-QS4	ALT-A 2006	\$ 143,712,269	\$ 143,712,269	\$ 49,376,733	\$ 20,563,504		\$ 20,563,504	100.00%
119	RALI 2006-QS5	ALT-A 2006	\$ 139,833,975	\$ 139,833,975	\$ 48,072,553	\$ 20,020,364		\$ 20,020,364	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
120	RALI 2006-QS6	ALT-A 2006	\$ 170,394,717	\$ 170,394,717	\$ 58,701,890	\$ 24,447,073		\$ 24,447,073	100.00%
121	RALI 2006-QS7	ALT-A 2006	\$ 113,855,935	\$ 113,855,935	\$ 39,215,364	\$ 16,331,686		\$ 16,331,686	100.00%
122	RALI 2006-QS8	ALT-A 2006	\$ 204,742,078	\$ 204,742,078	\$ 70,445,452	\$ 29,337,813		\$ 29,337,813	100.00%
123	RALI 2006-QS9	ALT-A 2006	\$ 114,720,418	\$ 114,720,418	\$ 39,534,943	\$ 16,464,778		\$ 16,464,778	100.00%
124	RALI 2007-QA1	ALT-A 2007	\$ 135,783,325	\$ 135,783,325	\$ 46,948,050	\$ 19,552,052		\$ 19,552,052	100.00%
125	RALI 2007-QA2	ALT-A 2007	\$ 122,561,937	\$ 122,561,937	\$ 42,455,608	\$ 17,681,123		\$ 17,681,123	100.00%
126	RALI 2007-QA3	ALT-A 2007	\$ 331,625,616	\$ 331,625,616	\$ 114,864,146	\$ 47,836,486		\$ 47,836,486	100.00%
127	RALI 2007-QA4	ALT-A 2007	\$ 87,240,592	\$ 87,240,592	\$ 30,295,539	\$ 12,616,923		\$ 12,616,923	100.00%
128	RALI 2007-QA5	ALT-A 2007	\$ 168,998,365	\$ 168,998,365	\$ 58,365,751	\$ 24,307,084		\$ 24,307,084	100.00%
129	RALI 2007-QH1	ALT-A 2007	\$ 202,655,058	\$ 202,655,058	\$ 69,834,430	\$ 29,083,346		\$ 29,083,346	100.00%
130	RALI 2007-QH2	ALT-A 2007	\$ 134,525,243	\$ 134,525,243	\$ 46,343,223	\$ 19,300,164		\$ 19,300,164	100.00%
131	RALI 2007-QH3	ALT-A 2007	\$ 139,167,011	\$ 139,167,011	\$ 47,962,922	\$ 19,974,707		\$ 19,974,707	100.00%
132	RALI 2007-QH4	ALT-A 2007	\$ 154,380,286	\$ 154,380,286	\$ 53,069,172	\$ 22,101,263		\$ 22,101,263	100.00%
133	RALI 2007-QH5	ALT-A 2007	\$ 196,626,279	\$ 196,626,279	\$ 67,651,062	\$ 28,174,058		\$ 28,174,058	100.00%
134	RALI 2007-QH6	ALT-A 2007	\$ 234,932,685	\$ 234,932,685	\$ 80,805,321	\$ 33,652,299		\$ 33,652,299	100.00%
135	RALI 2007-QH7	ALT-A 2007	\$ 131,566,911	\$ 131,566,911	\$ 45,158,352	\$ 18,806,712		\$ 18,806,712	100.00%
136	RALI 2007-QH8	ALT-A 2007	\$ 220,474,243	\$ 220,474,243	\$ 75,804,176	\$ 31,569,515		\$ 31,569,515	100.00%
137	RALI 2007-QH9	ALT-A 2007	\$ 228,871,769	\$ 228,871,769	\$ 78,626,391	\$ 32,744,859		\$ 32,744,859	100.00%
138	RALI 2007-QO1	Pay Option Arm 2007	\$ 248,001,070	\$ 248,001,070	\$ 90,084,572	\$ 37,516,749		\$ 37,516,749	100.00%
139	RALI 2007-QO2	Pay Option Arm 2007	\$ 213,492,089	\$ 213,492,089	\$ 77,160,670	\$ 32,134,442		\$ 32,134,442	100.00%
140	RALI 2007-QO3	Pay Option Arm 2007	\$ 119,591,896	\$ 119,591,896	\$ 43,464,620	\$ 18,101,337		\$ 18,101,337	100.00%
141	RALI 2007-QO4	Pay Option Arm 2007	\$ 201,474,477	\$ 201,474,477	\$ 73,446,510	\$ 30,587,638		\$ 30,587,638	100.00%
142	RALI 2007-QO5	Pay Option Arm 2007	\$ 95,228,288	\$ 95,228,288	\$ 34,885,606	\$ 14,528,509		\$ 14,528,509	100.00%
143	RALI 2007-QS1	ALT-A 2007	\$ 299,795,012	\$ 299,795,012	\$ 102,785,334	\$ 42,806,126		\$ 42,806,126	100.00%
144	RALI 2007-QS10	ALT-A 2007	\$ 127,891,133	\$ 127,891,133	\$ 44,021,301	\$ 18,333,174		\$ 18,333,174	100.00%
145	RALI 2007-QS11	ALT-A 2007	\$ 90,763,338	\$ 90,763,338	\$ 31,312,099	\$ 13,040,281		\$ 13,040,281	100.00%
146	RALI 2007-QS2	ALT-A 2007	\$ 126,979,943	\$ 126,979,943	\$ 43,545,056	\$ 18,134,836		\$ 18,134,836	100.00%
147	RALI 2007-QS3	ALT-A 2007	\$ 253,087,310	\$ 253,087,310	\$ 86,963,337	\$ 36,216,875		\$ 36,216,875	100.00%
148	RALI 2007-QS4	ALT-A 2007	\$ 180,670,983	\$ 180,670,983	\$ 62,110,660	\$ 25,866,694		\$ 25,866,694	100.00%
149	RALI 2007-QS5	ALT-A 2007	\$ 115,597,289	\$ 115,597,289	\$ 39,663,031	\$ 16,518,122		\$ 16,518,122	100.00%
150	RALI 2007-QS6	ALT-A 2007	\$ 217,738,744	\$ 217,738,744	\$ 74,873,512	\$ 31,181,929		\$ 31,181,929	100.00%
151	RALI 2007-QS7	ALT-A 2007	\$ 201,065,807	\$ 201,065,807	\$ 68,917,044	\$ 28,701,290		\$ 28,701,290	100.00%
152	RALI 2007-QS8	ALT-A 2007	\$ 165,411,041	\$ 165,411,041	\$ 56,624,303	\$ 23,581,838		\$ 23,581,838	100.00%
153	RALI 2007-QS9	ALT-A 2007	\$ 192,460,010	\$ 192,460,010	\$ 66,118,025	\$ 27,535,607		\$ 27,535,607	100.00%
154	RAMP 2004-KR1	Subprime 2004	\$ 144,538,814	\$ 144,538,814	\$ 82,718,529	\$ 34,449,076		\$ 34,449,076	100.00%
155	RAMP 2004-KR2	Subprime 2004	\$ 108,308,750	\$ 108,308,750	\$ 61,960,330	\$ 25,804,087		\$ 25,804,087	100.00%
156	RAMP 2004-RS1	Subprime 2004	\$ 96,090,202	\$ 96,090,202	\$ 54,772,896	\$ 22,810,798	AMBAC - Insurer Exception	\$ 22,810,798	100.00%
157	RAMP 2004-RS10	Subprime 2004	\$ 150,264,174	\$ 150,264,174	\$ 85,761,303	\$ 35,716,274		\$ 35,716,274	100.00%
158	RAMP 2004-RS11	Subprime 2004	\$ 107,613,913	\$ 107,613,913	\$ 61,371,174	\$ 25,558,726		\$ 25,558,726	100.00%
159	RAMP 2004-RS12	Subprime 2004	\$ 120,763,421	\$ 120,763,421	\$ 68,856,856	\$ 28,676,224		\$ 28,676,224	100.00%
160	RAMP 2004-RS2	Subprime 2004	\$ 73,698,308	\$ 73,698,308	\$ 42,077,597	\$ 17,523,696		\$ 17,523,696	100.00%
161	RAMP 2004-RS3	Subprime 2004	\$ 43,546,254	\$ 43,546,254	\$ 24,660,092	\$ 10,269,977		\$ 10,269,977	100.00%
162	RAMP 2004-RS4	Subprime 2004	\$ 95,821,753	\$ 95,821,753	\$ 54,632,342	\$ 22,752,263		\$ 22,752,263	100.00%
163	RAMP 2004-RS5	Subprime 2004	\$ 90,129,395	\$ 90,129,395	\$ 51,300,556	\$ 21,364,703	AMBAC	\$ 21,364,703	100.00%
164	RAMP 2004-RS6	Subprime 2004	\$ 88,188,163	\$ 88,188,163	\$ 50,247,267	\$ 20,926,048		\$ 20,926,048	100.00%
165	RAMP 2004-RS7	Subprime 2004	\$ 104,499,590	\$ 104,499,590	\$ 59,400,890	\$ 24,738,179	FGIC	\$ 24,738,179	100.00%
166	RAMP 2004-RS8	Subprime 2004	\$ 95,835,922	\$ 95,835,922	\$ 54,545,844	\$ 22,716,240		\$ 22,716,240	100.00%
167	RAMP 2004-RS9	Subprime 2004	\$ 104,819,428	\$ 104,819,428	\$ 59,754,453	\$ 24,885,425	AMBAC	\$ 24,885,425	100.00%
168	RAMP 2004-RZ1	Subprime 2004	\$ 31,288,911	\$ 31,288,911	\$ 17,788,402	\$ 7,408,183		\$ 7,408,183	100.00%
169	RAMP 2004-RZ2	Subprime 2004	\$ 37,810,685	\$ 37,810,685	\$ 21,465,153	\$ 8,939,408	FGIC	\$ 8,939,408	100.00%
170	RAMP 2004-RZ3	Subprime 2004	\$ 27,415,401	\$ 27,415,401	\$ 15,572,553	\$ 6,485,368		\$ 6,485,368	100.00%
171	RAMP 2004-RZ4	Subprime 2004	\$ 26,113,146	\$ 26,113,146	\$ 14,841,277	\$ 6,180,819		\$ 6,180,819	100.00%
172	RAMP 2004-SL1	Subprime 2004	\$ 6,909,905	\$ 6,909,905	\$ 3,914,434	\$ 1,630,211		\$ 1,630,211	100.00%
173	RAMP 2004-SL2	Subprime 2004	\$ 7,592,754	\$ 7,592,754	\$ 4,321,426	\$ 1,799,707		\$ 1,799,707	100.00%
174	RAMP 2004-SL3	Subprime 2004	\$ 3,129,096	\$ 3,129,096	\$ 1,775,634	\$ 739,483		\$ 739,483	100.00%
175	RAMP 2004-SL4	Subprime 2004	\$ 2,441,144	\$ 2,441,144	\$ 1,382,772	\$ 575,871		\$ 575,871	100.00%
176	RAMP 2005-EFC1	Subprime 2005	\$ 159,413,295	\$ 159,413,295	\$ 90,742,068	\$ 37,790,571		\$ 37,790,571	100.00%
177	RAMP 2005-EFC2	Subprime 2005	\$ 119,418,493	\$ 119,418,493	\$ 68,027,619	\$ 28,330,879		\$ 28,330,879	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
178	RAMP 2005-EFC3	Subprime 2005	\$ 135,780,883	\$ 135,780,883	\$ 77,283,087	\$ 32,185,424		\$ 32,185,424	100.00%
179	RAMP 2005-EFC4	Subprime 2005	\$ 152,941,006	\$ 152,941,006	\$ 87,063,947	\$ 36,258,775		\$ 36,258,775	100.00%
180	RAMP 2005-EFC5	Subprime 2005	\$ 150,993,027	\$ 150,993,027	\$ 85,885,725	\$ 35,768,091		\$ 35,768,091	100.00%
181	RAMP 2005-EFC6	Subprime 2005	\$ 152,667,513	\$ 152,667,513	\$ 86,910,766	\$ 36,194,981		\$ 36,194,981	100.00%
182	RAMP 2005-EFC7	Subprime 2005	\$ 172,534,942	\$ 172,534,942	\$ 98,182,813	\$ 40,889,354	FGIC	\$ 40,889,354	100.00%
183	RAMP 2005-NC1	Subprime 2005	\$ 237,019,561	\$ 237,019,561	\$ 134,904,651	\$ 56,182,583	FGIC	\$ 56,182,583	100.00%
184	RAMP 2005-RS1	Subprime 2005	\$ 139,257,948	\$ 139,257,948	\$ 79,183,898	\$ 32,977,039		\$ 32,977,039	100.00%
185	RAMP 2005-RS2	Subprime 2005	\$ 105,681,985	\$ 105,681,985	\$ 60,188,767	\$ 25,066,299		\$ 25,066,299	100.00%
186	RAMP 2005-RS3	Subprime 2005	\$ 111,977,827	\$ 111,977,827	\$ 63,506,513	\$ 26,448,013		\$ 26,448,013	100.00%
187	RAMP 2005-RS4	Subprime 2005	\$ 87,844,838	\$ 87,844,838	\$ 49,928,653	\$ 20,793,358		\$ 20,793,358	100.00%
188	RAMP 2005-RS5	Subprime 2005	\$ 78,918,244	\$ 78,918,244	\$ 44,845,646	\$ 18,676,481		\$ 18,676,481	100.00%
189	RAMP 2005-RS6	Subprime 2005	\$ 196,285,050	\$ 196,285,050	\$ 111,639,543	\$ 46,493,563		\$ 46,493,563	100.00%
190	RAMP 2005-RS7	Subprime 2005	\$ 90,102,688	\$ 90,102,688	\$ 51,047,643	\$ 21,259,374		\$ 21,259,374	100.00%
191	RAMP 2005-RS8	Subprime 2005	\$ 145,694,510	\$ 145,694,510	\$ 82,745,251	\$ 34,460,205		\$ 34,460,205	100.00%
192	RAMP 2005-RS9	Subprime 2005	\$ 305,677,566	\$ 305,677,566	\$ 173,914,733	\$ 72,428,777	FGIC	\$ 72,428,777	100.00%
193	RAMP 2005-RZ1	Subprime 2005	\$ 26,165,060	\$ 26,165,060	\$ 14,828,611	\$ 6,175,545		\$ 6,175,545	100.00%
194	RAMP 2005-RZ2	Subprime 2005	\$ 62,150,926	\$ 62,150,926	\$ 35,335,342	\$ 14,715,807		\$ 14,715,807	100.00%
195	RAMP 2005-RZ3	Subprime 2005	\$ 83,350,730	\$ 83,350,730	\$ 47,418,698	\$ 19,748,058		\$ 19,748,058	100.00%
196	RAMP 2005-RZ4	Subprime 2005	\$ 109,352,684	\$ 109,352,684	\$ 62,236,860	\$ 25,919,251		\$ 25,919,251	100.00%
197	RAMP 2005-SL1	ALT-A 2005	\$ 14,325,821	\$ 14,325,821	\$ 6,136,903	\$ 2,555,783		\$ 2,555,783	100.00%
198	RAMP 2005-SL2	ALT-A 2005	\$ 9,217,411	\$ 9,217,411	\$ 3,974,880	\$ 1,655,384		\$ 1,655,384	100.00%
199	RAMP 2006-EFC1	Subprime 2006	\$ 159,020,291	\$ 159,020,291	\$ 88,392,775	\$ 36,812,181		\$ 36,812,181	100.00%
200	RAMP 2006-EFC2	Subprime 2006	\$ 145,961,973	\$ 145,961,973	\$ 81,157,809	\$ 33,799,096		\$ 33,799,096	100.00%
201	RAMP 2006-NC1	Subprime 2006	\$ 159,183,181	\$ 159,183,181	\$ 88,472,180	\$ 36,845,250		\$ 36,845,250	100.00%
202	RAMP 2006-NC2	Subprime 2006	\$ 240,397,472	\$ 240,397,472	\$ 133,627,425	\$ 55,650,668		\$ 55,650,668	100.00%
203	RAMP 2006-NC3	Subprime 2006	\$ 172,536,205	\$ 172,536,205	\$ 95,907,796	\$ 39,941,897		\$ 39,941,897	100.00%
204	RAMP 2006-RS1	Subprime 2006	\$ 339,133,433	\$ 339,133,433	\$ 188,526,741	\$ 78,514,115		\$ 78,514,115	100.00%
205	RAMP 2006-RS2	Subprime 2006	\$ 238,815,251	\$ 238,815,251	\$ 132,767,183	\$ 55,292,410		\$ 55,292,410	100.00%
206	RAMP 2006-RS3	Subprime 2006	\$ 212,508,763	\$ 212,508,763	\$ 118,158,671	\$ 49,208,528	MGIC	\$ 49,208,528	100.00%
207	RAMP 2006-RS4	Subprime 2006	\$ 339,775,547	\$ 339,775,547	\$ 188,863,061	\$ 78,654,179		\$ 78,654,179	100.00%
208	RAMP 2006-RS5	Subprime 2006	\$ 134,828,562	\$ 134,828,562	\$ 74,965,711	\$ 31,220,327		\$ 31,220,327	100.00%
209	RAMP 2006-RS6	Subprime 2006	\$ 145,250,766	\$ 145,250,766	\$ 80,739,215	\$ 33,624,768		\$ 33,624,768	100.00%
210	RAMP 2006-RZ1	Subprime 2006	\$ 143,042,887	\$ 143,042,887	\$ 79,521,655	\$ 33,117,702		\$ 33,117,702	100.00%
211	RAMP 2006-RZ2	Subprime 2006	\$ 131,396,228	\$ 131,396,228	\$ 73,032,056	\$ 30,415,034		\$ 30,415,034	100.00%
212	RAMP 2006-RZ3	Subprime 2006	\$ 287,504,926	\$ 287,504,926	\$ 159,812,698	\$ 66,555,824		\$ 66,555,824	100.00%
213	RAMP 2006-RZ4	Subprime 2006	\$ 361,348,145	\$ 361,348,145	\$ 200,871,269	\$ 83,655,134		\$ 83,655,134	100.00%
214	RAMP 2006-RZ5	Subprime 2006	\$ 206,734,353	\$ 206,734,353	\$ 114,923,950	\$ 47,861,392		\$ 47,861,392	100.00%
215	RAMP 2007-RS1	Subprime 2007	\$ 180,650,270	\$ 180,650,270	\$ 100,451,811	\$ 41,834,304		\$ 41,834,304	100.00%
216	RAMP 2007-RS2	Subprime 2007	\$ 179,097,122	\$ 179,097,122	\$ 99,573,802	\$ 41,468,647		\$ 41,468,647	100.00%
217	RAMP 2007-RZ1	Subprime 2007	\$ 144,954,039	\$ 144,954,039	\$ 80,584,269	\$ 33,560,239		\$ 33,560,239	100.00%
218	RASC 2004-KS1	Subprime 2004	\$ 51,578,237	\$ 51,578,237	\$ 29,338,146	\$ 12,218,206		\$ 12,218,206	100.00%
219	RASC 2004-KS10	Subprime 2004	\$ 84,771,633	\$ 84,771,633	\$ 48,359,086	\$ 20,139,694		\$ 20,139,694	100.00%
220	RASC 2004-KS11	Subprime 2004	\$ 61,870,579	\$ 61,870,579	\$ 35,320,299	\$ 14,709,542		\$ 14,709,542	100.00%
221	RASC 2004-KS12	Subprime 2004	\$ 51,380,544	\$ 51,380,544	\$ 29,340,390	\$ 12,219,140		\$ 12,219,140	100.00%
222	RASC 2004-KS2	Subprime 2004	\$ 59,103,860	\$ 59,103,860	\$ 33,626,824	\$ 14,004,275		\$ 14,004,275	100.00%
223	RASC 2004-KS3	Subprime 2004	\$ 43,796,821	\$ 43,796,821	\$ 24,901,619	\$ 10,370,564		\$ 10,370,564	100.00%
224	RASC 2004-KS4	Subprime 2004	\$ 65,524,480	\$ 65,524,480	\$ 37,282,763	\$ 15,526,832	AMBAC	\$ 15,526,832	100.00%
225	RASC 2004-KS5	Subprime 2004	\$ 73,784,997	\$ 73,784,997	\$ 41,946,706	\$ 17,469,185		\$ 17,469,185	100.00%
226	RASC 2004-KS6	Subprime 2004	\$ 72,787,877	\$ 72,787,877	\$ 41,479,227	\$ 17,274,498		\$ 17,274,498	100.00%
227	RASC 2004-KS7	Subprime 2004	\$ 57,406,452	\$ 57,406,452	\$ 32,622,252	\$ 13,585,909	FGIC	\$ 13,585,909	100.00%
228	RASC 2004-KS8	Subprime 2004	\$ 48,940,622	\$ 48,940,622	\$ 27,853,060	\$ 11,599,725		\$ 11,599,725	100.00%
229	RASC 2004-KS9	Subprime 2004	\$ 42,011,977	\$ 42,011,977	\$ 23,866,963	\$ 9,939,669	FGIC	\$ 9,939,669	100.00%
230	RASC 2005-AHL1	Subprime 2005	\$ 103,874,351	\$ 103,874,351	\$ 59,207,687	\$ 24,657,717		\$ 24,657,717	100.00%
231	RASC 2005-AHL2	Subprime 2005	\$ 107,034,163	\$ 107,034,163	\$ 60,940,420	\$ 25,379,334		\$ 25,379,334	100.00%
232	RASC 2005-AHL3	Subprime 2005	\$ 130,010,244	\$ 130,010,244	\$ 74,034,571	\$ 30,832,543		\$ 30,832,543	100.00%
233	RASC 2005-EMX1	Subprime 2005	\$ 70,450,976	\$ 70,450,976	\$ 39,920,295	\$ 16,625,263		\$ 16,625,263	100.00%
234	RASC 2005-EMX2	Subprime 2005	\$ 84,960,449	\$ 84,960,449	\$ 48,198,745	\$ 20,072,918		\$ 20,072,918	100.00%
235	RASC 2005-EMX3	Subprime 2005	\$ 136,158,468	\$ 136,158,468	\$ 77,493,718	\$ 32,273,144		\$ 32,273,144	100.00%
236	RASC 2005-EMX4	Subprime 2005	\$ 122,681,529	\$ 122,681,529	\$ 69,852,374	\$ 29,090,819		\$ 29,090,819	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
237	RASC 2005-EMX5	Subprime 2005	\$ 118,345,620	\$ 118,345,620	\$ 67,514,399	\$ 28,117,143	FGIC	\$ 28,117,143	100.00%
238	RASC 2005-KS1	Subprime 2005	\$ 73,646,522	\$ 73,646,522	\$ 41,915,256	\$ 17,456,087		\$ 17,456,087	100.00%
239	RASC 2005-KS10	Subprime 2005	\$ 312,202,223	\$ 312,202,223	\$ 177,813,547	\$ 74,052,482		\$ 74,052,482	100.00%
240	RASC 2005-KS11	Subprime 2005	\$ 339,883,340	\$ 339,883,340	\$ 193,478,701	\$ 80,576,415		\$ 80,576,415	100.00%
241	RASC 2005-KS12	Subprime 2005	\$ 296,784,489	\$ 296,784,489	\$ 169,069,831	\$ 70,411,062		\$ 70,411,062	100.00%
242	RASC 2005-KS2	Subprime 2005	\$ 60,824,018	\$ 60,824,018	\$ 34,625,904	\$ 14,420,353		\$ 14,420,353	100.00%
243	RASC 2005-KS3	Subprime 2005	\$ 53,245,885	\$ 53,245,885	\$ 30,304,510	\$ 12,620,659		\$ 12,620,659	100.00%
244	RASC 2005-KS4	Subprime 2005	\$ 56,221,454	\$ 56,221,454	\$ 31,990,699	\$ 13,322,892		\$ 13,322,892	100.00%
245	RASC 2005-KS5	Subprime 2005	\$ 59,799,933	\$ 59,799,933	\$ 34,049,613	\$ 14,180,350		\$ 14,180,350	100.00%
246	RASC 2005-KS6	Subprime 2005	\$ 99,775,494	\$ 99,775,494	\$ 56,769,116	\$ 23,642,147		\$ 23,642,147	100.00%
247	RASC 2005-KS7	Subprime 2005	\$ 72,001,341	\$ 72,001,341	\$ 40,954,590	\$ 17,056,007		\$ 17,056,007	100.00%
248	RASC 2005-KS8	Subprime 2005	\$ 232,230,541	\$ 232,230,541	\$ 132,119,180	\$ 55,022,542		\$ 55,022,542	100.00%
249	RASC 2005-KS9	Subprime 2005	\$ 98,652,592	\$ 98,652,592	\$ 56,075,559	\$ 23,353,307		\$ 23,353,307	100.00%
250	RASC 2006-EMX1	Subprime 2006	\$ 124,261,748	\$ 124,261,748	\$ 69,068,194	\$ 28,764,238		\$ 28,764,238	100.00%
251	RASC 2006-EMX2	Subprime 2006	\$ 180,566,630	\$ 180,566,630	\$ 100,359,091	\$ 41,795,690		\$ 41,795,690	100.00%
252	RASC 2006-EMX3	Subprime 2006	\$ 286,788,012	\$ 286,788,012	\$ 159,392,682	\$ 66,380,903		\$ 66,380,903	100.00%
253	RASC 2006-EMX4	Subprime 2006	\$ 268,490,087	\$ 268,490,087	\$ 149,222,797	\$ 62,145,538		\$ 62,145,538	100.00%
254	RASC 2006-EMX5	Subprime 2006	\$ 248,959,683	\$ 248,959,683	\$ 138,368,530	\$ 57,625,155		\$ 57,625,155	100.00%
255	RASC 2006-EMX6	Subprime 2006	\$ 276,425,960	\$ 276,425,960	\$ 153,642,481	\$ 63,986,166		\$ 63,986,166	100.00%
256	RASC 2006-EMX7	Subprime 2006	\$ 228,850,653	\$ 228,850,653	\$ 127,197,596	\$ 52,972,892		\$ 52,972,892	100.00%
257	RASC 2006-EMX8	Subprime 2006	\$ 345,029,067	\$ 345,029,067	\$ 191,775,218	\$ 79,866,980		\$ 79,866,980	100.00%
258	RASC 2006-EMX9	Subprime 2006	\$ 369,490,396	\$ 369,490,396	\$ 205,384,534	\$ 85,534,735		\$ 85,534,735	100.00%
259	RASC 2006-KS1	Subprime 2006	\$ 225,981,412	\$ 225,981,412	\$ 125,616,553	\$ 52,314,448		\$ 52,314,448	100.00%
260	RASC 2006-KS2	Subprime 2006	\$ 275,779,387	\$ 275,779,387	\$ 153,291,894	\$ 63,840,160		\$ 63,840,160	100.00%
261	RASC 2006-KS3	Subprime 2006	\$ 350,767,904	\$ 350,767,904	\$ 194,960,938	\$ 81,193,709		\$ 81,193,709	100.00%
262	RASC 2006-KS4	Subprime 2006	\$ 221,554,442	\$ 221,554,442	\$ 123,159,629	\$ 51,291,234		\$ 51,291,234	100.00%
263	RASC 2006-KS5	Subprime 2006	\$ 245,259,431	\$ 245,259,431	\$ 136,339,723	\$ 56,780,235		\$ 56,780,235	100.00%
264	RASC 2006-KS6	Subprime 2006	\$ 196,773,592	\$ 196,773,592	\$ 109,388,963	\$ 45,556,283		\$ 45,556,283	100.00%
265	RASC 2006-KS7	Subprime 2006	\$ 198,312,428	\$ 198,312,428	\$ 110,252,728	\$ 45,916,008		\$ 45,916,008	100.00%
266	RASC 2006-KS8	Subprime 2006	\$ 213,273,867	\$ 213,273,867	\$ 118,570,585	\$ 49,380,075		\$ 49,380,075	100.00%
267	RASC 2006-KS9	Subprime 2006	\$ 535,118,326	\$ 535,118,326	\$ 297,467,147	\$ 123,883,591		\$ 123,883,591	100.00%
268	RASC 2007-EMX1	Subprime 2007	\$ 307,211,736	\$ 307,211,736	\$ 170,822,289	\$ 71,140,893	FGIC	\$ 71,140,893	100.00%
269	RASC 2007-KS1	Subprime 2007	\$ 177,948,543	\$ 177,948,543	\$ 98,934,561	\$ 41,202,428		\$ 41,202,428	100.00%
270	RASC 2007-KS2	Subprime 2007	\$ 465,615,242	\$ 465,615,242	\$ 258,855,738	\$ 107,803,429		\$ 107,803,429	100.00%
271	RASC 2007-KS3	Subprime 2007	\$ 607,964,402	\$ 607,964,402	\$ 338,031,313	\$ 140,777,001		\$ 140,777,001	100.00%
272	RASC 2007-KS4	Subprime 2007	\$ 121,561,440	\$ 121,561,440	\$ 67,577,877	\$ 28,143,579		\$ 28,143,579	100.00%
273	RFMS2 2004-HI1	Second Lien 2004	\$ 29,067,274	\$ 29,067,274	\$ 15,797,164	\$ 6,578,909		\$ 6,578,909	100.00%
274	RFMS2 2004-HI2	Second Lien 2004	\$ 40,589,877	\$ 40,589,877	\$ 22,057,372	\$ 9,186,045	FGIC	\$ 9,186,045	100.00%
275	RFMS2 2004-HI3	Second Lien 2004	\$ 34,882,879	\$ 34,882,879	\$ 19,008,197	\$ 7,916,181	FGIC	\$ 7,916,181	100.00%
276	RFMS2 2004-HS1	CES 2004	\$ 14,666,812	\$ 14,666,812	\$ 5,706,947	\$ 2,376,723	FGIC	\$ 2,376,723	100.00%
277	RFMS2 2004-HS2	CES 2004	\$ 22,088,851	\$ 22,088,851	\$ 8,537,180	\$ 3,555,406	MBIA	\$ -	100.00%
278	RFMS2 2004-HS3	CES 2004	\$ 11,688,112	\$ 11,688,112	\$ 4,539,215	\$ 1,890,408	FGIC	\$ 1,890,408	100.00%
279	RFMS2 2005-HI1	Second Lien 2005	\$ 42,101,490	\$ 42,101,490	\$ 23,090,697	\$ 9,616,384	FGIC	\$ 9,616,384	100.00%
280	RFMS2 2005-HI2	Second Lien 2005	\$ 47,190,282	\$ 47,190,282	\$ 26,028,238	\$ 10,839,757		\$ 10,839,757	100.00%
281	RFMS2 2005-HI3	Second Lien 2005	\$ 51,159,961	\$ 51,159,961	\$ 28,347,534	\$ 11,805,654		\$ 11,805,654	100.00%
282	RFMS2 2005-HS1	CES 2005	\$ 128,240,880	\$ 128,240,880	\$ 49,301,040	\$ 20,531,981	FGIC	\$ 20,531,981	100.00%
283	RFMS2 2005-HS2	CES 2005	\$ 116,787,734	\$ 116,787,734	\$ 45,161,217	\$ 18,807,905	FGIC	\$ 18,807,905	100.00%
284	RFMS2 2005-HSA1	CES 2005	\$ 78,983,870	\$ 78,983,870	\$ 30,809,959	\$ 12,831,159	FGIC	\$ 12,831,159	100.00%
285	RFMS2 2006-HI1	Second Lien 2006	\$ 63,288,600	\$ 63,288,600	\$ 31,213,000	\$ 12,999,010		\$ 12,999,010	100.00%
286	RFMS2 2006-HI2	Second Lien 2006	\$ 75,614,844	\$ 75,614,844	\$ 37,293,378	\$ 15,531,253	FGIC	\$ 15,531,253	100.00%
287	RFMS2 2006-HI3	Second Lien 2006	\$ 74,611,370	\$ 74,611,370	\$ 36,807,035	\$ 15,328,710	FGIC	\$ 15,328,710	100.00%
288	RFMS2 2006-HI4	Second Lien 2006	\$ 103,313,860	\$ 103,313,860	\$ 50,933,437	\$ 21,211,812	FGIC	\$ 21,211,812	100.00%
289	RFMS2 2006-HI5	Second Lien 2006	\$ 93,051,612	\$ 93,051,612	\$ 45,892,914	\$ 19,112,628	FGIC	\$ 19,112,628	100.00%
290	RFMS2 2006-HSA1	CES 2006	\$ 114,950,092	\$ 114,950,092	\$ 60,462,898	\$ 25,180,464	FGIC	\$ 25,180,464	100.00%
291	RFMS2 2006-HSA2	CES 2006	\$ 136,700,838	\$ 136,700,838	\$ 71,762,124	\$ 29,886,156	FGIC	\$ 29,886,156	100.00%
292	RFMS2 2006-HSA3	Second Lien 2006	\$ 63,770,684	\$ 63,770,684	\$ 31,391,808	\$ 13,073,477	FSA	\$ -	100.00%
293	RFMS2 2006-HSA4	Second Lien 2006	\$ 140,473,560	\$ 140,473,560	\$ 69,159,497	\$ 28,802,263	MBIA	\$ -	100.00%
294	RFMS2 2006-HSA5	Second Lien 2006	\$ 125,451,151	\$ 125,451,151	\$ 61,752,175	\$ 25,717,399	MBIA	\$ -	100.00%
295	RFMS2 2007-HI1	Second Lien 2007	\$ 101,097,525	\$ 101,097,525	\$ 49,866,470	\$ 20,767,461	FGIC	\$ 20,767,461	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
296	RFMS2 2007-HSA1	Second Lien 2007	\$ 288,158,516	\$ 288,158,516	\$ 141,974,643	\$ 59,126,962	MBIA	\$ -	100.00%
297	RFMS2 2007-HSA2	CES 2007	\$ 764,932,605	\$ 764,932,605	\$ 400,718,052	\$ 166,883,610	MBIA	\$ -	100.00%
298	RFMS2 2007-HSA3	Second Lien 2007	\$ 486,738,648	\$ 486,738,648	\$ 239,780,944	\$ 99,859,513	MBIA	\$ -	100.00%
299	RFMSI 2004-PS1	Prime 2004	\$ 146,369	\$ 146,369	\$ 87,498	\$ 36,439		\$ 36,439	100.00%
300	RFMSI 2004-S1	Prime 2004	\$ 1,124,681	\$ 1,124,681	\$ 623,808	\$ 259,792		\$ 259,792	100.00%
301	RFMSI 2004-S2	Prime 2004	\$ 1,679,195	\$ 1,679,195	\$ 919,118	\$ 382,777	Radian - Insurer Exception	\$ 382,777	100.00%
302	RFMSI 2004-S3	Prime 2004	\$ 265,438	\$ 265,438	\$ 154,960	\$ 64,535		\$ 64,535	100.00%
303	RFMSI 2004-S4	Prime 2004	\$ 1,949,608	\$ 1,949,608	\$ 1,100,418	\$ 458,282	MBIA - Insurer Exception	\$ 458,282	100.00%
304	RFMSI 2004-S5	Prime 2004	\$ 1,829,386	\$ 1,829,386	\$ 1,016,310	\$ 423,254		\$ 423,254	100.00%
305	RFMSI 2004-S6	Prime 2004	\$ 3,048,831	\$ 3,048,831	\$ 1,654,473	\$ 689,024		\$ 689,024	100.00%
306	RFMSI 2004-S7	Prime 2004	\$ 218,428	\$ 218,428	\$ 130,546	\$ 54,368		\$ 54,368	100.00%
307	RFMSI 2004-S8	Prime 2004	\$ 2,014,217	\$ 2,014,217	\$ 1,043,772	\$ 434,691		\$ 434,691	100.00%
308	RFMSI 2004-S9	Prime 2004	\$ 6,164,094	\$ 6,164,094	\$ 3,157,892	\$ 1,315,140		\$ 1,315,140	100.00%
309	RFMSI 2004-SA1	Prime 2004	\$ 3,091,361	\$ 3,091,361	\$ 1,620,051	\$ 674,689		\$ 674,689	100.00%
310	RFMSI 2005-S1	Prime 2005	\$ 6,345,542	\$ 6,345,542	\$ 3,285,043	\$ 1,368,094		\$ 1,368,094	100.00%
311	RFMSI 2005-S2	Prime 2005	\$ 5,312,528	\$ 5,312,528	\$ 2,672,784	\$ 1,113,112	FGIC - Insurer Exception	\$ 1,113,112	100.00%
312	RFMSI 2005-S3	Prime 2005	\$ 499,929	\$ 499,929	\$ 282,445	\$ 117,627		\$ 117,627	100.00%
313	RFMSI 2005-S4	Prime 2005	\$ 6,672,692	\$ 6,672,692	\$ 3,417,486	\$ 1,423,251		\$ 1,423,251	100.00%
314	RFMSI 2005-S5	Prime 2005	\$ 5,474,075	\$ 5,474,075	\$ 2,772,392	\$ 1,154,594	Assured Guaranty - Insurer Exception	\$ 1,154,594	100.00%
315	RFMSI 2005-S6	Prime 2005	\$ 7,627,544	\$ 7,627,544	\$ 4,014,295	\$ 1,671,799		\$ 1,671,799	100.00%
316	RFMSI 2005-S7	Prime 2005	\$ 14,869,326	\$ 14,869,326	\$ 7,058,645	\$ 2,939,653	FGIC	\$ 2,939,653	100.00%
317	RFMSI 2005-S8	Prime 2005	\$ 12,223,392	\$ 12,223,392	\$ 6,021,888	\$ 2,507,884		\$ 2,507,884	100.00%
318	RFMSI 2005-S9	Prime 2005	\$ 17,604,957	\$ 17,604,957	\$ 8,233,430	\$ 3,428,906		\$ 3,428,906	100.00%
319	RFMSI 2005-SA1	Prime 2005	\$ 8,756,852	\$ 8,756,852	\$ 4,413,047	\$ 1,837,864		\$ 1,837,864	100.00%
320	RFMSI 2005-SA2	Prime 2005	\$ 26,078,868	\$ 26,078,868	\$ 13,141,301	\$ 5,472,845		\$ 5,472,845	100.00%
321	RFMSI 2005-SA3	Prime 2005	\$ 39,427,480	\$ 39,427,480	\$ 19,652,304	\$ 8,184,426		\$ 8,184,426	100.00%
322	RFMSI 2005-SA4	Prime 2005	\$ 60,271,981	\$ 60,271,981	\$ 29,765,623	\$ 12,396,234		\$ 12,396,234	100.00%
323	RFMSI 2005-SA5	Prime 2005	\$ 33,394,115	\$ 33,394,115	\$ 15,940,758	\$ 6,638,711		\$ 6,638,711	100.00%
324	RFMSI 2006-S1	Prime 2006	\$ 25,559,947	\$ 25,559,947	\$ 9,171,219	\$ 3,819,459		\$ 3,819,459	100.00%
325	RFMSI 2006-S10	Prime 2006	\$ 63,707,058	\$ 63,707,058	\$ 22,923,508	\$ 9,546,757		\$ 9,546,757	100.00%
326	RFMSI 2006-S11	Prime 2006	\$ 44,443,729	\$ 44,443,729	\$ 15,997,010	\$ 6,662,137		\$ 6,662,137	100.00%
327	RFMSI 2006-S12	Prime 2006	\$ 81,399,421	\$ 81,399,421	\$ 29,228,284	\$ 12,172,453		\$ 12,172,453	100.00%
328	RFMSI 2006-S2	Prime 2006	\$ 19,792,392	\$ 19,792,392	\$ 7,116,729	\$ 2,963,843		\$ 2,963,843	100.00%
329	RFMSI 2006-S3	Prime 2006	\$ 29,079,076	\$ 29,079,076	\$ 10,476,944	\$ 4,363,243		\$ 4,363,243	100.00%
330	RFMSI 2006-S4	Prime 2006	\$ 22,071,738	\$ 22,071,738	\$ 7,923,935	\$ 3,300,013		\$ 3,300,013	100.00%
331	RFMSI 2006-S5	Prime 2006	\$ 54,693,301	\$ 54,693,301	\$ 19,696,279	\$ 8,202,740		\$ 8,202,740	100.00%
332	RFMSI 2006-S6	Prime 2006	\$ 49,382,385	\$ 49,382,385	\$ 17,815,384	\$ 7,419,420		\$ 7,419,420	100.00%
333	RFMSI 2006-S7	Prime 2006	\$ 37,706,573	\$ 37,706,573	\$ 13,588,282	\$ 5,658,995		\$ 5,658,995	100.00%
334	RFMSI 2006-S8	Prime 2006	\$ 32,108,589	\$ 32,108,589	\$ 11,549,042	\$ 4,809,730		\$ 4,809,730	100.00%
335	RFMSI 2006-S9	Prime 2006	\$ 30,560,226	\$ 30,560,226	\$ 11,013,905	\$ 4,586,866		\$ 4,586,866	100.00%
336	RFMSI 2006-SA1	Prime 2006	\$ 35,073,859	\$ 35,073,859	\$ 12,662,191	\$ 5,273,314		\$ 5,273,314	100.00%
337	RFMSI 2006-SA2	Prime 2006	\$ 108,839,368	\$ 108,839,368	\$ 39,308,526	\$ 16,370,485		\$ 16,370,485	100.00%
338	RFMSI 2006-SA3	Prime 2006	\$ 39,569,806	\$ 39,569,806	\$ 14,268,775	\$ 5,942,394		\$ 5,942,394	100.00%
339	RFMSI 2006-SA4	Prime 2006	\$ 39,731,186	\$ 39,731,186	\$ 14,381,060	\$ 5,989,157		\$ 5,989,157	100.00%
340	RFMSI 2007-S1	Prime 2007	\$ 43,925,697	\$ 43,925,697	\$ 15,789,882	\$ 6,575,877		\$ 6,575,877	100.00%
341	RFMSI 2007-S2	Prime 2007	\$ 40,886,238	\$ 40,886,238	\$ 14,682,107	\$ 6,114,531		\$ 6,114,531	100.00%
342	RFMSI 2007-S3	Prime 2007	\$ 53,410,266	\$ 53,410,266	\$ 19,231,697	\$ 8,009,260		\$ 8,009,260	100.00%
343	RFMSI 2007-S4	Prime 2007	\$ 31,192,233	\$ 31,192,233	\$ 11,221,345	\$ 4,673,257		\$ 4,673,257	100.00%
344	RFMSI 2007-S5	Prime 2007	\$ 47,491,017	\$ 47,491,017	\$ 17,031,643	\$ 7,093,022		\$ 7,093,022	100.00%
345	RFMSI 2007-S6	Prime 2007	\$ 76,697,013	\$ 76,697,013	\$ 27,625,655	\$ 11,505,019		\$ 11,505,019	100.00%
346	RFMSI 2007-S7	Prime 2007	\$ 41,373,718	\$ 41,373,718	\$ 14,874,313	\$ 6,194,577		\$ 6,194,577	100.00%
347	RFMSI 2007-S8	Prime 2007	\$ 48,402,576	\$ 48,402,576	\$ 17,437,026	\$ 7,261,849		\$ 7,261,849	100.00%
348	RFMSI 2007-S9	Prime 2007	\$ 16,135,353	\$ 16,135,353	\$ 5,811,768	\$ 2,420,377		\$ 2,420,377	100.00%
349	RFMSI 2007-SA1	Prime 2007	\$ 46,302,169	\$ 46,302,169	\$ 16,729,983	\$ 6,967,392		\$ 6,967,392	100.00%
350	RFMSI 2007-SA2	Prime 2007	\$ 61,617,542	\$ 61,617,542	\$ 22,275,167	\$ 9,276,748		\$ 9,276,748	100.00%

Schedule 2-B - RFC Original R+W Claims
 Subject to Further Review and Due Diligence

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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
351	RFMSI 2007-SA3	Prime 2007	\$ 61,970,258	\$ 61,970,258	\$ 22,395,020	\$ 9,326,662		\$ 9,326,662	100.00%
352	RFMSI 2007-SA4	Prime 2007	\$ 66,075,305	\$ 66,075,305	\$ 23,843,398	\$ 9,929,855		\$ 9,929,855	100.00%

SCHEDULE 3-G

GMACM Recognized Additional R+W Claims

	A	B	C	D	E	F	G	H	I
	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	GMACM Claim	Insurer	GMACM Recognized Claim	GMACM Seller %
1									
2	ARMT 2005-10	ALT-A 2005	\$ 162,594,558	\$ 14,633,510	\$ 6,274,806	\$ 1,323,126		\$ 1,323,126	4.50%
3	ARMT 2005-11	ALT-A 2005	\$ 210,858,080	\$ 18,977,227	\$ 8,221,754	\$ 1,733,665		\$ 1,733,665	4.50%
4	ARMT 2005-9	ALT-A 2005	\$ 134,439,993	\$ 12,099,599	\$ 5,213,778	\$ 2,198,788		\$ 2,198,788	9.00%
5	BAFC 2005-6	Prime 2005	\$ 14,000,958	\$ 2,048,340	\$ 1,032,787	\$ 246,208		\$ 246,208	8.27%
6	BAFC 2005-8	Prime 2005	\$ 18,127,512	\$ 3,313,709	\$ 1,689,572	\$ 353,930		\$ 353,930	9.08%
7	BAFC 2006-1	ALT-A 2006	\$ 42,810,591	\$ 3,390,599	\$ 1,138,636	\$ 247,372		\$ 247,372	4.08%
8	BAFC 2006-2	ALT-A 2006	\$ 73,869,467	\$ 729,929	\$ 246,237	\$ 103,845		\$ 103,845	0.99%
9	BAFC 2006-4	ALT-A 2006	\$ 38,933,269	\$ 6,190,390	\$ 2,098,458	\$ 884,975		\$ 884,975	15.90%
10	BAFC 2006-5	Prime 2006	\$ 34,040,250	\$ 1,702,013	\$ 612,134	\$ 129,076		\$ 129,076	2.50%
11	BAFC 2007-3	Prime 2007	\$ 162,538,459	\$ 2,990,708	\$ 1,082,135	\$ 456,365		\$ 456,365	1.84%
12	BAFC 2007-4	Prime 2007	\$ 136,688,162	\$ 3,304,047	\$ 1,190,995	\$ 502,274		\$ 502,274	2.42%
13	BAFC 2007-7	ALT-A 2007	\$ 142,137,602	\$ 1,009,177	\$ 343,909	\$ 145,036		\$ 145,036	0.71%
14	BALTA 2004-4	ALT-A 2004	\$ 15,686,663	\$ 1,419,643	\$ 593,354	\$ 250,233		\$ 250,233	9.05%
15	BALTA 2005-3	ALT-A 2005	\$ 114,711,210	\$ 18,388,207	\$ 7,771,306	\$ 3,277,365		\$ 3,277,365	16.03%
16	BALTA 2005-4	ALT-A 2005	\$ 218,755,055	\$ 1,394,667	\$ 591,987	\$ 238,231		\$ 238,231	0.61%
17	BALTA 2006-4	ALT-A 2006	\$ 1,465,348,322	\$ 2,732,422	\$ 947,141	\$ 399,434		\$ 399,434	0.19%
18	BALTA 2006-5	ALT-A 2006	\$ 388,828,637	\$ 774,915	\$ 268,826	\$ 113,371		\$ 113,371	0.20%
19	BALTA 2006-8	ALT-A 2006	\$ 396,815,761	\$ 2,058,383	\$ 711,979	\$ 300,260		\$ 300,260	0.52%
20	BSABS 2004-AC1	ALT-A 2004	\$ 6,317,402	\$ 85,917	\$ 37,276	\$ 15,720		\$ 15,720	1.36%
21	BSABS 2004-AC7	ALT-A 2004	\$ 14,497,964	\$ 347,951	\$ 149,512	\$ 63,053		\$ 63,053	2.40%
22	BSABS 2007-SD2	Subprime 2007	\$ 102,282,816	\$ 10,277	\$ 5,717	\$ 2,411		\$ 2,411	0.01%
23	BSABS 2007-SD3	Subprime 2007	\$ 149,122,838	\$ 1,053,972	\$ 586,272	\$ 247,246	FGIC	\$ 247,246	0.71%
24	BSARM 2001-4	Prime 2001	\$ 734,869	\$ 409,910	\$ 64,893	\$ 27,367		\$ 27,367	55.78%
25	BSARM 2002-11	Prime 2002	\$ 806,503	\$ 148,397	\$ 40,067	\$ 16,897		\$ 16,897	18.40%
26	BSSLT 2007-SV1A	CES 2007	\$ 525,306,659	\$ 26,265,333	\$ 13,848,235	\$ 2,920,083	XL - Insurer Exception	\$ 2,920,083	2.50%
27	CSFB 2002-34	Prime 2002	\$ 6,006,255	\$ 540,563	\$ 88,083	\$ 37,147		\$ 37,147	9.00%
28	CSFB 2002-AR33	ALT-A 2002	\$ 2,224,976	\$ 200,248	\$ 51,667	\$ 21,789		\$ 21,789	9.00%
29	CSFB 2005-10	Prime 2005	\$ 86,970,264	\$ 3,984,364	\$ 1,866,154	\$ 787,006		\$ 787,006	4.58%
30	CSFB 2005-11	Prime 2005	\$ 47,691,840	\$ 1,440,250	\$ 654,508	\$ 276,023		\$ 276,023	3.02%
31	CSFB 2005-12	ALT-A 2005	\$ 163,083,499	\$ 5,469,599	\$ 2,373,356	\$ 1,000,907		\$ 1,000,907	3.35%
32	CSFB 2005-3	Prime 2005	\$ 24,246,768	\$ 2,182,209	\$ 1,081,578	\$ 456,130		\$ 456,130	9.00%
33	CSFB 2005-4	Prime 2005	\$ 17,646,201	\$ 1,588,158	\$ 815,454	\$ 343,898		\$ 343,898	9.00%
34	CSFB 2005-5	Prime 2005	\$ 14,926,132	\$ 379,124	\$ 201,551	\$ 84,999		\$ 84,999	2.54%
35	CSFB 2005-6	Prime 2005	\$ 36,695,597	\$ 2,798,611	\$ 1,321,788	\$ 557,433		\$ 557,433	7.63%
36	CSFB 2005-8	ALT-A 2005	\$ 125,669,453	\$ 4,254,181	\$ 1,802,763	\$ 760,273		\$ 760,273	3.39%
37	CSFB 2005-9	ALT-A 2005	\$ 90,228,643	\$ 2,502,843	\$ 1,052,317	\$ 443,790		\$ 443,790	2.77%
38	CSMC 2006-1	Prime 2006	\$ 74,526,618	\$ 145,049	\$ 52,244	\$ 22,033		\$ 22,033	0.19%
39	CSMC 2006-8	Prime 2006	\$ 51,370,731	\$ 1,285,412	\$ 467,097	\$ 196,987		\$ 196,987	2.50%
40	CSMC 2006-9	ALT-A 2006	\$ 121,312,907	\$ 105,489	\$ 35,623	\$ 15,023		\$ 15,023	0.09%
41	CSMC 2007-6	ALT-A 2007	\$ 125,841,476	\$ 616,515	\$ 211,192	\$ 89,065		\$ 89,065	0.49%
42	CSMC 2007-7	Prime 2007	\$ 47,431,829	\$ 101,356	\$ 36,669	\$ 15,464		\$ 15,464	0.21%
43	FMRMT 2003-A	2003	\$ 4,886,622	\$ 4,886,622	\$ 2,118,735	\$ 893,526		\$ 893,526	100.00%
44	FNR 2002-66	Subprime 2002	\$ 60,569,102	\$ 5,530,484	\$ 1,543,658	\$ 325,501	FNMA/FNMA (Agency Wrap)	\$ -	4.50%
45	GMACM 2000-HE2	Second Lien 2000	\$ 19,906,549	\$ 19,906,549	\$ 5,251,401	\$ 2,214,654	MBIA	\$ -	100.00%
46	GMACM 2000-HE4	Second Lien 2000	\$ 11,277,479	\$ 11,277,479	\$ 3,003,327	\$ 1,266,582	MBIA	\$ -	100.00%
47	GMACM 2001-HE2	CES 2001	\$ 15,255,603	\$ 15,255,603	\$ 2,469,868	\$ 1,041,609	FGIC	\$ 1,041,609	100.00%
48	GMACM 2001-HE3	Second Lien 2001	\$ 5,751,684	\$ 5,751,684	\$ 1,581,937	\$ 667,144	FGIC	\$ 667,144	100.00%
49	GMACM 2001-HLT1	Second Lien 2001	\$ 29,894,097	\$ 29,894,097	\$ 7,888,749	\$ 3,326,894	AMBAC	\$ 3,326,894	100.00%
50	GMACM 2001-HLT2	Second Lien 2001	\$ 17,442,275	\$ 17,442,275	\$ 4,628,691	\$ 1,952,041	Ambac	\$ 1,952,041	100.00%
51	GMACM 2002-HE1	Second Lien 2002	\$ 11,592,473	\$ 11,592,473	\$ 3,257,729	\$ 1,373,870	FGIC	\$ 1,373,870	100.00%
52	GMACM 2002-HE3	Second Lien 2002	\$ 18,212,606	\$ 18,212,606	\$ 5,191,004	\$ 2,189,183	MBIA	\$ -	100.00%
53	GMACM 2002-HE4	Second Lien 2002	\$ 8,301,994	\$ 8,301,994	\$ 2,336,034	\$ 985,167	FGIC	\$ 985,167	100.00%
54	GMACM 2002-HLT1	Second Lien 2002	\$ 20,411,373	\$ 20,411,373	\$ 5,442,575	\$ 2,295,277	AMBAC	\$ 2,295,277	100.00%
55	GMACM 2003-AR1	Prime 2003	\$ 2,908,751	\$ 2,908,751	\$ 913,751	\$ 385,353		\$ 385,353	100.00%
56	GMACM 2003-AR2	Prime 2003	\$ 2,470,931	\$ 2,470,931	\$ 899,780	\$ 379,461		\$ 379,461	100.00%
57	GMACM 2003-GH1	Subprime 2003	\$ 7,058,451	\$ 7,058,451	\$ 3,025,834	\$ 1,276,074	MBIA - Insurer Exception	\$ 1,276,074	100.00%
58	GMACM 2003-GH2	Subprime 2003	\$ 10,627,139	\$ 10,627,139	\$ 4,600,070	\$ 1,939,971		\$ 1,939,971	100.00%
59	GMACM 2003-HE1	Second Lien 2003	\$ 22,095,452	\$ 22,095,452	\$ 9,416,824	\$ 3,971,323	FGIC	\$ 3,971,323	100.00%
60	GMACM 2003-HE2	CES 2003	\$ 8,395,094	\$ 8,395,094	\$ 1,931,450	\$ 814,544	FGIC	\$ 814,544	100.00%

	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	GMACM Claim	Insurer	GMACM Recognized Claim	GMACM Seller %
61	GMACM 2003-J10	Prime 2003	\$ 96,499	\$ 96,499	\$ 44,083	\$ 18,591		\$ 18,591	100.00%
62	GMACM 2003-J5	Prime 2003	\$ 208,554	\$ 208,554	\$ 55,391	\$ 23,360		\$ 23,360	100.00%
63	GMACM 2003-J6	Prime 2003	\$ 823,235	\$ 823,235	\$ 312,716	\$ 131,881		\$ 131,881	100.00%
64	GMACM 2003-J7	Prime 2003	\$ 1,036,293	\$ 1,036,293	\$ 383,469	\$ 161,719		\$ 161,719	100.00%
65	GMACM 2003-J8	Prime 2003	\$ 1,599,442	\$ 1,599,442	\$ 548,267	\$ 231,219		\$ 231,219	100.00%
66	GMACM 2003-J9	Prime 2003	\$ 1,477,100	\$ 1,477,100	\$ 508,427	\$ 214,417		\$ 214,417	100.00%
67	GMACM 2010-1	Subprime 2008	\$ 21,539,078	\$ 21,539,078	\$ 11,050,362	\$ 4,660,229		\$ 4,660,229	100.00%
68	GMACM 2010-2	Subprime 2008	\$ 82,325,375	\$ 82,325,375	\$ 42,943,715	\$ 18,110,498		\$ 18,110,498	100.00%
69	GPMF 2006-HE1	Second Lien 2006	\$ 978,035,296	\$ 4,303,355	\$ 2,117,757	\$ 893,114	XL/CIFG	\$ -	0.44%
70	GSAA 2005-9	ALT-A 2005	\$ 98,622,215	\$ 19,208,605	\$ 8,208,885	\$ 3,461,903		\$ 3,461,903	19.48%
71	GSAMP 2004-SEA1	Subprime 2004	\$ 9,788,104	\$ 880,929	\$ 500,269	\$ 210,977		\$ 210,977	9.00%
72	GSMP5 2004-3	Subprime 2004	\$ 35,147,950	\$ 1,597,417	\$ 888,439	\$ 374,678	CHASE (Financial Guaranty)/FHLMC	\$ -	4.54%
73	GSMP5 2004-4	Subprime 2004	\$ 52,933,731	\$ 4,764,036	\$ 2,648,375	\$ 1,116,890		\$ 1,116,890	9.00%
74	GSMP5 2005-LT1	Subprime 2005	\$ 19,467,663	\$ 669,688	\$ 380,700	\$ 160,551		\$ 160,551	3.44%
75	GSMP5 2005-RP1	Subprime 2005	\$ 79,308,886	\$ 1,070,670	\$ 593,721	\$ 250,388		\$ 250,388	1.35%
76	GSMP5 2005-RP2	Subprime 2005	\$ 78,246,279	\$ 1,846,612	\$ 1,024,319	\$ 431,983		\$ 431,983	2.36%
77	GSMP5 2005-RP3	Subprime 2005	\$ 82,503,729	\$ 1,839,833	\$ 1,020,478	\$ 430,362		\$ 430,362	2.23%
78	GSMP5 2006-RP1	Subprime 2006	\$ 87,582,659	\$ 4,379,133	\$ 2,440,065	\$ 1,029,040		\$ 1,029,040	5.00%
79	GSMP5 2006-RP2	Subprime 2006	\$ 60,213,087	\$ 2,137,565	\$ 1,191,023	\$ 502,286		\$ 502,286	3.55%
80	GSR 2003-2F	Prime 2003	\$ 671,271	\$ 220,781	\$ 69,076	\$ 29,131		\$ 29,131	32.89%
81	GSR 2004-10F	Prime 2004	\$ 2,717,936	\$ 474,907	\$ 258,405	\$ 108,976		\$ 108,976	17.47%
82	GSR 2005-5F	Prime 2005	\$ 17,918,492	\$ 826,042	\$ 456,113	\$ 192,355		\$ 192,355	4.61%
83	GSR 2005-6F	Prime 2005	\$ 22,175,060	\$ 594,292	\$ 306,471	\$ 129,247		\$ 129,247	2.68%
84	GSR 2005-7F	Prime 2005	\$ 7,298,136	\$ 656,832	\$ 342,013	\$ 144,236		\$ 144,236	9.00%
85	GSR 2005-8F	Prime 2005	\$ 33,807,499	\$ 3,042,675	\$ 1,508,160	\$ 636,031		\$ 636,031	9.00%
86	GSR 2005-9F	Prime 2005	\$ 40,537,200	\$ 168,463	\$ 80,262	\$ 33,849		\$ 33,849	0.42%
87	GSR 2005-AR3	Prime 2005	\$ 64,624,698	\$ 5,096,950	\$ 2,467,639	\$ 1,040,669		\$ 1,040,669	7.89%
88	GSR 2005-AR7	Prime 2005	\$ 85,788,530	\$ 2,420,021	\$ 1,250,651	\$ 527,432		\$ 527,432	2.82%
89	GSR 2006-2F	Prime 2006	\$ 39,008,172	\$ 468,098	\$ 167,604	\$ 70,683		\$ 70,683	1.20%
90	GSR 2006-3F	Prime 2006	\$ 39,173,373	\$ 566,359	\$ 203,264	\$ 85,722		\$ 85,722	1.45%
91	GSR 2006-4F	Prime 2006	\$ 44,120,814	\$ 8,330,010	\$ 2,999,375	\$ 1,264,915		\$ 1,264,915	18.88%
92	GSR 2006-AR1	Prime 2006	\$ 129,484,284	\$ 6,474,214	\$ 2,326,746	\$ 981,250		\$ 981,250	5.00%
93	GSR 2006-AR2	Prime 2006	\$ 93,791,475	\$ 4,689,574	\$ 1,685,410	\$ 710,782		\$ 710,782	5.00%
94	GSR 2007-4F	Prime 2007	\$ 58,018,802	\$ 1,583,913	\$ 568,011	\$ 239,545		\$ 239,545	2.73%
95	GSR 2007-AR1	Prime 2007	\$ 194,227,685	\$ 9,711,384	\$ 3,500,758	\$ 1,476,362		\$ 1,476,362	5.00%
96	GSR 2007-HEL1	Second Lien 2007	\$ 70,670,360	\$ 3,533,518	\$ 1,742,067	\$ 367,338	MBIA	\$ -	2.50%
97	GSR 2007-OA2	PAY OPTION ARM 2007	\$ 182,931,273	\$ 9,146,564	\$ 3,375,095	\$ 1,423,366		\$ 1,423,366	5.00%
98	HVMLT 2003-1	ALT-A 2003	\$ 880,638	\$ 468,235	\$ 164,308	\$ 69,293		\$ 69,293	53.17%
99	HVMLT 2003-2	ALT-A 2003	\$ 3,717,868	\$ 5,949	\$ 2,175	\$ 917		\$ 917	0.16%
100	HVMLT 2004-4	ALT-A 2004	\$ 6,367,437	\$ 338,748	\$ 143,075	\$ 60,338		\$ 60,338	5.32%
101	HVMLT 2006-13	ALT-A 2006	\$ 39,021,465	\$ 849,176	\$ 291,405	\$ 122,893		\$ 122,893	2.18%
102	HVMLT 2007-7	PAY OPTION ARM 2007	\$ 587,770,870	\$ 70,885,167	\$ 26,376,112	\$ 11,123,502		\$ 11,123,502	12.06%
103	LMT 2005-1	Prime 2005	\$ 44,627,191	\$ 1,218,322	\$ 579,002	\$ 122,090		\$ 122,090	1.37%
104	LMT 2006-7	ALT-A 2006	\$ 174,865,117	\$ 8,568,391	\$ 2,943,480	\$ 620,672		\$ 620,672	2.45%
105	LUM 2006-4	PAY OPTION ARM 2006	\$ 134,926,422	\$ 16,015,766	\$ 5,706,799	\$ 2,406,708		\$ 2,406,708	11.87%
106	LUM 2006-6	PAY OPTION ARM 2006	\$ 204,139,613	\$ 158,534,823	\$ 57,935,169	\$ 12,697,751		\$ 12,697,751	40.36%
107	LUM 2007-2	ALT-A 2007	\$ 186,502,776	\$ 3,702,401	\$ 1,272,324	\$ 268,286		\$ 268,286	0.99%
108	LXS 2006-10N	ALT-A 2006	\$ 346,799,572	\$ 1,595,278	\$ 552,005	\$ 232,795		\$ 232,795	0.46%
109	Magnetar 2008-R1	Subprime 2008	\$ 95,989,813	\$ 4,799,491	\$ 2,426,273	\$ 511,612		\$ 511,612	2.50%
110	MALT 2004-12	ALT-A 2004	\$ 14,632,081	\$ 731,604	\$ 303,375	\$ 63,971		\$ 63,971	2.50%
111	MALT 2004-4	ALT-A 2004	\$ 9,689,085	\$ 484,454	\$ 200,117	\$ 42,197		\$ 42,197	2.50%
112	MALT 2004-6	ALT-A 2004	\$ 16,129,592	\$ 1,451,663	\$ 596,545	\$ 125,789		\$ 125,789	4.50%
113	MALT 2004-7	ALT-A 2004	\$ 13,609,728	\$ 1,224,875	\$ 504,936	\$ 106,472		\$ 106,472	4.50%
114	MALT 2004-8	ALT-A 2004	\$ 12,227,406	\$ 1,100,467	\$ 461,335	\$ 97,279		\$ 97,279	4.50%
115	MALT 2005-3	ALT-A 2005	\$ 25,844,174	\$ 1,292,209	\$ 526,255	\$ 110,968		\$ 110,968	2.50%
116	MALT 2005-4	ALT-A 2005	\$ 20,736,975	\$ 1,866,328	\$ 789,403	\$ 166,456		\$ 166,456	4.50%
117	MALT 2005-5	ALT-A 2005	\$ 31,783,831	\$ 1,589,192	\$ 660,864	\$ 139,352		\$ 139,352	2.50%
118	MALT 2006-1	ALT-A 2006	\$ 39,940,754	\$ 289,161	\$ 98,398	\$ 41,497		\$ 41,497	0.72%
119	MALT 2007-HF1	ALT-A 2007	\$ 63,704,536	\$ 3,059,368	\$ 1,051,590	\$ 443,483		\$ 443,483	4.80%
120	MARP 2005-1	Subprime 2005	\$ 30,690,433	\$ 2,762,139	\$ 1,531,512	\$ 645,879		\$ 645,879	9.00%

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1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	GMACM Claim	Insurer	GMACM Recognized Claim	GMACM Seller %
121	MARP 2005-2	Subprime 2005	\$ 46,471,574	\$ 414,561	\$ 229,801	\$ 96,913		\$ 96,913	0.89%
122	MARP 2006-1	Subprime 2006	\$ 39,839,074	\$ 69,065	\$ 38,484	\$ 16,230		\$ 16,230	0.17%
123	MARP 2006-2	Subprime 2006	\$ 34,065,976	\$ 1,506,702	\$ 839,531	\$ 354,052		\$ 354,052	4.42%
124	MASTR 2002-7	Prime 2002	\$ 701,346	\$ 40,748	\$ 9,652	\$ 4,070		\$ 4,070	5.81%
125	MASTR 2003-2	Prime 2003	\$ 426,841	\$ 38,416	\$ 13,645	\$ 5,754		\$ 5,754	9.00%
126	MASTR 2003-3	Prime 2003	\$ 1,055,883	\$ 95,029	\$ 27,362	\$ 11,539		\$ 11,539	9.00%
127	MASTR 2003-4	Prime 2003	\$ 798,818	\$ 3,036	\$ 1,344	\$ 567		\$ 567	0.38%
128	MASTR 2004-1	Prime 2004	\$ 1,300,893	\$ 117,080	\$ 65,380	\$ 27,572		\$ 27,572	9.00%
129	MASTR 2004-10	Prime 2004	\$ 1,314,601	\$ 118,314	\$ 63,210	\$ 26,657		\$ 26,657	9.00%
130	MASTR 2004-11	Prime 2004	\$ 2,451,222	\$ 197,002	\$ 100,029	\$ 42,185		\$ 42,185	8.04%
131	MASTR 2004-3	Prime 2004	\$ 726,522	\$ 65,387	\$ 37,035	\$ 15,619		\$ 15,619	9.00%
132	MASTR 2004-4	Prime 2004	\$ 873,307	\$ 23,143	\$ 12,009	\$ 5,065		\$ 5,065	2.65%
133	MASTR 2004-5	Prime 2004	\$ 966,113	\$ 31,809	\$ 16,896	\$ 7,125		\$ 7,125	3.29%
134	MASTR 2004-6	Prime 2004	\$ 1,997,124	\$ 55,919	\$ 31,781	\$ 13,403		\$ 13,403	2.80%
135	MASTR 2004-9	Prime 2004	\$ 2,475,702	\$ 147,304	\$ 76,346	\$ 32,197		\$ 32,197	5.95%
136	Mganetar 2008-R2	Subprime 2008	\$ 19,437,444	\$ 971,872	\$ 488,468	\$ 103,000		\$ 103,000	2.50%
137	MLMI 2003-A2	Prime 2003	\$ 1,238,419	\$ 63,264	\$ 23,109	\$ 9,746		\$ 9,746	5.11%
138	MLMI 2003-A4	Prime 2003	\$ 2,262,586	\$ 270,695	\$ 79,375	\$ 33,474		\$ 33,474	11.96%
139	MLMI 2005-A6	ALT-A 2005	\$ 140,749,118	\$ 7,037,456	\$ 3,022,113	\$ 1,274,505		\$ 1,274,505	5.00%
140	MSSTR 2005-2	Prime 2005	\$ 1,866,373	\$ 25,569	\$ 13,620	\$ 5,744		\$ 5,744	1.37%
141	RBSGC 2005-A	ALT-A 2005	\$ 33,667,293	\$ 3,030,056	\$ 1,258,800	\$ 265,435		\$ 265,435	4.50%
142	RBSGC 2007-B	ALT-A 2007	\$ 102,658,554	\$ 116,238	\$ 39,601	\$ 16,701		\$ 16,701	0.11%
143	RYMS 1991-15	Prime 1999	\$ 1,511,848	\$ 136,066	\$ 10,205	\$ 2,152	GEMICO (Pool Policy)	\$ 2,152	4.50%
144	RYMS 1991-16	Prime 1999	\$ 2,147,994	\$ 193,319	\$ 14,499	\$ 3,057	GEMICO (Pool Policy)	\$ 3,057	4.50%
145	SACO 2007-1	CES 2007	\$ 181,113,882	\$ 9,055,694	\$ 4,738,844	\$ 1,998,496		\$ 1,998,496	5.00%
146	SAIL 2006-2	Subprime 2006	\$ 414,289,936	\$ 3,231,461	\$ 1,795,938	\$ 757,394		\$ 757,394	0.78%
147	SARM 2004-4	ALT-A 2004	\$ 38,060,492	\$ 21,184	\$ 8,619	\$ 3,635		\$ 3,635	0.06%
148	SASC 2001-8A	Prime 2001	\$ 498,511	\$ 44,866	\$ 8,381	\$ 3,535		\$ 3,535	9.00%
149	SASC 2002-12	Prime 2002	\$ 953,594	\$ 85,823	\$ 12,874	\$ 5,429	LEHMAN (Financial Guaranty)/FHLMC (Pool Policy) - Insurer Exception	\$ 5,429	9.00%
150	SASC 2002-4H	Subprime 2002	\$ 3,129,880	\$ 621,594	\$ 179,289	\$ 75,611		\$ 75,611	19.86%
151	SASC 2005-RF1	Subprime 2005	\$ 18,396,671	\$ 1,655,700	\$ 918,144	\$ 387,206		\$ 387,206	9.00%
152	SASC 2005-RF2	Subprime 2005	\$ 15,456,095	\$ 1,391,049	\$ 770,853	\$ 325,089		\$ 325,089	9.00%
153	SASC 2005-RF4	Subprime 2005	\$ 24,615,331	\$ 2,215,380	\$ 1,229,652	\$ 518,577		\$ 518,577	9.00%
154	SASC 2005-RF6	Subprime 2005	\$ 12,269,204	\$ 1,104,228	\$ 612,965	\$ 258,503		\$ 258,503	9.00%
155	SASC 2005-S7	CES 2005	\$ 177,035,883	\$ 15,933,229	\$ 6,182,751	\$ 2,607,429	United Guaranty (Pool Policy)	\$ 2,607,429	9.00%
156	SASC 2006-BC2	Subprime 2006	\$ 455,373,244	\$ 4,099,674	\$ 2,279,014	\$ 961,120		\$ 961,120	0.90%
157	SASC 2008-RF1	Subprime 2008	\$ 22,474,726	\$ 1,123,736	\$ 585,612	\$ 246,968		\$ 246,968	5.00%
158	SASI 1993-6	Prime 1999	\$ 4,108,918	\$ 369,803	\$ 27,819	\$ 5,866	GEMICO (Pool Policy)/FSA - Insurer Exception	\$ 5,866	4.50%
159	SEMT 2004-10	Prime 2004	\$ 8,385,316	\$ 754,678	\$ 377,184	\$ 79,534		\$ 79,534	4.50%
160	SEMT 2004-11	Prime 2004	\$ 6,920,307	\$ 401,378	\$ 206,498	\$ 43,543		\$ 43,543	2.90%
161	SEMT 2004-12	Prime 2004	\$ 7,461,459	\$ 462,610	\$ 236,976	\$ 49,969		\$ 49,969	3.10%
162	SEMT 2004-4	Prime 2004	\$ 6,293,703	\$ 249,860	\$ 127,733	\$ 26,934		\$ 26,934	1.99%
163	SEMT 2004-5	Prime 2004	\$ 5,037,454	\$ 453,371	\$ 236,707	\$ 49,913		\$ 49,913	4.50%
164	SEMT 2004-6	Prime 2004	\$ 6,617,789	\$ 553,909	\$ 280,264	\$ 59,097		\$ 59,097	4.19%
165	SEMT 2004-7	Prime 2004	\$ 7,207,407	\$ 634,973	\$ 337,761	\$ 71,221		\$ 71,221	4.41%
166	SEMT 2004-8	Prime 2004	\$ 7,663,305	\$ 595,400	\$ 305,877	\$ 64,498		\$ 64,498	3.88%
167	SEMT 2004-9	Prime 2004	\$ 8,662,083	\$ 779,588	\$ 405,500	\$ 85,505		\$ 85,505	4.50%
168	SEMT 2005-1	Prime 2005	\$ 5,864,463	\$ 527,802	\$ 276,490	\$ 58,302		\$ 58,302	4.50%
169	SEMT 2005-3	ALT-A 2005	\$ 11,878,947	\$ 1,069,105	\$ 429,311	\$ 90,526		\$ 90,526	4.50%
170	SEMT 2005-4	Prime 2005	\$ 5,423,971	\$ 127,473	\$ 74,213	\$ 31,298		\$ 31,298	2.35%
171	SEMT 2007-1	Prime 2007	\$ 76,684,957	\$ 2,538,272	\$ 911,786	\$ 192,262		\$ 192,262	1.66%
172	SEMT 2007-2	Prime 2007	\$ 77,271,708	\$ 3,859,761	\$ 1,377,070	\$ 290,373		\$ 290,373	2.50%
173	SEMT 2007-3	Prime 2007	\$ 61,547,995	\$ 3,077,400	\$ 1,102,774	\$ 232,535		\$ 232,535	2.50%
174	SEMT 2007-4	Prime 2007	\$ 18,337,016	\$ 916,851	\$ 328,595	\$ 69,289		\$ 69,289	2.50%

Schedule 3-B GMACM Additional R+W Claims
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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	GMACM Claim	Insurer	GMACM Recognized Claim	GMACM Seller %
175	SMSC 1992-2	Prime 1999	\$ 2,290,659	\$ 206,012	\$ 15,451	\$ 6,516	GEMICO (Pool Policy)/PMI (Pool Policy)	\$ 6,516	8.99%
176	SMSC 1992-3	Prime 1999	\$ 1,720,281	\$ 154,825	\$ 11,612	\$ 2,449	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 2,449	4.50%
177	SMSC 1992-4	Prime 1999	\$ 2,099,770	\$ 188,979	\$ 14,173	\$ 2,989	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 2,989	4.50%
178	SMSC 1992-6	Prime 1999	\$ 2,267,979	\$ 204,118	\$ 15,309	\$ 3,228	GEMICO (Pool Policy)/PMI (Pool Policy)/FSA (Pool Policy)	\$ 3,228	4.50%
179	SMSC 1994-2	Prime 1999	\$ 2,770,473	\$ 249,343	\$ 18,945	\$ 3,995		\$ 3,995	4.50%
180	STAC 2007-1	2007	\$ 59,599,534	\$ 2,979,977	\$ 11,949,115	\$ 2,519,628	XL Capital	\$ -	2.50%
181	STWH 2009-2	Subprime 2008	\$ 28,390,872	\$ 1,419,544	\$ 704,315	\$ 148,514		\$ 148,514	2.50%
182	STWH 2010-2	Subprime 2008	\$ 61,286,113	\$ 3,064,306	\$ 1,530,916	\$ 322,814		\$ 322,814	2.50%
183	TMTS 2005-11	Second Lien 2005	\$ 249,419,608	\$ 22,447,765	\$ 12,231,135	\$ 2,579,096		\$ 2,579,096	4.50%
184	TMTS 2005-13SL	Second Lien 2005	\$ 218,436,644	\$ 19,659,298	\$ 10,636,235	\$ 2,242,790	FGIC	\$ 2,242,790	4.50%
185	TMTS 2005-9HGS	Second Lien 2005	\$ 76,790,255	\$ 6,911,123	\$ 3,770,216	\$ 795,000		\$ 795,000	4.50%
186	TMTS 2006-2HGS	Second Lien 2006	\$ 248,705,850	\$ 12,435,292	\$ 6,120,955	\$ 1,290,684	FGIC	\$ 1,290,684	2.50%
187	TMTS 2006-4SL	Second Lien 2006	\$ 292,966,388	\$ 14,648,319	\$ 7,209,906	\$ 1,520,304	AMBAC	\$ 1,520,304	2.50%
188	TMTS 2006-6	Second Lien 2006	\$ 541,683,535	\$ 27,084,177	\$ 13,330,460	\$ 2,810,903		\$ 2,810,903	2.50%
189	TMTS 2006-HF1	Second Lien 2006	\$ 43,658,354	\$ 2,182,918	\$ 1,074,507	\$ 226,574		\$ 226,574	2.50%

SCHEDULE 3-R

RFC Recognized Additional R+W Claims

Schedule B - RFE Additional R-W Claims
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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
2	ARMT 2005-10	ALT-A 2005	\$ 162,594,558	\$ 14,633,510	\$ 6,274,806	\$ 1,323,126		\$ 1,323,126	4.50%
3	ARMT 2005-11	ALT-A 2005	\$ 210,858,080	\$ 18,977,227	\$ 8,221,754	\$ 1,733,665		\$ 1,733,665	4.50%
4	BAFC 2005-3	Prime 2005	\$ 3,658,263	\$ 157,357	\$ 87,724	\$ 36,996		\$ 36,996	4.30%
5	BAFC 2005-4	Prime 2005	\$ 4,231,206	\$ 266,566	\$ 148,070	\$ 62,445	Assured Guaranty - Insurer Exception	\$ 62,445	6.30%
6	BAFC 2005-5	Prime 2005	\$ 9,968,625	\$ 1,616,911	\$ 845,778	\$ 356,687		\$ 356,687	16.22%
7	BAFC 2005-6	Prime 2005	\$ 14,000,958	\$ 2,048,340	\$ 1,032,787	\$ 189,345		\$ 189,345	6.36%
8	BAFC 2005-7	Prime 2005	\$ 20,813,853	\$ 541,160	\$ 277,832	\$ 117,169		\$ 117,169	2.60%
9	BAFC 2005-8	Prime 2005	\$ 18,127,512	\$ 3,313,709	\$ 1,689,572	\$ 358,607		\$ 358,607	9.20%
10	BAFC 2006-1	ALT-A 2006	\$ 42,810,591	\$ 3,390,599	\$ 1,138,636	\$ 232,821		\$ 232,821	3.84%
11	BAFC 2006-5	Prime 2006	\$ 34,040,250	\$ 1,702,013	\$ 612,134	\$ 129,076		\$ 129,076	2.50%
12	BALTA 2005-4	ALT-A 2005	\$ 218,755,055	\$ 1,394,667	\$ 591,987	\$ 11,425		\$ 11,425	0.03%
13	BSSLT 2007-SV1A	CES 2007	\$ 525,306,659	\$ 26,265,333	\$ 13,848,235	\$ 2,920,083	XL - Insurer Exception	\$ 2,920,083	2.50%
14	CARR 2006-RFC1	Subprime 2006	\$ 236,844,665	\$ 236,844,665	\$ 131,688,808	\$ 55,536,645		\$ 55,536,645	100.00%
15	CARR 2007-RFC1	Subprime 2007	\$ 341,374,765	\$ 341,374,765	\$ 189,871,385	\$ 80,073,773		\$ 80,073,773	100.00%
16	FNR 2002-66	Subprime 2002	\$ 60,569,102	\$ 5,530,484	\$ 1,543,658	\$ 325,501	FNMA/FNMA (Agency Wrap)	\$ -	4.50%
17	GSR 2007-HEL1	Second Lien 2007	\$ 70,670,360	\$ 3,533,518	\$ 1,742,067	\$ 367,338	MBIA	\$ -	2.50%
18	HALO 2007-AR2	ALT-A 2007	\$ 91,075,316	\$ 302,911	\$ 103,523	\$ 43,658		\$ 43,658	0.33%
19	HVMLT 2007-2	PAY OPTION ARM 2007	\$ 575,480,501	\$ 59,159,395	\$ 21,371,485	\$ 9,012,919	AMBAC	\$ 9,012,919	10.28%
20	LMT 2005-1	Prime 2005	\$ 44,627,191	\$ 1,218,322	\$ 579,002	\$ 122,090		\$ 122,090	1.37%
21	LMT 2006-7	ALT-A 2006	\$ 174,865,117	\$ 8,568,391	\$ 2,943,480	\$ 620,672		\$ 620,672	2.45%
22	LUM 2006-3	ALT-A 2006	\$ 185,107,723	\$ 52,486,568	\$ 18,186,864	\$ 7,669,881		\$ 7,669,881	28.35%
23	LUM 2006-5	PAY OPTION ARM 2006	\$ 151,787,226	\$ 78,716,856	\$ 28,697,131	\$ 12,102,337		\$ 12,102,337	51.86%
24	LUM 2006-6	PAY OPTION ARM 2006	\$ 204,139,613	\$ 158,534,823	\$ 57,935,169	\$ 11,735,038		\$ 11,735,038	37.30%
25	LUM 2007-2	ALT-A 2007	\$ 186,502,776	\$ 3,702,401	\$ 1,272,324	\$ 268,286		\$ 268,286	0.99%
26	LXS 2006-12N	ALT-A 2006	\$ 532,162,165	\$ 89,243,595	\$ 30,903,297	\$ 13,032,736		\$ 13,032,736	16.77%
27	LXS 2007-12N	PAY OPTION ARM 2007	\$ 360,858,904	\$ 9,856,036	\$ 3,710,665	\$ 1,564,885		\$ 1,564,885	2.73%
28	LXS 2007-15N	PAY OPTION ARM 2007	\$ 1,121,516,742	\$ 173,796,025	\$ 64,416,111	\$ 27,165,974	Ambac	\$ 27,165,974	15.50%
29	LXS 2007-2N	PAY OPTION ARM 2007	\$ 510,481,150	\$ 181,067,664	\$ 64,989,154	\$ 27,407,641		\$ 27,407,641	35.47%
30	LXS 2007-4N	PAY OPTION ARM 2007	\$ 805,885,723	\$ 117,901,081	\$ 42,464,158	\$ 17,908,256		\$ 17,908,256	14.63%
31	Magnetar 2008-R1	Subprime 2008	\$ 95,989,813	\$ 4,799,491	\$ 2,426,273	\$ 511,612		\$ 511,612	2.50%
32	MALT 2004-12	ALT-A 2004	\$ 14,632,081	\$ 731,604	\$ 303,375	\$ 63,971		\$ 63,971	2.50%
33	MALT 2004-4	ALT-A 2004	\$ 9,689,085	\$ 484,454	\$ 200,117	\$ 42,197		\$ 42,197	2.50%
34	MALT 2004-6	ALT-A 2004	\$ 16,129,592	\$ 1,451,663	\$ 596,545	\$ 125,789		\$ 125,789	4.50%
35	MALT 2004-7	ALT-A 2004	\$ 13,609,728	\$ 1,224,875	\$ 504,936	\$ 106,472		\$ 106,472	4.50%
36	MALT 2004-8	ALT-A 2004	\$ 12,227,406	\$ 1,100,467	\$ 461,335	\$ 97,279		\$ 97,279	4.50%
37	MALT 2005-3	ALT-A 2005	\$ 25,844,174	\$ 1,292,209	\$ 526,255	\$ 110,968		\$ 110,968	2.50%
38	MALT 2005-4	ALT-A 2005	\$ 20,736,975	\$ 1,866,328	\$ 789,403	\$ 166,456		\$ 166,456	4.50%
39	MALT 2005-5	ALT-A 2005	\$ 31,783,831	\$ 1,589,192	\$ 660,864	\$ 139,352		\$ 139,352	2.50%
40	Magnetar 2008-R2	Subprime 2008	\$ 19,437,444	\$ 971,872	\$ 488,468	\$ 103,000		\$ 103,000	2.50%
41	RALI 1999-QS4	ALT-A 1999	\$ 230,773	\$ 230,773	\$ 30,724	\$ 12,957		\$ 12,957	100.00%
42	RALI 2001-QS13	ALT-A 2001	\$ 346,324	\$ 346,324	\$ 91,112	\$ 38,424		\$ 38,424	100.00%
43	RALI 2001-QS16	ALT-A 2001	\$ 2,113,267	\$ 2,113,267	\$ 548,624	\$ 231,369		\$ 231,369	100.00%
44	RALI 2001-QS17	ALT-A 2001	\$ 2,187,528	\$ 2,187,528	\$ 561,927	\$ 236,979	MBIA - Insurer Exception	\$ 236,979	100.00%
45	RALI 2001-QS18	ALT-A 2001	\$ 2,995,344	\$ 2,995,344	\$ 774,161	\$ 326,484		\$ 326,484	100.00%
46	RALI 2001-QS19	ALT-A 2001	\$ 350,949	\$ 350,949	\$ 91,637	\$ 38,646		\$ 38,646	100.00%
47	RALI 2002-QS1	ALT-A 2002	\$ 2,212,425	\$ 2,212,425	\$ 557,330	\$ 235,041		\$ 235,041	100.00%
48	RALI 2002-QS10	ALT-A 2002	\$ 638,581	\$ 638,581	\$ 159,531	\$ 67,278		\$ 67,278	100.00%
49	RALI 2002-QS11	ALT-A 2002	\$ 3,238,550	\$ 3,238,550	\$ 826,328	\$ 348,484		\$ 348,484	100.00%
50	RALI 2002-QS12	ALT-A 2002	\$ 3,791,820	\$ 3,791,820	\$ 954,960	\$ 402,732		\$ 402,732	100.00%
51	RALI 2002-QS13	ALT-A 2002	\$ 671,875	\$ 671,875	\$ 173,560	\$ 73,195		\$ 73,195	100.00%
52	RALI 2002-QS14	ALT-A 2002	\$ 2,318,529	\$ 2,318,529	\$ 575,862	\$ 242,856		\$ 242,856	100.00%
53	RALI 2002-QS15	ALT-A 2002	\$ 3,759,239	\$ 3,759,239	\$ 933,776	\$ 393,798	MBIA - Insurer Exception	\$ 393,798	100.00%
54	RALI 2002-QS16	ALT-A 2002	\$ 368,653	\$ 368,653	\$ 92,674	\$ 39,083		\$ 39,083	100.00%
55	RALI 2002-QS17	ALT-A 2002	\$ 5,525,124	\$ 5,525,124	\$ 1,390,448	\$ 586,389		\$ 586,389	100.00%
56	RALI 2002-QS18	ALT-A 2002	\$ 793,671	\$ 793,671	\$ 200,279	\$ 84,463		\$ 84,463	100.00%
57	RALI 2002-QS19	ALT-A 2002	\$ 6,987,448	\$ 6,987,448	\$ 1,724,906	\$ 727,438		\$ 727,438	100.00%
58	RALI 2002-QS2	ALT-A 2002	\$ 1,929,280	\$ 1,929,280	\$ 491,863	\$ 207,432		\$ 207,432	100.00%
59	RALI 2002-QS3	ALT-A 2002	\$ 4,018,979	\$ 4,018,979	\$ 1,015,285	\$ 428,172		\$ 428,172	100.00%

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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
60	RALI 2002-Q54	ALT-A 2002	\$ 489,411	\$ 489,411	\$ 127,502	\$ 53,771		\$ 53,771	100.00%
61	RALI 2002-Q55	ALT-A 2002	\$ 4,104,647	\$ 4,104,647	\$ 1,053,114	\$ 444,126		\$ 444,126	100.00%
62	RALI 2002-Q56	ALT-A 2002	\$ 4,672,740	\$ 4,672,740	\$ 1,189,908	\$ 501,816		\$ 501,816	100.00%
63	RALI 2002-Q57	ALT-A 2002	\$ 3,061,206	\$ 3,061,206	\$ 770,981	\$ 325,143		\$ 325,143	100.00%
64	RALI 2002-Q58	ALT-A 2002	\$ 401,401	\$ 401,401	\$ 104,368	\$ 44,015		\$ 44,015	100.00%
65	RALI 2002-Q59	ALT-A 2002	\$ 3,469,375	\$ 3,469,375	\$ 890,621	\$ 375,598		\$ 375,598	100.00%
66	RALI 2003-QA1	ALT-A 2003	\$ 2,828,241	\$ 2,828,241	\$ 1,091,093	\$ 460,143		\$ 460,143	100.00%
67	RALI 2003-QS1	ALT-A 2003	\$ 4,991,061	\$ 4,991,061	\$ 1,901,733	\$ 802,011	MBIA - Insurer Exception	\$ 802,011	100.00%
68	RALI 2003-QS10	ALT-A 2003	\$ 7,555,943	\$ 7,555,943	\$ 2,808,136	\$ 1,184,265		\$ 1,184,265	100.00%
69	RALI 2003-QS11	ALT-A 2003	\$ 9,179,197	\$ 9,179,197	\$ 3,440,321	\$ 1,450,874		\$ 1,450,874	100.00%
70	RALI 2003-QS12	ALT-A 2003	\$ 819,357	\$ 819,357	\$ 308,398	\$ 130,059		\$ 130,059	100.00%
71	RALI 2003-QS13	ALT-A 2003	\$ 8,449,079	\$ 8,449,079	\$ 3,088,336	\$ 1,302,433		\$ 1,302,433	100.00%
72	RALI 2003-QS14	ALT-A 2003	\$ 778,491	\$ 778,491	\$ 293,881	\$ 123,937		\$ 123,937	100.00%
73	RALI 2003-QS15	ALT-A 2003	\$ 8,645,770	\$ 8,645,770	\$ 3,218,095	\$ 1,357,156		\$ 1,357,156	100.00%
74	RALI 2003-QS16	ALT-A 2003	\$ 1,004,680	\$ 1,004,680	\$ 376,335	\$ 158,711		\$ 158,711	100.00%
75	RALI 2003-QS17	ALT-A 2003	\$ 9,565,223	\$ 9,565,223	\$ 3,535,683	\$ 1,491,091		\$ 1,491,091	100.00%
76	RALI 2003-QS18	ALT-A 2003	\$ 457,048	\$ 457,048	\$ 168,075	\$ 70,882		\$ 70,882	100.00%
77	RALI 2003-QS19	ALT-A 2003	\$ 7,651,174	\$ 7,651,174	\$ 2,846,765	\$ 1,200,556		\$ 1,200,556	100.00%
78	RALI 2003-QS2	ALT-A 2003	\$ 4,246,654	\$ 4,246,654	\$ 1,586,257	\$ 668,966		\$ 668,966	100.00%
79	RALI 2003-QS20	ALT-A 2003	\$ 900,274	\$ 900,274	\$ 329,125	\$ 138,801		\$ 138,801	100.00%
80	RALI 2003-QS21	ALT-A 2003	\$ 6,586,508	\$ 6,586,508	\$ 2,493,625	\$ 1,051,627		\$ 1,051,627	100.00%
81	RALI 2003-QS22	ALT-A 2003	\$ 5,473,878	\$ 5,473,878	\$ 2,054,235	\$ 866,325		\$ 866,325	100.00%
82	RALI 2003-QS23	ALT-A 2003	\$ 740,798	\$ 740,798	\$ 280,771	\$ 118,409		\$ 118,409	100.00%
83	RALI 2003-QS3	ALT-A 2003	\$ 712,343	\$ 712,343	\$ 272,950	\$ 115,110		\$ 115,110	100.00%
84	RALI 2003-QS4	ALT-A 2003	\$ 5,001,964	\$ 5,001,964	\$ 1,869,223	\$ 788,301		\$ 788,301	100.00%
85	RALI 2003-QS5	ALT-A 2003	\$ 911,196	\$ 911,196	\$ 348,817	\$ 147,105		\$ 147,105	100.00%
86	RALI 2003-QS6	ALT-A 2003	\$ 4,005,808	\$ 4,005,808	\$ 1,493,456	\$ 629,830		\$ 629,830	100.00%
87	RALI 2003-QS7	ALT-A 2003	\$ 3,777,491	\$ 3,777,491	\$ 1,419,217	\$ 598,521		\$ 598,521	100.00%
88	RALI 2003-QS8	ALT-A 2003	\$ 4,468,434	\$ 4,468,434	\$ 1,686,423	\$ 711,209	MBIA - Insurer Exception	\$ 711,209	100.00%
89	RALI 2003-QS9	ALT-A 2003	\$ 602,679	\$ 602,679	\$ 221,661	\$ 93,480		\$ 93,480	100.00%
90	RAMP 2001-RS1	Subprime 2001	\$ 25,474,564	\$ 25,474,564	\$ 7,115,414	\$ 3,000,758	AMBAC	\$ 3,000,758	100.00%
91	RAMP 2001-RS2	Subprime 2001	\$ 11,907,960	\$ 11,907,960	\$ 3,327,456	\$ 1,403,276		\$ 1,403,276	100.00%
92	RAMP 2001-RS3	Subprime 2001	\$ 32,167,458	\$ 32,167,458	\$ 9,002,261	\$ 3,796,491	AMBAC	\$ 3,796,491	100.00%
93	RAMP 2002-RS1	Subprime 2002	\$ 23,660,945	\$ 23,660,945	\$ 6,616,081	\$ 2,790,176	AMBAC - Insurer Exception	\$ 2,790,176	100.00%
94	RAMP 2002-RS2	Subprime 2002	\$ 21,033,604	\$ 21,033,604	\$ 5,892,947	\$ 2,485,211	AMBAC - Insurer Exception	\$ 2,485,211	100.00%
95	RAMP 2002-RS3	Subprime 2002	\$ 24,569,669	\$ 24,569,669	\$ 6,894,542	\$ 2,907,610		\$ 2,907,610	100.00%
96	RAMP 2002-RS4	Subprime 2002	\$ 25,271,329	\$ 25,271,329	\$ 7,080,926	\$ 2,986,213	AMBAC	\$ 2,986,213	100.00%
97	RAMP 2002-RS5	Subprime 2002	\$ 19,853,890	\$ 19,853,890	\$ 5,588,038	\$ 2,356,623	Ambac	\$ 2,356,623	100.00%
98	RAMP 2002-RS6	Subprime 2002	\$ 31,106,549	\$ 31,106,549	\$ 8,756,217	\$ 3,692,728	Ambac	\$ 3,692,728	100.00%
99	RAMP 2002-RS7	Subprime 2003	\$ 9,367,589	\$ 9,367,589	\$ 3,998,868	\$ 1,686,428	Ambac	\$ 1,686,428	100.00%
100	RAMP 2002-RZ2	Subprime 2002	\$ 13,272,629	\$ 13,272,629	\$ 3,732,358	\$ 1,574,034		\$ 1,574,034	100.00%
101	RAMP 2002-RZ3	Subprime 2002	\$ 24,688,747	\$ 24,688,747	\$ 6,961,306	\$ 2,935,766		\$ 2,935,766	100.00%
102	RAMP 2002-RZ4	Subprime 2002	\$ 21,679,381	\$ 21,679,381	\$ 6,121,335	\$ 2,581,529	Ambac	\$ 2,581,529	100.00%
103	RAMP 2002-SL1	Subprime 2002	\$ 681,335	\$ 681,335	\$ 196,907	\$ 83,041		\$ 83,041	100.00%
104	RAMP 2003-RS1	Subprime 2003	\$ 35,209,076	\$ 35,209,076	\$ 14,819,102	\$ 6,249,606	Ambac	\$ 6,249,606	100.00%
105	RAMP 2003-RS10	Subprime 2003	\$ 93,313,248	\$ 93,313,248	\$ 39,307,071	\$ 16,576,829		\$ 16,576,829	100.00%
106	RAMP 2003-RS11	Subprime 2003	\$ 107,964,118	\$ 107,964,118	\$ 45,739,701	\$ 19,289,639	AMBAC - Insurer Exception	\$ 19,289,639	100.00%
107	RAMP 2003-RS2	Subprime 2003	\$ 65,300,558	\$ 65,300,558	\$ 27,482,686	\$ 11,590,174	AMBAC	\$ 11,590,174	100.00%
108	RAMP 2003-RS3	Subprime 2003	\$ 53,678,766	\$ 53,678,766	\$ 22,553,949	\$ 9,511,595	AMBAC	\$ 9,511,595	100.00%
109	RAMP 2003-RS4	Subprime 2003	\$ 64,265,290	\$ 64,265,290	\$ 27,075,254	\$ 11,418,349	AMBAC	\$ 11,418,349	100.00%
110	RAMP 2003-RS5	Subprime 2003	\$ 65,297,436	\$ 65,297,436	\$ 27,583,679	\$ 11,632,765	Ambac	\$ 11,632,765	100.00%
111	RAMP 2003-RS6	Subprime 2003	\$ 60,781,307	\$ 60,781,307	\$ 25,690,150	\$ 10,834,214	Ambac	\$ 10,834,214	100.00%
112	RAMP 2003-RS7	Subprime 2003	\$ 73,604,308	\$ 73,604,308	\$ 31,181,326	\$ 13,149,988	AMBAC - Insurer Exception	\$ 13,149,988	100.00%
113	RAMP 2003-RS8	Subprime 2003	\$ 84,907,564	\$ 84,907,564	\$ 35,970,868	\$ 15,169,864	Ambac - Insurer Exception	\$ 15,169,864	100.00%
114	RAMP 2003-RS9	Subprime 2003	\$ 80,997,455	\$ 80,997,455	\$ 34,228,877	\$ 14,435,221	AMBAC - Insurer Exception	\$ 14,435,221	100.00%

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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
115	RAMP 2003-RZ1	Subprime 2003	\$ 34,853,569	\$ 34,853,569	\$ 14,796,672	\$ 6,240,147	AMBAC	\$ 6,240,147	100.00%
116	RAMP 2003-RZ2	Subprime 2003	\$ 13,651,172	\$ 13,651,172	\$ 5,810,718	\$ 2,450,533	AMBAC	\$ 2,450,533	100.00%
117	RAMP 2003-RZ3	Subprime 2003	\$ 27,865,310	\$ 27,865,310	\$ 11,886,240	\$ 5,012,741	Ambac - Insurer Exception AMBAC - Insurer	\$ 5,012,741	100.00%
118	RAMP 2003-RZ4	Subprime 2003	\$ 54,461,943	\$ 54,461,943	\$ 23,363,557	\$ 9,853,028	Exception AMBAC - Insurer	\$ 9,853,028	100.00%
119	RAMP 2003-RZ5	Subprime 2003	\$ 50,707,820	\$ 50,707,820	\$ 21,696,313	\$ 9,149,908	Exception	\$ 9,149,908	100.00%
120	RAMP 2003-SL1	Subprime 2003	\$ 3,037,943	\$ 3,037,943	\$ 1,320,013	\$ 556,684		\$ 556,684	100.00%
121	RASC 1999-RS1	Subprime 1999	\$ 4,443,608	\$ 4,443,608	\$ 623,489	\$ 262,942	AMBAC	\$ 262,942	100.00%
122	RASC 2001-KS1	Subprime 2001	\$ 132,250,578	\$ 132,250,578	\$ 36,904,991	\$ 15,563,808	FGIC	\$ 15,563,808	100.00%
123	RASC 2001-KS2	Subprime 2001	\$ 104,872,465	\$ 104,872,465	\$ 29,308,347	\$ 12,360,103		\$ 12,360,103	100.00%
124	RASC 2001-KS3	Subprime 2001	\$ 126,456,882	\$ 126,456,882	\$ 35,351,506	\$ 14,908,663		\$ 14,908,663	100.00%
125	RASC 2002-KS1	Subprime 2002	\$ 157,493,626	\$ 157,493,626	\$ 44,055,639	\$ 18,579,426	Ambac	\$ 18,579,426	100.00%
126	RASC 2002-KS2	Subprime 2002	\$ 44,357,508	\$ 44,357,508	\$ 12,442,338	\$ 5,247,262		\$ 5,247,262	100.00%
127	RASC 2002-KS4	Subprime 2002	\$ 123,192,882	\$ 123,192,882	\$ 34,486,625	\$ 14,543,920	AMBAC	\$ 14,543,920	100.00%
128	RASC 2002-KS6	Subprime 2002	\$ 80,118,655	\$ 80,118,655	\$ 22,462,333	\$ 9,472,958	AMBAC	\$ 9,472,958	100.00%
129	RASC 2002-KS8	Subprime 2002	\$ 55,880,155	\$ 55,880,155	\$ 15,773,406	\$ 6,652,061	Ambac	\$ 6,652,061	100.00%
130	RASC 2003-KS10	Subprime 2003	\$ 36,062,998	\$ 36,062,998	\$ 15,417,182	\$ 6,501,832		\$ 6,501,832	100.00%
131	RASC 2003-KS11	Subprime 2003	\$ 80,709,303	\$ 80,709,303	\$ 34,009,150	\$ 14,342,556		\$ 14,342,556	100.00%
132	RASC 2003-KS2	Subprime 2003	\$ 46,647,710	\$ 46,647,710	\$ 19,757,492	\$ 8,332,256		\$ 8,332,256	100.00%
133	RASC 2003-KS3	Subprime 2003	\$ 19,943,321	\$ 19,943,321	\$ 8,371,881	\$ 3,530,643		\$ 3,530,643	100.00%
134	RASC 2003-KS4	Subprime 2003	\$ 60,434,411	\$ 60,434,411	\$ 25,527,203	\$ 10,765,495	Ambac	\$ 10,765,495	100.00%
135	RASC 2003-KS5	Subprime 2003	\$ 34,794,667	\$ 34,794,667	\$ 14,697,443	\$ 6,198,299	Ambac	\$ 6,198,299	100.00%
136	RASC 2003-KS6	Subprime 2003	\$ 21,116,797	\$ 21,116,797	\$ 8,867,053	\$ 3,739,470		\$ 3,739,470	100.00%
137	RASC 2003-KS7	Subprime 2003	\$ 39,857,359	\$ 39,857,359	\$ 16,990,338	\$ 7,165,274		\$ 7,165,274	100.00%
138	RASC 2003-KS8	Subprime 2003	\$ 24,992,452	\$ 24,992,452	\$ 10,654,547	\$ 4,493,304		\$ 4,493,304	100.00%
139	RASC 2003-KS9	Subprime 2003	\$ 57,430,846	\$ 57,430,846	\$ 24,322,775	\$ 10,257,556	AMBAC	\$ 10,257,556	100.00%
140	RBSGC 2005-A	ALT-A 2005	\$ 33,667,293	\$ 3,030,056	\$ 1,258,800	\$ 265,435		\$ 265,435	4.50%
141	RFMS2 1998-HI2	CES 1999	\$ 36,874,298	\$ 36,874,298	\$ 3,072,858	\$ 1,295,905		\$ 1,295,905	100.00%
142	RFMS2 1999-HI1	Second Lien 1999	\$ 42,090,362	\$ 42,090,362	\$ 5,532,636	\$ 2,333,259	AMBAC	\$ 2,333,259	100.00%
143	RFMS2 1999-HI4	Second Lien 1999	\$ 38,836,252	\$ 38,836,252	\$ 5,101,035	\$ 2,151,241	AMBAC	\$ 2,151,241	100.00%
144	RFMS2 1999-HI6	Second Lien 1999	\$ 53,810,517	\$ 53,810,517	\$ 7,080,076	\$ 2,985,855	AMBAC	\$ 2,985,855	100.00%
145	RFMS2 1999-HI8	Second Lien 1999	\$ 36,830,215	\$ 36,830,215	\$ 4,844,699	\$ 2,043,138	AMBAC	\$ 2,043,138	100.00%
146	RFMS2 2000-HI1	Second Lien 2000	\$ 78,255,907	\$ 78,255,907	\$ 20,541,307	\$ 8,662,811	AMBAC	\$ 8,662,811	100.00%
147	RFMS2 2000-HI2	Second Lien 2000	\$ 43,320,956	\$ 43,320,956	\$ 11,399,065	\$ 4,807,286	AMBAC	\$ 4,807,286	100.00%
148	RFMS2 2000-HI3	Second Lien 2000	\$ 55,718,850	\$ 55,718,850	\$ 14,668,589	\$ 6,186,131	AMBAC	\$ 6,186,131	100.00%
149	RFMS2 2000-HI4	Second Lien 2000	\$ 56,742,397	\$ 56,742,397	\$ 14,951,653	\$ 6,305,507	AMBAC	\$ 6,305,507	100.00%
150	RFMS2 2000-HI5	Second Lien 2000	\$ 116,322,256	\$ 116,322,256	\$ 30,572,651	\$ 12,893,293	AMBAC	\$ 12,893,293	100.00%
151	RFMS2 2000-HI1	Second Lien 2000	\$ 8,217,325	\$ 8,217,325	\$ 2,162,815	\$ 912,116	AMBAC	\$ 912,116	100.00%
152	RFMS2 2001-HI1	Second Lien 2001	\$ 26,300,354	\$ 26,300,354	\$ 6,942,348	\$ 2,927,771	AMBAC	\$ 2,927,771	100.00%
153	RFMS2 2001-HI2	Second Lien 2001	\$ 20,412,783	\$ 20,412,783	\$ 5,382,763	\$ 2,270,053	AMBAC	\$ 2,270,053	100.00%
154	RFMS2 2001-HI3	Second Lien 2001	\$ 43,565,258	\$ 43,565,258	\$ 11,515,249	\$ 4,856,284	AMBAC	\$ 4,856,284	100.00%
155	RFMS2 2001-HI4	Second Lien 2001	\$ 43,248,845	\$ 43,248,845	\$ 11,434,080	\$ 4,822,053	AMBAC	\$ 4,822,053	100.00%
156	RFMS2 2001-HS2	Second Lien 2001	\$ 4,334,878	\$ 4,334,878	\$ 1,146,006	\$ 483,301	AMBAC	\$ 483,301	100.00%
157	RFMS2 2001-HS3	CES 2001	\$ 1,046,707	\$ 1,046,707	\$ 169,114	\$ 71,320	Radian (Pool Policy)/AMBAC	\$ 71,320	100.00%
158	RFMS2 2002-HI1	Second Lien 2002	\$ 38,611,429	\$ 38,611,429	\$ 10,211,802	\$ 4,306,586	AMBAC	\$ 4,306,586	100.00%
159	RFMS2 2002-HI2	Second Lien 2002	\$ 28,158,829	\$ 28,158,829	\$ 7,452,318	\$ 3,142,839	AMBAC	\$ 3,142,839	100.00%
160	RFMS2 2002-HI3	Second Lien 2002	\$ 33,128,765	\$ 33,128,765	\$ 8,773,820	\$ 3,700,151	AMBAC	\$ 3,700,151	100.00%
161	RFMS2 2002-HI4	Second Lien 2002	\$ 30,137,013	\$ 30,137,013	\$ 7,985,092	\$ 3,367,524		\$ 3,367,524	100.00%
162	RFMS2 2002-HI5	Second Lien 2003	\$ 24,109,874	\$ 24,109,874	\$ 9,612,201	\$ 4,053,719		\$ 4,053,719	100.00%
163	RFMS2 2002-HS1	CES 2002	\$ 3,966,719	\$ 3,966,719	\$ 652,114	\$ 275,014		\$ 275,014	100.00%
164	RFMS2 2002-HS2	CES 2002	\$ 4,008,989	\$ 4,008,989	\$ 656,166	\$ 276,722		\$ 276,722	100.00%
165	RFMS2 2002-HS3	CES 2002	\$ 4,374,814	\$ 4,374,814	\$ 703,592	\$ 296,723	FGIC	\$ 296,723	100.00%
166	RFMS2 2003-HI1	Second Lien 2003	\$ 22,605,058	\$ 22,605,058	\$ 9,045,679	\$ 3,814,801		\$ 3,814,801	100.00%
167	RFMS2 2003-HI2	Second Lien 2003	\$ 27,190,194	\$ 27,190,194	\$ 10,908,801	\$ 4,600,529		\$ 4,600,529	100.00%
168	RFMS2 2003-HI3	Second Lien 2003	\$ 27,373,314	\$ 27,373,314	\$ 11,018,044	\$ 4,646,600	AMBAC	\$ 4,646,600	100.00%
169	RFMS2 2003-HI4	Second Lien 2003	\$ 34,926,719	\$ 34,926,719	\$ 14,097,862	\$ 5,945,440		\$ 5,945,440	100.00%
170	RFMS2 2003-HS1	CES 2003	\$ 8,600,754	\$ 8,600,754	\$ 2,021,639	\$ 852,579	FGIC	\$ 852,579	100.00%
171	RFMS2 2003-HS2	CES 2003	\$ 12,444,637	\$ 12,444,637	\$ 2,891,426	\$ 1,219,390	FGIC	\$ 1,219,390	100.00%
172	RFMS2 2003-HS3	CES 2003	\$ 13,212,124	\$ 13,212,124	\$ 3,004,266	\$ 1,266,978	MBIA	\$ -	100.00%
173	RFMS2 2003-HS4	Second Lien 2003	\$ 6,691,471	\$ 6,691,471	\$ 2,800,608	\$ 1,181,090	AMBAC	\$ 1,181,090	100.00%

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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
174	RFMSI 2003-S10	Prime 2003	\$ 742,602	\$ 742,602	\$ 237,774	\$ 100,275		\$ 100,275	100.00%
175	RFMSI 2003-S11	Prime 2003	\$ 400,858	\$ 400,858	\$ 122,690	\$ 51,741		\$ 51,741	100.00%
176	RFMSI 2003-S12	Prime 2003	\$ 1,729,948	\$ 1,729,948	\$ 515,771	\$ 217,514		\$ 217,514	100.00%
177	RFMSI 2003-S13	Prime 2003	\$ 1,196,219	\$ 1,196,219	\$ 367,697	\$ 155,068	MBIA - Insurer Exception	\$ 155,068	100.00%
178	RFMSI 2003-S14	Prime 2003	\$ 51,038	\$ 51,038	\$ 23,302	\$ 9,827		\$ 9,827	100.00%
179	RFMSI 2003-S15	Prime 2003	\$ 68,054	\$ 68,054	\$ 25,107	\$ 10,588		\$ 10,588	100.00%
180	RFMSI 2003-S16	Prime 2003	\$ 164,724	\$ 164,724	\$ 57,709	\$ 24,338		\$ 24,338	100.00%
181	RFMSI 2003-S17	Prime 2003	\$ 1,063,034	\$ 1,063,034	\$ 421,652	\$ 177,822		\$ 177,822	100.00%
182	RFMSI 2003-S18	Prime 2003	\$ 108,089	\$ 108,089	\$ 49,473	\$ 20,864		\$ 20,864	100.00%
183	RFMSI 2003-S19	Prime 2003	\$ 713,351	\$ 713,351	\$ 290,683	\$ 122,589		\$ 122,589	100.00%
184	RFMSI 2003-S20	Prime 2003	\$ 835,548	\$ 835,548	\$ 276,867	\$ 116,762	Radian - Insurer Exception	\$ 116,762	100.00%
185	RFMSI 2003-S4	Prime 2003	\$ 632,532	\$ 632,532	\$ 229,566	\$ 96,814	MBIA - Insurer Exception	\$ 96,814	100.00%
186	RFMSI 2003-S6	Prime 2003	\$ 84,101	\$ 84,101	\$ 35,666	\$ 15,041		\$ 15,041	100.00%
187	RFMSI 2003-S7	Prime 2003	\$ 977,344	\$ 977,344	\$ 387,129	\$ 163,263		\$ 163,263	100.00%
188	RFMSI 2003-S9	Prime 2003	\$ 157,566	\$ 157,566	\$ 57,650	\$ 24,313		\$ 24,313	100.00%
189	RFSC 2001-RM2	ALT-A 2001	\$ 1,976,457	\$ 1,976,457	\$ 511,031	\$ 215,515		\$ 215,515	100.00%
190	RFSC 2002-RM1	ALT-A 2002	\$ 571,069	\$ 571,069	\$ 138,145	\$ 58,259		\$ 58,259	100.00%
191	RFSC 2002-RP1	Subprime 2002	\$ 17,643,793	\$ 17,643,793	\$ 4,924,097	\$ 2,076,621	AMBAC	\$ 2,076,621	100.00%
192	RFSC 2002-RP2	Subprime 2002	\$ 18,486,483	\$ 18,486,483	\$ 5,162,881	\$ 2,177,323	AMBAC	\$ 2,177,323	100.00%
193	RFSC 2003-RM1	Prime 2003	\$ 570,953	\$ 570,953	\$ 214,879	\$ 90,620		\$ 90,620	100.00%
194	RFSC 2003-RM2	Prime 2003	\$ 746,964	\$ 746,964	\$ 267,731	\$ 112,909		\$ 112,909	100.00%
195	RFSC 2003-RP1	Subprime 2003	\$ 27,374,370	\$ 27,374,370	\$ 11,474,965	\$ 4,839,295	AMBAC - Insurer Exception	\$ 4,839,295	100.00%
196	RFSC 2003-RP2	Subprime 2003	\$ 18,592,004	\$ 18,592,004	\$ 7,847,907	\$ 3,309,670	AMBAC	\$ 3,309,670	100.00%
197	RYMS 1991-15	Prime 1999	\$ 1,511,848	\$ 136,066	\$ 10,205	\$ 2,152	GEMICO (Pool Policy)	\$ 2,152	4.50%
198	RYMS 1991-16	Prime 1999	\$ 2,147,994	\$ 193,319	\$ 14,499	\$ 3,057	GEMICO (Pool Policy)	\$ 3,057	4.50%
199	SARM 2007-3	Prime 2007	\$ 210,704,597	\$ 6,215,786	\$ 2,245,083	\$ 946,811		\$ 946,811	2.95%
200	SARM 2007-6	ALT-A 2007	\$ 226,910,370	\$ 1,701,828	\$ 587,661	\$ 247,832		\$ 247,832	0.75%
201	SASI 1993-6	Prime 1999	\$ 4,108,918	\$ 369,803	\$ 27,819	\$ 5,866	GEMICO (Pool Policy)/FSA - Insurer Exception	\$ 5,866	4.50%
202	SEMT 2004-10	Prime 2004	\$ 8,385,316	\$ 754,678	\$ 377,184	\$ 79,534		\$ 79,534	4.50%
203	SEMT 2004-11	Prime 2004	\$ 6,920,307	\$ 401,378	\$ 206,498	\$ 43,543		\$ 43,543	2.90%
204	SEMT 2004-12	Prime 2004	\$ 7,461,459	\$ 462,610	\$ 236,976	\$ 49,969		\$ 49,969	3.10%
205	SEMT 2004-4	Prime 2004	\$ 6,293,703	\$ 249,860	\$ 127,733	\$ 26,934		\$ 26,934	1.99%
206	SEMT 2004-5	Prime 2004	\$ 5,037,454	\$ 453,371	\$ 236,707	\$ 49,913		\$ 49,913	4.50%
207	SEMT 2004-6	Prime 2004	\$ 6,617,789	\$ 553,909	\$ 280,264	\$ 59,097		\$ 59,097	4.19%
208	SEMT 2004-7	Prime 2004	\$ 7,207,407	\$ 634,973	\$ 337,761	\$ 71,221		\$ 71,221	4.41%
209	SEMT 2004-8	Prime 2004	\$ 7,663,305	\$ 595,400	\$ 305,877	\$ 64,498		\$ 64,498	3.88%
210	SEMT 2004-9	Prime 2004	\$ 8,662,083	\$ 779,588	\$ 405,500	\$ 85,505		\$ 85,505	4.50%
211	SEMT 2005-1	Prime 2005	\$ 5,864,463	\$ 527,802	\$ 276,490	\$ 58,302		\$ 58,302	4.50%
212	SEMT 2005-2	Prime 2005	\$ 3,891,724	\$ 570,044	\$ 303,933	\$ 128,177		\$ 128,177	14.65%
213	SEMT 2005-3	ALT-A 2005	\$ 11,878,947	\$ 1,069,105	\$ 429,311	\$ 90,526		\$ 90,526	4.50%
214	SEMT 2007-1	Prime 2007	\$ 76,684,957	\$ 2,538,272	\$ 911,786	\$ 192,262		\$ 192,262	1.66%
215	SEMT 2007-2	Prime 2007	\$ 77,271,708	\$ 3,859,761	\$ 1,377,070	\$ 290,373		\$ 290,373	2.50%
216	SEMT 2007-3	Prime 2007	\$ 61,547,995	\$ 3,077,400	\$ 1,102,774	\$ 232,535		\$ 232,535	2.50%
217	SEMT 2007-4	Prime 2007	\$ 18,337,016	\$ 916,851	\$ 328,595	\$ 69,289		\$ 69,289	2.50%
218	SMSC 1992-3	Prime 1999	\$ 1,720,281	\$ 154,825	\$ 11,612	\$ 2,449	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 2,449	4.50%
219	SMSC 1992-4	Prime 1999	\$ 2,099,770	\$ 188,979	\$ 14,173	\$ 2,989	GEMICO (Pool Policy)/PMI (Pool Policy)/FSI (Pool Policy)	\$ 2,989	4.50%
220	SMSC 1992-6	Prime 1999	\$ 2,267,979	\$ 204,118	\$ 15,309	\$ 3,228	GEMICO (Pool Policy)/PMI (Pool Policy)/FSA (Pool Policy)	\$ 3,228	4.50%
221	SMSC 1994-2	Prime 1999	\$ 2,770,473	\$ 249,343	\$ 18,945	\$ 3,995		\$ 3,995	4.50%

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	A	B	C	D	E	F	G	H	I
1	Name	Cohort	Net Total Collateral Losses	Debtor's Attributable Portion of Net Collateral Losses	Losses Due to Breach	RFC Claim	Insurer	RFC Recognized Claim	RFC Seller %
222	STAC 2007-1	2007	\$ 59,599,534	\$ 2,979,977	\$ 11,949,115	\$ 2,519,628	XL Capital	\$ -	2.50%
223	STWH 2009-2	Subprime 2008	\$ 28,390,872	\$ 1,419,544	\$ 704,315	\$ 148,514		\$ 148,514	2.50%
224	STWH 2010-2	Subprime 2008	\$ 61,286,113	\$ 3,064,306	\$ 1,530,916	\$ 322,814		\$ 322,814	2.50%
225	TMTS 2005-11	Second Lien 2005	\$ 249,419,608	\$ 22,447,765	\$ 12,231,135	\$ 2,579,096		\$ 2,579,096	4.50%
226	TMTS 2005-13SL	Second Lien 2005	\$ 218,436,644	\$ 19,659,298	\$ 10,636,235	\$ 2,242,790	FGIC	\$ 2,242,790	4.50%
227	TMTS 2005-9HGS	Second Lien 2005	\$ 76,790,255	\$ 6,911,123	\$ 3,770,216	\$ 795,000		\$ 795,000	4.50%
228	TMTS 2006-2HGS	Second Lien 2006	\$ 248,705,850	\$ 12,435,292	\$ 6,120,955	\$ 1,290,684	FGIC	\$ 1,290,684	2.50%
229	TMTS 2006-4SL	Second Lien 2006	\$ 292,966,388	\$ 14,648,319	\$ 7,209,906	\$ 1,520,304	AMBAC	\$ 1,520,304	2.50%
230	TMTS 2006-6	Second Lien 2006	\$ 541,683,535	\$ 27,084,177	\$ 13,330,460	\$ 2,810,903		\$ 2,810,903	2.50%
231	TMTS 2006-HF1	Second Lien 2006	\$ 43,658,354	\$ 2,182,918	\$ 1,074,507	\$ 226,574		\$ 226,574	2.50%

SCHEDULE 4-G

GMACM Recognized Unsecured Servicing Claims

Schedule 4-G – GMACM Recognized Unsecured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
2	ACE 2007-SL2	CES 2007	65.80%	\$ 1,369	Assured Guaranty	\$ -
3	ACE 2007-SL3	Second Lien 2007	5.00%	\$ 30	Assured Guaranty	\$ -
4	AHM 2005-1	ALT-A 2005	1.72%	\$ 9,540	FGIC	\$ 9,540
5	AHM 2005-2	ALT-A 2005	1.84%	\$ 19,777	Ambac/FGIC	\$ 19,777
6	ALBT 2007-OA1	Pay Option ARM 2007	100.00%	\$ 5,725		\$ 5,725
7	BSABS 2001-2	CES 2001	9.00%	\$ 1,177		\$ 1,177
8	BSABS 2005-AC5	ALT-A 2005	0.09%	\$ 11	FGIC/Assured Guaranty	\$ 11
9	BSSLT 2007-1	Second Lien 2007	33.79%	\$ 1,101	Ambac	\$ 1,101
10	BSSLT 2007-SV1A	CES 2007	36.90%	\$ 7,685	XL - Insurer Exception	\$ 7,685
11	DBALT 2006-AB2	ALT-A 2006	31.18%	\$ 87,305	Ambac	\$ 87,305
12	DBALT 2006-AB4	ALT-A 2006	48.17%	\$ 312,520	FSA	\$ -
13	DBALT 2006-AR4	ALT-A 2006	20.26%	\$ 678		\$ 678
14	DBALT 2007-2	ALT-A 2007	34.32%	\$ 197,842		\$ 197,842
15	DBALT 2007-4	Pay Option ARM 2007	100.00%	\$ 79,969	FHLMC (Agency Wrap)	\$ 79,969
16	DBALT 2007-AB1	ALT-A 2007	22.99%	\$ 77,432		\$ 77,432
17	DBALT 2007-AR1	ALT-A 2007	73.73%	\$ 16,794		\$ 16,794
18	DBALT 2007-AR2	ALT-A 2007	91.06%	\$ 527,760		\$ 527,760
19	DBALT 2007-BAR1	ALT-A 2007	83.88%	\$ 42,028		\$ 42,028
20	GMACM 2001-HE2	CES 2001	100.00%	\$ 16,806	FGIC	\$ 16,806
21	GMACM 2001-HE3	Second Lien 2001	100.00%	\$ 7,391	FGIC	\$ 7,391
22	GMACM 2001-HLT1	Second Lien 2001	100.00%	\$ 34,554	AMBAC	\$ 34,554
23	GMACM 2001-HLT2	Second Lien 2001	100.00%	\$ 18,758	Ambac	\$ 18,758
24	GMACM 2002-HE1	Second Lien 2002	100.00%	\$ 15,246	FGIC	\$ 15,246
25	GMACM 2002-HE4	Second Lien 2002	100.00%	\$ 9,847	FGIC	\$ 9,847
26	GMACM 2002-HLT1	Second Lien 2002	100.00%	\$ 24,192	AMBAC	\$ 24,192
27	GMACM 2003-HE1	Second Lien 2003	100.00%	\$ 25,350	FGIC	\$ 25,350
28	GMACM 2003-HE2	CES 2003	100.00%	\$ 8,831	FGIC	\$ 8,831
29	GMACM 2004-HE1	Second Lien 2004	100.00%	\$ 113,300	FGIC	\$ 113,300
30	GMACM 2004-HE3	Second Lien 2004	100.00%	\$ 71,190	FSA	\$ -
31	GMACM 2004-HE4	Second Lien 2004	100.00%	\$ 64,461	MBIA	\$ -
32	GMACM 2004-HE5	CES 2004	100.00%	\$ 9,985	FGIC	\$ 9,985
33	GMACM 2004-HLTV1	Second Lien 2004	100.00%	\$ 16,763	FGIC	\$ 16,763
34	GMACM 2004-VF1	Second Lien 2004	100.00%	\$ 45,133	MBIA	\$ -
35	GMACM 2005-HE1	Second Lien 2005	100.00%	\$ 50,859	FGIC	\$ 50,859
36	GMACM 2005-HE2	CES 2005	100.00%	\$ 18,688	FGIC	\$ 18,688
37	GMACM 2005-HE3	Second Lien 2005	100.00%	\$ 32,374	AMBAC	\$ 32,374
38	GMACM 2006-HE1	Second Lien 2006	100.00%	\$ 45,216	FGIC	\$ 45,216
39	GMACM 2006-HE2	CES 2006	100.00%	\$ 10,732	FGIC	\$ 10,732
40	GMACM 2006-HE4	Second Lien 2006	100.00%	\$ 25,374	MBIA	\$ -
41	GMACM 2007-HE1	CES 2007	100.00%	\$ 12,540	MBIA	\$ -
42	GMACM 2010-1	Subprime 2008	100.00%	\$ 106,688		\$ 106,688
43	GMACM 2010-2	Subprime 2008	100.00%	\$ 1,123		\$ 1,123
44	GPMF 2006-HE1	Second Lien 2006	100.00%	\$ 1,350	XL/CIFG	\$ -
45	GSR 2007-OA2	Pay Option ARM 2007	5.00%	\$ 427		\$ 427

Schedule 4-G – GMACM Recognized Unsecured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
46	GSRPM 2003-1	Subprime 2003	2.50%	\$ 1,132	Ambac	\$ 1,132
47	HVMLT 2003-2	ALT-A 2003	59.98%	\$ 3,778		\$ 3,778
48	HVMLT 2004-1	Prime 2004	67.73%	\$ 2,273		\$ 2,273
49	HVMLT 2007-2	Pay Option ARM 2007	67.20%	\$ 89,845	AMBAC	\$ 89,845
50	IMM 2003-4	ALT-A 2003	28.57%	\$ 6,313	AMBAC	\$ 6,313
51	IMM 2004-6	ALT-A 2004	8.26%	\$ 12,124	AMBAC	\$ 12,124
52	IMM 2005-5	ALT-A 2005	32.57%	\$ 106,685	AMBAC	\$ 106,685
53	IMM 2005-6	ALT-A 2005	87.26%	\$ 432,991	AMBAC	\$ 432,991
54	IMM 2005-7	ALT-A 2005	4.50%	\$ 29,673	Ambac	\$ 29,673
55	IMSA 2005-2	ALT-A 2005	9.00%	\$ 5,792	Ambac	\$ 5,792
56	IMSA 2006-3	ALT-A 2006	9.44%	\$ 95,837	Ambac	\$ 95,837
57	LMT 2005-1	Prime 2005	0.53%	\$ 45		\$ 45
58	LUM 2007-2	ALT-A 2007	18.14%	\$ 5,750		\$ 5,750
59	LXS 2007-15N	Pay Option ARM 2007	6.24%	\$ 92,308	Ambac	\$ 92,308
60	Magnetar 2008-R1	Subprime 2008	2.50%	\$ 322		\$ 322
61	MANA 2007-AF1	ALT-A 2007	0.03%	\$ 92		\$ 92
62	Mganetar 2008-R2	Subprime 2008	2.50%	\$ 3		\$ 3
63	MHL 2004-1	ALT-A 2004	100.00%	\$ 62,012		\$ 62,012
64	MHL 2004-2	ALT-A 2004	100.00%	\$ 50,294		\$ 50,294
65	MHL 2005-1	ALT-A 2005	100.00%	\$ 86,416		\$ 86,416
66	MHL 2005-2	ALT-A 2005	100.00%	\$ 73,434		\$ 73,434
67	MHL 2005-3	ALT-A 2005	100.00%	\$ 124,318		\$ 124,318
68	MHL 2005-4	ALT-A 2005	100.00%	\$ 165,991		\$ 165,991
69	MHL 2005-5	ALT-A 2005	100.00%	\$ 234,225		\$ 234,225
70	MHL 2005-AR1	Pay Option ARM 2005	100.00%	\$ 113,682		\$ 113,682
71	MHL 2006-1	ALT-A 2006	100.00%	\$ 251,265		\$ 251,265
72	MHL 2007-2	Prime 2007	23.04%	\$ 821		\$ 821
73	MSM 2005-10	Prime 2005	100.00%	\$ 302		\$ 302
74	MSM 2005-11AR	ALT-A 2005	15.31%	\$ 1,770		\$ 1,770
75	MSM 2005-3AR	ALT-A 2005	15.31%	\$ 600		\$ 600
76	MSM 2005-5AR	ALT-A 2005	15.31%	\$ 3,086		\$ 3,086
77	MSM 2005-6AR	ALT-A 2005	15.31%	\$ 1,329		\$ 1,329
78	MSM 2005-7	Prime 2005	6.25%	\$ 69		\$ 69
79	MSM 2005-9AR	ALT-A 2005	15.31%	\$ 414		\$ 414
80	MSM 2006-11	ALT-A 2006	10.93%	\$ 63		\$ 63
81	MSM 2006-12XS	ALT-A 2006	10.93%	\$ 310		\$ 310
82	MSM 2006-15XS	ALT-A 2006	10.93%	\$ 5,149	MBIA	\$ -
83	MSM 2006-17XS	ALT-A 2006	10.93%	\$ 3,954	MBIA	\$ -
84	MSM 2006-1AR	ALT-A 2006	10.93%	\$ 6,015		\$ 6,015
85	MSM 2006-7	ALT-A 2006	10.93%	\$ 266		\$ 266
86	MSM 2007-1XS	ALT-A 2007	18.19%	\$ 1,651		\$ 1,651
87	MSM 2007-2AX	ALT-A 2007	18.19%	\$ 10,558		\$ 10,558
88	MSM 2007-3XS	ALT-A 2007	18.19%	\$ 4,113		\$ 4,113
89	MSM 2007-6XS	ALT-A 2007	18.19%	\$ 1,994		\$ 1,994

Schedule 4-G – GMACM Recognized Unsecured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	GMACM Servicer %	Claim	Insurer	GMACM Recognized Claim
90	MSM 2007-7AX	ALT-A 2007	18.19%	\$ 25,879		\$ 25,879
91	MSM 2007-8XS	ALT-A 2007	18.19%	\$ 6,375	MBIA	\$ -
92	NAA 2004-AP3	ALT-A 2004	40.74%	\$ 21,361	Ambac	\$ 21,361
93	NAA 2005-AR3	ALT-A 2005	100.00%	\$ 37,470		\$ 37,470
94	NAA 2005-AR4	ALT-A 2005	100.00%	\$ 27,670		\$ 27,670
95	NAA 2005-AR5	ALT-A 2005	100.00%	\$ 76,629		\$ 76,629
96	NAA 2005-AR6	ALT-A 2005	100.00%	\$ 8,042		\$ 8,042
97	NAA 2006-AF1	ALT-A 2006	100.00%	\$ 9,352		\$ 9,352
98	NAA 2006-AF2	ALT-A 2006	98.04%	\$ 4,761		\$ 4,761
99	NAA 2006-AP1	ALT-A 2006	100.00%	\$ 3,317		\$ 3,317
100	NAA 2006-AR1	ALT-A 2006	100.00%	\$ 4,520		\$ 4,520
101	NAA 2006-AR2	ALT-A 2006	100.00%	\$ 4,539		\$ 4,539
102	NAA 2006-S3	CES 2006	5.00%	\$ 2		\$ 2
103	NAA 2006-S4	CES 2006	78.04%	\$ 209		\$ 209
104	NAA 2006-S5	CES 2006	5.00%	\$ 58		\$ 58
105	NAA 2007-3	ALT-A 2007	100.00%	\$ 356,613	Ambac	\$ 356,613
106	NAA 2007-S1	CES 2007	5.00%	\$ 71		\$ 71
107	NHELI 2006-AF1	Subprime 2006	99.56%	\$ 5,944		\$ 5,944
108	PFCA 2002-IFC1	Subprime 2002	4.50%	\$ 134	Ambac	\$ 134
109	PFCA 2002-IFC2	Subprime 2002	4.50%	\$ 96	Ambac	\$ 96
110	PFCA 2003-IFC4	Subprime 2003	4.50%	\$ 111	Ambac	\$ 111
111	PFCA 2003-IFC5	Subprime 2003	4.50%	\$ 148	Ambac	\$ 148
112	PFCA 2003-IFC6	Subprime 2003	4.50%	\$ 271	Ambac	\$ 271
113	SACO 2006-8	Second Lien 2006	72.68%	\$ 4,901	Ambac	\$ 4,901
114	SARM 2004-4	ALT-A 2004	0.06%	\$ 35		\$ 35
115	STAC 2007-1	2007	2.50%	\$ 3,018	XL Capital	\$ -
116	SVHE 2007-1	Subprime 2007	7.61%	\$ 1,198		\$ 1,198
117	TMTS 2006-4SL	Second Lien 2006	100.00%	\$ 13,906	AMBAC	\$ 13,906
118	TMTS 2006-6	Second Lien 2006	100.00%	\$ 12,516		\$ 12,516

SCHEDULE 4-R

RFC Recognized Unsecured Servicing Claims

Schedule 4-R – RFC Recognized Unsecured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
2	BSSLT 2007-SV1A	CES 2007	36.90%	\$ 7,685	XL - Insurer Exception	\$ 7,685
3	DBALT 2006-AR4	ALT-A 2006	20.26%	\$ 678		\$ 678
4	DBALT 2007-OA1	Pay Option ARM 2007	60.86%	\$ 21,432		\$ 21,432
5	GSRPM 2003-1	Subprime 2003	2.50%	\$ 1,132	Ambac	\$ 1,132
6	HVMLT 2007-2	Pay Option ARM 2007	10.28%	\$ 13,744	AMBAC	\$ 13,744
7	IMM 2003-4	ALT-A 2003	28.57%	\$ 6,313	AMBAC	\$ 6,313
8	IMM 2005-5	ALT-A 2005	32.57%	\$ 106,685	AMBAC	\$ 106,685
9	IMM 2005-7	ALT-A 2005	4.50%	\$ 29,673	Ambac	\$ 29,673
10	IMSA 2006-3	ALT-A 2006	9.44%	\$ 95,837	Ambac	\$ 95,837
11	LMT 2005-1	Prime 2005	0.53%	\$ 45		\$ 45
12	LUM 2006-6	Pay Option ARM 2006	77.66%	\$ 31,926		\$ 31,926
13	LUM 2007-2	ALT-A 2007	18.14%	\$ 5,750		\$ 5,750
14	LXS 2007-12N	Pay Option ARM 2007	2.73%	\$ 475		\$ 475
15	LXS 2007-15N	Pay Option ARM 2007	15.50%	\$ 229,344	Ambac	\$ 229,344
16	LXS 2007-2N	Pay Option ARM 2007	35.47%	\$ 6,074		\$ 6,074
17	LXS 2007-4N	Pay Option ARM 2007	14.62%	\$ 4,058		\$ 4,058
18	Magnetar 2008-R1	Subprime 2008	2.50%	\$ 322		\$ 322
19	MANA 2007-OAR4	Pay Option ARM 2007	63.96%	\$ 14,514		\$ 14,514
20	Mganetar 2008-R2	Subprime 2008	2.50%	\$ 3		\$ 3
21	MHL 2007-2	Prime 2007	23.04%	\$ 821		\$ 821
22	MSM 2005-11AR	ALT-A 2005	15.31%	\$ 1,770		\$ 1,770
23	MSM 2005-3AR	ALT-A 2005	15.31%	\$ 600		\$ 600
24	MSM 2005-5AR	ALT-A 2005	15.31%	\$ 3,086		\$ 3,086
25	MSM 2005-6AR	ALT-A 2005	15.31%	\$ 1,329		\$ 1,329
26	MSM 2005-7	Prime 2005	6.25%	\$ 69		\$ 69
27	MSM 2005-9AR	ALT-A 2005	15.31%	\$ 414		\$ 414
28	MSM 2006-11	ALT-A 2006	10.93%	\$ 63		\$ 63
29	MSM 2006-12XS	ALT-A 2006	10.93%	\$ 310		\$ 310
30	MSM 2006-15XS	ALT-A 2006	10.93%	\$ 5,149	MBIA	\$ -
31	MSM 2006-17XS	ALT-A 2006	10.93%	\$ 3,954	MBIA	\$ -
32	MSM 2006-1AR	ALT-A 2006	10.93%	\$ 6,015		\$ 6,015
33	MSM 2006-7	ALT-A 2006	10.93%	\$ 266		\$ 266
34	MSM 2007-1XS	ALT-A 2007	18.19%	\$ 1,651		\$ 1,651
35	MSM 2007-2AX	ALT-A 2007	18.19%	\$ 10,558		\$ 10,558
36	MSM 2007-3XS	ALT-A 2007	18.19%	\$ 4,113		\$ 4,113
37	MSM 2007-6XS	ALT-A 2007	18.19%	\$ 1,994		\$ 1,994
38	MSM 2007-7AX	ALT-A 2007	18.19%	\$ 25,879		\$ 25,879
39	MSM 2007-8XS	ALT-A 2007	18.19%	\$ 6,375	MBIA	\$ -
40	PFCA 2002-IFC1	Subprime 2002	4.50%	\$ 134	Ambac	\$ 134
41	PFCA 2002-IFC2	Subprime 2002	4.50%	\$ 96	Ambac	\$ 96
42	PFCA 2003-IFC4	Subprime 2003	4.50%	\$ 111	Ambac	\$ 111
43	PFCA 2003-IFC5	Subprime 2003	4.50%	\$ 148	Ambac	\$ 148
44	PFCA 2003-IFC6	Subprime 2003	4.50%	\$ 271	Ambac	\$ 271

Schedule 4-R – RFC Recognized and Insured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
45	RALI 2006-QH1	Pay Option Arm 2006	100.00%	\$ 15,752	Ambac	\$ 15,752
46	RALI 2006-QO1	Pay Option Arm 2006	100.00%	\$ 64,824		\$ 64,824
47	RALI 2006-QO10	Pay Option Arm 2006	100.00%	\$ 57,393		\$ 57,393
48	RALI 2006-QO2	Pay Option Arm 2006	100.00%	\$ 46,114		\$ 46,114
49	RALI 2006-QO3	Pay Option Arm 2006	100.00%	\$ 45,849		\$ 45,849
50	RALI 2006-QO4	Pay Option Arm 2006	100.00%	\$ 67,607	XL	\$ -
51	RALI 2006-QO5	Pay Option Arm 2006	100.00%	\$ 83,782		\$ 83,782
52	RALI 2006-QO6	Pay Option Arm 2006	100.00%	\$ 98,142		\$ 98,142
53	RALI 2006-QO7	Pay Option Arm 2006	100.00%	\$ 109,814		\$ 109,814
54	RALI 2006-QO8	Pay Option Arm 2006	100.00%	\$ 87,895		\$ 87,895
55	RALI 2006-QO9	Pay Option Arm 2006	100.00%	\$ 51,659		\$ 51,659
56	RALI 2007-QH1	ALT-A 2007	100.00%	\$ 20,491		\$ 20,491
57	RALI 2007-QH2	ALT-A 2007	100.00%	\$ 13,878		\$ 13,878
58	RALI 2007-QH3	ALT-A 2007	100.00%	\$ 12,992		\$ 12,992
59	RALI 2007-QH4	ALT-A 2007	100.00%	\$ 10,254		\$ 10,254
60	RALI 2007-QH5	ALT-A 2007	100.00%	\$ 16,249		\$ 16,249
61	RALI 2007-QH6	ALT-A 2007	100.00%	\$ 15,567		\$ 15,567
62	RALI 2007-QH7	ALT-A 2007	100.00%	\$ 7,191		\$ 7,191
63	RALI 2007-QH8	ALT-A 2007	100.00%	\$ 14,544		\$ 14,544
64	RALI 2007-QH9	ALT-A 2007	100.00%	\$ 12,735		\$ 12,735
65	RALI 2007-QO1	Pay Option Arm 2007	100.00%	\$ 35,371		\$ 35,371
66	RALI 2007-QO2	Pay Option Arm 2007	100.00%	\$ 28,643		\$ 28,643
67	RALI 2007-QO3	Pay Option Arm 2007	100.00%	\$ 10,270		\$ 10,270
68	RALI 2007-QO4	Pay Option Arm 2007	100.00%	\$ 21,184		\$ 21,184
69	RALI 2007-QO5	Pay Option Arm 2007	100.00%	\$ 8,125		\$ 8,125
70	RAMP 2001-RS1	Subprime 2001	100.00%	\$ 71,364	AMBAC	\$ 71,364
71	RAMP 2001-RS3	Subprime 2001	100.00%	\$ 92,850	AMBAC	\$ 92,850
72	RAMP 2002-RS1	Subprime 2002	100.00%	\$ 77,510	AMBAC - Insurer Exception	\$ 77,510
73	RAMP 2002-RS4	Subprime 2002	100.00%	\$ 81,090	AMBAC	\$ 81,090
74	RAMP 2002-RS5	Subprime 2002	100.00%	\$ 78,878	Ambac	\$ 78,878
75	RAMP 2002-RS6	Subprime 2002	100.00%	\$ 117,114	Ambac	\$ 117,114
76	RAMP 2002-RS7	Subprime 2003	100.00%	\$ 41,458	Ambac	\$ 41,458
77	RAMP 2002-RZ4	Subprime 2002	100.00%	\$ 62,404	Ambac	\$ 62,404
78	RAMP 2003-RS1	Subprime 2003	100.00%	\$ 137,791	Ambac	\$ 137,791
79	RAMP 2003-RS11	Subprime 2003	100.00%	\$ 366,620	AMBAC - Insurer Exception	\$ 366,620
80	RAMP 2003-RS2	Subprime 2003	100.00%	\$ 264,644	AMBAC	\$ 264,644
81	RAMP 2003-RS3	Subprime 2003	100.00%	\$ 217,986	AMBAC	\$ 217,986
82	RAMP 2003-RS4	Subprime 2003	100.00%	\$ 250,872	AMBAC	\$ 250,872
83	RAMP 2003-RS5	Subprime 2003	100.00%	\$ 239,482	Ambac	\$ 239,482
84	RAMP 2003-RS6	Subprime 2003	100.00%	\$ 217,162	Ambac	\$ 217,162

Schedule 4-R – RFC Recognized and Secured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
85	RAMP 2003-RS8	Subprime 2003	100.00%	\$ 270,256	Ambac - Insurer Exception	\$ 270,256
86	RAMP 2003-RS9	Subprime 2003	100.00%	\$ 274,573	AMBAC - Insurer Exception	\$ 274,573
87	RAMP 2003-RZ1	Subprime 2003	100.00%	\$ 87,802	AMBAC	\$ 87,802
88	RAMP 2003-RZ2	Subprime 2003	100.00%	\$ 38,832	AMBAC	\$ 38,832
89	RAMP 2003-RZ3	Subprime 2003	100.00%	\$ 62,971	Ambac - Insurer Exception	\$ 62,971
90	RAMP 2003-RZ4	Subprime 2003	100.00%	\$ 115,737	AMBAC - Insurer Exception	\$ 115,737
91	RAMP 2003-RZ5	Subprime 2003	100.00%	\$ 104,926	AMBAC - Insurer Exception	\$ 104,926
92	RAMP 2004-RS1	Subprime 2004	100.00%	\$ 367,277	AMBAC - Insurer Exception	\$ 367,277
93	RAMP 2004-RS5	Subprime 2004	100.00%	\$ 282,090	AMBAC	\$ 282,090
94	RAMP 2004-RS7	Subprime 2004	100.00%	\$ 292,007	FGIC	\$ 292,007
95	RAMP 2004-RS9	Subprime 2004	100.00%	\$ 269,310	AMBAC	\$ 269,310
96	RAMP 2004-RZ2	Subprime 2004	100.00%	\$ 77,656	FGIC	\$ 77,656
97	RAMP 2005-EFC7	Subprime 2005	100.00%	\$ 300,108	FGIC	\$ 300,108
98	RAMP 2005-NC1	Subprime 2005	100.00%	\$ 507,981	FGIC	\$ 507,981
99	RAMP 2005-RS9	Subprime 2005	100.00%	\$ 591,701	FGIC	\$ 591,701
100	RASC 1999-RS1	Subprime 1999	100.00%	\$ 10,560	AMBAC	\$ 10,560
101	RASC 2001-KS1	Subprime 2001	100.00%	\$ 354,691	FGIC	\$ 354,691
102	RASC 2002-KS1	Subprime 2002	100.00%	\$ 453,041	Ambac	\$ 453,041
103	RASC 2002-KS4	Subprime 2002	100.00%	\$ 420,840	AMBAC	\$ 420,840
104	RASC 2002-KS6	Subprime 2002	100.00%	\$ 264,417	AMBAC	\$ 264,417
105	RASC 2002-KS8	Subprime 2002	100.00%	\$ 175,259	Ambac	\$ 175,259
106	RASC 2003-KS4	Subprime 2003	100.00%	\$ 252,750	Ambac	\$ 252,750
107	RASC 2003-KS5	Subprime 2003	100.00%	\$ 150,901	Ambac	\$ 150,901
108	RASC 2003-KS9	Subprime 2003	100.00%	\$ 234,389	AMBAC	\$ 234,389
109	RASC 2004-KS4	Subprime 2004	100.00%	\$ 215,271	AMBAC	\$ 215,271
110	RASC 2004-KS7	Subprime 2004	100.00%	\$ 205,778	FGIC	\$ 205,778
111	RASC 2004-KS9	Subprime 2004	100.00%	\$ 152,696	FGIC	\$ 152,696
112	RASC 2005-EMX5	Subprime 2005	100.00%	\$ 226,696	FGIC	\$ 226,696
113	RASC 2007-EMX1	Subprime 2007	100.00%	\$ 552,472	FGIC	\$ 552,472
114	RFMS2 1999-HI1	Second Lien 1999	100.00%	\$ 28,606	AMBAC	\$ 28,606
115	RFMS2 1999-HI4	Second Lien 1999	100.00%	\$ 25,673	AMBAC	\$ 25,673
116	RFMS2 1999-HI6	Second Lien 1999	100.00%	\$ 34,539	AMBAC	\$ 34,539
117	RFMS2 1999-HI8	Second Lien 1999	100.00%	\$ 23,392	AMBAC	\$ 23,392
118	RFMS2 2000-HI1	Second Lien 2000	100.00%	\$ 97,083	AMBAC	\$ 97,083
119	RFMS2 2000-HI2	Second Lien 2000	100.00%	\$ 53,177	AMBAC	\$ 53,177
120	RFMS2 2000-HI3	Second Lien 2000	100.00%	\$ 67,074	AMBAC	\$ 67,074
121	RFMS2 2000-HI4	Second Lien 2000	100.00%	\$ 67,115	AMBAC	\$ 67,115

Schedule 4-R – RFC Recognized and Secured Servicing Claims

Subject to Further Review and Due Diligence

	A	B	C	D	E	F
1	Name	Cohort	RFC Servicer %	RFC Claim	Insurer	RFC Recognized Claim
122	RFMS2 2000-HI5	Second Lien 2000	100.00%	\$ 136,057	AMBAC	\$ 136,057
123	RFMS2 2000-HL1	Second Lien 2000	100.00%	\$ 9,979	AMBAC	\$ 9,979
124	RFMS2 2001-HI1	Second Lien 2001	100.00%	\$ 30,220	AMBAC	\$ 30,220
125	RFMS2 2001-HI2	Second Lien 2001	100.00%	\$ 23,448	AMBAC	\$ 23,448
126	RFMS2 2001-HI3	Second Lien 2001	100.00%	\$ 48,787	AMBAC	\$ 48,787
127	RFMS2 2001-HI4	Second Lien 2001	100.00%	\$ 47,370	AMBAC	\$ 47,370
128	RFMS2 2001-HS2	Second Lien 2001	100.00%	\$ 4,878	AMBAC	\$ 4,878
129	RFMS2 2001-HS3	CES 2001	100.00%	\$ 2,980	Radian (Pool Policy)/AMBAC	\$ 2,980
130	RFMS2 2002-HI1	Second Lien 2002	100.00%	\$ 40,339	AMBAC	\$ 40,339
131	RFMS2 2002-HI2	Second Lien 2002	100.00%	\$ 28,503	AMBAC	\$ 28,503
132	RFMS2 2002-HI3	Second Lien 2002	100.00%	\$ 31,652	AMBAC	\$ 31,652
133	RFMS2 2002-HS3	CES 2002	100.00%	\$ 3,088	FGIC	\$ 3,088
134	RFMS2 2003-HI3	Second Lien 2003	100.00%	\$ 22,312	AMBAC	\$ 22,312
135	RFMS2 2003-HS1	CES 2003	100.00%	\$ 7,540	FGIC	\$ 7,540
136	RFMS2 2003-HS2	CES 2003	100.00%	\$ 9,853	FGIC	\$ 9,853
137	RFMS2 2003-HS4	Second Lien 2003	100.00%	\$ 5,480	AMBAC	\$ 5,480
138	RFMS2 2004-HI2	Second Lien 2004	100.00%	\$ 24,931	FGIC	\$ 24,931
139	RFMS2 2004-HI3	Second Lien 2004	100.00%	\$ 15,321	FGIC	\$ 15,321
140	RFMS2 2004-HS1	CES 2004	100.00%	\$ 7,386	FGIC	\$ 7,386
141	RFMS2 2004-HS3	CES 2004	100.00%	\$ 3,602	FGIC	\$ 3,602
142	RFMS2 2005-HI1	Second Lien 2005	100.00%	\$ 11,562	FGIC	\$ 11,562
143	RFMS2 2005-HS1	CES 2005	100.00%	\$ 20,193	FGIC	\$ 20,193
144	RFMS2 2005-HS2	CES 2005	100.00%	\$ 13,637	FGIC	\$ 13,637
145	RFMS2 2005-HSA1	CES 2005	100.00%	\$ 7,413	FGIC	\$ 7,413
146	RFMS2 2006-HI2	Second Lien 2006	100.00%	\$ 3,573	FGIC	\$ 3,573
147	RFMS2 2006-HI5	Second Lien 2006	100.00%	\$ 3,217	FGIC	\$ 3,217
148	RFMS2 2006-HSA2	CES 2006	100.00%	\$ 7,710	FGIC	\$ 7,710
149	RFMS2 2007-HI1	Second Lien 2007	100.00%	\$ 2,559	FGIC	\$ 2,559
150	RFMS2 2007-HSA1	Second Lien 2007	100.00%	\$ 7,668	MBIA	\$ -
151	RFMS2 2007-HSA2	CES 2007	100.00%	\$ 21,037	MBIA	\$ -
152	RFMS2 2007-HSA3	Second Lien 2007	100.00%	\$ 10,288	MBIA	\$ -
153	RFMSI 2005-S2	Prime 2005	100.00%	\$ 8,832	FGIC - Insurer	\$ 8,832
154	RFMSI 2005-S7	Prime 2005	100.00%	\$ 26,635	FGIC	\$ 26,635
155	RFSC 2002-RP1	Subprime 2002	100.00%	\$ 20,304	AMBAC	\$ 20,304
156	RFSC 2002-RP2	Subprime 2002	100.00%	\$ 80,700	AMBAC	\$ 80,700
157	RFSC 2003-RP1	Subprime 2003	100.00%	\$ 140,554	AMBAC - Insurer Exception	\$ 140,554
158	RFSC 2003-RP2	Subprime 2003	100.00%	\$ 99,146	AMBAC	\$ 99,146
159	STAC 2007-1	2007	2.50%	\$ 3,018	XL Capital	\$ -
160	SVHE 2007-1	Subprime 2007	7.61%	\$ 1,198		\$ 1,198